



Announcement Summary

Entity name

ORTHOCELL LIMITED

Date of this announcement

Monday March 16, 2026

The +securities the subject of this notification are:

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
OCCA AH	RETENTION RIGHTS	654,963	16/03/2026
OCCAY	PERFORMANCE RIGHTS	240,065	16/03/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ORTHOCELL LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

118897135

1.3 ASX issuer code

OCC

1.4 The announcement is

New announcement

1.5 Date of this announcement

16/3/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class issued under an +employee incentive scheme

ASX +security code and description

OCCA AH : RETENTION RIGHTS

Date the +securities the subject of this notification were issued

16/3/2026

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Jim Piper	Leah Piper <Piper Investment Trust>	208,690

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://announcements.asx.com.au/asxpdf/20251003/pdf/06q3cgqtcdd4mf.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

654,963

Additional +securities in an existing class issued under an +employee incentive scheme

ASX +security code and description

OCCAY : PERFORMANCE RIGHTS

Date the +securities the subject of this notification were issued

16/3/2026

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes



Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Jim Piper	Leah Piper <Piper Investment Trust>	27,349

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://announcements.asx.com.au/asxpdf/20251003/pdf/06q3cgqtcdd4mf.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue of Short-Term Performance Rights

Issue details

Number of +securities

27,349

Additional +securities in an existing class issued under an +employee incentive scheme

ASX +security code and description

OCCAY : PERFORMANCE RIGHTS

Date the +securities the subject of this notification were issued

16/3/2026

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Jim Piper	Leah Piper <Piper Investment Trust>	212,716

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://announcements.asx.com.au/asxpdf/20251003/pdf/06q3cgqtcdd4mf.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue of Long-Term Performance Rights



Issue details

Number of +securities

212,716





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OCC : ORDINARY FULLY PAID	271,307,941

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OCCAAO : OPTION EXPIRING 24-OCT-2028 EX \$1.625	500,000
OCCAAP : OPTION EXPIRING 24-OCT-2028 EX \$1.95	1,000,000
OCCAAK : OPTION EXPIRING 31-OCT-2027 EX \$0.67	3,000,000
OCCAAL : OPTION EXPIRING 28-JUL-2028 EX \$1.17	550,000
OCCAAM : OPTION EXPIRING 28-JUL-2029 EX \$1.46	400,000
OCCAW : OPTION EXPIRING 08-MAR-2028 EX \$0.40	3,000,000
OCCAAN : OPTION EXPIRING 31-AUG-2028 EX \$1.53	2,000,000
OCCAAD : OPTION EXPIRING 20-NOV-2028 EX \$0.40	2,000,000
OCCAAJ : OPTION EXPIRING 02-DEC-2027 EX \$0.90	2,000,000
OCCAAH : RETENTION RIGHTS	3,434,583
OCCAAC : OPTION EXPIRING 07-NOV-2027 EX \$0.36	500,000
OCCAU : OPTION EXPIRING 11-MAY-2026 EX \$0.515	1,050,000
OCCAX : OPTION EXPIRING 19-APR-2027 EX \$0.36	3,240,000
OCCAY : PERFORMANCE RIGHTS	1,947,696
OCCAZ : OPTION EXPIRING 26-MAY-2026 EX \$0.60	500,000



OCCA AF : OPTION EXPIRING 11-JUN-2027 EX \$0.367	700,000
OCCA AG : OPTION EXPIRING 11-JUN-2027 EX \$0.373	100,000
OCCA AA : OPTION EXPIRING 26-MAY-2027 EX \$0.80	1,000,000
OCCA AB : OPTION EXPIRING 29-MAY-2028 EX \$0.40	4,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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