



HIGH-TECH METALS
LIMITED

24 March 2026

RELEASE OF VOLUNTARY ESCROW SHARES

High-Tech Metals Ltd (ASX: HTM) ("**High-Tech**", "**HTM**" or "**the Company**") advises that 5,546,650 fully paid ordinary shares held by major shareholders under voluntary escrow arrangements will be released from escrow on 31 March 2026, being five (5) business days from today.

BACKGROUND

As announced on 26 February 2025, in connection with the Company's transformational acquisition of the Mt Fisher Gold Project and 51% of the Mt Eureka Gold Project from Rox Resources Limited (ASX: RXL), 5,546,650 existing shares held by major shareholders were placed in voluntary escrow for a period of 12 months.

ESCROW RELEASE DETAILS

The Company confirms the following details in relation to the escrow release:

Number of shares to be released: 5,546,650 fully paid ordinary shares

Escrow type: Voluntary escrow

Escrow period: 12 months

Release date: 31 March 2026 (five business days from today)

Holders: Major shareholders of the Company

Following the release from escrow, these shares will become freely tradeable on the ASX.

AUTHORISED FOR RELEASE ON THE ASX BY THE COMPANY SECRETARY.

For further information:

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About High-Tech Metals Ltd

High-Tech Metals Ltd (High-Tech, ASX:HTM) is an Australian gold exploration and development company positioned for strong growth through the advancement of a significant gold project portfolio in Western Australia.

The recent acquisition of the Mt Fisher and Mt Eureka Gold Projects represents a transformational step in HTM's evolution. Together, these projects deliver a commanding 1,150 km² landholding in the heart of the prolific Yilgarn Craton, one of the world's premier gold provinces.

The Mt Fisher and Mt Eureka projects are located in a proven and mining-friendly jurisdiction, with secure tenure and no known impediments to land access, providing a strong foundation for future development.

Our Goal

HTM's strategy is to rapidly advance near-term production opportunities on existing mining leases to establish early cash flow, creating a self-funded pathway for high-impact exploration targeting world-class gold discoveries across one of Western Australia's last under-explored greenstone belts.

Our Team

HTM is supported by an experienced and respected technical and corporate team with a proven record of discovery and development success. The team is actively advancing exploration across both Mt Fisher and Mt Eureka, focused on unlocking the full potential of these highly prospective gold projects.

Forward - Looking Statements

This document may include forward-looking statements. Forward-looking statements include, but are not limited to, statements concerning High-Tech Metals Limited planned exploration program(s) and other statements that are not historical facts. When used in this document, the words such as "could," "plan," "estimate," "expect," "intend," "may," "potential," "should," and similar expressions are forward looking statements

