

Notice under section 708(5)(e) of the *Corporations Act 2001* (Cth)

This notice is given by **Peak Processing Limited (ASX: PKP) (the Company)** under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the **Act**).

On 20 March 2026, the Company issued 1,714,117 ordinary class shares (**Shares**) at an issue price of \$0.017 per share to a sophisticated investor to pay for consulting services rendered.

In accordance with Sections 708A(5)(e) and 708A(6) of the Act, the following information is provided:

1. the Shares were issued without disclosure to the recipients under Part 6D.2 of the Act.
2. this notice is given under section 708A(5)(e) of the Act.
3. as at the date of this notice, the Company has complied with:
 - a) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - b) sections 674 and 674A of the Act.
4. as at the date of this notice, there is no information that is “excluded information” (within the meaning of sections 708A(7) and 708A(8) of the Act) which is required to be disclosed by the Company under section 708A(6)(e) of the Act.

On behalf of the Board of Peak Processing Limited.

Adam Gallagher
Company Secretary