



Announcement Summary

Entity name

ODYSSEY GOLD LTD

Date of this announcement

Thursday March 26, 2026

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
ODYAP	OPTION EXPIRING 30-JUN-2029 EX \$0.09	5,500,000	26/03/2026
ODYAO	OPTION EXPIRING 30-JUN-2029 EX \$0.07	5,500,000	26/03/2026
ODYAN	OPTION EXPIRING 30-JUN-2029 EX \$0.05	5,500,000	26/03/2026
ODYAM	PERFORMANCE RIGHTS	5,500,000	26/03/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ODYSSEY GOLD LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

73116151636

1.3 ASX issuer code

ODY

1.4 The announcement is

New announcement

1.5 Date of this announcement

26/3/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Issue of incentive options and performance rights to directors, following shareholder approval

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class

ASX +security code and description

ODYAN : OPTION EXPIRING 30-JUN-2029 EX \$0.05

Date the +securities the subject of this notification were issued

26/3/2026

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Any other information the entity wishes to provide about the +securities the subject of this notification

Grant of unlisted incentive options to directors as part of remuneration arrangements, following shareholder approval.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Grant of unlisted incentive options to directors as part of remuneration arrangements, following shareholder approval.

Issue details

Number of +securities

5,500,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Grant of unlisted incentive options to directors as part of remuneration arrangements, following shareholder approval.

Purpose of the issue

Other

Additional Details

Additional +securities in an existing class

ASX +security code and description

ODYAO : OPTION EXPIRING 30-JUN-2029 EX \$0.07

Date the +securities the subject of this notification were issued

26/3/2026

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class



Yes

Any other information the entity wishes to provide about the +securities the subject of this notification

Grant of unlisted incentive options to directors as part of remuneration arrangements, following shareholder approval.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Grant of unlisted incentive options to directors as part of remuneration arrangements, following shareholder approval.

Issue details

Number of +securities

5,500,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Grant of unlisted incentive options to directors as part of remuneration arrangements, following shareholder approval.

Purpose of the issue

Other

Additional Details

Additional +securities in an existing class

ASX +security code and description

ODYAP : OPTION EXPIRING 30-JUN-2029 EX \$0.09

Date the +securities the subject of this notification were issued

26/3/2026

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Any other information the entity wishes to provide about the +securities the subject of this notification

Grant of unlisted incentive options to directors as part of remuneration arrangements, following shareholder approval.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Grant of unlisted incentive options to directors as part of remuneration arrangements, following shareholder approval.



Issue details

Number of +securities

5,500,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Grant of unlisted incentive options to directors as part of remuneration arrangements, following shareholder approval.

Purpose of the issue

Other

Additional Details

Additional +securities in an existing class

ASX +security code and description

ODYAM : PERFORMANCE RIGHTS

Date the +securities the subject of this notification were issued

26/3/2026

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Any other information the entity wishes to provide about the +securities the subject of this notification

Grant of unlisted performance rights to directors as part of remuneration arrangements, following shareholder approval.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Grant of unlisted performance rights to directors as part of remuneration arrangements, following shareholder approval.



Issue details

Number of +securities

5,500,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Grant of unlisted performance rights to directors as part of remuneration arrangements, following shareholder approval.

Purpose of the issue

Other

Additional Details

The performance rights convert upon the Company achieving the "Decision to Mine Milestone".



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ODY : ORDINARY FULLY PAID	1,400,466,694
ODYOA : OPTION EXPIRING 10-SEP-2027	121,111,104

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ODYAP : OPTION EXPIRING 30-JUN-2029 EX \$0.09	8,150,000
ODYAO : OPTION EXPIRING 30-JUN-2029 EX \$0.07	8,150,000
ODYAN : OPTION EXPIRING 30-JUN-2029 EX \$0.05	8,150,000
ODYAM : PERFORMANCE RIGHTS	8,150,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

25/3/2026