

Completion of Capital Raise

Thrive Tribe Technologies Limited (ASX:1TT, Thrive Tribe or Company) is pleased to announce that it has successfully completed a placement from sophisticated and professional investors for 318,615,000 ordinary shares and raise the equivalent of \$240,554 price at \$0.000755 per share (being a 25% discount to the last 15-day Volume Weighted Average Price before this ASX release) (**Placement Shares**). The Shares will be issued pursuant to Listing Rule 7.1 (175,169,000 shares) and Listing Rule 7.1A (143,446,000 shares)

The Company intends to apply the funds raised under the Placement towards general working capital and the costs of the Placement.

Clee Capital Pty Ltd (Clee Capital) is acting as the lead manager to the Placement will receive a 6% plus GST fee on the funds raised under the placement. Clee Capital shall also be issued 32 million options at an exercise price of \$0.003, with a 3-year expiration date from the date of issue. The options are subject to shareholders approval at a future Shareholders meeting.

This announcement has been authorised for release by Joshua Quinn, Director and Company Secretary of Thrive Tribe Technologies Ltd on behalf of the Board of Directors.

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About us

Thrive Tribe Technologies Limited (ASX: 1TT) is on a mission to build a connected world of thriving individuals and businesses committed to health and wellness. With a focus on digital innovation, the Company is dedicated to creating a vibrant community where users can connect with thought leaders, creators, and businesses that inspire positive change. Thrive Tribe's core technology platform, Kumu, is designed to empower creators and businesses through data-driven insights and engagement tools.