



ASX Announcement

26 MARCH 2026

RECEIPT OF FIRST TRANCHE OF SOLGOLD SETTLEMENT PROCEEDS

DGR Global Ltd (ASX: DGR) ("**DGR**" or "**the Company**") refers to the previous announcements released by the Company with regards to the acquisition by Jiangxi Copper (Hong Kong) Investment Company Limited of the Company's interest in Solgold at 28 pence per SolGold share. The Directors of DGR are pleased to announce that it has received the proceeds of the first tranche of shares held directly by DGR and, in accordance with the terms of the loan facility agreement with Samuel, repaid that facility resulting in net proceeds of approximately \$45m. Proceeds of the second tranche of shares are expected to be received, net of the repayment of Equities First loan Facilities, early in April. DGR expects to receive an additional approximately \$23m in proceeds from the second tranche of shares (depending on exchange rates).

The Board is currently assessing the outcomes of the settlement and the best use of the funds received. An update will be provided to the market once this review has been completed, and any decisions have been finalised.

This ASX Announcement has been authorised for release by the Board of DGR Global Ltd.

Geoff Walker
Company Secretary

For further information contact | [E info@drgglobal.com.au](mailto:info@drgglobal.com.au) | [W www.drgglobal.com.au](http://www.drgglobal.com.au)

Peter Wright

Chairman
M: 0404 945 189
E: pwright@drgglobal.com.au

Nicholas Mather

Managing Director
M: 0417 880 448
E: nmather@drgglobal.com.au

Geoff Walker

CFO & Company Secretary
p: +61 7 3303 0641
E: walker@drgglobal.com.au

FORWARD LOOKING STATEMENT Statements & material contained in this ASX Release, particularly those regarding possible or assumed future performance, production levels or rates, commodity prices, resources or potential growth of DGR, industry growth or other trend projections are, or may be, forward looking statements. Such statements relate to future events and expectations and, as such, involve known and unknown risks and uncertainties. Although reasonable care has been taken to ensure facts stated in this Release are accurate and/or that the opinions expressed are fair and reasonable, no reliance can be placed for any purpose whatsoever on the information contained in this document or on its completeness. Actual results & developments may differ materially from those expressed or implied by these forward-looking statements depending on a variety of factors. Nothing in this Release should be construed as either an offer to sell or a solicitation of an offer to buy or sell shares in any jurisdiction.

ABOUT DGR GLOBAL LIMITED

DGR Global's business involves the creation of resource exploration development and mining companies. The business uses the skills of a core team of talented geoscientists to identify resource projects capable of yielding world class discoveries of attractive commodities.

This is achieved through:

- The identification of commodities with a favourable 20-year price outlook.
- Geological terranes with:
 - A demonstrated strong endowment for that commodity.
 - An under-explored history.
 - Opportunity for the application of recently developed exploration techniques.
 - Jurisdictions with improving socio-economic and regulatory frameworks.
 - Extensive available tenures.

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As a valued shareholder, you can now stay up to date of forces influencing the value of your investment in DGR Global by following us on LinkedIn. We regularly post information about the operations and the DGR companies as well as what is happening in our sectors around Australia and around the world – with links to documents in the media, brokers, and other authoritative sources so you can stay up to date. Our LinkedIn posts will also alert you to our latest ASX announcements. Join the thousands who follow us on LinkedIn @DGRGlobal. We've also added a "News Articles" page to our website which contains any news about DGR and the DGR sponsored companies and is located under the investor section on the DGR website: www.darglobal.com.au