
CLEANSING STATEMENT

Jindalee Lithium Limited (ABN 52 064 121 133) (**Jindalee**, the **Company**) has issued **17,173** fully paid ordinary shares (**Shares**) pursuant to the exercise of vested Performance Rights and **200,000** quoted options (ASX: JLLO) under the Company's Employee Securities Incentive Plan (**Options**).

The Shares and Options are part of classes of securities quoted on the Australian Securities Exchange Limited (**ASX**).

Appendix 2A forms in respect of the Shares and Options issued will be released on the ASX.

This notice is given by the Company pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**). The Company issued the Shares and Options without disclosure to investors under Part 6D.2 of the Act. The Company, as at the date of this notice, has complied with:

- (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
- (b) sections 674 and 674A of the Act.

As at the date of this notice, there is no "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Act that is required to be disclosed by the Company under section 708A(6)(e) of the Act.

Authorised for release by the Jindalee Board of Directors.

For further information please contact:

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