



Announcement Summary

Entity name

PATRIOT RESOURCES LIMITED

Date of this announcement

Thursday March 26, 2026

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|----------------------------------|-------------------------------|---|-------------------|
| New class - code to be confirmed | UNL OPT @ 0.08 EXP 25/03/2029 | 2,000,000 | 26/03/2026 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PATRIOT RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

83647470415

1.3 ASX issuer code

PAT

1.4 The announcement is

New announcement

1.5 Date of this announcement

26/3/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Options issued in agreement for appointment as non-executive director

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

UNL OPT @ 0.08 EXP 25/03/2029

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

26/3/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.08000000

Expiry date

25/3/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

PAT : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Options issued in agreement for appointment as non-executive director



Issue details

Number of +securities

2,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Consideration for appointment as non-executive director

Purpose of the issue

To pay for services rendered

Additional Details





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| PAT : ORDINARY FULLY PAID | 274,496,139 |

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|--|---|
| PATAT : OPTION EXPIRING 12-FEB-2029 EX \$0.08 | 43,500,000 |
| PATAQ : OPTION EXPIRING 08-OCT-2027 EX \$0.06 | 3,000,000 |
| PATAN : OPTION EXPIRING 21-JAN-2027 EX \$0.40 | 500,000 |
| PATAK : OPTION EXPIRING 07-JUL-2027 EX \$0.40 | 800,000 |
| PATAU : OPTION EXPIRING 19-FEB-2029 EX \$0.07125 | 9,930,000 |
| PATAR : OPTION EXPIRING 27-NOV-2027 EX \$0.20 | 13,000,000 |
| PATAS : OPTION EXPIRING 09-JUL-2027 EX \$0.09 | 6,000,000 |
| PATAL : OPTION EXPIRING 27-NOV-2026 EX \$0.40 | 13,000,000 |
| PATAH : PERFORMANCE RIGHTS | 1,250,000 |
| PATAI : OPTION EXPIRING 01-DEC-2026 EX \$0.30 | 400,000 |
| PATAO : OPTION EXPIRING 19-JUN-2027 EX \$0.20 | 6,000,000 |
| PATAP : OPTION EXPIRING 27-JUN-2027 EX \$0.1125 | 6,349,375 |
| PATAF : OPTION EXPIRING 01-DEC-2026 EX \$0.30 | 3,400,000 |
| PATAG : OPTION EXPIRING 01-DEC-2026 EX \$0.25 | 2,000,000 |
| New class - code to be confirmed : UNL OPT @ 0.08 EXP 25/03/2029 | 2,000,000 |





Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

2000000

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

N/A