



Suite 1.03, Level 1, 58 Pitt Street, Sydney NSW 2000  
Tel: (02) 8257 3444  
www.lklaw.com.au

24 March 2026

ASX Market Announcements Office  
ASX Limited

**By Fax: 1300 135 638**

Dear Sir/Madam

**Maggie Beer Holdings Limited (ACN 092 817 171) – Substantial Holder Notice**

Our Ref: MK:20260040

We enclose a substantial holder notice in respect of Maggie Beer Holdings Limited ACN 092 817 171 given on behalf of the ultimate controlling person, Matthew Jonathan King.

Please release the enclosed notice to the market.

Should you require any further information, please contact the undersigned.

Yours sincerely  
lewis king law

A handwritten signature in black ink, appearing to read "Matthew King".

**Matthew King**  
Director  
Phone: (02) 8257 3442  
Email: mking@lklaw.com.au

**Form 603**Corporations Act 2001  
Section 671B**Notice of initial substantial holder**To Company/registered  
scheme/notified foreign  
passport fund nameMAGGIE BEER HOLDINGS LIMITEDACN/ARSN/APFRN  
NFPFRN (if applicable)092 817 171**1. Details of substantial holder (1)**

Name

MATTHEW JONATHAN KING

ACN/ARSN/APFRN (if applicable)

NFPFRN (if applicable)

The holder became a substantial holder on 20/03/26**2. Details of voting power**

The total number of votes attached to all the voting shares or interests in the company, scheme or fund that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
See Annexure A			

**3. Details of relevant interests**

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
See Annexure A		

**4. Details of present registered holders**

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
See Annexure A			

**5. Consideration**

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
See Annexure A				

**6. Associates**

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN/APFRN (if applicable) and NFPFRN (if applicable)	Nature of association
See Annexure A	

**7. Addresses**

The addresses of persons named in this form are as follows:

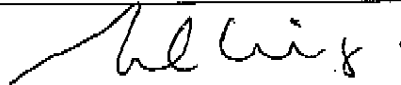
Name	Address
See Annexure A	

**Signature**

print name Matthew Jonathan King

capacity Director

sign here



date 24 / 03 / 2026

**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. A corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares or interests in the company, scheme or fund (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate, scheme or fund multiplied by 100.
- (7) Include details of:
  - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and otherwise, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

# A

MAGGIE BEER HOLDINGS LIMITED ACN 092 817 171

This is annexure A of 3 pages referred to in Form 603

## 2. Details of voting power

Class of Securities	Number of Securities	Person's Votes	Voting Power
ORDINARY SHARES	26,668,349	26,668,349	26,668,349

## 3. Details of relevant interests

Holder of Relevant Interest	Nature of relevant Interest	Class and Number of Securites
THELAM PTY LTD	REGISTERED HOLDER OF SECURITES	21,658,349
GROVE END HOLDINGS PTY LTD AS TRUSTEE FOR GROVE FAMILY TRUST	REGISTERED HOLDER OF SECURITES	5,010,000

## 4. Details of present registered holders

Holder of Relevant Interest	Registered holder of securities	Person entitled to be registered as holder	Class and Number of Securites
THELAM PTY LTD	THELAM PTY LTD	THELAM PTY LTD	21,658,349
GROVE END HOLDINGS PTY LTD AS TRUSTEE FOR GROVE FAMILY TRUST	GROVE END HOLDINGS PTY LTD <GROVE FAMILY ACCOUNT>	GROVE END HOLDINGS PTY LTD AS TRUSTEE FOR GROVE FAMILY TRUST	5,010,000

*Whitby*  
24/03/2026

### 5. Consideration

Holder of Relevant Interest	Date of Acquisition	Consideration		Class and Number of Securities
		Cash	Non-Cash	
THELAM PTY LTD	1/04/2025	\$ 16,110.00		200,000 ORDINARY SHARES
THELAM PTY LTD	6/02/2026	\$ 12,013.20		150,000 ORDINARY SHARES
THELAM PTY LTD	12/02/2026	\$ 3,101.29		40,100 ORDINARY SHARES
THELAM PTY LTD	13/02/2026	\$ 6,580.45		85,086 ORDINARY SHARES
THELAM PTY LTD	16/02/2026	\$ 1,919.08		24,814 ORDINARY SHARES
THELAM PTY LTD	18/02/2026	\$ 8,026.99		100,000 ORDINARY SHARES
THELAM PTY LTD	19/02/2026	\$ 4,860.01		60,484 ORDINARY SHARES
THELAM PTY LTD	20/02/2026	\$ 3.46		43 ORDINARY SHARES
THELAM PTY LTD	23/02/2026	\$ 13,479.53		169,473 ORDINARY SHARES
THELAM PTY LTD	24/02/2026	\$ 5,530.54		68,829 ORDINARY SHARES
THELAM PTY LTD	2/03/2026	\$ 1,668,068.96		20,759,520 ORDINARY SHARES
GROVE END HOLDINGS PTY LTD AS TRUSTEE FOR GROVE FAMILY TRUST	15/10/2025	650		10,000 ORDINARY SHARES
GROVE END HOLDINGS PTY LTD AS TRUSTEE FOR GROVE FAMILY TRUST	20/03/2026	400,000		5,000,000 ORDINARY SHARES

*Alking*  
24/03/2026

**6. Associates**

Name and ACN	Nature of association
THELAM PTY LTD	ULTIMATELY CONTROLLED BY MATTHEW JONATHAN KING
GROVE END HOLDINGS PTY LTD AS TRUSTEE FOR GROVE FAMILY TRUST	ULTIMATELY CONTROLLED BY MATTHEW JONATHAN KING

**7. Addresses**

Name	Address
THELAM PTY LTD	SUITE 15, 88 BROADWAY, CRAWLEY WA 6009
GROVE END HOLDINGS PTY LTD AS TRUSTEE FOR GROVE FAMILY TRUST	SUITE 15, 88 BROADWAY, CRAWLEY WA 6009

*Matthew King*  
24/03/2026