



## Announcement Summary

**Entity name**

TREASURY CORPORATION OF VICTORIA

**Announcement Type**

New announcement

**Date of this announcement**

Thursday March 19, 2026

**The +securities to be quoted are:**

Other

**Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.**

Not applicable

**Total number of +securities to be quoted**

<b>ASX +security code</b>	<b>Security description</b>	<b>Number of +securities to be quoted</b>	<b>Issue date</b>
New class - code to be confirmed	AUD3,000,000,000 Floating Rate Notes due 15 March 2032	3,000,000	25/03/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

TREASURY CORPORATION OF VICTORIA

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ABN

**Registration number**

97552308966

**1.3 ASX issuer code**

XVG

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

19/3/2026



Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

Other

**Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.**

**2.2 The +class of +securities to be quoted is:**

New +securities in a class that is not yet quoted on ASX ("new class")

**2.3c Have these +securities been offered under a +disclosure document or +PDS?**

Yes

**2.3c.1 Date of +disclosure document or +PDS?**

28/6/2023

**2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Not applicable



Part 3C - number and type of +securities to be quoted (new class) where issue has not previously been notified to ASX in an Appendix 3B

### New +securities

#### ASX +security code

New class - code to be confirmed

#### +Security description

AUD3,000,000,000 Floating Rate Notes due 15 March 2032

#### +Security type

Non-convertible +debt securities

#### ISIN code

AU3SG0003346

#### Issue date

25/3/2026

**Will all the +securities issued in this class rank equally in all respects from the issue date?**

Yes

Details of non-convertible +debt securities

#### These +securities are

Simple

#### Type of +security

Floating rate note

#### +Security currency

AUD - Australian Dollar

#### Face value

AUD 1,000.00000000

#### Interest rate type

Floating rate

#### Frequency of coupon/interest payments per year

Quarterly

#### First interest payment date

15/6/2026

#### Interest rate per annum

4.78 %

#### Is the interest rate per annum estimated at this time?

Yes

**If the interest rate per annum is estimated, then what is the date for this information to be announced to the market (if known)**

**Does the interest rate include a reference rate, base rate or market rate (e.g. BBSW or CPI)?**

Yes

**What is the reference rate, base rate or market rate?**

BBSW

**Does the interest rate include a margin above the reference rate, base rate or market rate?**

Yes

**What is the margin above the reference rate, base rate or market rate (expressed as a percent per annum)?**

0.51 %

**s128F of the Income Tax Assessment Act status applicable to the +security**

s128F exempt

**Is the +security perpetual (i.e. no maturity date)?**



No

**Maturity date**

15/3/2032

**Select other feature(s) applicable to the +security**

None of the above

**Is there a first trigger date on which a right of conversion, redemption, call or put can be exercised (whichever is first)?**

No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities to be quoted or provide the information by separate announcement.**

Issue details

**Number of +securities to be quoted**

3,000,000

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 1,000.00000000

**Any other information the entity wishes to provide about the +securities to be quoted**

**The purpose(s) for which the entity is issuing the securities**

Other

**Please provide additional details**

TCV is the central authority for issuance of all Government guaranteed debt in Victoria including inscribed stock. All funds will be for the benefit of the Government of Victoria or its public authorities





## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
XVGHAD : FRN LOAN SECURITY MATURING 15-MAR-2028	2,150,000
XVGHAE : FRN LOAN SECURITY MATURING 15-MAR-2030	2,250,000
XVGHO : 2.25% LOAN SECURITY MATURING 20-NOV-2034	3,017,000
XVGHAF : 4.75% LOAN SECURITY MATURING 15-SEP-2036	2,250,000
XVGHJ : LOAN SECURITY MATURING 21-JAN-2036	100,000
XVGZC : 5.50% LOAN SECURITY MATURING 17-NOV-2026	1,000,000,000
XVGHAA : 2.25% LOAN SECURITY MATURING 15-SEP-2033	3,625,000
XVGZI : 6.50% LOAN SECURITY MATURING 15-MAR-2033	290,000,000
XVGHI : 3.00% LOAN SECURITY MATURING 20-OCT-2028	10,000,000
XVGGH : 5.00% LOAN SECURITY MATURING 20-NOV-2040	33,000
XVGHAI : 5.25% LOAN SECURITY MATURING 15-SEP-2038	2,500,000
XVGHAJ : FRN LOAN SECURITY MATURING 17-MAR-2031	2,000,000
XVGHD : 4.25% LOAN SECURITY MATURING 20-DEC-2032	200,000
XVGHF : 4.75% LOAN SECURITY MATURING 20-NOV-2030	30,000
XVGHAL : 5.5% NOTES MAT 15 SEPT 2039 MIN CONS \$5HT NC	2,000,000
XVGHW : 2.40% LOAN SECURITY MATURING 18-AUG-2050	360,000
XVGHV : 2.25% LOAN SECURITY MATURING 20-NOV-2040	260,000
XVGHT : 1.25% LOAN SECURITY MATURING 19-NOV-2027	500,000



XVGHAG : FRN LOAN SECURITY MATURING 15-MAR-2029	3,000,000
XVGHAK : 5.25% NOTES MAT 15-SEP-2044 MIN CONS \$5HT NC	300,000
XVGHN : 2.50% LOAN SECURITY MATURING 22-OCT-2029	2,500,000
XVGHX : 1.50% LOAN SECURITY MATURING 10-SEP-2031	2,000,000
XVGHQ : 1.50% LOAN SECURITY MATURING 20-NOV-2030	2,250,000
XVGHY : 2.00% LOAN SECURITY MATURING 20-NOV-2037	1,900,000
XVGHAB : 2.00% LOAN SECURITY MATURING 17-SEP-2035	2,500,000
XVGHM : 4.00% LOAN SECURITY MATURING 6-NOV-2047	100,000
XVGHK : 2.25% LOAN SECURITY MATURING 20-NOV-2041	500,000
XVGHU : 2.25% LOAN SECURITY MATURING 20-NOV-2042	300,000
XVGHAC : FRN LOAN SECURITY MATURING 15-SEP-2027	3,250,000
New class - code to be confirmed : AUD3,000,000,000 Floating Rate Notes due 15 March 2032	3,000,000

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
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