ASX Announcement

ANTILLES GOLD LIMITED
ABN: 48 008 031 034 ASX CODE: AAU

19 March 2026

NOTICE OF GENERAL MEETING

Attached is a Notice of Meeting and sample proxy form in respect of a General Meeting of Shareholders for **Antilles Gold Limited (ASX Code: AAU**) which is to be held on Monday 20 April 2026 at 10.30am AEST at the Company's registered office at 55 Kirkham Road, Bowral, NSW.

This notice has been authorised by the Company Secretary of Antilles Gold Limited.

For further information, please contact:

Tracey Aitkin,
Company Secretary, **Antilles Gold Limited**
T: +61 (02) 4861 1740
E: traceyaitkin@antillesgold.net

REGISTERED OFFICE:
55 Kirkham Road
Bowral NSW 2576 Australia
PO Box 846
Bowral NSW 2576 Australia
T 61 2 4861 1740
E admin@antillesgold.net

Antilles Gold Limited
(ACN 008 031 034)

Notice of General Meeting

Notice is given that the general meeting of the Company (**Meeting**) will be held at:

Time	10.30 am (AEST)
Date	20 April 2026
Place	55 Kirkham Road, Bowral, NSW 2576

Important: This Notice is an important document that should be read in its entirety. If you are in any doubt or have any questions about this document, you should promptly consult your stockbroker, accountant or other professional adviser.

Notice of General Meeting

Notice is given that the general meeting of Antilles Gold Limited (ACN 008 031 034) (**Company**) will be held at 10.30am (AEST) on Monday, 20 April 2026 at 55 Kirkham Road, Bowral, NSW 2576 (**Meeting**).

Agenda

1 RESOLUTION 1 – APPROVAL TO ISSUE DIRECTOR PLACEMENT SECURITIES TO ZHONGYI ZHANG

(a) To consider and, if thought fit, to pass, with or without amendment, the following resolution as an **ordinary resolution**:

> *"That, for the purposes of ASX Listing Rule 10.11 and for all other purposes, approval is given for the Company to issue up to 250,000,000 Director Placement Shares to Mr Zhongi Zhang (and/or his nominee/s) on the terms and conditions set out in the Explanatory Memorandum."*

(b) To consider and, if thought fit, to pass, with or without amendment, the following resolution as an **ordinary resolution**:

> *"That, for the purposes of ASX Listing Rule 10.11 and for all other purposes, approval is given for the Company to issue up to up to 125,000,000 Director Placement Options to Mr Zhongi Zhang (and/or his nominee/s) on the terms and conditions set out in the Explanatory Memorandum."*

Voting Exclusion: In accordance with Listing Rule 14.11, the Company will disregard any votes cast in favour of Resolutions 1(a) and 1(b) by or on behalf of Mr Zhongyi Zhang (or his nominee/s) and any other person who will obtain a material benefit as a result of the issue of the securities (except a benefit solely by reason of being a holder of ordinary securities in the Company) or an associate of that person or those persons.

Voting exclusions and exceptions

Where a voting exclusion and/or voting prohibition applies to a Resolution, it is set out below the relevant Resolution. The voting exclusions and/or voting prohibitions (as applicable) for the following Resolutions are subject to the exceptions stated in the table below (as applicable).

Resolution	Exceptions
1(a) and 1(b)	The voting exclusion does not apply to a vote cast in favour of the Resolution by: (a) a person as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with directions given to the proxy or attorney to vote on the Resolution in that way; (b) the Chair as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with a direction given to the Chair to vote on the Resolution as the Chair decides; or (c) a Shareholder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met: (i) the beneficiary provides written confirmation to the Shareholder that the beneficiary is not excluded from voting, and is not an associate of a person excluded from voting, on the Resolution; and (ii) the Shareholder votes on the Resolution in accordance with directions given by the beneficiary to the Shareholder to vote in that way.

Voting entitlements

The Company has determined that, in accordance with section 7.11.37 of the *Corporations Regulations 2001* (Cth), for the purposes of the Meeting, Shares will be taken to be held by the persons who are the registered holders at 7:00pm (AEST) on 18 April 2026. Accordingly, share transfers registered after that time will be disregarded in determining entitlements to attend and vote at the Meeting.

Voting instructions

(a) Votes at the Meeting may be given personally or by proxy, attorney or representative.

(b) A proxy need not be a Shareholder of the Company.

(c) The Proxy Form sent with this Notice should be used for the Meeting.

(d) Each Shareholder who is entitled to cast 2 or more votes at the Meeting may appoint up to 2 persons to act as proxies and may specify the proportion or number of votes that each proxy is entitled to exercise. If a Shareholder does not specify the proportion or number of that Shareholder's votes that each proxy may exercise, then each proxy will be entitled to exercise half of that Shareholder's votes. An additional Proxy Form will be supplied by the Company on request. No Shareholder may appoint more than 2 proxies.

(e) In the case of a Shareholder who is an individual, a Proxy Form must be executed under the hand of the individual or their attorney duly authorised in writing and, in the case of a member that is a corporation, a Proxy Form must be executed by the corporation under common seal, pursuant to section 127 of the Corporations Act or under the hand of its duly authorised officer or attorney.

(f) Any Shareholder may by power of attorney appoint an attorney to act on his or her behalf and such power of attorney or a certified copy of it must be received by the Company in accordance with this Notice.

(g) Any corporation that is a Shareholder may appoint a representative to attend and vote for that corporation at the Meeting. Appointments of corporate representatives must be received by the Company in accordance with this Notice or handed in at the Meeting when registering as a corporate representative.

(h) Any directed proxies that are not voted on a poll at the Meeting by a Shareholder's appointed proxy will automatically default to the Chair, who is required to vote proxies as directed on a poll.

(i) Proxy Forms (including any instruments under which they have been executed) and powers of attorney granted by Shareholders must be lodged with the Company's share registry, Automic Pty Ltd:

   (i) by post to Automic Pty Ltd, GPO Box 5193 Sydney NSW 2001

   (ii) by email to meetings@automicgroup.com.au

   (iii) online by visiting https://investor.automic.com.au/#/loginsah by following the instructions: Login to the Automic website using the holding details as shown on the Proxy Form. Click on 'View Meetings' – 'Vote'. To use the online lodgement facility, Shareholders will need their holder number (Securityholder Reference Number (SRN) or Holder Identification Number (HIN)) as shown on the front of the Proxy Form.

   For further information on the online proxy lodgment process please see the **Online Proxy Lodgment Guide** at https://investor.automic.com.au/#/loginsah

   so that they are received no later than 48 hours before the commencement of the Meeting.

(j) The Chair intends to exercise all available proxies in favour of ***all*** Resolutions unless the Shareholder has expressly indicated a different voting intention.

Document components

This document includes this Notice and the accompanying Explanatory Statement and Proxy Form.

Authorisation

By order of the Board.

Tracey Aitkin
Company Secretary

13 March 2026

Explanatory Statement

This Explanatory Statement sets out the information which the Directors believe is material to Shareholders in deciding whether or not to pass the Resolutions.

The Explanatory Statement forms part of the Notice which should be read in its entirety. The Explanatory Statement contains the terms and conditions on which the Resolutions will be voted.

1 BACKGROUND

1.1 General

As announced on 25 February 2026, Director, Mr Zhongyi Zhang wishes to establish and maintain a 20% shareholding in the Company. As a consequence, Shareholder approval is being sought under ASX Listing Rule 10.11 for the issue of up to the number of Shares required to take Mr Zhang's holding to 20.0% of the total number of Shares on issue on the date of receiving Shareholder approval **(Director Placement Shares)**, together with free attached unlisted Options **(Director Placement Options)** on the basis of one Option for every two Director Placement Shares issued **(Director Placement)**.

The issue price for Mr Zhang in any issue of Director Placement Shares approved by Shareholders will be the 5-day VWAP prior to the issue, or the issue price for the last placement made to a non-associated third party, whichever is the greater **(Issue Price)**. As at the date of this Notice, the current VWAP is $0.015, and the issue price for the last placement made to a non-associated third party was $0.004.

Based on the current VWAP, the Company could raise up to $3,750,000 from the Director Placement. The funds raised from the Director Placement will be used towards ongoing construction of the Nueva Sabana mine; completion of definitive feasibility study and permitting for the La Demajagua mine, and towards general working capital.

1.2 Director Placement Shares

As at the date of this Notice, Mr Zhang holds 590,000,000 Shares in the name of BNP Paribas Nominees (as the custodial holder of the Shares). With 3,120,885,228 shares currently on issue his current shareholding is 18.9%. If Mr Zhang does not increase his holding through purchases on market, and there is no increase in the number of Shares on issue prior to him taking up a new Director Placement he could subscribe for up to 42,721,307 Shares in the Company and not exceed the 20.0% takeover threshold. The number of Director Placement Shares that Mr Zhang can take up would increase with any conversion by Option holders of AAUO Options, or any other Share issues to unrelated parties by the Company in the intervening period.

At the date of this Notice there are 843,055,706 AAUO Options on issue and available for conversion to Shares. The Company's share registry, Automic, has recently established the AAUO Option Exercise Facility to facilitate Option conversions by Option holders. The exercise price of the Options is $0.01 each, whilst the current VWAP of the Company' s Shares is $0.015, meaning that the AAUO Options are "in the money".

In determining the maximum number of Director Placement Shares that might be required to increase Mr Zhang's holding from the current 18.9% to 20%, the Company has considered three possible scenarios which are set out in the following table:

	Current Shares on Issue	Current Shares plus 50% conversion of AAUO Options	Current Shares plus 100% conversion of AAUO Options
Current Shares on issue	3,120,885,228	3,120,885,228	3,120,885,228
Shares issued on exercise of AAUO Options	-	421,527,853	843,055,706
Projected Shares on issue before potential Director Placement to Mr Zhang	3,120,885,228	3,542,413,081	3,963,940,934
Maximum Director Placement to retain 20% shareholding	**42,721,307**	**148,103,270**	**253,485,232**

Projected Shares on issue after potential Director Placement to Mr Zhang	3,163,606,535	3,690,516,351	4,217,426,166
Projected Shares held by Mr Zhang after potential Director Placement	632,721,307	738,103,270	843,485,232

In nominating the maximum number of Director Placement Shares for the purpose of Resolution 1(a), the Company has assumed that close to 100% of the AAUO Options will be converted to Shares between the date of this Notice and the date of the Meeting.

1.3 Director Placement Options

Subject to Shareholder approval Mr Zhang will also receive one (1) free-attaching unlisted Option for every two (2) Director Placement Shares subscribed for and issued under the Director Placement. The Director Placement Options are the subject of Resolution 1(b). The Director Placement Options will be convertible to Shares on or before 31 December 2027 at an exercise price of $0.03 each.

In nominating the maximum number of Director Placement Options for the purpose of Resolution 1(b), the Company has assumed that close to 100% of the AAUO Options will be converted to Shares between the date of this Notice and the date of the Meeting.

Approval will be sought separately under item 7 of section 611 of the Corporations Act (Cth) for the conversion of any Director Placement Options held by Mr Zhang that could result in him exceeding a 20% shareholding.

2 RESOLUTION 1(a) and 1(b) – APPROVAL TO ISSUE DIRECTOR PLACEMENT SECURITIES TO ZHONGYI ZHANG

2.1 General

As detailed in Section 1.1, Resolutions 1(a) and 1(b) seek Shareholder approval for the purposes of Listing Rule 10.11 to issue:

(i) up to 250,000,000 Director Placement Shares (the subject of Resolution 1(a)); and

(ii) up to 125,000,000 Director Placement Options (the subject of Resolution 1(b)),

(together, the **Director Placement Securities**) to Mr Zhongyi Zhang (and/or his nominee/s) on the terms and conditions set out below,

2.2 Chapter 2E of the Corporations Act

Chapter 2E of the Corporations Act requires that for a public company, or an entity that the public company controls, to give a financial benefit to a related party of the public company, the public company or entity must:

(a) obtain the approval of the public company's members in the manner set out in sections 217 to 227 of the Corporations Act; and

(b) give the benefit within 15 months following such approval,

unless the giving of the financial benefit falls within an exception set out in sections 210 to 216 of the Corporations Act.

The Director Placement constitutes giving a financial benefit and Director, Zhongyi Zhang is a related party of the Company by virtue of being a Director.

The Directors (except for Mr Zhang who has a material personal interest in the Resolutions) consider that Shareholder approval pursuant to Chapter 2E of the Corporations Act is not required in respect of Resolutions 1(a) and 1(b) because the Director Placement Securities would be issued to Mr Zhang on an arm's length basis and in particular the issue price of the Director Placement Shares will be equal to the current market price of the Company's Shares or the issue price of the last placement to a non-related party of the Company, whichever is higher. Refer paragraph 2.5(f) for details on the issue price

for the Director Placement Shares. The Director Placement Options will likewise be issued on the same terms as the free-attaching options issued in the last placement to a non-related party of the Company.

2.3 Listing Rule 10.11

ASX Listing Rule 10.11 provides that unless one of the exceptions in Listing Rule 10.12 applies, a listed company must not issue or agree to issue equity securities to:

10.11.1 a related party;

10.11.2 a person who is, or was at any time in the 6 months before the issue or agreement, a substantial (30%+) holder in the company;

10.11.3 a person who is, or was at any time in the 6 months before the issue or agreement, a substantial (10%+) holder in the company and who has nominated a director to the board of the company pursuant to a relevant agreement which gives them a right or expectation to do so;

10.11.4 an associate of a person referred to in Listing Rules 10.11.1 to 10.11.3; or

10.11.5 a person whose relationship with the company or a person referred to in Listing Rule 10.11.1 to 10.11.4 is such that, in ASX's opinion, the issue or agreement should be approved by its shareholders,

unless it obtains the approval of its shareholders.

The Director Placement falls within Listing Rule 10.11.1 and does not fall within any of the exceptions in Listing Rule 10.12. It therefore requires the approval of Shareholders under Listing Rule 10.11.

Resolutions 1(a) and 1(b) seek Shareholder approval for the Director Placement under and for the purposes of Listing Rule 10.11.

2.4 Technical information required by ASX Listing Rule 14.1A

If Resolutions 1(a) and 1(b) are passed, the Company will be able to proceed with the issues within one month after the date of the Meeting (or such later date as permitted by any ASX waiver or modification of the Listing Rules) and will raise additional funds which will be used in the manner set out in Section 1.1. As approval pursuant to Listing Rule 7.1 is not required for the issue (because approval is being obtained under Listing Rule 10.11), the issue will not use up any of the Company's 15% annual placement capacity.

If Resolutions 1(a) and 1(b) are not passed, the Company will not be able to proceed with the issues and no funds will be raised in respect of the Shares that would have otherwise been issued to the Director.

2.5 Technical information required by ASX Listing Rule 10.13

Pursuant to and in accordance with ASX Listing Rule 10.13, the following information is provided in relation to Resolutions 1(a) and 1(b):

(a) the Director Placement Securities will be issued to Zhongyi Zhang (and/or his nominee/s);

(b) Zhongyi Zhang falls within the category set out in Listing Rule 10.11.1, by virtue of being a Director of the Company. Any nominee(s) of Zhongyi Zhang who receive Director Placement Securities may constitute 'associates' for the purposes of Listing Rule 10.11.4;

(b) the maximum number of Director Placement Securities to be issued to Zhongyi Zhang (and/or his nominee/s) are as follows:

(i) 250,000,000 Director Placement Shares (Resolution 1(a)); and

(ii) 125,000,000 Director Placement Options (Resolution 1(b));

(c) the Director Placement Shares will be fully paid ordinary share in the capital of the Company issued on the same terms and conditions as the Company's existing Shares;

(d) a summary of the material terms of the Director Placement Options is set out in Schedule 1;

(e) the Director Placement Shares will be issued to Zhongyi Zhang (and/or his nominee/s) no later than one (1) month after the date of the Meeting (or such later date to the extent permitted by any ASX waiver or modification of the Listing Rules) and it is anticipated the Director Placement Options will be issued on the same date;

(f) the issue price per Director Placement Share will be the 5-day VWAP prior to the issue, or the issue price for the last placement made to a non-associated third party, whichever is the greater. As at the date of this Notice, the current VWAP is $0.015, and the issue price for the last placement made to a non-associated third party was $0.004. The Director Placement Options are being issued for nil consideration, as they are free-attaching. The Company will not receive any other consideration for the issue of the Director Placement Securities;

(g) the purpose of the issue of the Director Placement Securities is to allow Zhongyi Zhang to establish and maintain a 20% shareholding in the Company, whilst raising up to approximately $3.750,000 (before costs) and used for the purposes as set out in Section 1.1 above;

(h) the Director Placement Securities are not intended to remunerate or incentivise Mr Zhongyi Zhang;

(i) the Director Placement Securities are not being issued under an agreement; and

(j) a voting exclusion statement is included in Resolutions 1(a) and 1(b) of this Notice.

2.6 Board recommendation

The Board (except Mr Zhang) believes that Resolutions 1(a) and 1(b) are in the best interest of the Company and its Shareholders and recommends that Shareholders vote in favour of these Resolutions. The Chair intends to vote undirected proxies in favour of these Resolutions 1(a) and 1(b).

Definitions

In the Notice, words importing the singular include the plural and vice versa.

$ or A$ means Australian Dollars.

AAUO Options means Options listed on the ASX, exercisable on or before 5:00 pm (AEDT) on 31 December 2026 at an exercise price of $0.01.

AEST means Australian Eastern Standard Time being the time in Sydney, New South Wales.

AEDT means Australian Eastern Daylight Savings Time.

ASIC means the Australian Securities and Investments Commission.

Associate has the meaning given in sections 12 and 16 of the Corporations Act. Section 12 is to be applied as if paragraph 12(1)(a) included a reference to the Listing Rules and on the basis that the Company is the "designated body" for the purposes of that section. A related party of a director or officer of the Company or of a Child Entity of the Company is to be taken to be an associate of the director or officer unless the contrary is established.

ASX means ASX Limited ACN 008 624 691 or the financial market operated by ASX Limited, as the context requires.

Board means the board of Directors.

Business Day means Monday to Friday inclusive, except New Year's Day, Good Friday, Easter Monday, Christmas Day, Boxing Day, and any other day that ASX declares is not a business day.

Chair means the person appointed to chair the Meeting of the Company convened by the Notice.

Company means Antilles Gold Limited (ACN 008 031 034)

Corporations Act means the *Corporations Act 2001* (Cth).

Director means a director of the Company.

Director Placement has the meaning given in Section 1.1.

Director Placement Options has the meaning given in Section 1.3.

Director Placement Securities has the meaning given in Section 2.1.

Director Placement Shares has the meaning given in Section 1.2.

Explanatory Statement means the explanatory statement which forms part of the Notice.

Issue Price has the meaning given in Section 1.1.

Listing Rules means the listing rules of ASX.

Meeting has the meaning given in the introductory paragraph of the Notice.

Notice means this notice of general meeting.

Official List means the official list of ASX.

Option means an option to acquire a Share.

Option holder means the holder of an Option.

Proxy Form means the proxy form attached to or accompanying the Notice.

Resolution means a resolution referred to in the Notice.

Schedule means a schedule to the Notice.

Section means a section of the Explanatory Statement.

Securities means any Equity Securities of the Company.

Share means a fully paid ordinary share in the capital of the Company.

Shareholder means the holder of a Share.

VWAP means the Volume-Weighted Average Price, representing the average price of a security throughout the trading day, weighted by trading volume.

Schedule 1 – Terms and conditions of Director Placement Options

The terms and conditions of the Options are as follows:

(a) Entitlement

Each Option entitles the holder to subscribe for one Share upon exercise of the Option.

(b) Exercise Price

Subject to paragraph (k), the amount payable upon exercise of each Option is $0.03 (**Exercise Price**).

(c) Expiry Date

Each Option will expire at 5:00 pm (AEDT) on 31 December 2027. An Option not exercised before the Expiry Date will automatically lapse on the Expiry Date.

(d) Exercise Period

The Options are exercisable at any time on or prior to the Expiry Date (**Exercise Period**).

(e) Notice of Exercise

The Options may be exercised during the Exercise Period by notice in writing to the Company in the manner specified on the Option certificate (**Notice of Exercise**) and payment of the Exercise Price for each Option being exercised in Australian currency by electronic funds transfer or other means of payment acceptable to the Company.

(f) Exercise Date

A Notice of Exercise is only effective on and from the later of the date of receipt of the Notice of Exercise and the date of receipt of the payment of the Exercise Price for each Option being exercised in cleared funds (**Exercise Date**).

(g) Timing of issue of Shares on exercise

Following the Exercise Date and within the time period specified by the ASX Listing Rules (or within 5 Business Days if the ASX Listing Rules do not apply or do not specify), the Company will:

- allot and issue the number of Shares required under these terms and conditions in respect of the number of Options specified in the Notice of Exercise and for which cleared funds have been received by the Company;
- if required, give ASX a notice that complies with section 708A(5)(e) of the Corporations Act, or, if the Company is unable to issue such a notice, lodge with ASIC a prospectus prepared in accordance with the Corporations Act and do all such things necessary to satisfy section 708A(11) of the Corporations Act to ensure that an offer for sale of the Shares does not require disclosure to investors; and
- if admitted to the official list of ASX at the time, apply for official quotation on ASX of Shares issued pursuant to the exercise of the Options.

If a notice delivered under this section for any reason is not effective to ensure that an offer for sale of the Shares does not require disclosure to investors, the Company must, no later than 20 Business Days after becoming aware of such notice being ineffective, lodge with ASIC a prospectus prepared in accordance with the Corporations Act and do all such things necessary to satisfy section 708A(11) of the Corporations Act to ensure that an offer for sale of the Shares does not require disclosure to investors..

(h) Shares issued on exercise

Shares issued on exercise of the Options rank equally with the then issued shares of the Company.

(i) Reconstruction of capital

If at any time the issued capital of the Company is reconstructed, all rights of a holder are to be changed in a manner consistent with the Corporations Act and the ASX Listing Rules at the time of the reconstruction.

(j) Participation in new issues

There are no participation rights or entitlements inherent in the Options and holders will not be entitled to participate in new issues of capital offered to Shareholders during the currency of the Options without exercising the Options.

(k) Change in Exercise Price

An Option does not confer the right to a change in the Exercise Price or a change in the number of underlying securities over which the Option can be exercised.

(l) Transferability

The Options are transferable subject to any restriction or escrow arrangements imposed by ASX or under applicable Australian securities laws.

ANTILLES GOLD LIMITED

Antilles Gold Limited | ABN 48 008 031 034

Proxy Voting Form

If you are attending the Meeting in person, please bring this with you for Securityholder registration.

SAMPLE

Your proxy voting instruction must be received by **10:30am (AEST) on Saturday, 18 April 2026**, being **not later than 48 hours** before the commencement of the Meeting. Any Proxy Voting instructions received after that time will not be valid for the scheduled Meeting.

SUBMIT YOUR PROXY

Complete the form overleaf in accordance with the instructions set out below.

YOUR NAME AND ADDRESS

The name and address shown above is as it appears on the Company's share register. If this information is incorrect, and you have an Issuer Sponsored holding, you can update your address through the investor portal: **https://investor.automic.com.au/#/home** Shareholders sponsored by a broker should advise their broker of any changes.

STEP 1 - APPOINT A PROXY

If you wish to appoint someone other than the Chair of the Meeting as your proxy, please write the name of that Individual or body corporate. A proxy need not be a Shareholder of the Company. Otherwise if you leave this box blank, the Chair of the Meeting will be appointed as your proxy by default.

DEFAULT TO THE CHAIR OF THE MEETING

Any directed proxies that are not voted on a poll at the Meeting will default to the Chair of the Meeting, who is required to vote these proxies as directed. Any undirected proxies that default to the Chair of the Meeting will be voted according to the instructions set out in this Proxy Voting Form, including where the Resolutions are connected directly or indirectly with the remuneration of Key Management Personnel.

STEP 2 - VOTES ON ITEMS OF BUSINESS

You may direct your proxy how to vote by marking one of the boxes opposite each item of business. All your shares will be voted in accordance with such a direction unless you indicate only a portion of voting rights are to be voted on any item by inserting the percentage or number of shares you wish to vote in the appropriate box or boxes. If you do not mark any of the boxes on the items of business, your proxy may vote as he or she chooses. If you mark more than one box on an item your vote on that item will be invalid.

APPOINTMENT OF SECOND PROXY

You may appoint up to two proxies. If you appoint two proxies, you should complete two separate Proxy Voting Forms and specify the percentage or number each proxy may exercise. If you do not specify a percentage or number, each proxy may exercise half the votes. You must return both Proxy Voting Forms together. If you require an additional Proxy Voting Form, contact Automic Registry Services.

SIGNING INSTRUCTIONS

Individual: Where the holding is in one name, the Shareholder must sign.
Joint holding: Where the holding is in more than one name, all Shareholders should sign.
Power of attorney: If you have not already lodged the power of attorney with the registry, please attach a certified photocopy of the power of attorney to this Proxy Voting Form when you return it.
Companies: To be signed in accordance with your Constitution. Please sign in the appropriate box which indicates the office held by you.
Email Address: Please provide your email address in the space provided.
By providing your email address, you elect to receive all communications despatched by the Company electronically (where legally permissible) such as a Notice of Meeting, Proxy Voting Form and Annual Report via email.

CORPORATE REPRESENTATIVES

If a representative of the corporation is to attend the Meeting the appropriate 'Appointment of Corporate Representative' should be produced prior to admission. A form may be obtained from the Company's share registry online at https://automicgroup.com.au.

Lodging your Proxy Voting Form:

Online

Use your computer or smartphone to appoint a proxy at https://investor.automic.com.au/#/loginsah or scan the QR code below using your smartphone

Login & Click on 'Meetings'. Use the Holder Number as shown at the top of this Proxy Voting Form.

BY MAIL:
Automic
GPO Box 5193
Sydney NSW 2001

IN PERSON:
Automic
Level 5, 126 Phillip Street
Sydney NSW 2000

BY EMAIL:
meetings@automicgroup.com.au

BY FACSIMILE:
+61 2 8583 3040

All enquiries to Automic:
WEBSITE:
https://automicgroup.com.au

PHONE:
1300 288 664 (Within Australia)
+61 2 9698 5414 (Overseas)

STEP 1 - How to vote

APPOINT A PROXY:

I/We being a Shareholder entitled to attend and vote at the General Meeting of Antilles Gold Limited, to be held at **10:30am (AEST) on Monday, 20 April 2026 at 55 Kirkham Road, Bowral, NSW 2576** hereby:

Appoint the Chair of the Meeting (Chair) to vote in accordance with the following directions (or if no directions have been given, and subject to the relevant laws, as the Chair sees fit) at this meeting and at any adjournment thereof.

Please note: If you are not appointing the Chair of the Meeting as your proxy, please write in the box provided below the name of the person or body corporate you are appointing as your proxy. If the person so named is absent from the meeting, or if no person is named, the Chair will act on your behalf.

The Chair intends to vote undirected proxies in favour of all Resolutions in which the Chair is entitled to vote.
Unless indicated otherwise by marking the "for", "against" or "abstain" box you will be authorising the Chair to vote in accordance with the Chair's voting intention.

STEP 2 - Your voting direction

Resolutions		For	Against	Abstain
1(a)	APPROVAL TO ISSUE UP TO 250,000,000 DIRECTOR PLACEMENT SHARES TO ZHONGYI ZHANG			
1(b)	APPROVAL TO ISSUE UP TO 125,000,000 DIRECTOR PLACEMENT OPTIONS TO ZHONGYI ZHANG			

Please note: If you mark the abstain box for a particular Resolution, you are directing your proxy not to vote on that Resolution and your votes will not be counted in computing the required majority on a poll.

STEP 3 – Signatures and contact details

Individual or Securityholder 1	Securityholder 2	Securityholder 3
Sole Director and Sole Company Secretary	Director	Director / Company Secretary

Contact Name:

Email Address:

Contact Daytime Telephone

Date (DD/MM/YY) / /

By providing your email address, you elect to receive all communications despatched by the Company electronically (where legally permissible).

AUTOMIC

AAU

SAMPLE