



Announcement Summary

Entity name

WAY 2 VAT LTD.

Date of this announcement

Wednesday March 18, 2026

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 25-FEB-2036 EX \$0.10	166,722	25/02/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

WAY 2 VAT LTD.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ARBN

Registration number

637709114

1.3 ASX issuer code

W2V

1.4 The announcement is

New announcement

1.5 Date of this announcement

18/3/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 25-FEB-2036 EX \$0.10

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

25/2/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02978513-6A1278278&v=undefined>

Options Details

+Security currency

ILS - New Israeli Sheqel

Exercise price

ILS 0.10000000

Expiry date

25/2/2036

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

W2V : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02978513-6A1278278&v=undefined>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

166,722





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
W2V : ORDINARY FULLY PAID	222,358,627

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
W2VAP : OPTION EXPIRING 14-AUG-2033 EX \$0.10	166,667
W2VAQ : OPTION EXPIRING 14-AUG-2033 EX \$0.20	166,667
W2VAR : OPTION EXPIRING 14-AUG-2033 EX \$0.30	166,667
W2VAA : OPTION EXPIRING 15-DEC-2028 EX \$0.104	7,500,000
W2VAS : OPTION EXPIRING 03-OCT-2033 EX \$0.10	1,266,600
W2VAT : OPTION EXPIRING 03-OCT-2033 EX \$0.20	1,266,700
W2VAU : OPTION EXPIRING 03-OCT-2033 EX \$0.30	1,266,700
W2VAB : PERFORMANCE OPTIONS	19,364,061
W2VAD : OPTION EXPIRING VARIOUS DATES VARIOUS PRICES	9,375,395
W2VAE : OPTION EXPIRING 31-DEC-2028 EX \$0.10	1,000,000
W2VAF : OPTION EXPIRING 31-DEC-2028 EX \$0.15	3,000,000
W2VAG : OPTION EXPIRING 31-DEC-2028 EX \$0.175	1,000,000
W2VAN : OPTION EXPIRING 23-JUN-2026 EX \$0.20	500,000
W2VAO : OPTION EXPIRING 23-JUN-2026 EX \$0.30	500,000
New class - code to be confirmed : OPTION EXPIRING 25-FEB-2036 EX \$0.10	166,722





Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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