



Announcement Summary

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**Entity name**

CANN GROUP LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday March 18, 2026

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

<b>ASX +security code</b>	<b>Security description</b>	<b>Number of +securities to be quoted</b>	<b>Issue date</b>
CAN	ORDINARY FULLY PAID	8,416,667	18/03/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

CANN GROUP LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ACN

**Registration number**

603949739

**1.3 ASX issuer code**

CAN

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

18/3/2026



Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

<b>Announcement Date and Time</b>	<b>Announcement Title</b>	<b>Selected Appendix 3B to submit quotation request</b>
16-Mar-2026 14:26	New - Proposed issue of securities - CAN	<input type="text" value="A placement or other type of issue"/>

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

**ASX +security code and description**

CAN : ORDINARY FULLY PAID

**Issue date**

18/3/2026

Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		For example, to enter a value of 50% please input as 50.00 %
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

8,416,667

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

The securities are being issued as Placement Shares pursuant to a convertible securities agreement announced to market 16 March 2026.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.007000

**Any other information the entity wishes to provide about the +securities to be quoted**





## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CAN : ORDINARY FULLY PAID	1,596,783,332
CANO : OPTION EXPIRING 15-JUN-2026	830,217,391

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CANAN : OPTION EXPIRING 02-DEC-2026 EX \$0.08	18,799,046
CANAP : OPTION EXPIRING 31-OCT-2029 EX \$0.08	1,200,000
CANAQ : OPTION EXPIRING 30-JUN-2029 EX \$0.06	4,875,001
CANAZ : OPTION EXPIRING 04-JUN-2027 EX \$0.03	49,376,573
CANAR : OPTION EXPIRING 30-JUN-2029 EX \$0.08	4,875,001
CANAS : OPTION EXPIRING 30-JUN-2029 EX \$0.10	4,874,998
CANAC : PERFORMANCE RIGHTS	554,466
CANAO : OPTION EXPIRING 11-NOV-2026 EX \$0.225	13,471,734
CANAV : OPTION EXPIRING 02-JUN-2027 EX \$0.0573	1,746,147
CANAW : OPTION EXPIRING 02-JUN-2027 EX \$0.0508	7,924,832
CANAAA : OPTION EXPIRING 24-DEC-2027 EX \$0.023	29,723,666
CANAAB : OPTION EXPIRING 24-DEC-2027 EX \$0.0146	63,439,600
CANAI : OPTION EXPIRING 04-APR-2028 EX \$0.22	800,000



CANAA : OPTION EXPIRING 30-JUN-2030 EX \$0.014	3,000,000
CANAB : OPTION EXPIRING 30-JUN-2030 EX \$0.023	3,000,000
CANAD : OPTION EXPIRING 30-JUN-2030 EX \$0.035	3,000,000
CANAE : OPTION EXPIRING 31-OCT-2030 EX \$0.023	1,200,000