

**ROCKET DNA**  
DRONES & AUTOMATION



ASX: RKT



# Investor Update

23 March 2026

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Unless otherwise stated, all financial and operational data is sourced from RocketDNA ASX releases.

# About Us



Leveraging AI & Autonomous Drone Technology, we help decision makers obtain practical insights in fast-changing environments



RioTinto



BHP



VAULT  
MINERALS



Newmont



BORAL



WSP



Recurring Revenue



Tier-1 Mining Customers



Australia & Africa Operations

Offices

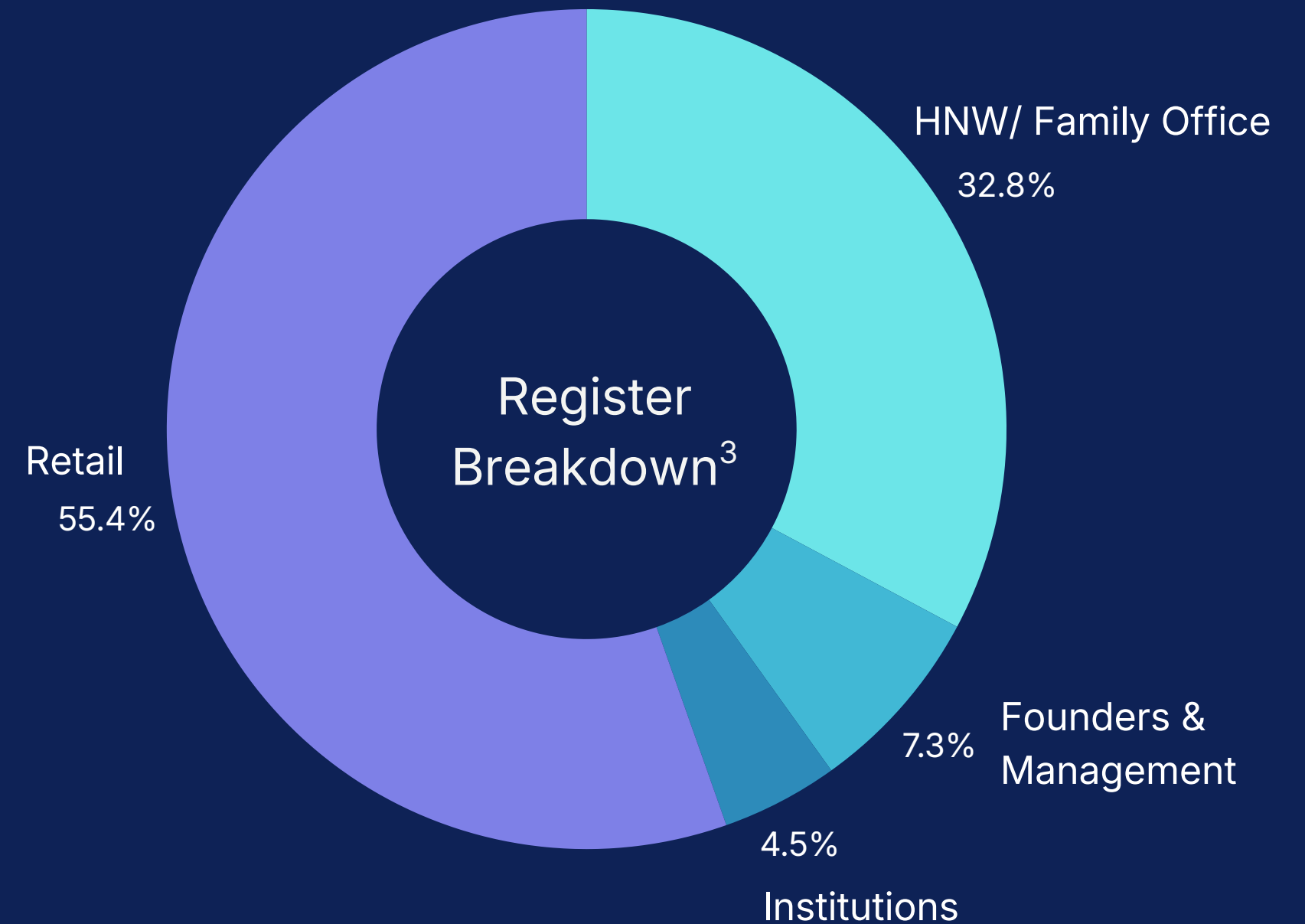
Operations

ASX: RKT

# Company Snapshot



Deploying Autonomous Drones at Scale for Enterprise



- 1,182,807,882 ordinary shares outstanding at the date
- Shareholder loans, motor vehicle and equipment loans and lease liabilities
- Shareholder breakdown as at 20 March 2026
- Enterprise Value is based on the Cash and Debt positions at 31 December 2025 and Share price and no of shares at 20 March 2026

# Financial Highlights

An Inflection Point for the Business

## \$2.482M

Group Revenue (Q4 FY25)<sup>1</sup>  
+32% QoQ

## \$94K

Net Operating Burn Rate  
(per month, Q4 FY25)<sup>1</sup>

## \$533K

Monthly Recurring Revenue  
(MRR, Feb 2026)<sup>2</sup>

1. Source: RocketDNA ASX Quarterly Activities Report (Dec 2025) and subsequent ASX releases

2. MRR is defined as revenue arising from signed contracts or from relationships with customers which management judge to have regular monthly billing for equipment leasing, flight services, data management or software revenue. Excludes one-off legacy drone project revenue, all equipment sales, consulting and training revenue. Also excludes revenue from xBot mobilisation which is by its nature a one-off (unaudited).

## Q4 2025



# Operational Highlights

Enabling Faster & Better Decisions for our Customers

**490** (+47%)

Monthly Active Users (SaaS)<sup>1</sup>  
(QoQ +Growth/-Loss)

**18** (8)

xBots Deployed (HaaS)<sup>2</sup>  
(Pipeline)<sup>3</sup>

**2,553** (+11%)

Monthly Missions (DaaS)<sup>4</sup>  
(QoQ)

1. Software-as-a-Service: unique logins to our proprietary Skylink and SiteTube platforms.

2. Hardware-as-a-Service: xBots currently being operated as a paid on-going service. Dual-skid configuration counted as one unit.

3. xBots currently in manufacture, transport, commissioning or trial phase. Excludes once-off hardware sales.

4. Data-as-a-Service: Number of flight mission requests completed per month. Includes ongoing service contracts and trials

Source: RocketDNA ASX Quarterly Activities Report (Dec 2025) and subsequent ASX releases. Operational metrics derived from company data as at 20 March 2026.



# Investment Highlights



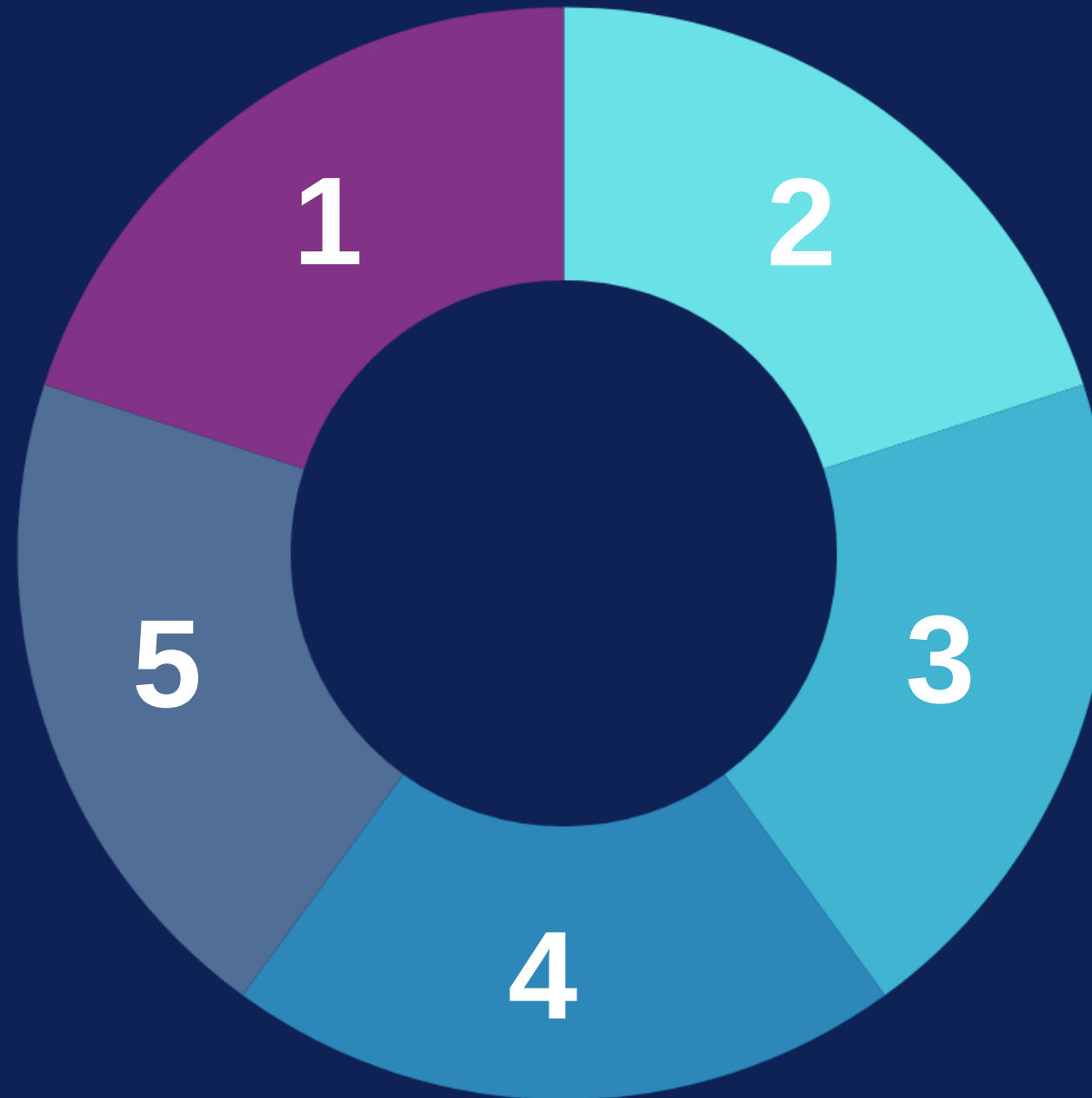
A Growth Story in the Autonomous Commercial Drone Sector

## Recurring Revenue Model

Data-as-a-Service commercial model enabled by blended hardware, software & data services

## Proprietary Software

Building Skylink®, the next drone operating system powering autonomous missions at scale



## Strong Tailwinds

Growing demand for scalable automation solutions for large enterprise customers

## Founder-led Management

Focused and driven leadership team with over 30 years combined experience in mining and technology

## Regulated Operations with Global Scale

Licensed to conduct Beyond Visual Line of Site Operations across multiple jurisdictions

# Customer Drivers

## A Perfect Storm of Critical Issues



### Operational Complexity

As high-grade ore-bodies are exhausted, miners are moving into remote and geologically complex regions. Majority of processing plants at capacity, placing higher emphasis on ore recovery technologies



### Lagging Innovation Investment

A fifth of all Mining companies surveyed are expected to spend 20%+ of additional budget on building AI capabilities over the next 12-months, while 34% will spend 5 – 19% more, maximizing the digital transformation within their operations



### Rising Costs & Productivity

Due to skills crisis, wages remain elevated while productivity is declining. High royalties and trade tariffs intensify cost pressures, with miners seeking technological solutions to improve productivity.

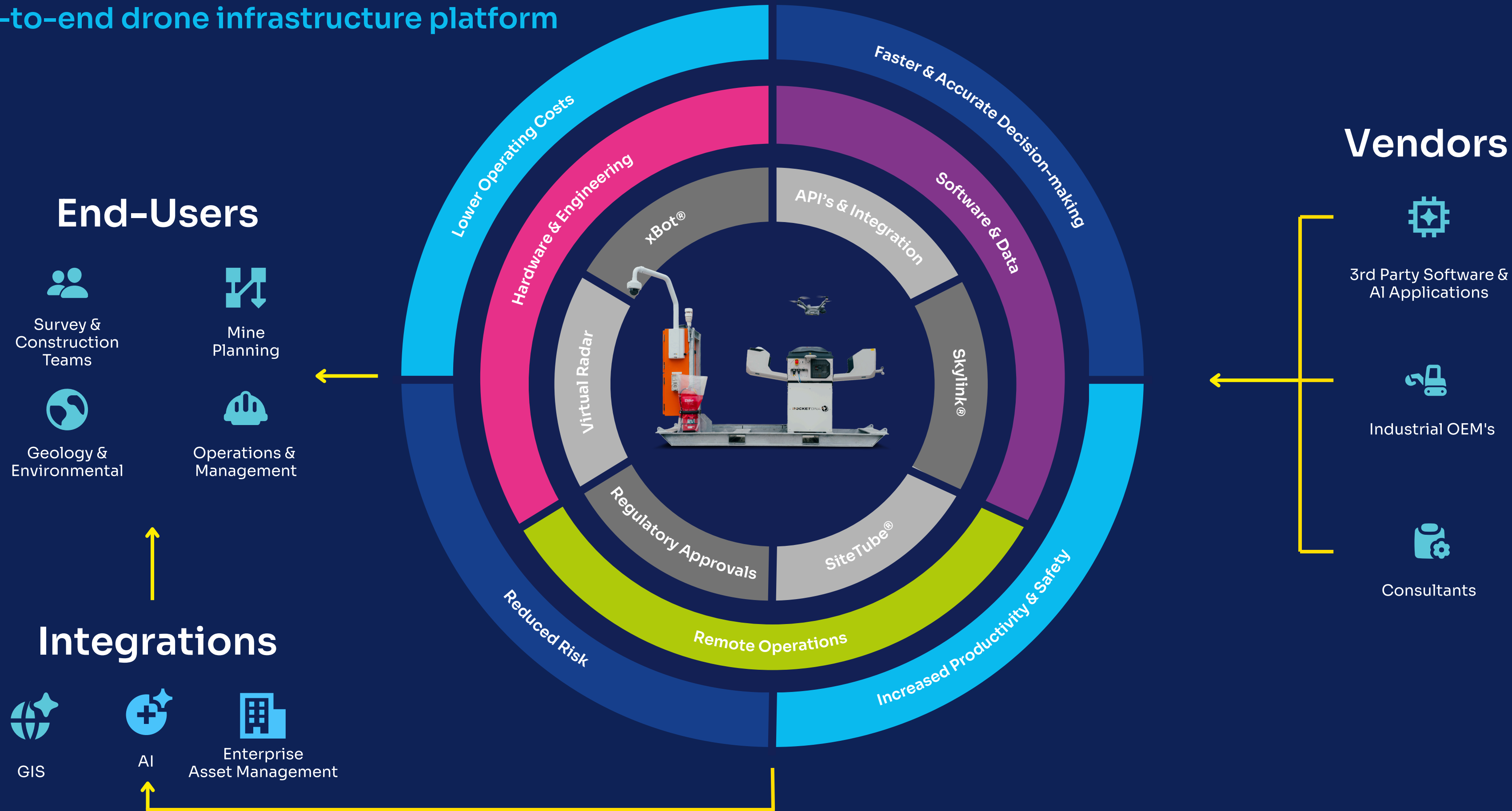


### Workforce Constraints

Persistent perception challenges limit the industry's ability to attract, retain, and recruit younger workers. Mental health-related challenges also inhibit the industry's ability to attract, recruit, and retain skilled workers, particularly FIFO work, which involves long working hours, physical strain and isolation.

# RocketDNA's Solution

End-to-end drone infrastructure platform



## The Operating System for Autonomous Drone Fleets

### The Problem

- Enterprises stall at small-scale deployments
- No fleet control, airspace management or workflow integration

### Skylink enables 100+ Unit Deployments

- Simple and easy-to-use interface for mission requests
- Fleet management in a single view
- Smart Safety Segmentation & Airspace Deconfliction
- Unified workflow across all on-site drone operations

### Why It Matters

- Automated, repeatable missions (on-demand)
- Reliable platform for consistent data delivery
- Turns autonomous drones into core infrastructure for enterprise applications and decision workflows



# Q4 2025 Quarterly Results



Delivery Results for our Customers & Shareholders

## Current Customers on Expansion Drive

Land and Expand strategy proving successful as autonomous flights in Australia rose 97% quarter-on-quarter

Strong pipeline supports continued growth

## Contract Momentum

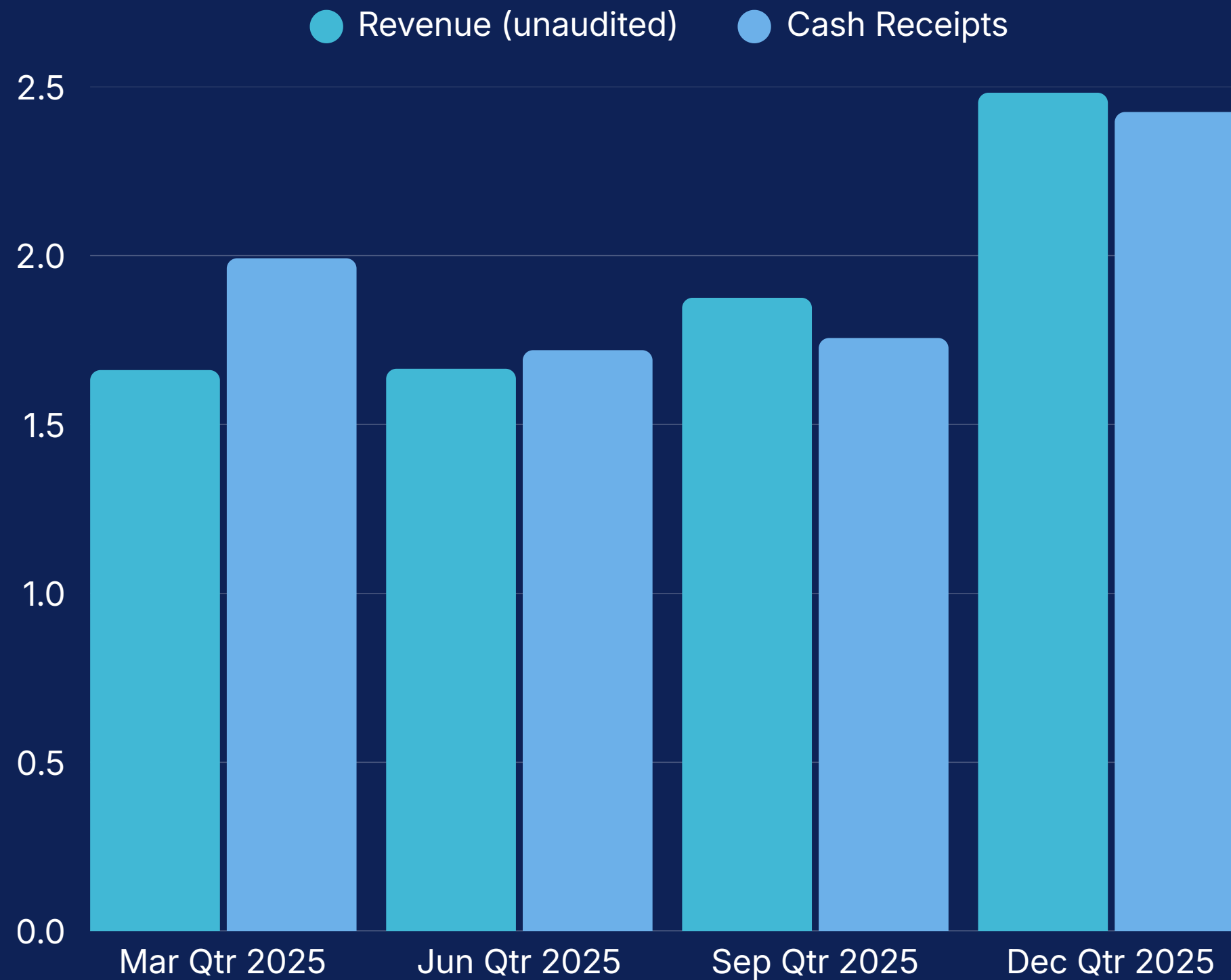
- ~\$2.73m in new contracts
- First contract secured with BHP Iron Ore
- ~\$1.0m BMA purchase orders for multi-site SurveyBot deployments
- Contract extensions and expanded orders

## Revenue and Recurring Growth

- Q4 revenue \$2.48m, up 32% QoQ and 20% YoY.
- Recurring xBot revenue up 40% QoQ.
- Australian recurring revenue up 52%, Africa up 20%.
- \$4.0m placement completed to fund fleet build and software development.

# Quarterly Financial Highlights

Q4 2025

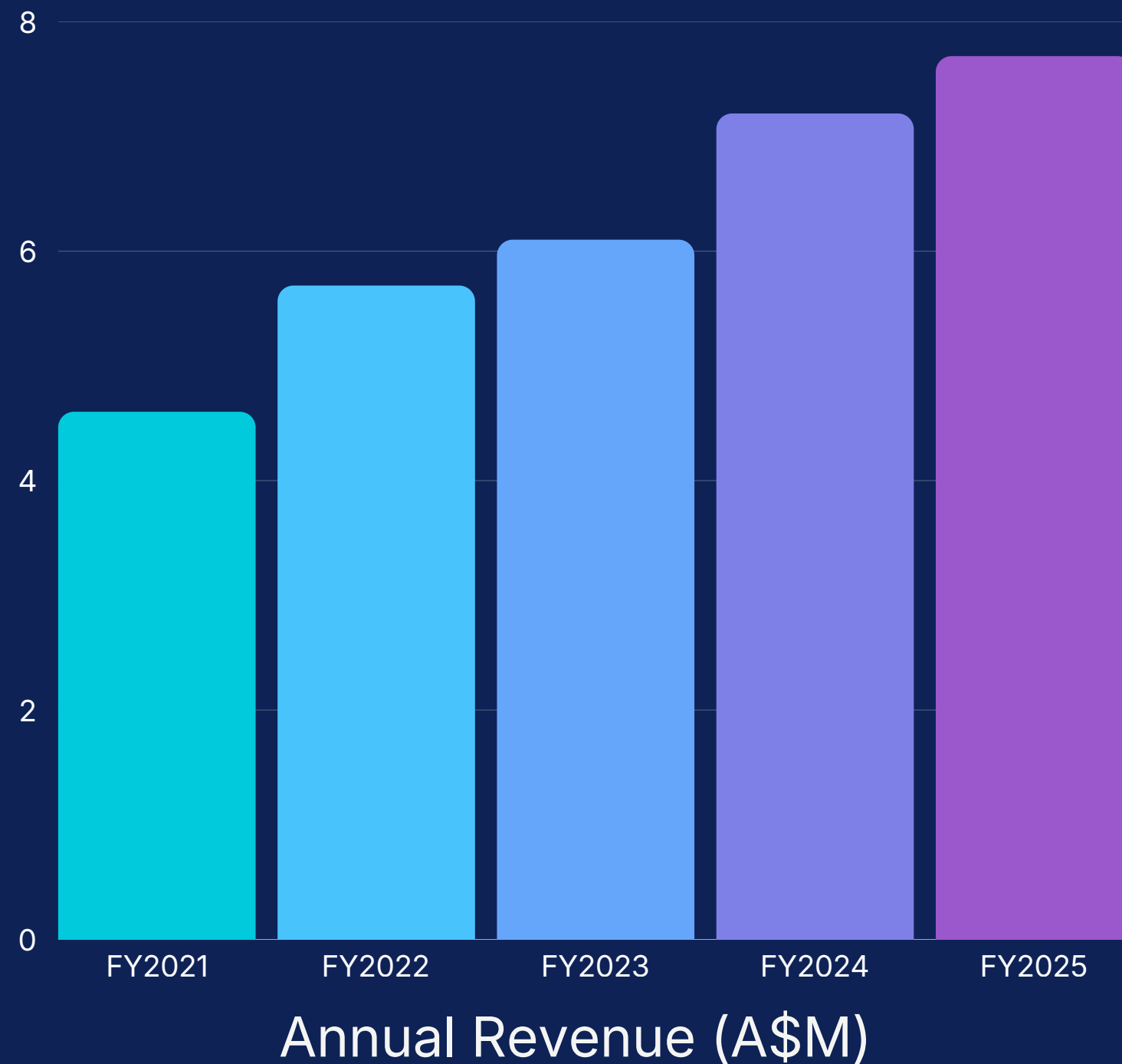


**32%**  
Revenue Growth (QoQ)



# Revenue Growth

Long-term Positive Revenue Trend - Transitioning to recurring revenue model



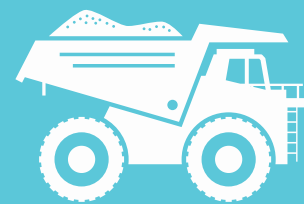
**17.8%**  
Revenue CAGR  
(*'20 - '25*)



# Initial Australian Market Opportunity



Projected 5-10 Year Market Potential for Drone-in-a-Box Systems in Australia  
Global expansion significantly larger



## Mining

Surface Operations,  
Tailings Storage and Pipelines

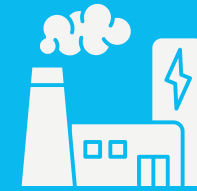
# \$302M

Per Year in Australia (ARR)



## Utilities

Water, Power, Trains & Roads

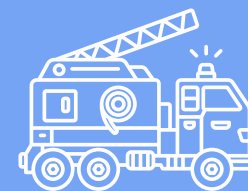


# \$489M

Per Year in Australia (ARR)

## Public Safety

Policing and Justice  
(Remote & Regional Areas)



# \$33M

Per Year in Australia (ARR)

## Oil & Gas

Well Pads, Remote Pipelines,  
Decommissioning



# \$387M

Per Year in Australia (ARR)

## Agriculture

Bulk Commodities, Livestock



# \$111M

Per Year in Australia (ARR)

# Strategic Priorities

H1 2026



## Land & Expand

Continue to develop opportunities within Tier 1 & 2 mining and expand software and data services offering to increase revenue

## Increasing the Moat (and Margin)

Investment in programmes that enable us to achieve more complex regulatory approvals, commercially differentiated points of difference and improved operational efficiencies

## Capacity Enhancement

Investigate and implement strategies to increase our production capacity and physical reach

## New Verticals, New Customers

Where strategic and customer-driven, build on early foundations in Agriculture, Security and Infrastructure industries

## Product-focused Development

Targeted R&D investment in Sitetube and Skylink that unlocks operational efficiencies and additional (global) revenue streams

# Contact



**Chris Clark**

Managing Director & CEO

[contact@rocketdna.com](mailto:contact@rocketdna.com)

**Mark Flynn**

Investor Relations

[investors@rocketdna.com](mailto:investors@rocketdna.com)

