



Cleansing Notice

Prospect Resources Limited (ASX:PSC) (**Prospect** or the **Company**) advises that the Company has today issued the following amounts of fully paid ordinary shares (**Shares**) as set out in the Appendix 2As released to the ASX today:

- 1,500,000 Shares upon the exercise of options at \$0.20 per option;
- 375,000 Shares upon the exercise of performance rights; and
- 287,362 Shares in lieu of fees to a consultant.

In accordance with section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**) Prospect advises that:

1. the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
2. as at the date of this notice, the Company has complied with:
 - a. the provisions of Chapter 2M of the Corporations Act as they apply to the Company;
 - b. sections 674 and 674A of the Corporations Act; and
3. as at the date of this notice there is no excluded information for the purposes of sections 708A(7) and 708A(8) of the Corporations Act.

Following the issues of the Shares the Issued Capital of the Company is as shown in Appendix A.

This release was approved by the Prospect Board of Directors.

For further information, please contact:

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Appendix A

<u>ASX Code</u>	<u>Security Description</u>	<u>Total number of securities on issue</u>
PSC	ORDINARY FULLY PAID	814,021,580
PSCAK	OPTION EXPIRING 03-SEP-2028 EX \$0.16	15,181,253
PSCAG	OPTION EXPIRING 07-OCT-2026 EX \$0.15	2,259,999
PSCAH	PERFORMANCE RIGHTS	5,373,486
PSCAO	OPTION EXPIRING 16-AUG-2029 EX NIL	6,695,000
PSCAI	OPTION EXPIRING 09-AUG-2027 EX \$0.20	15,833,000
PSCAP	SERVICES RIGHTS	2,052,633
PSCAL	OPTION EXPIRING 09-AUG-2027 EX \$0.12	2,400,700