



Announcement Summary

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**Entity name**

REGAL PARTNERS LIMITED

**Date of this announcement**

Wednesday March 25, 2026

**The +securities the subject of this notification are:**

+Securities issued under a +dividend or distribution plan that are not quoted, and are not intended to be quoted, on ASX

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
RPLAE	CONTINGENT CONVERTING REDEEMABLE PREFERENCE SHARES	1,200,959	25/03/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

REGAL PARTNERS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

129188450

**1.3 ASX issuer code**

RPL

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

25/3/2026



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Securities issued under a +dividend or distribution plan that are not quoted, and are not intended to be quoted, on ASX

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

has an existing ASX security code ("existing class")

**2.3b.1 Date of Appendix 3A.1 lodged with ASX in relation to the underlying +dividend or distribution**

12/3/2026



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Additional +securities in an existing class issued under a +dividend or distribution plan**

**ASX +security code and description**

RPLAE : CONTINGENT CONVERTING REDEEMABLE PREFERENCE SHARES

**Date the +securities the subject of this notification were issued**

25/3/2025

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

Yes

**Any other information the entity wishes to provide about the +securities the subject of this notification**

The DRP Price is AUD 2.91.

Issue details

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**Number of +securities**

1,200,959

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## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
RPL : ORDINARY FULLY PAID	369,399,720

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
RPLAC : RIGHTS	7,292,638
RPLAD : DEFERRED CONVERTING REDEEMABLE PREFERENCE SHARES	21,175,226
RPLAE : CONTINGENT CONVERTING REDEEMABLE PREFERENCE SHARES	24,499,585
RPLAF : OPTION EXPIRING 09-JUL-2029 EX NIL	10,754,077



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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**5.1a.1 Does the +dividend or distribution plan meet the requirement of listing rule 7.2 exception 4 that it does not impose a limit on participation?**

Yes