



STOCK EXCHANGE LISTINGS: NZX (MCY) / ASX (MCY)

## ANNOUNCEMENT

# Mercury Green Bond offer – interest rate set

**25 March 2026** – Mercury NZ Limited (**Mercury**) today announced that, following a bookbuild for its offer of 7 year unsecured, unsubordinated, fixed rate green bonds (**Green Bonds**), \$250 million of Green Bonds have been allocated to participants (or their clients) involved in the bookbuild process. There was no public pool for the offer.

The interest rate for the Green Bonds has been set at 5.17% per annum. This reflects an issue margin of 0.95% per annum over the underlying swap rate.

The Green Bonds will be issued on 1 April 2026 and will mature on 1 April 2033.

The Green Bonds are expected to be quoted on the NZX Debt Market under the ticker code MCY080 on 2 April 2026.

A copy of the final terms sheet (updated for the interest rate set out above) will be provided to NZX.

For further details investors can contact one of the Joint Lead Managers or their usual financial advice provider.

### Arranger and Joint Lead Manager



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### Joint Lead Managers



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### ENDS

#### Howard Thomas

General Counsel and Company Secretary  
Mercury NZ Limited

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## **ABOUT MERCURY NZ LIMITED**

Mercury's generation assets produce electricity from 100% renewable sources: hydro, geothermal and wind. We're also a retailer of electricity, gas, broadband and mobile services. We're listed on the New Zealand Stock Exchange and the Australian Stock Exchange with the ticker symbol 'MCY', with foreign exempt listed status. The New Zealand Government holds a legislated minimum 51% shareholding of Mercury.

Visit us at: [www.mercury.co.nz](http://www.mercury.co.nz)

