



Cleansing Notice

Austin Metals Limited (ASX: AYT) ("Austin" or "the Company") has issued 8,000,000 fully paid ordinary shares (Shares) on 23 March 2026.

The Shares were issued as part of Director Participation in the Two Tranche Placement announced on 10 December 2025 and following shareholder approval provided at the General Meeting held 23 February 2026.

The Shares are part of a class of securities quoted on the Australian Securities Exchange Limited (ASX).

1. The Company gives this notice pursuant to Section 708A(5)(e) of the Corporations Act 2001;
2. The Shares were issued without disclosure to the investors under Part 6D.2, in reliance on Section 708A(5) of the Corporations Act 2001;
3. The Company, as at the date of this notice, has complied with
 - the provisions of Chapter 2M of the Corporations Act 2001; and
 - Section 674 and 674A of the Corporations Act 2001.
4. There is no excluded information as at the date of this notice, for the purposes of Sections 708A(7) and (8) of the Corporations Act 2001.

This release has been authorised by the Board of Austin Metals Limited.