

25 March 2026

Markets Announcement Platform
Australian Securities Exchange

Cleansing Notice – Issue of Shares and Options

MRG Metals Limited (ASX:MRQ) (MRG Metals or Company) advises it will today:

- issue 10,00,000 ordinary fully paid shares (**Shares**) at an issue price of \$0.005 (0.5 cents) per Share and 10,000,000 attaching MRQOD listed options (exercise price of \$0.004 expiring 19 August 2027) to Andrew Van Der Zwan or his nominees;
- issue 6,000,000 ordinary fully paid shares (**Shares**) at an issue price of \$0.005 (0.5 cents) per Share and 6,000,000 attaching MRQOD listed options (exercise price of \$0.004 expiring 19 August 2027) to Christopher Gregory or his nominees; and
- issue 2,000,000 ordinary fully paid shares (**Shares**) at an issue price of \$0.005 (0.5 cents) per Share and 2,000,000 attaching MRQOD listed options (exercise price of \$0.004 expiring 19 2027) to Shane Turner or his nominee.
- issue 4,000,000 ordinary fully paid shares (**Shares**) at an issue price of \$0.005 (0.5 cents) per Share and 4,000,000 attaching MRQOD listed options (exercise price of \$0.004 expiring 19 2027) to Jacob Deysel or his nominee.
- issue 4,000,000 ordinary fully paid shares (**Shares**) at an issue price of \$0.005 (0.5 cents) per Share and 4,000,000 attaching MRQOD listed options (exercise price of \$0.004 expiring 19 2027) to Ian Egan or his nominee.

The issue of the above securities was approved by Shareholders at the Company's General Meeting held on 19 March 2026.

MRG Metals hereby gives notice for the purposes of section 708A(6) of the *Corporations Act 2001* (Cth) (the **Act**), MRG Metals advises that:

- (a) the above securities are being issued without a prospectus or other disclosure to investors pursuant to Part 6D.2 of the Act;
- (b) this notice is being given pursuant to section 708A(5)(e) of the Act;
- (c) as at the date of this notice:
 - (i) MRG Metals has complied with its financial reporting and auditing obligations under Chapter 2M of the Act; and
 - (ii) its continuous disclosure obligations under section 674 of the Act; and
- (d) as at the date of this notice, there is no excluded information of the type referred to in section 708A(7) or 708A(8) of the Act to be disclosed under section 708A(6)(e) of the Act.

An Appendix 2A for the issue of new securities has been lodged today.



This Announcement was approved by the Board.

Yours faithfully,

A handwritten signature in black ink, which appears to read 'Shane Turner'. The signature is written in a cursive, flowing style.

Shane Turner
Company Secretary