

19 March 2026

Expiry of Listed Options

19 March 2026: Osteopore Limited (ASX: OSX) (“**Osteopore**” or “**the Company**”) advises that 3,510,164 listed options, exercisable at \$3.375 (trading under the Code: OSXO) (Options) will expire at 5:00PM (AEDT) on Friday, 24 April 2026 (Expiry Date).

Official quotation of the Options on the ASX will cease at the close of trading on Monday 20 April 2026 being four business days before the Expiry Date.

The Company notes that the Options are substantially “out of the money”. The Company will not be dispatching personalised notices to Option holders in accordance with Item 5.3 of Appendix 6A to the ASX Listing Rules.

In accordance with item 5.2 of Appendix 6A to the ASX Listing Rules, the Company provides the following information to holders of the Options:

- a) The total number of Options expiring is 3,510,164;
- b) The number of fully paid ordinary shares in the Company to be issued on the exercise and conversion of the Options is 3,510,164;
- c) The exercise price for each Option is \$3.375;
- d) The due date for payment of the exercise price (in cleared funds) is the Expiry Date;
- e) If payment in cleared funds is not received by the Expiry Date, the Options will expire unexercised and all rights attaching to the Options will cease;
- f) Official quotation of the Options on the ASX will cease at the close of trading on Monday 20 April 2026, being four business days before the Expiry Date
- g) The market price of the Company’s shares at the close of trading on 19 March 2026 was \$0.008, being the latest available market price of shares on ASX prior to this announcement;
- h) During the three months preceding the date of this announcement:
 - a. The highest market price of the Company’s shares on the ASX was \$0.029.
 - b. The lowest market price of the Company’s shares on the ASX was \$0.006.



c. As at the date of this announcement, there are no underwriting agreements in relation to the Options.

At any time, Option holders can obtain the OSXO listed option exercise form by contacting the Company's share registry Automic Share Registry at:

<https://portal.automic.com.au/investor/home>

ENDS

This announcement is authorised for release by the Company Secretary of Osteopore Limited:

For more information, please contact:

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