

17 March 2026

Dear Lithium Energy Shareholders,

LITHIUM ENERGY LIMITED (ASX:LEL) – REINSTATEMENT TO QUOTATION ON ASX

On behalf of the Board of Directors of Lithium Energy, I am delighted to confirm that the Company's shares have now been reinstated to trading on the ASX, after being suspended from trading since October 2024 due to the sale of our Solaroz Lithium Brine Project in Argentina (**Solaroz**).

Following the announcement of the sale of Solaroz in April 2024 and the receipt of funds arising from that sale, Lithium Energy has secured two new projects - the Capricorn Gold-Copper Belt Project in Queensland (**Capricorn**) and the White Plains Lithium Brine Project in Utah, USA (**White Plains**).

In addition, Lithium Energy has strengthened its exposure to graphite, which is increasingly recognised by Governments around the world as one of the most important 'critical minerals' for energy storage supply chains, through the acquisition of the Mt Dromedary Graphite Deposit (which sits directly adjacent to the Company's high grade Burke Graphite Deposit) from NOVONIX Limited (ASX:NVX).

Each of these projects is highly prospective in its own right and collectively, they provide Lithium Energy with a diversified portfolio of mineral projects at various stages of development.

Details of each of these projects can be found in our latest 31 December 2025 Half Year Report (released on 9 March 2026) and ASX announcements.

To advance these projects, Lithium Energy has significantly expanded its core technical team and is continuing to hire further technical and support staff.

From Lithium Energy's IPO in 2021 through to its successful sale of Solaroz in 2025, the Company has demonstrated its ability to create significant value for shareholders.

Now with a strong balance sheet, great projects and a growing talented team, Lithium Energy is looking forward to an exciting year ahead.

On behalf of the Board of Directors, I thank you for your continued support as shareholders and encourage you to continue to participate in the next stage of the Company's journey.

Yours Sincerely,



William Johnson
Executive Chairman

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Updating Communication Preferences with Share Registry

Shareholders are encouraged to register/check and update (if required) their email and Annual Report and Notice of Meeting communication preferences with Automic Share Registry via their **Investor Login portal**: <https://investor.automic.com.au>

If shareholders already have an online account with Automic	If shareholders do not have an online account with Automic and need to register
<p>(1) Visit https://investor.automic.com.au</p> <p>(2) Under “Investor sign in” enter your previously registered Username and Password to log in.</p> <p>(3) Once you have successfully logged in, select: setting -> portfolio profile -> communication -> change method to update your Communication Details and Method.</p>	<p>(1) Visit https://investor.automic.com.au</p> <p>(2) Select ‘Register’ to sign up.</p> <p>(3) Start entering ‘LEL’ or ‘Lithium Energy’ in the ‘Company You Hold Your Investment With’ Name Field and Select ‘LEL Lithium Energy Limited’.</p> <p>(4) Enter your ‘Holding Number’ – either your HIN or SRN.</p> <p>(5) Enter your registered shareholder name in the ‘Partial Holder Name’ Field.</p> <p>(6) Enter your Postcode OR Country of Residence (if outside Australia).</p> <p>(7) Tick "I'm not a robot" box and then select "Next".</p> <p>(8) Enter your Email, Username and Password details and select ‘Sign Up’.</p> <p>(9) Set-up ‘Multi-Factor Authentication’ via an Authenticator App or SMS/Text Message.</p> <p>(10) Once you have successfully logged in, select: setting -> portfolio profile -> communication -> change method to update your Communication Details and Method.</p>

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