



Announcement Summary

---

**Entity name**

MINBOS RESOURCES LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday March 18, 2026

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

<b>ASX +security code</b>	<b>Security description</b>	<b>Number of +securities to be quoted</b>	<b>Issue date</b>
MNBOD	OPTION EXPIRING 16-MAR-2029	84,490,270	16/03/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

---

**1.1 Name of entity**

MINBOS RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ACN

**Registration number**

141175493

**1.3 ASX issuer code**

MNB

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

18/3/2026



Part 2 - Type of Issue

---

**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

<b>Announcement Date and Time</b>	<b>Announcement Title</b>	<b>Selected Appendix 3B to submit quotation request</b>
16-Mar-2026 19:39	Update - Update - Proposed issue of securities - MNB	<input type="text" value="A placement or other type of issue"/>

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

**ASX +security code and description**

MNBOD : OPTION EXPIRING 16-MAR-2029

**Issue date**

16/3/2026

Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

**Number of +securities to be quoted**

51,384,573

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

51,384,573 options to SPP participants. Options are free attaching to SPP shares on a 1-for-1 basis.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Refer to the Company's Options Prospectus dated 16 March 2026 for further details relating to the issue of the options. The options have been issued following shareholder approval received at a General Meeting held by the Company on 16 February 2026.

**Number of +securities to be quoted**

21,567,235

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

21,567,235 options to Alpine Capital Pty Ltd for lead manager to the placement announced by the Company on 5 December 2025.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Refer to the Company's Options Prospectus dated 16 March 2026 for further details relating to the issue of the options. The options have been issued following shareholder approval received at a General Meeting held by the Company on 16 February 2026.

**Number of +securities to be quoted**

11,538,462

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

11,538,462 options to directors, Graeme Robertson and Valentine Chitalu, who participated in the placement. Options are free attaching to placement shares on a 1-for-1 basis.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000000



**Any other information the entity wishes to provide about the +securities to be quoted**

Refer to the Company's Options Prospectus dated 16 March 2026 for further details relating to the issue of the options. The options have been issued following shareholder approval received at a General Meeting held by the Company on 16 February 2026.

---



## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
MNBO : OPTION EXPIRING 20-DEC-2026	38,571,429
MNB : ORDINARY FULLY PAID	1,155,837,598
MNBOB : OPTION EXPIRING 03-JUL-2026	106,241,430
MNBOC : OPTION EXPIRING 15-DEC-2028	117,864,951
MNBOD : OPTION EXPIRING 16-MAR-2029	84,490,270

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
MNBAH : OPTION EXPIRING 09-APR-2027 EX \$0.10	3,333,333