

Cleansing Notice - Section 708A(5)(e) of the Corporations Act 2001 (Cth)

Manhattan Gold Corporation Limited (**ASX: MHC**) (**Company**) gives notice of the issue of 97,150,000 fully paid ordinary shares in the capital of the Company (**Shares**) on 24 March 2026 pursuant to a placement to sophisticated and professional investors.

The Company gives this notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Act**):

- (a) **The Shares were issued without** disclosure to investors under Part 6D.2 of the Act.
- (b) **The Company has complied** with the provisions of Chapter 2M of the Act as they apply to the Company and sections 674 and 674A of the Act.
- (c) **There is no excluded information** that has been excluded from a continuous disclosure notice in accordance with ASX Listing Rule.
- (d) **There is no information** that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - the rights and liabilities attaching to the Shares.

Authorised for release to the ASX by the Manhattan Gold Corporation Limited Board.

Gavin Rezos
Non-Executive Chairman