



Announcement Summary

Entity name

OZZ RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

17/3/2026

The Proposed issue is:

A standard pro rata issue (including non-renounceable or renounceable)

Total number of +securities proposed to be issued for a standard pro rata issue (including non-renounceable or renounceable)

ASX +security code	+Security description	Maximum Number of +securities to be issued
OZZ	ORDINARY FULLY PAID	26,637,458

Ex date

20/3/2026

+Record date

23/3/2026

Offer closing date

10/4/2026

Issue date

17/4/2026

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of +Entity

OZZ RESOURCES LIMITED

We (the entity named above) give ASX the following information about a proposed issue of +securities and, if ASX agrees to +quote any of the +securities (including any rights) on a +deferred settlement basis, we agree to the matters set out in Appendix 3B of the ASX Listing Rules.

If the +securities are being offered under a +disclosure document or +PDS and are intended to be quoted on ASX, we also apply for quotation of all of the +securities that may be issued under the +disclosure document or +PDS on the terms set out in Appendix 2A of the ASX Listing Rules (on the understanding that once the final number of +securities issued under the +disclosure document or +PDS is known, in accordance with Listing Rule 3.10.3C, we will complete and lodge with ASX an Appendix 2A online form notifying ASX of their issue and applying for their quotation).

1.2 Registered Number Type

ACN

Registration Number

643844544

1.3 ASX issuer code

OZZ

1.4 The announcement is

New announcement

1.5 Date of this announcement

17/3/2026

1.6 The Proposed issue is:

A standard +pro rata issue (non-renounceable or renounceable)

1.6a The proposed standard +pro rata issue is:

+ Non-renounceable



Part 3 - Details of proposed entitlement offer issue

Part 3A - Conditions

3A.1 Do any external approvals need to be obtained or other conditions satisfied before the entitlement offer can proceed on an unconditional basis?

No

Part 3B - Offer details

+Class or classes of +securities that will participate in the proposed issue and +class or classes of +securities proposed to be issued

ASX +security code and description

OZZ : ORDINARY FULLY PAID

Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)?

Existing class

Will the proposed issue of this +security include an offer of attaching +securities?

No

If the entity has quoted company options, do the terms entitle option holders to participate on exercise?

No

Details of +securities proposed to be issued

ASX +security code and description

OZZ : ORDINARY FULLY PAID

ISIN Code (if Issuer is a foreign company and +securities do not have +CDIs issued over them)

ISIN Code for the entitlement or right to participate in a non-renounceable issue (if Issuer is foreign company and +securities do not have +CDIs issued over them)

Offer ratio (ratio to existing holdings at which the proposed +securities will be issued)

The quantity of additional +securities to be issued

19

For a given quantity of +securities held

66



What will be done with fractional entitlements?	Maximum number of +securities proposed to be issued (subject to rounding)
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Fractions rounded up to the next whole number	26,637,458
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Offer price details for retail security holders

In what currency will the offer be made?	What is the offer price per +security for the retail offer?
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AUD - Australian Dollar	AUD 0.04000
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Oversubscription & Scale back details

Will individual +security holders be permitted to apply for more than their entitlement (i.e. to over-subscribe)?

No

Will a scale back be applied if the offer is over-subscribed?

Yes

Describe the scale back arrangements

If the Offer is oversubscribed (by take up of Entitlements and applications for Shortfall Shares by Eligible Shareholders), scale back will be applied to applications under the Shortfall Offer on a pro-rata basis to the respective shareholdings of Eligible Shareholders

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Part 3C - Timetable

3C.1 +Record date

23/3/2026

3C.2 Ex date

20/3/2026

3C.4 Record date

23/3/2026

3C.5 Date on which offer documents will be sent to +security holders entitled to participate in the +pro rata issue

25/3/2026

3C.6 Offer closing date

10/4/2026



3C.7 Last day to extend the offer closing date

7/4/2026

3C.9 Trading in new +securities commences on a deferred settlement basis

13/4/2026

3C.11 +Issue date and last day for entity to announce results of +pro rata issue

17/4/2026

3C.12 Date trading starts on a normal T+2 basis

20/4/2026

3C.13 First settlement date of trades conducted on a +deferred settlement basis and on a normal T+2 basis

22/4/2026

Part 3E - Fees and expenses

3E.1 Will there be a lead manager or broker to the proposed offer?

Yes

3E.1a Who is the lead manager/broker?

CPS Capital Group Pty Ltd

3E.1b What fee, commission or other consideration is payable to them for acting as lead manager/broker?

The Company will pay the Underwriter the fees set out below. The Company will also pay a monthly corporate advisory fee of \$6,000 per month for a minimum of 12 months from 16 March 2026.

3E.2 Is the proposed offer to be underwritten?

Yes

3E.2a Who are the underwriter(s)?

CPS Capital Group Pty Ltd

3E.2b What is the extent of the underwriting (ie the amount or proportion of the offer that is underwritten)?

Fully underwritten

3E.2c What fees, commissions or other consideration are payable to them for acting as underwriter(s)?

Underwriting fee of 6% of the underwritten amount less conversion of liabilities under the Offer.

3E.2d Please provide a summary of the significant events that could lead to the underwriting being terminated

Termination events include a fall in indices, failure by the Company to lodge the Prospectus and 3B, restriction on the issue of shares, a Takeover Panel declaration, a repeal of an authorisation in the Prospectus, a director being charged with an offence, a termination event such as default or error in due diligence results. Please refer to section 7.2.1 of the Prospectus for a full list of termination events.

3E.2e Is a party referred to in listing rule 10.11 underwriting or sub-underwriting the proposed offer?

Yes

3E.2e (i) What is the name of that party?

- Pathways Corporate Pty Ltd (an entity controlled by directors, David Wheeler and Joe Graziano)
- Mine Operations Exchange Pty Ltd (an entity controlled by director, Clint Moxham); and
- Catalyst Corporate Pty Ltd (an entity controlled by director, Tim Slate).

3E.2e (ii) What is the extent of their underwriting or sub-underwriting (ie the amount or proportion of the offer they



have underwritten or sub-underwritten)?

- Pathways Corporate Pty Ltd has agreed to sub-underwrite \$157,300 (3,932,500 Shares);
- Mine Operations Exchange Pty Ltd has agreed to sub-underwrite \$60,127 (1,503,175 Shares); and
- Catalyst Corporate Pty Ltd has agreed to sub-underwrite \$140,800 (3,520,000 Shares).

3E.2e (iii) What fee, commission or other consideration is payable to them for acting as underwriter or sub-underwriter?

Not applicable

3E.3 Will brokers who lodge acceptances or renunciations on behalf of eligible +security holders be paid a handling fee or commission?

No

3E.4 Details of any other material fees or costs to be incurred by the entity in connection with the proposed offer

- Underwriting fee of 6% of the underwritten amount less conversion of liabilities under the Offer
- Corporate Advisory fee of \$6,000 for 12 months commencing 16 March 2026
- ASX, legal, printing and share registry costs associated with the Offer

Part 3F - Further Information

3F.1 The purpose(s) for which the entity intends to use the cash raised by the proposed issue

The funds raised will be applied towards costs associated with the negotiation of project and business acquisition opportunities, tenement expenditure and general working capital.

3F.2 Will holdings on different registers or subregisters be aggregated for the purposes of determining entitlements to the issue?

No

3F.3 Will the entity be changing its dividend/distribution policy if the proposed issue is successful?

No

3F.4 Countries in which the entity has +security holders who will not be eligible to participate in the proposed issue

The offer is only being made to shareholders with a registered address in Australia or New Zealand.

3F.5 Will the offer be made to eligible beneficiaries on whose behalf eligible nominees or custodians hold existing +securities

No

3F.6 URL on the entity's website where investors can download information about the proposed issue

<https://www.ozzresources.com.au/investor-centre/>

3F.7 Any other information the entity wishes to provide about the proposed issue

3F.8 Will the offer of rights under the rights issue be made under a +disclosure document or product disclosure statement under Chapter 6D or Part 7.9 of the Corporations Act (as applicable)?

Yes

3F.9 Any on-sale of the +securities proposed to be issued within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

The publication of a +disclosure document or +PDS for the +securities proposed to be issued