



26 March 2026

Dear Shareholder,

OZZ RESOURCES LIMITED – PRO-RATA NON-RENOUNCEABLE ENTITLEMENT OFFER

As announced on 17 March 2026, OZZ Resources Limited (ACN 643 844 544) (the **Company**) is undertaking a non-renounceable entitlement offer of 19 Shares for every 66 Shares at an issue price of \$0.04 per Share to raise up to approximately \$1,065,498.

The Company intends to apply the funds raised from the Offer (less expenses) in accordance with the table set out below:

PROCEEDS OF THE OFFER	FULL SUBSCRIPTION (\$)	%
Conversion of debt ¹	631,511	59.27
Negotiation of project and business acquisition opportunities	200,000	18.77
Tenement expenditure ²	50,000	4.69
Working capital ²	128,196	12.03
Expenses of the Offer ³	55,791	5.24
Total	1,065,498	100

The principal effect of the Offer, assuming all Entitlements are accepted and no Shares are issued including on conversion of the Performance Shares prior to the Record Date, will be to:

- increase the cash reserves by \$378,196 (after converting the debt under the Offer and deducting the estimated expenses of the Offer) immediately after completion of the Offer; and
- increase the number of Shares on issue from 92,530,117 as at the date of this Prospectus to 119,167,575 Shares.

Ineligible shareholders

A Shareholder who has a registered address outside Australia and New Zealand (**Ineligible Shareholder**) will not be eligible to participate in the Offer.

Elect to receive communications electronically

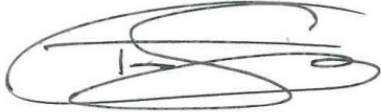
You have received this letter by post, as you have not provided your email address or elected to receive all communications electronically. We encourage you to elect to receive shareholder communications electronically, to update your communication preference scan the QR code to visit <https://investor.automic.com.au>



You are not eligible to participate in the Offer and you will not be sent a copy of the Prospectus. This decision has been made pursuant to Listing Rule 7.7.1(a) of the ASX Listing Rules after taking into consideration the costs of complying with legal and regulatory requirements in jurisdictions outside of Australia and New Zealand compared with the small number of Ineligible Shareholders and the number and value of Shares to which they would otherwise be entitled.

If you have any queries concerning the Offer, please contact your financial adviser or the Company Secretary, Tim Slate on +61 8 6558 0886

Yours faithfully,

A handwritten signature in black ink, appearing to be 'Tim Slate', enclosed within a hand-drawn oval border.

Tim Slate
Director and Company Secretary
OZZ Resources Limited

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