

Notice of Expiry of Listed Options

Solstice Minerals Limited (**Solstice** or the **Company**) advises that the attached letter has been sent to registered holders of listed options (ASX: SLSO) (**Listed Options**), which are exercisable at \$0.20 each on or before 5.00pm (AWST) on 22 April 2026 (**Expiry Date**).

Official quotation of the Listed Options on ASX will cease at the close of trading on Thursday, 16 April 2026, being four (4) business days before the Expiry Date.

Holders of Listed Options may exercise their holding in whole, or in part, at any time prior to the Expiry date by completing the "Notice of Exercise of Options" form (**Notice of Exercise**) accompanying the letter. The completed Notice of Exercise, together with payment in cleared funds of \$0.20 for each Listed Option exercised, must be provided in accordance with the instructions detailed in the Notice of Exercise.

Further instructions are provided in the attached letter which should be read in full.

This announcement has been authorised for release by the Company Secretary.

For further information please contact:

Nick Castleden

CEO & Managing Director

T: +61 (8) 9200 1838

23 March 2026

Dear Option Holder

EXPIRY OF LISTED OPTIONS

We are writing to you as a registered holder of 'SLSO' listed options in Solstice Minerals Limited (ASX:SLS) (**Solstice or the Company**) to remind you that the options will expire at **5:00pm (AWST) on Wednesday, 22 April 2026**.

Your option holding may be exercised in whole or in part by completing the "Notice of Exercise of Options" form accompanying this notice and making payment of \$0.20 for each option by no later than 5:00pm (AWST) on Wednesday, 22 April 2026. If not exercised by 5:00pm (AWST) on Wednesday, 22 April 2026, the options will lapse and all rights under the options will cease at that time. On exercise, each option entitles the holder to receive one fully paid ordinary share in the Company.

Some of the courses of action available to you as a holder of these soon to expire options are:

- a) **Exercise your options.** Should you wish to exercise some or all of your options, you must complete the "Notice of Exercise of Options" form accompanying this notice and provide a copy of the completed form together with a payment of \$0.20 per option exercised by no later than 5:00pm (AWST) on Wednesday, 22 April 2026.
- b) **Sell your options.** Quotation of the options will cease at the close of trading on Thursday, 16 April 2026. Options will not be able to be traded on the Australian Securities Exchange (**ASX**) after this time.
- c) **Do nothing (i.e. allow your options to expire).** If you do not exercise or sell your options, they will expire at 5:00pm (AWST) on Wednesday, 22 April 2026 and your right to subscribe for ordinary shares in the Company at \$0.20 per share will lapse.

There is no obligation on option holders to exercise their options. However, under paragraph 5.2 of Appendix 6A of the ASX Listing Rules, the Company is required to advise option holders of the information contained in this notice.

The closing market sale price of ordinary shares in the Company on the ASX was \$0.89 on Friday, 20 March 2026, being the last trading day prior to the date of this notice.

During the three (3) months preceding the date of this notice:

- The highest market sale price of ordinary shares on the ASX was \$1.28 on Tuesday, 10 February 2026; and
- The lowest market sale price of ordinary shares on the ASX was \$0.35 on Monday, 22 December 2025.

If you wish to exercise your options, then you must complete the instructions set out on the "Notice of Exercise of Options" form accompanying this notice. The completed form together with a payment of \$0.20 per option exercised must be received no later than 5:00pm (AWST) on Wednesday, 22 April 2026.

If you have any further questions, please do not hesitate to contact our Registry on telephone 1300 288 664 or +61 2 9698 5414, or email hello@automicgroup.com.au

Yours faithfully



James Doyle
Company Secretary

Solstice Minerals Limited | ACN 150 154 162

SRN/HIN:
Security Code: SLSO
Number of Options Held:
Option Expiry Date: 22/04/2026
Exercise Price: \$0.20

NOTICE OF EXERCISE OF OPTIONS

I/we hereby exercise the following number of Options and make payment in Australian currency for the amount payable. Please allot me/us fully paid ordinary shares in Solstice Minerals Limited (Shares) calculated on the basis of one Share for every one Option which I/we exercise. I/We agree to accept such Shares subject to the Constitution of Solstice Minerals Limited.

1. Number of Options to be exercised	Total payment required @ \$0.20 per Option exercised	
	<input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/>	A\$ <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>
If the dollar amount paid results in a fraction of a Share then the Shares allotted will be rounded down. You may exercise your Options wholly or in part by completing this Notice of Exercise of Options form. Please write above the number of Options you wish to exercise and the total payment required to exercise such Options. If you do not indicate the number of Options you wish to exercise, the Company will exercise as many Options as your payment allows. However, the number of Options exercised will not exceed the number of Options you hold.		

2. Payment: You can pay either by EFT or cheque

Option A – EFT

Funds to be deposited directly to the following bank account:

Account name: Solstice Minerals Ltd
Account BSB: 086-027
Account number: 70 506 9083

IMPORTANT: When making your EFT payment please ensure that you use your registered holding name as your "payment description". Failure to do so may result in your funds not being allocated to your application and the Shares unable to be issued to you.

Option B – Cheque

- Make your cheque payable to Solstice Minerals Limited and crossed "Not Negotiable". Cheques must be drawn on an Australian branch of a financial institution in Australian currency. Please ensure sufficient cleared funds are held in your account, as your cheque will be banked as soon as it is received.

3. Contact details & signature

Telephone Number ()

Contact Name (PLEASE PRINT)

Email Address

SUPPORT YOUR COMPANY: By providing your email address, you elect to receive all communications despatched by the Company electronically (where legally permissible).



Sign here:

Securityholder 1	Securityholder 2	Securityholder 3
<input type="text"/>	<input type="text"/>	<input type="text"/>
Sole Director/Company Secretary	Director	Director / Company Secretary

NOTE: When signed under Power of Attorney, the attorney states that they have not received a notice of revocation. A certified copy of the Power of Attorney must be lodged with this exercise form.

4. Submitting your "Notice of Exercise of Options" form

Please return the completed and signed form together with your cheque payment or copy of your funds transfer receipt:

 <p>BY MAIL Solstice Minerals Limited PO Box 273 Subiaco WA 6904</p>	 <p>BY EMAIL CoSec@solsticeminerals.com.au</p>
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