



Announcement Summary

**Entity name**

PREMIER1 LITHIUM LIMITED

**Date of this announcement**

Monday March 16, 2026

**The +securities the subject of this notification are:**

Other

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
New class - code to be confirmed	Unlisted Options exercise price \$0.015 expiring 20 Feb 2029	7,500,000	16/03/2026
New class - code to be confirmed	Unlisted Options exercise price \$0.020 expiring 20 Feb 2029	7,500,000	16/03/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

PREMIER1 LITHIUM LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

637198531

**1.3 ASX issuer code**

PLC

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

16/3/2026



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

Other

**Please specify**

Unlisted Options

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

**New +securities**

**ASX +security code**

New class - code to be confirmed

**+Security description**

Unlisted Options exercise price \$0.015 expiring 20 Feb 2029

**+Security type**

Options

**ISIN code**

**Date the +securities the subject of this notification were issued**

16/3/2026

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.01500000

**Expiry date**

20/2/2029

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

PLC : ORDINARY FULLY PAID

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issued as consideration for corporate advisory services

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Approved and issued today.



## Issue details

**Number of +securities**

7,500,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

corporate advisory services

**Purpose of the issue**

To pay for services rendered

**Additional Details**

AUD fair value of consideration \$26,797

**New +securities****ASX +security code**

New class - code to be confirmed

**+Security description**

Unlisted Options exercise price \$0.020 expiring 20 Feb 2029

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

16/3/2026

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.02000000

**Expiry date**

20/2/2029

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

PLC : ORDINARY FULLY PAID

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issued as consideration for corporate advisory services

**Please provide any further information needed to understand the circumstances in which you are notifying the**



**issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Approved and issued today.

Issue details

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**Number of +securities**

7,500,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

corporate advisory services

**Purpose of the issue**

To pay for services rendered

**Additional Details**

AUD fair value of consideration \$18,935

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## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
PLC : ORDINARY FULLY PAID	945,154,114
PLCO : OPTION EXPIRING 06-NOV-2028	227,986,814

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
PLCAF : OPTION EXPIRING 19-MAY-2026 EX \$0.375	1,030,000
PLCAE : OPTION EXPIRING 11-FEB-2026 RESTRICTED	1,943,410
PLCAK : OPTION EXPIRING 25-JAN-2027 EX \$0.075	6,000,000
PLCAL : OPTION EXPIRING 25-JAN-2027 EX \$0.088	8,000,000
PLCAN : OPTION EXPIRING 26-JAN-2027 EX \$0.105	7,500,000
PLCAM : OPTION EXPIRING 25-JAN-2027 EX \$0.10	12,000,000
PLCAP : OPTION EXPIRING 01-JUN-2027 EX \$0.045	6,500,000
PLCAR : OPTION EXPIRING 24-DEC-2027 EX \$0.016	120,262,250
PLCAG : OPTION EXPIRING 13-JUN-2026 EX \$0.375	1,097,000
PLCAC : PERFORMANCE RIGHTS RESTRICTED	4,198,965
PLCAD : PERFORMANCE RIGHTS	9,204,455
PLCAI : OPTION EXPIRING 07-JUL-2026 EX \$0.38	4,500,000
PLCAJ : OPTION EXPIRING 07-JUL-2026 EX \$0.375	970,000
PLCAH : OPTION EXPIRING 14-JUN-2026 EX \$0.375	800,000



New class - code to be confirmed : Unlisted Options exercise price \$0.015 expiring 20 Feb 2029 7,500,000

New class - code to be confirmed : Unlisted Options exercise price \$0.020 expiring 20 Feb 2029 7,500,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

Yes

**5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

15,000,000 unlisted options

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

No