



Announcement Summary

Entity name

OVANTI LIMITED

Applicable security for the reorganisation

OVT	ORDINARY FULLY PAID
OVTAY	OPTION EXPIRING 31-DEC-2028 EX \$0.004
OVTAX	OPTION EXPIRING 14-JUL-2028 EX \$0.013
OVTAS	OPTION EXPIRING 28-JUN-2027 EX \$0.02
OVTAT	OPTION EXPIRING 28-JUN-2027 EX \$0.015
OVTAU	OPTION EXPIRING 28-JUN-2027 EX \$0.025
OVTAA	OPTION EXPIRING 09-MAY-2028 EX \$0.04
OVTAE	OPTION EXPIRING 23-JAN-2029 EX \$0.003
OVTAD	OPTION EXPIRING 15-OCT-2028 EX \$0.013
OVTAB	OPTION EXPIRING 22-AUG-2028 EX \$0.0025
OVTAC	OPTION EXPIRING 22-AUG-2028 EX \$0.003
OVTAF	OPTION EXPIRING 13-FEB-2029 EX \$0.003

Announcement Type

New Announcement

Date of this announcement

20/3/2026

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

1/4/2026

Record Date

2/4/2026

Issue Date

13/4/2026



Additional Information

Please refer to the Notice of Meeting released to the ASX on 27 February 2026.

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

OVANTI LIMITED

1.2 Registered Number Type

ABN

Registration Number

11091192871

1.3 ASX issuer code

OVT

1.4 The announcement is

New announcement

1.5 Date of this announcement

20/3/2026

1.6 Securities affected by the consolidation or split**ASX +Security Code****ASX +Security Description**

OVT

ORDINARY FULLY PAID

OVTAY

OPTION EXPIRING 31-DEC-2028 EX \$0.004

OVTAX

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OVTAD

OPTION EXPIRING 15-OCT-2028 EX \$0.013

OVTAB

OPTION EXPIRING 22-AUG-2028 EX \$0.0025

OVTAC

OPTION EXPIRING 22-AUG-2028 EX \$0.003



OVTAF

OPTION EXPIRING 13-FEB-2029 EX \$0.003

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	30/3/2026	Actual	No

Comments

Part 3 - Consolidation or split timetable and details

3.1 +Record date

2/4/2026

3.2 Date of +security holder meeting

30/3/2026

3.2a Effective date of consolidation or split

30/3/2026

3.3 Last day for trading in the pre consolidation or split +securities

31/3/2026

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

1/4/2026

3.5 Record date

2/4/2026

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

7/4/2026

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

13/4/2026

3.8 Trading starts on a normal T+2 basis

14/4/2026

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

16/4/2026

Part 4 - Event type and details

4.1 The event is

+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

20

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).**4.2 Scrip fraction rounding**

Fractions of 0.5 or more rounded up

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code	ASX +Security Description		
OVT	ORDINARY FULLY PAID		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	8,651,977,022	432,598,851	Estimated
ASX +Security Code	ASX +Security Description		
OVTAY	OPTION EXPIRING 31-DEC-2028 EX \$0.004		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	120,000,000	6,000,000	Estimated
ASX +Security Code	ASX +Security Description		
OVTAX	OPTION EXPIRING 14-JUL-2028 EX \$0.013		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	70,000,000	3,500,000	Estimated
ASX +Security Code	ASX +Security Description		
OVTAS	OPTION EXPIRING 28-JUN-2027 EX \$0.02		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	25,000,000	1,250,000	Estimated



ASX +Security Code	ASX +Security Description		
OVTAT	OPTION EXPIRING 28-JUN-2027 EX \$0.015		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	10,000,000	500,000	Estimated
ASX +Security Code	ASX +Security Description		
OVTAU	OPTION EXPIRING 28-JUN-2027 EX \$0.025		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	35,000,000	1,750,000	Estimated
ASX +Security Code	ASX +Security Description		
OVTAA	OPTION EXPIRING 09-MAY-2028 EX \$0.04		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	25,000,000	1,250,000	Estimated
ASX +Security Code	ASX +Security Description		
OVTAE	OPTION EXPIRING 23-JAN-2029 EX \$0.003		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	60,000,000	3,000,000	Estimated
ASX +Security Code	ASX +Security Description		
OVTAD	OPTION EXPIRING 15-OCT-2028 EX \$0.013		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	60,000,000	3,000,000	Estimated
ASX +Security Code	ASX +Security Description		
OVTAB	OPTION EXPIRING 22-AUG-2028 EX \$0.0025		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	50,000,000	2,500,000	Estimated
ASX +Security Code	ASX +Security Description		
OVTAC	OPTION EXPIRING 22-AUG-2028 EX \$0.003		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	25,000,000	1,250,000	Estimated
ASX +Security Code	ASX +Security Description		
OVTAF	OPTION EXPIRING 13-FEB-2029 EX \$0.003		
Quoted/unquoted			Estimate/Actual



Unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimated
	60,000,000	3,000,000	

5.2 Exercise price of options**ASX +Security Code****ASX +Security Description**

OVTAY

OPTION EXPIRING 31-DEC-2028 EX \$0.004

Quoted/unquoted**Exercise price pre consolidation or split****Exercise price post consolidation or split**

Unquoted

0.00400000

0.08000000

ASX +Security Code**ASX +Security Description**

OVTAX

OPTION EXPIRING 14-JUL-2028 EX \$0.013

Quoted/unquoted**Exercise price pre consolidation or split****Exercise price post consolidation or split**

Unquoted

0.01300000

0.26000000

ASX +Security Code**ASX +Security Description**

OVTAS

OPTION EXPIRING 28-JUN-2027 EX \$0.02

Quoted/unquoted**Exercise price pre consolidation or split****Exercise price post consolidation or split**

Unquoted

0.02000000

0.40000000

ASX +Security Code**ASX +Security Description**

OVTAT

OPTION EXPIRING 28-JUN-2027 EX \$0.015

Quoted/unquoted**Exercise price pre consolidation or split****Exercise price post consolidation or split**

Unquoted

0.01500000

0.30000000

ASX +Security Code**ASX +Security Description**

OVTAU

OPTION EXPIRING 28-JUN-2027 EX \$0.025

Quoted/unquoted**Exercise price pre consolidation or split****Exercise price post consolidation or split**

Unquoted

0.02500000

0.50000000

ASX +Security Code**ASX +Security Description**

OVTAA

OPTION EXPIRING 09-MAY-2028 EX \$0.04

Quoted/unquoted**Exercise price pre consolidation or split****Exercise price post consolidation or split**

Unquoted

0.04000000

0.80000000

ASX +Security Code**ASX +Security Description**

OVTAE

OPTION EXPIRING 23-JAN-2029 EX \$0.003

Quoted/unquoted

Unquoted



	Exercise price pre consolidation or split	Exercise price post consolidation or split
	0.00300000	0.06000000
ASX +Security Code	ASX +Security Description	
OVTAD	OPTION EXPIRING 15-OCT-2028 EX \$0.013	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.01300000	0.26000000
ASX +Security Code	ASX +Security Description	
OVTAB	OPTION EXPIRING 22-AUG-2028 EX \$0.0025	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.00250000	0.05000000
ASX +Security Code	ASX +Security Description	
OVTAC	OPTION EXPIRING 22-AUG-2028 EX \$0.003	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.00300000	0.06000000
ASX +Security Code	ASX +Security Description	
OVTAF	OPTION EXPIRING 13-FEB-2029 EX \$0.003	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.00300000	0.06000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

Please refer to the Notice of Meeting released to the ASX on 27 February 2026.

6.2 Additional information for inclusion in the Announcement Summary

Please refer to the Notice of Meeting released to the ASX on 27 February 2026.