

OM HOLDINGS LIMITED

(ARBN 081 028 337)

(Malaysian Registration No. 202002000012 (995782-P))

Incorporated in Bermuda



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ASX Market Announcements

ASX Limited

4th Floor

20 Bridge Street

SYDNEY NSW 2000

Dear Sir/Madam

VOLUNTARY EARLY REDEMPTION OF PRIVATE BONDS

The Board of OM Holdings Limited (ASX:OMH | BURSA:OMH-5298) ("**OMH**" or the "**Company**") wishes to announce that its 100% owned subsidiary, OM Materials (S) Pte Ltd ("**OMS**") has exercised its voluntary early redemption right and redeemed in full the outstanding principal amount of the private bonds (the "**Bonds**") issued by OMS in November 2022, together with all unpaid accrued interest thereon.

As previously announced on [25 November 2022](#), OMS issued the Bonds to certain key management personnel, managers, employees and sophisticated and professional investors of the Company and/or its subsidiaries ("**Bondholders**"), raising AUD 30.9 million (US\$20,665,000). The Bonds carried a coupon rate of 10% per annum, payable semi-annually in arrears, and were originally issued for a 3-year term. In December 2024, the tenor of the Bonds was extended by 6 months on the same terms and coupon rate, to mature in May 2026.

OMS issued a voluntary early redemption notice on 6 March 2026 to all Bondholders, providing 14 days' prior written notice of its intention to redeem the full outstanding principal amount of the Bonds together with all unpaid accrued interest. The redemption was completed on 20 March 2026.

The redemption was funded from the net proceeds of the disposal of its 26% interest in Ntsimbintle Mining Proprietary Limited.

Following the redemption, all obligations of OMS and the Bondholders under the Bonds documentation have been fully discharged.

Yours faithfully

OM HOLDINGS LIMITED

Heng Siow Kwee/Julie Wolseley

Joint Company Secretary

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This ASX announcement was authorised for release by the Board of OM Holdings Limited.

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