



Announcement Summary

Entity name

KINCORA COPPER LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday March 26, 2026

The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

The Company lodged an Appendix 3B on 27 February 2026 for the proposed issue and quotation of the options.

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
New class - code to be confirmed	Options exercisable at A\$1.35 and expiring 3 years from the date of issue	2,380,961	26/03/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

KINCORA COPPER LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ARBN

Registration number

645457763

1.3 ASX issuer code

KCC

1.4 The announcement is

New announcement

1.5 Date of this announcement

26/3/2026



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

2.2 The +class of +securities to be quoted is:

New +securities in a class that is not yet quoted on ASX ("new class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

Yes

2.3c.1 Date of +disclosure document or +PDS?

23/3/2026

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The Company lodged an Appendix 3B on 27 February 2026 for the proposed issue and quotation of the options.



Part 3C - number and type of +securities to be quoted (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Options exercisable at A\$1.35 and expiring 3 years from the date of issue

+Security type

Options

ISIN code

Issue date

26/3/2026

Will all the +securities issued in this class rank equally in all respects from the issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000	0	0.00 %
1,001 - 5,000	18	2.95 %
5,001 - 10,000	16	5.37 %
10,001 - 100,000	37	46.43 %
100,001 and over	5	45.25 %

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 1.35000000	26/3/2029



Details of the type of +security that will be issued if an option is exercised

KCC : CHESS DEPOSITARY INTERESTS 1:1

Number of +securities that will be issued if an option is exercised

1 CHESS DEPOSITARY INTEREST

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities to be quoted or provide the information by separate announcement.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-03071120-6A1317516&v=undefined>

Issue details

Number of +securities to be quoted

2,380,961

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Free attaching options for recently completed placement and broker options.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

The purpose(s) for which the entity is issuing the securities

To raise additional working capital



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
KCC : CHESS DEPOSITARY INTERESTS 1:1	23,912,033
New class - code to be confirmed : Options exercisable at A\$1.35 and expiring 3 years from the date of issue	2,380,961

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
KCCAS : OPTION EXPIRING 02-SEP-2027 EX \$0.75	130,000
KCCAP : OPTION EXPIRING 31-MAY-2026 EX \$0.75	1,840,000
KCCAL : COMMON SHARES	23,661,186
KCCAT : OPTION EXPIRING 07-JUL-2028 EX CAD 0.50	2,771,903
KCCAQ : OPTION EXPIRING 19-DEC-2026 EX \$0.75	1,549,439
KCCAR : WARRANTS	13,176,333
KCCAU : OPTION EXPIRING 01-MAR-2028 EX \$1.35	78,403



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

2,380,961 options

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

No