

Notice pursuant to section 708A(5)(e) of the Corporations Act 2001

Marvel Gold Limited (ASX: MVL) (**Marvel** or the **Company**) provides this notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**).

The Company advises that following its announcement on 25 August 2025 regarding Completion of the Hanang Acquisition, it has issued 2,734,992 fully paid ordinary shares pursuant to the Majority SPA (**Completion Shares**).

Please refer to the Appendix 2A announced today for more details.

For the purposes of section 708A(6) of the Act, the Company gives notice that:

- 1) the Completion Shares were issued without disclosure to the investors under Part 6D.2 of the Corporations Act;
- 2) this notice is being given under section 708A(5)(e) of the Act;
- 3) as at the date of this notice, the Company has complied with:
 - i. the provision of Chapter 2M of the Act as they apply to the Company; and
 - ii. sections 674 and 674A of the Act; and
- 4) as at the date of this notice, other than as set out below, there is no excluded information under sections 708A(7) and 708A(8) of the Act, which is required to be disclosed by Marvel.

-ENDS-

This announcement has been approved for release by the Company Secretary.

For further information, please contact:

Joanna Kiernan
Company Secretary
Tel: +61 8 9200 4960

Visit www.marvelgold.com.au

ABOUT MARVEL GOLD

Marvel Gold Limited is an Australian resources company listed on the Australian Securities Exchange under stock code MVL. Marvel has recently completed the acquisition of the Hanang Gold Project in Tanzania, located on the highly prospective Iramba-Sekenke Greenstone Belt of Tanzania.

Marvel has an experienced board and management team with specific skills and extensive experience in exploration, project development and mining.