



Announcement Summary

**Entity name**

TERRA CRITICAL MINERALS LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Friday March 20, 2026

**The +securities to be quoted are:**

Other

**Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.**

Applying for quotation of 70,145,500 options with an exercise price of \$0.09 and an expiry date of 31 December 2026. 65,645,500 options are existing and currently unlisted (ASX:T92AF) and an additional 4,500,000 of the same class were issued on 18 March 2026. When quoted, the 70,145,500 options will trade under ASX code T92OB.

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
New class - code to be confirmed	OPTION EXPIRING 31-DEC-2026 EX \$0.09	70,145,500	18/03/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

TERRA CRITICAL MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ACN

**Registration number**

650774253

**1.3 ASX issuer code**

T92

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

20/3/2026



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

Other

**Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.**

### **2.2 The +class of +securities to be quoted is:**

New +securities in a class that is not yet quoted on ASX ("new class")

### **2.3c Have these +securities been offered under a +disclosure document or +PDS?**

No

**2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Applying for quotation of 70,145,500 options with an exercise price of \$0.09 and an expiry date of 31 December 2026. 65,645,500 options are existing and currently unlisted (ASX:T92AF) and an additional 4,500,000 of the same class were issued on 18 March 2026. When quoted, the 70,145,500 options will trade under ASX code T92OB.

**2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:**

The publication of a +disclosure document or +PDS for the +securities to be quoted



Part 3C - number and type of +securities to be quoted (new class) where issue has not previously been notified to ASX in an Appendix 3B

### New +securities

#### ASX +security code

New class - code to be confirmed

#### +Security description

OPTION EXPIRING 31-DEC-2026 EX \$0.09

#### +Security type

Options

#### ISIN code

#### Issue date

18/3/2026

**Will all the +securities issued in this class rank equally in all respects from the issue date?**

Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

Yes

### Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000	0	0.00 %
1,001 - 5,000	0	0.00 %
5,001 - 10,000	0	0.00 %
10,001 - 100,000	1	0.14 %
100,001 and over	66	99.86 %

### Options Details

#### +Security currency

AUD - Australian Dollar

#### Exercise price

AUD 0.09000000

#### Expiry date

31/12/2026



**Details of the type of +security that will be issued if an option is exercised**

T92 : ORDINARY FULLY PAID

**Number of +securities that will be issued if an option is exercised**

1 share for each 1 option

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities to be quoted or provide the information by separate announcement.**

<https://announcements.asx.com.au/asxpdf/20260218/pdf/06wfg80hwcq45n.pdf>

Issue details

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**Number of +securities to be quoted**

70,145,500

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.01000000

**Any other information the entity wishes to provide about the +securities to be quoted**

4,500,000 Options were issued for cash consideration of \$0.01 per Option.  
The remaining existing 65,645,500 options (currently unlisted T92AF Options) were previously issued for nil cash consideration.

**The purpose(s) for which the entity is issuing the securities**

To raise additional working capital

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## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
T92 : ORDINARY FULLY PAID	148,365,546
T92OA : OPTION EXPIRING 29-DEC-2030	58,630,058
New class - code to be confirmed : OPTION EXPIRING 31-DEC-2026 EX \$0.09	70,145,500

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
T92AE : OPTION EXPIRING 01-NOV-2026 EX \$0.15	15,401,786
T92AG : PERFORMANCE RIGHTS	3,000,000
T92AF : OPTION EXPIRING 31-DEC-2026 EX \$0.09	65,645,500



Part 5 - Other Listing Rule requirements

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**5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

Yes

**5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

4,500,000

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

No