



Announcement Summary

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**Entity name**

TEMAS RESOURCES CORP.

**Announcement Type**

New announcement

**Date of this announcement**

Friday March 20, 2026

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

<b>ASX +security code</b>	<b>Security description</b>	<b>Number of +securities to be quoted</b>	<b>Issue date</b>
TIO	CHESS DEPOSITARY INTERESTS 1:1	450,000	20/03/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

TEMAS RESOURCES CORP.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ARBN

**Registration number**

687644248

**1.3 ASX issuer code**

TIO

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

20/3/2026



Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

<b>Announcement Date and Time</b>	<b>Announcement Title</b>	<b>Selected Appendix 3B to submit quotation request</b>
05-Jan-2026 09:32	New - Proposed issue of securities - TIO	<input type="text" value="A placement or other type of issue"/>

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

**ASX +security code and description**

TIO : CHESS DEPOSITARY INTERESTS 1:1

**Issue date**

20/3/2026

Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

450,000

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Provision of Services

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.145000

**Any other information the entity wishes to provide about the +securities to be quoted**

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## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
TIO : CHESS DEPOSITARY INTERESTS 1:1	55,450,000

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
TIOAX : WARRANTS EXPIRING 10-MAY-2026 EX CAD 0.40	1,340,100
TIOAW : WARRANTS EXPIRING 05-APR-2026 EX CAD 0.40	1,295,000
TIOAY : OPTION EXPIRING 02-AUG-2026 EX CAD 0.105	125,000
TIOAA : COMMON SHARES RESTRICTED	1,767,659
TIOAB : COMMON SHARES RESTRICTED	370,370
TIOAC : COMMON SHARES RESTRICTED	9,393,407
TIOAD : COMMON SHARES	31,259,821
TIOAE : WARRANT EXPIRING 24-MAR-2026 RESTRICTED	3,006,667
TIOAF : WARRANT EXPIRING 24-MAR-2026 RESTRICTED	4,000,002
TIOAG : WARRANT EXPIRING 05-APR-2026 RESTRICTED	1,676,845
TIOAH : OPTION EXPIRING 09-DEC-2027 RESTRICTED	150,000
TIOAI : OPTION EXPIRING 09-DEC-2028 RESTRICTED	200,000
TIOAJ : OPTION EXPIRING 31-MAR-2028 RESTRICTED	100,000
TIOAK : OPTION EXPIRING 31-MAR-2030 RESTRICTED	200,000



TIOAL : OPTION EXPIRING 02-AUG-2026 RESTRICTED	370,000
TIOAM : OPTION EXPIRING 13-JUN-2028 RESTRICTED	125,000
TIOAN : OPTION EXPIRING 27-JUN-2028 RESTRICTED	400,000
TIOAO : OPTION EXPIRING 29-NOV-2028 RESTRICTED	401,500
TIOAP : OPTION EXPIRING 09-DEC-2029 RESTRICTED	300,000
TIOAQ : OPTION EXPIRING 31-MAR-2030 RESTRICTED	1,100,000
TIOAV : WARRANTS EXPIRING 19-DEC-2025 EX CAD 0.90	104,167