



STOCK EXCHANGE LISTINGS: NZX (MCY) / ASX (MCY)

## ANNOUNCEMENT

# Mercury Green Bond offer – books closed

**25 March 2026** – Following the bookbuild process for its offer of 7 year unsecured, unsubordinated, fixed rate green bonds (**Green Bonds**), Mercury NZ Limited (**Mercury**) confirmed today that the offer has closed and \$250 million of Green Bonds have been allocated to the participants (or their clients) involved in the bookbuild process. This includes oversubscriptions of \$50 million. There was no public pool for the offer.

The issue margin for the Green Bonds has been set at 0.95% per annum and the interest rate will be announced later today alongside the release of the final terms sheet.

For further details investors can contact the Joint Lead Managers (details below) or their usual financial advice provider.

### Arranger and Joint Lead Manager



0800 772 142

### Joint Lead Managers



09 924 9602



0800 272 442



0800 367 227

### ENDS

#### Howard Thomas

General Counsel and Company Secretary  
Mercury NZ Limited

#### For investor relations queries, please contact:

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## **ABOUT MERCURY NZ LIMITED**

Mercury's generation assets produce electricity from 100% renewable sources: hydro, geothermal and wind. We're also a retailer of electricity, gas, broadband and mobile services. We're listed on the New Zealand Stock Exchange and the Australian Stock Exchange with the ticker symbol 'MCY', with foreign exempt listed status. The New Zealand Government holds a legislated minimum 51% shareholding of Mercury.

Visit us at: [www.mercury.co.nz](http://www.mercury.co.nz)

