



Announcement Summary

Entity name

AUSTIN METALS LIMITED

Date of this announcement

Tuesday March 24, 2026

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
AYTAK	OPTION EXPIRING 27-FEB-2028 EX \$0.01	4,000,000	23/03/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AUSTIN METALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

68130933309

1.3 ASX issuer code

AYT

1.4 The announcement is

New announcement

1.5 Date of this announcement

24/3/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

10-Dec-2025 09:54

Announcement Title

New - Proposed issue of securities - AYT

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

AYTAK : OPTION EXPIRING 27-FEB-2028 EX \$0.01

Date the +securities the subject of this notification were issued

23/3/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

Unlisted option exercisable at \$0.010 with an expiry of 27/02/2028, issued pursuant to shareholder approval on 23 February 2026 General Meeting.

Issue details

Number of +securities

4,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Unlisted option exercisable at \$0.010 with an expiry of 27/02/2028, issued pursuant to shareholder approval on 23 February 2026 General Meeting.



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AYT : ORDINARY FULLY PAID	2,184,191,349

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AYTAJ : OPTION EXPIRING 20-JAN-2028 EX \$0.012	20,000,000
AYTAK : OPTION EXPIRING 27-FEB-2028 EX \$0.01	304,000,000
AYTAL : OPTION EXPIRING 27-FEB-2029 EX \$0.0125	20,000,000
AYTAF : OPTION EXPIRING 31-DEC-2026 EX \$0.012	154,158,363
AYTAG : PERFORMANCE RIGHTS	400,000,000
AYTAH : OPTION EXPIRING 27-JUN-2027 EX \$0.01	130,000,000
AYTAI : OPTION EXPIRING 27-JUN-2028 EX \$0.01	20,000,000