



ReNerve^{LTD}

ASX:RNV

Transforming Nerve Repair Through Science

ReNerve Company presentation |
Shareholder half year update webinar
March 2026

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Speculative nature of investment: Any potential investor should be aware that subscribing for Shares involves various risks. The Shares to be issued pursuant to the Prospectus lodged with ASIC by ReNerve Ltd carry no guarantee with respect to the payment of dividends, returns of capital or the market value of those Shares. An investment in Shares of the Company should therefore be considered very speculative.

ReNerve Ltd ABN 23 614 848 216

Executive Summary

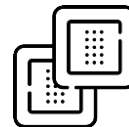


Development of Novel Nerve Repair & Regeneration Products



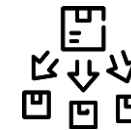
ReNerve is developing a comprehensive portfolio of products for the nerve repair and regeneration markets and related surgical procedures, with clearly defined commercial position and demand.

Expanding Product Portfolio



3 product ranges in the US market with more coming in 2026

Strong Sales & Distribution Presence



ReNerve has established logistics, warehouse and invoicing infrastructure with a strong focus on building a sales distribution network for all products in the US and beyond.

Global Expansion & Commercialisation



Successful ongoing expansion within the first year of ASX listing into Ex-US markets in Asia, India, The Middle East, and The Americas.



Clinical & Professional Validation

Improved patient outcomes for post-surgical measures of pain and surgery satisfaction, as well as proven ease of use for surgeons.

Leadership Team

**Dr Julian
Chick**



CEO & Managing
Director

**Dr David
Rhodes**



CSO & Director

**Maja
McGuire**



Independent Chair

**Dr Paul
Savage**

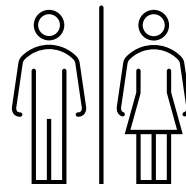


Independent Non-
executive Director

**Dr Alex
Adamides**
MD FRACS



Chief Medical
Officer (CMO)



New board members join

ReNerve appointed a new, market experienced Chair and Non-Executive Director with extensive public market and corporate governance experience with an experience in medical devices.

Half year highlights



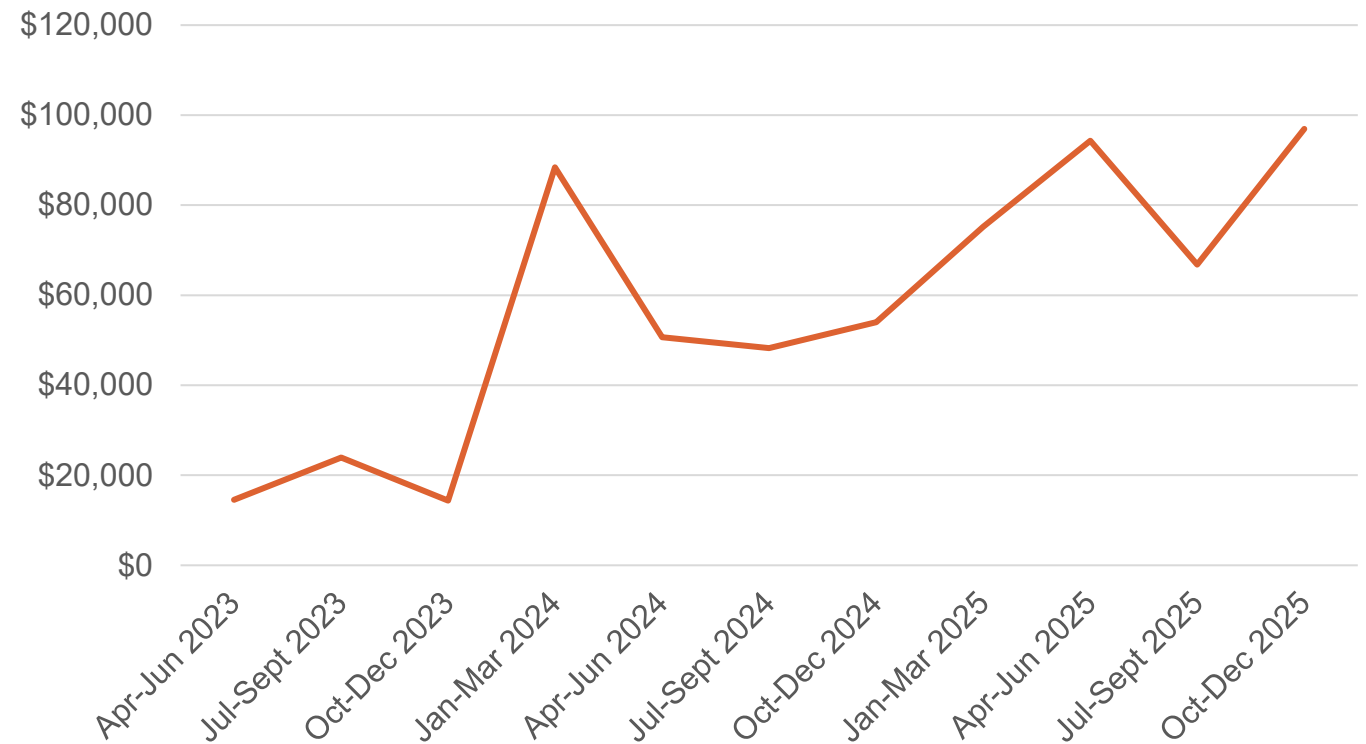
Revenue up 60.2%

Revenue for the half of \$163,719, up 60.2% from the corresponding period

Cash of \$4.18M

With an additional \$0.6m to be received in Q1 CY26 from the Company's \$3.2m capital raising (announced 20/11/26) and the R&D tax rebate

ReNerve quarterly sales '23 to '25 (AUD\$)



Half year highlights



NervAlign® approved for use in US Department of Defense (DoD) & Veterans Affairs (VA) healthcare systems

- NervAlign® Nerve Cuff approved for use in DoD and VA hospitals
- Initial order and reorder received from the DoD and VA network
- Further validation of the quality of NervAlign® in peripheral nerve repair
- Allows the NervAlign® Nerve Cuff to be used across the DoD's 51 military hospitals and 424 clinics, as well as VA's 170 medical centres and over 1,193 outpatient facilities



Half year highlights



Regulatory & development milestones across the NervAlign® range

- Additional regulatory approvals for NervAlign® Nerve Cuff in Hong Kong & Malaysia
- Further progress in India for the NervAlign® Nerve Cuff approval
- Key development milestones for the NervAlign® Nerve Conduit to achieve market entry in 2026
- Prototype production for the NervAlign® Nerve Guide Matrix moving to next stage in 1H 2026

Half year highlights



EmpliQ tissue product range launched

- First sales of the EmpliQ human tissue products announced
- First sales of amniotic tissue range announced
- Highlights the importance of ReNerve's strategic partnership with Berkeley Biologics LLC
- The dermal and amniotic tissue market is estimated to reach more than \$1.5 billion in 2026 and more than \$3 billion by 2032¹



Catalysts CY26



Continued focus on sales expansion with first direct sales reps now full-time



Approval for the NervAlign® Nerve Cuff in India, a major market opportunity



European approval submission, utilising the data from the 'Align' study



Approval across additional south-east Asian jurisdictions



Market launch of the 1st NervAlign® Nerve Conduit



Continued development of the NervAlign® Nerve Guide Matrix



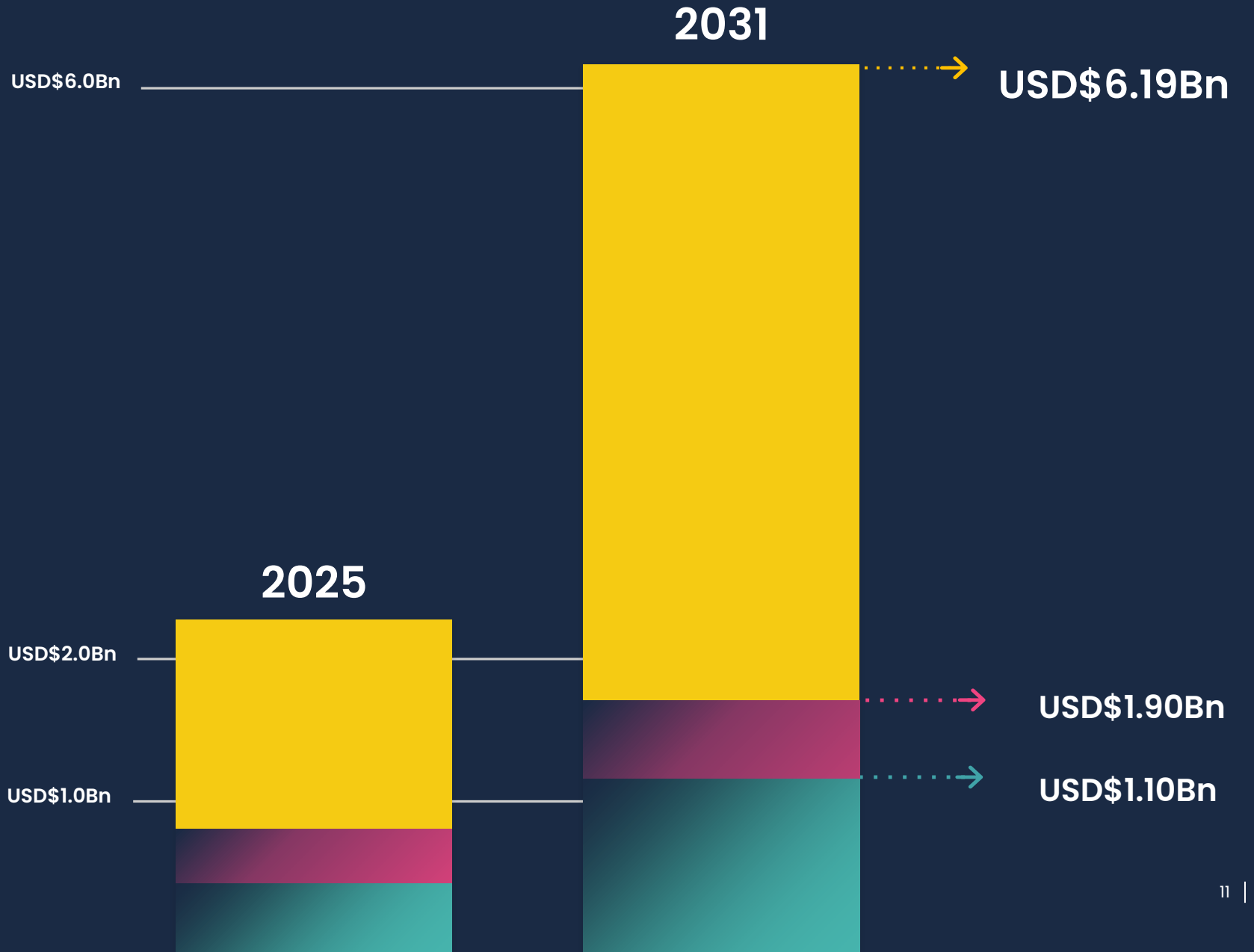
Growth of the EmpliQ brand

Company Portfolio



Target Market

The Global Nerve Repair Biomaterials Market is projected to grow at a compound annual growth rate (CAGR) of 17.8% from 2024 to 2031 to USD\$6.19Bn.



Our Target Markets

-  Global Nerve Repair Biomaterial Market
-  Dermal and Amniotic Tissue Surgical Applications (Trauma, plastic surgery)
-  Dermal and Amniotic Tissue Orthopedics (Tendon and Ligament)

MarketWide Research – Dermal and Amniotic tissue market report 2025-2032, Published 2025.

Value drivers for the next **12 months**

*Driving sales and
new products into
market*

2026 about major
commercial progress



Empliq products ranges now in the US market

- Complements the nerve products sales
- Anticipating faster sales growth through multiple products
- Conduit product coming to market to build out the product portfolio

Continue to expand into Ex- US markets

- Establishing partners Ex-USA
- Pending approval in several countries in 2026
- Leveraging existing clinical data and cases to expand globally
- Follow the same path for new products

Working with distributors for additional approvals

- Direct sales team in the US to support distributor network
- Increasing hospital approvals
- Rising sales with multiple product ranges in market

Ongoing Clinical Study

- Strong, positive data in 2025
- Ability to definitive clinical study
- The "Align" study underway and actively recruiting
- Initial data due in 2026

Investment Highlights



In Market Products

Nerve Cuff transitioned from R&D to commercial sales with 3 product lines in market and nerve conduits coming.



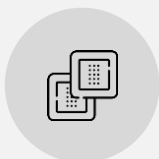
Immediate Market Need

Products promote nerve injury recovery and wound repair leading to faster patient recovery and better outcomes.



Growing Market

Nerve repair biomaterials and related markets are forecast to grow by >17% pa, estimated to be worth **>US\$6.19Bn by 2031.**
USD\$1Bn+ market for human tissue product ranges



Diverse Product Portfolio

Building a complete product range in market with 3 in market and more coming in 2026. Additional products currently under development.



Growing Distribution

Continuing to build sales representation with a targeted-direct sales approach. Expanding globally.



Board & Management

Highly accomplished executive team with a proven track record in the development & commercialisation of medical opportunities.



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