



Announcement Summary

Entity name

CASPIN RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday March 19, 2026

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CPN	ORDINARY FULLY PAID	44,444,444	19/03/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CASPIN RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

33641813587

1.3 ASX issuer code

CPN

1.4 The announcement is

New announcement

1.5 Date of this announcement

19/3/2026



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

13-Mar-2026 10:12

Announcement Title

New - Proposed issue of securities - CPN

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

CPN : ORDINARY FULLY PAID

Issue date

19/3/2026

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

44,444,444

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.13500000

Any other information the entity wishes to provide about the +securities to be quoted

No. Refer capital raising announcement 13 March 2026 for further details.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
CPN : ORDINARY FULLY PAID	294,649,815

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CPNAM : OPTION EXPIRING 04-DEC-2027 EX \$0.10	1,000,000
CPNAO : OPTION EXPIRING 01-DEC-2027 EX \$0.15	4,600,000
CPNAF : PERFORMANCE RIGHTS	7,172,686
CPNAK : OPTION EXPIRING 04-DEC-2026 EX \$0.08	5,000,000
CPNAL : OPTION EXPIRING 04-DEC-2026 EX \$0.12	5,000,000
CPNAN : OPTION EXPIRING 31-DEC-2026 EX \$0.10	16,435,000
CPNAG : OPTION EXPIRING 12-JUL-2026 EX \$0.60	811,287
CPNAJ : OPTION EXPIRING 15-DEC-2026 EX \$0.45	2,183,333
CPNAI : OPTION EXPIRING 15-DEC-2026 EX \$0.35	2,183,333
CPNAH : OPTION EXPIRING 15-DEC-2026 EX \$0.25	2,233,334