



ABN 49 151 996 566

Interim Financial Report
for the half-year ended 31 December 2025

Corporate Directory

ABN 49 151 996 566

Directors

Mr John V McCarthy (Chairman)
Mr Tadao Tsubata (Non-Executive Director)
Mr Peter Hinner (Non-Executive Director)

Company Secretary

Mr Marcelo Mora

Corporate Office

Suite 605, Level 6
The Brewery, Central Park Ave
Chippendale NSW 2008
Australia

Registered Office

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Auditor

KPMG
Heritage Lanes, Level 11, 80 Ann Street
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Banker

National Australia Bank
255 George Street
Sydney NSW 2000

Solicitor

Finn Roache Lawyers
Level 8, 191 Clarence Street
Sydney NSW 2000

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Directors' Report

The directors of Dome Gold Mines Ltd present their report together with the interim financial statements of the consolidated entity, being Dome Gold Mines Ltd ('Dome' or 'the Company') and its controlled entities ('the Group') for the half-year ended 31 December 2025.

DIRECTORS

The names of the directors in office at any time during or since 1 July 2025 and up to the date of this report are:

John V. McCarthy	Chairman
Tadao Tsubata	Non-Executive Director
Peter Hinner	Non-Executive Director (appointed 23 December 2025)
Sarah E. Harvey	Non-Executive Director (resigned 23 December 2025)

REVIEW OF OPERATIONS

Corporate Activities

Appointment and resignation of director

On 23 December 2025, Mr Peter Hinner was appointed as a non-executive Director of the Company. Mr Hinner has more than 40 years' experience both in Australia and internationally in the mineral sands industry and specifically in the development and operation of iron sands projects. Peter has been providing consultancy services to the Company managing the completion of the Feasibility Study for the Sigatoka project and will continue in the role going forward.

On 23 December 2025, Ms Sarah Harvey resigned as a Director of the Company to pursue a new career opportunity.

Issue of share capital

For the half-year ended 31 December 2025, Dome has raised \$367,500 by share issues. The funds were used for exploration activities, general working capital, share issue costs and repayment of borrowings. Details of share issues are as follows:

- On 17 September 2025, the Company issued 2,439,998 fully paid ordinary shares at \$0.15 per share under the Share Purchase Plan and raised \$366,000.
- On 15 October 2025, the Company issued 10,000 fully paid ordinary shares at \$0.15 per share and raised \$1,500.

Expiration of unlisted options

- On 21 November 2025, 580,000 unquoted options of the Company expired unexercised.

The loss of the Group for the half-year after providing for income tax amounted to \$1,238,785 (2024: \$1,157,659).

The net asset position of the Group has decreased from \$34,962,870 on 30 June 2025 to \$33,752,786 on 31 December 2025.

Directors' Report

REVIEW OF OPERATIONS

Fiji Exploration Developments

Projects

Dome, through its wholly owned Fijian subsidiaries, Dome Mines Pte Ltd and Magma Mines Pte Ltd owns 100% of three Special Prospecting Licences (SPL) in Fiji; namely, SPL1495 (Sigatoka Ironsand Project), SPL1451 (Ono Island Gold Project) and SPL1452 (Nadrau Copper-Gold Project).

Sigatoka Ironsand Project – SPL1495

SPL1495 licence was renewed for a further period of three years on 24 November 2025 and will expire on 23 November 2028. The Company plans to apply for a Mining Lease over part of the SPL where mining is expected to commence in the second half of 2026, subject to raising the appropriate level of funding.

On receipt of the Phase I DFS report in 2019, Dome management resumed the sonic drill program at Sigatoka to provide detailed sampling data for an update of the initial JORC 2012 resource estimate.

The final stage of the sonic drill program that commenced in September 2019 was completed on 3 April 2020 (55 holes completed). A final JORC 2012 resource update report was released on 5 November 2020 (see ASX release of that date for JORC 2012 Table 1). The total of classified and unclassified resources increased to 189.5 million tonnes. Very importantly at Kulukulu South a new indicated resource of 34 million tonnes with an average Heavy Mineral grade of 19.7% as well as an Inferred Resource of 0.61 million tonnes at 48.3% Heavy Minerals.

During the September and December 2021 quarters, Dome collected and shipped a 15-20 tonne sample of sand representative of the Sigatoka industrial sand-magnetite-heavy mineral deposit to IHC Mining at Yatala, Queensland for large-scale pilot plant processing (see Plates 1 to 5).

The pilot plant operation examined and optimised processing options, provided engineering data for full-scale production plant design and produced samples for market analysis, all essential inputs for the Feasibility Study. The final Pilot Plant report was issued by IHC in March 2022 and provided samples for market study purposes as well as engineering and processing data for detailed plant design work during the Feasibility Study.

Capital and operating cost estimates along with the results from market studies will be used to create a robust financial model. When completed, the final Feasibility Study report will be submitted to the Mineral Resources Department as part of the application documentation for a mining lease and mineral extraction permit.



Plate 1 – “Run of mine” bulk sample prepared for pilot plant processing

Directors' Report



Plate 2 – Trommel used for oversize and trash removal (>2mm)



Plate 3 – Pebbles and organic matter from Trommel

Directors' Report



Plate 4 – Slimes removal (material <math><45\mu\text{m}</math>)



Plate 5 – Washed sand ready for industrial sand and magnetite-heavy mineral recovery (+2mm -45 μm)

Directors' Report

Following completion of a review of progress in July 2024 it was determined that a significant saving in capital and operating costs would be achieved by changing the process plant to eliminate the heavy mineral recovery circuit and using a standard construction sand and gravel screening and washing plant adapted for recovery of magneite using natural rotary magnets. This recognition led to a change in consultants with the Company contracting Mr Peter Hinner to manage the Feasibility Study. Peter has years of practical operating experience with iron sand mining projects. On 23 December 2025 Mr Hinner was appointed as a non-executive Director of the Company.

During the September quarter a geotechnical drilling program on the Kulukulu South area was completed (see plates 6, 7 and 8). Samples collected from the program were sent for laboratory analysis in New Zealand. The Geotech sample analysis and report are required information which is essential for final engineering design of the sand processing plant and completion of the mine plan.



Plate 6 – Geotech drilling program at Kulukulu South sand processing plant site

Directors' Report



Plate 7 – Collection of sand core sample



Plate 8 – Sand core samples being logged and packaged for shipment to the laboratory

In addition to plant modifications simplifying recovery of magnetite, test work conducted on Sigatoka sand samples determined that the construction sand had many special characteristics when used in concrete or asphalt mixes.

Directors' Report



Plate 9 - Construction sand samples from large scale pilot plant program

These included rapid curing to high compressive strength, prevention of concrete cancer and strong resistance to corrosive environments such as in direct contact with seawater. The tests were completed in May 2023 and confirmed that the Sigatoka sand performs as well or better than other sand used in industry in Australia and internationally.

In response to confirmation that the Sigatoka construction sand had considerable importance to the economic success of the Group engaged SLR Consulting Pty Ltd to undertake a study on the quantity of construction sand that could be produced during mining of the Kuluhulu South resource area.

On 17 December 2025 the Company received a report titled “Construction Sand Resource Estimate, Sigatoka Project” from SLR Consulting based on a comprehensive analysis of data from exploration sonic drilling, bulk sampling and pilot plant operations of the magnetite bearing sand from the Kuluhulu South part of the Sigatoka deposit. Dome announced the main findings of the report in a market release dated 24 December 2025 and the full report is available for review on the Company’s website www.domegoldmines.com.au

Table 1 from the SLR report summarises the determination that the open pit as proposed in the Company’s EIA report contains 19.9 million tonnes of construction sand.

Table 1 : Club Masa Resource Estimate*

Club Masa	Volume	Tonnes	Apparent Particle Density
Elevations	Million m ³	Million t/m ³	
Dry Mining >10 MASL	1.9	3.1	1.6 t/m ³
Dry Mining >2 MASL	1.6	2.6	1.6 t/m ³
Dredge 2 to -10MBSL	4.0	7.0	1.75 t/m ³
Dredge -10 to -15MBSL	1.4	2.6	1.75 t/m ³
Dredge -15 to -20MBSL	1.3	2.3	1.75 t/m ³
Dredge -20 to -25MBSL	1.3	2.3	1.75 t/m ³
Total	11.5	19.9	

*Topography file supplied by AMC Mining consultants.

**Volumes based off the pit design Club Masa and the resource outline used by AMC. This pit has yet to be approved under the EIA.

To quote the report, “The materials exhibit high silica content (SiO₂ - 68–72%), low deleterious fines (<3% <75 µm), and excellent durability and workability for concrete and asphaltic applications. These sands are broadly comparable to the Kurnell and Stockton dune systems in New South Wales, Australia, in both mechanical behaviour and petrographic classification.”

Directors' Report

SLR completed the report in compliance with the requirements of the JORC 2012 code for reporting on resources even though at this time construction sand is not included in the code. DGM have previously reported a total resource of 189.3 million tonnes of Iron Sands in the broader Sigatoka Project Area of which a significant portion of this material is likely to be suitable for use as construction sands/gravels given its similar geological setting.

The receipt of SLR's report on construction sand is a major advancement in the work toward completion of the Feasibility Study and application for a Mining Lease at Kulukulu South.

Since these developments, the Sigatoka Feasibility Study has continued progress toward completion through the December 2025 half-year. As is typical of such studies several parts of the project plan have been identified where additional data or surveys were needed as follows: 1) marine and river studies to determine the best options for bulk marine transport of products, 2) Geotech and water-bore drilling at the Kulukulu South mining area as well as the processing plant site on the east side of the river, 3) magnetite recovery test work at the drum magnet supplier in China, 4) final engineering design adaption of the CDE sand plant to accommodate the magnetite recovery circuit and 5) completion of mine plan and schedule for the Kulukulu South mining area where mining will commence.

A plan to complete the final parts of Feasibility Study engineering and market activities has been adopted and this work is continuing. A comprehensive Environmental Impact Assessment (EIA) has been completed but may include several new areas of investigation recently required by the Fiji Government before final DOE approval and sign-off.

Emergency De-silting and Dredging Works for Flood Mitigation Purposes

On 10 August 2024, the Ministry of Agriculture and Waterways (MAW) placed an advertisement for Expressions of Interest (EOI) for "Emergency Rivers/Creeks Desilting Works for Flood Mitigation Purpose". Dome immediately submitted its EOI and was selected as the contractor to complete the dredging program as a Private-Public Partnership (PPP) on behalf of the five Ministries involved with MAW being the coordinator.

During 2025, a small local group identifying itself as the Jubaniwai Yaubula Committee adopted an anti-dredging position and objected to the proposed desilting works, without providing specific grounds for their opposition. The Fiji Government is continuing its engagement with relevant stakeholders and ministries in accordance with established consultation processes in an attempt to seek a resolution before enforcement of the policy.

Flood mitigation desilting is recognized as an important public infrastructure and safety measure. Dome through Magma Mines continues to engage with the relevant government agencies and stakeholders as the consultation process progresses. In February 2026, the Department of Waterways advised that it is undertaking internal follow-up and coordination with the relevant ministries and authorities in relation to outcomes arising from meetings with the Hon. Minister and the Permanent Secretary for Agriculture and Waterways, and that a consolidated update will be provided once the necessary confirmations are received. Progress of the PPP desilting project is subject to the timing and outcomes of ongoing government consultation and approval processes.

Like the Sigatoka main mining project, Dome will recover magnetite concentrate as well as construction sand and gravel products for sale using similar sand washing and screening processes during desilting dredging.

Ono Island Project – SPL1451

SPL1451 was renewed for a further three-year period from 28 June 2024 to 27 June 2027.

Based on recent review of the database and tourist resort developments on Ono and nearby islands, the Company has determined that it is very unlikely even if exploration was successful that a mine development would gain Government approval due to paucity of available land and other community and environmental considerations. As a result, the exploration and evaluation assets have been fully impaired as at 31 December 2025.

Directors' Report

Nadrau Project – SPL1452

SPL1452 was renewed for a further 3-year term commencing from 3 July 2024 to 2 July 2027.

Plans are now in place when funding allows to conduct geological investigations and sampling in the area to confirm results and locate the probable porphyry intrusive source.

As at 31 December 2025, SPL 1452 continued to be impaired primarily due to insufficient expenditure being allocated to project work within the reporting period. The Company intends to revisit investment in the project as resources permit and when it is strategically appropriate.

NO MATERIAL CHANGES STATEMENT

Dome Gold Mines Ltd confirms that it is not aware of any new information or data that would materially affect the information included in the quarterly activities report released 30 January 2026 and that all material assumptions and technical parameters in the market announcements continue to apply and have not materially changed.

COMPETENT PERSON STATEMENT

The information in this Half-Yearly Report that relates to Exploration Results is based on information compiled by John V McCarthy. Mr McCarthy is the non-executive Chairman of the Company and a Member of the Australasian Institute of Mining and Metallurgy and has sufficient experience which is relevant to the style of mineralisation and type of deposits under consideration and to the activities which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr McCarthy, through his family Superannuation fund, holds shares in the Company and is paid fixed directors fees for his services. He consents to the inclusion in this Interim Report of the matters based on his information in the form and context in which it appears.

SUBSEQUENT EVENTS

Subsequent to 31 December 2025, the Group has drawn down a further \$555,835 of debt against current related-party facilities in place.

On 6 March 2026, the Company issued 806,452 fully paid ordinary shares at \$0.062 per share as prepayment for server storage fees for the next six months.

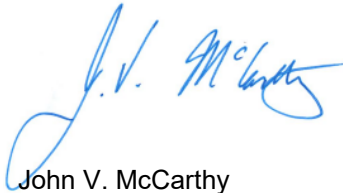
No matters or circumstances have arisen since the end of the financial period which significantly affected or may significantly affect the operations of the Company, the results of those operations, or the state of affairs of the Company in future financial years.

Dome Gold Mines Ltd
and its controlled entities

**AUDITOR'S INDEPENDENCE DECLARATION UNDER SECTION 307C OF THE CORPORATIONS
ACT 2001**

The auditor's independence declaration is set out on page 11 as required under section 307C of the *Corporations Act 2001* and forms part of this Directors' Report.

Signed in accordance with a resolution of the directors.



John V. McCarthy
Chairman
Sydney, 16 March 2026



Lead Auditor's Independence Declaration under Section 307C of the Corporations Act 2001

To the Directors of Dome Gold Mines Limited

I declare that, to the best of my knowledge and belief, in relation to the review of the interim financial report of Dome Gold Mines Limited for the half-year period ended 31 December 2025 there have been:

- i. no contraventions of the auditor independence requirements as set out in the *Corporations Act 2001* in relation to the review; and
- ii. no contraventions of any applicable code of professional conduct in relation to the review.

A handwritten version of the KPMG logo in blue ink.

KPMG

A handwritten signature in blue ink, appearing to read 'Adam Twemlow'.

Adam Twemlow
Partner
Brisbane
16 March 2026

**Condensed Interim Consolidated Statement of Profit or Loss and
Other Comprehensive Income**
For the half-year ended 31 December 2025

	Notes	31 December 2025 \$	31 December 2024 \$
Other income		434	684
Employee benefits expenses (including directors' fees)		(316,343)	(283,218)
Consultancy fees		(529,028)	(482,944)
Other expenses		(365,827)	(348,794)
Depreciation		(2,199)	(2,073)
Finance costs		(25,822)	(38,427)
Loss on foreign exchange		-	(339)
Loss before income tax expense		(1,238,785)	(1,155,111)
Income tax expense		-	(2,548)
Loss for the period		(1,238,785)	(1,157,659)
Other comprehensive income for the period			
<i>Items that may be reclassified subsequently to profit or loss:</i>			
Exchange differences on translating foreign controlled entities		(323,623)	323,685
Total comprehensive loss for the period		(1,562,408)	(833,974)
Earnings per share			
Basic and diluted loss per share (cents per share)	4	(0.30)	(0.31)

The above condensed consolidated statement of profit or loss and other comprehensive income should be read in conjunction with the accompanying notes.

Condensed Interim Consolidated Statement of Financial Position
As at 31 December 2025

		31 December 2025	30 June 2025
	Notes	\$	\$
CURRENT ASSETS			
Cash and cash equivalents		10,457	569,500
Trade and other receivables		55,470	78,785
Other assets		34,395	108,058
TOTAL CURRENT ASSETS		100,322	756,343
NON-CURRENT ASSETS			
Property, plant and equipment		20,312	25,936
Right-of-use assets	5	37,999	5,683
Capitalised exploration and evaluation expenditure	8	34,749,052	34,677,348
Other assets		236,908	248,583
TOTAL NON-CURRENT ASSETS		35,044,271	34,957,550
TOTAL ASSETS		35,144,593	35,713,893
CURRENT LIABILITIES			
Trade and other payables	6	624,796	272,763
Lease liabilities	5	25,302	6,467
Provisions		39,029	43,018
TOTAL CURRENT LIABILITIES		689,127	322,248
NON-CURRENT LIABILITIES			
Lease liabilities	5	13,628	-
Borrowings	7	689,052	428,775
TOTAL NON-CURRENT LIABILITIES		702,680	428,775
TOTAL LIABILITIES		1,391,807	751,023
NET ASSETS		33,752,786	34,962,870
EQUITY			
Issued capital	9	55,354,942	55,002,618
Foreign currency translation reserve		228,594	552,217
Share-based payment reserve	12	295,078	352,202
Accumulated losses		(22,125,828)	(20,944,167)
TOTAL EQUITY		33,752,786	34,962,870

The above condensed consolidated statement of financial position should be read in conjunction with the accompanying notes.

Condensed Interim Consolidated Statement of Changes in Equity
For the half-year ended 31 December 2025

		Issued Capital \$	Foreign Currency Translation Reserves \$	Share Option Reserve \$	Accumulated Losses \$	Total Equity \$
Balance at 1 July 2024		50,659,480	397,487	6,270,900	(22,407,438)	34,920,429
Transaction with owners						
Ordinary shares issued	9	3,496,957	-	-	-	3,496,957
Transaction costs on issue of shares	9	(203,248)	-	-	-	(203,248)
Share based payments – equity transaction costs	9	(169,085)	-	169,085	-	-
Transfer to share option reserve – exercise of share options		-	-	(397,650)	397,650	-
Transfer to share option reserve - expiry of share options		-	-	(3,206,179)	3,206,179	-
Total transactions with owners		3,124,624	-	(3,434,744)	3,603,829	3,293,709
Other comprehensive income		-	323,685	-	-	323,685
Loss for the period		-	-	-	(1,157,659)	(1,157,659)
Total comprehensive loss for the period		-	323,685	-	(1,157,659)	(833,974)
Balance at 31 December 2024		53,784,104	721,172	2,836,156	(19,961,268)	37,380,164
Balance at 1 July 2025		55,002,618	552,217	352,202	(20,944,167)	34,962,870
Transaction with owners						
Ordinary shares issued	9	367,500	-	-	-	367,500
Transaction costs on issue of shares	9	(15,176)	-	-	-	(15,176)
Transfer to share option reserve - expiry of share options		-	-	(57,124)	57,124	-
Total transactions with owners		352,324	-	(57,124)	57,124	352,324
Other comprehensive loss		-	(323,623)	-	-	(323,623)
Loss for the period		-	-	-	(1,238,785)	(1,238,785)
Total comprehensive loss for the period		-	(323,623)	-	(1,238,785)	(1,562,408)
Balance at 31 December 2025		55,354,942	228,594	295,078	(22,125,828)	33,752,786

The above condensed consolidated statement of changes in equity should be read in conjunction with the accompanying notes.

Condensed Interim Consolidated Statement of Cash Flows
For the half-year ended 31 December 2025

	31 December 2025	31 December 2024
	\$	\$
CASH FLOWS FROM OPERATING ACTIVITIES		
Interest received	414	684
Cash paid to suppliers and employees	(848,055)	(1,579,878)
Income tax paid	(1,596)	(12,573)
Interest paid	(544)	(578)
GST/VAT received	57,425	30,371
Net cash used in operating activities	(792,356)	(1,561,974)
CASH FLOWS FROM INVESTING ACTIVITIES		
Payments for exploration and evaluation	(340,492)	(298,362)
Purchase of property, plant & equipment	(25,154)	(8,728)
Cash received on disposal of PPE	26,499	-
Cash received on release of bond/deposit	1,350	-
Net cash used in investing activities	(337,797)	(307,090)
CASH FLOWS FROM FINANCING ACTIVITIES		
Proceeds from issue of share capital	367,500	3,496,957
Proceeds from borrowings	285,000	150,800
Repayment of borrowings	(50,000)	(353,239)
Repayment of lease liabilities	5 (15,885)	(22,648)
Cash paid on share issue costs	(15,176)	(196,519)
Net cash provided by financing activities	571,439	3,075,351
Net (decrease)/ increase in cash and cash equivalents	(558,714)	1,206,287
Cash and cash equivalents at the beginning of the financial period	569,500	996
Exchange differences on cash and cash equivalents	(329)	705
Cash and cash equivalents at the end of the financial period	10,457	1,207,988

The above condensed consolidated statement of cash flows should be read in conjunction with the accompanying notes.

Notes to the Condensed Interim Consolidated Financial Statements

1 BASIS OF PREPARATION

The condensed interim consolidated financial statements of the Group are for the six months ended 31 December 2025 and are presented in Australian dollars (\$), which is the functional currency of the parent company. These interim financial statements have been prepared in accordance with the requirements of the *Corporations Act 2001* and AASB 134 Interim Financial Reporting. They do not include all of the information required in annual financial statements in accordance with Australian Accounting Standards, and should be read in conjunction with the consolidated financial statements of the Group for the year ended 30 June 2025 and any public announcements made by the Group during the half-year in accordance with continuous disclosure requirements arising under the Australian Stock Exchange Listing Rules and the *Corporations Act 2001*.

The interim financial statements have been approved and authorised for issue by the board of directors on 16 March 2026.

Going concern

The consolidated interim financial statements have been prepared on a going concern basis which contemplates the realisation of assets and settlement of liabilities in the ordinary course of business.

For the 6 months to 31 December 2025, the Group has incurred a loss of \$1,238,785 (2024: \$1,157,659), and used \$1,130,153 (2024: \$1,869,064) of net cash in operations and investing activities. As at 31 December 2025, the Group had accumulated losses of \$22,125,828 and a cash balance of \$10,457, while current liabilities exceeded current assets by \$588,805. The Group's main activity is exploration and as such, it does not presently have a source of operating income, rather it is reliant on equity raisings or funds from other sources to fund its activities.

As set out in note 7, there are existing debt facilities of \$4,910,948 which were unused as at 31 December 2025 and are provided by privately owned entities, expiring 31 December 2027. These facilities expire 31 December 2027, and funds are provided at the absolute discretion of the Lenders. Subsequent to 31 December 2025, the Group has drawn down a further \$555,835 of debt against these finance facilities. Further, the Group has received letters from major creditors totalling \$422,393 as at 31 December 2025, confirming they are willing to defer settlement of the amounts owing until the Group has sufficient funds to settle the amounts owing without an adverse impact to the Group.

As at the date of signing this interim financial report, the Directors have reasonable grounds to believe that the going concern basis of preparation remains appropriate for the financial statements.

The Directors have prepared cash flow projections for the period through to 31 March 2027 that support the ability of the Group to continue as a going concern. These cash flow projections assume the Group continues substantial exploration activities in the areas of interest, which will require additional funding from shareholders or other parties that is yet to be received at the date of this report.

The ongoing operation of the Group is dependent upon:

- the Group raising additional funding from shareholders or other parties to settle existing obligations and manage working capital;
- the Group continuing to work with major creditors to defer payment until sufficient additional funding is available; and
- the Group reducing expenditure in line with available funding.

These conditions give rise to a material uncertainty that may cast significant doubt upon the Group's ability to continue as a going concern.

Notes to the Condensed Interim Consolidated Financial Statements

1 BASIS OF PREPARATION (CONTINUED)

In the event that the Group does not obtain additional funding, the achievement of which is inherently uncertain until received, does not obtain the continued support from major creditors and does not reduce expenditure in line with available funding, it may not be able to continue its operations as a going concern and therefore may not be able to realise its assets, including the capitalised exploration and evaluation expenditure of \$34,749,052 as at 31 December 2025, and extinguish its liabilities in the ordinary course of operations and at the amounts stated in the interim financial report.

2 MATERIAL ACCOUNTING POLICIES

The interim financial statements have been prepared in accordance with the same accounting policies adopted in the Group's last annual financial statements for the year ended 30 June 2025, unless otherwise stated. The Group has not early adopted any standard, interpretation or amendment that has been issued but is not yet effective.

The accounting policies have been applied consistently throughout the Group for the purposes of preparation of these interim financial statements.

3 SEGMENT REPORTING

Segment information is presented in respect of the Group's management and internal reporting structure.

Transactions with business segments are determined on an arm's length basis.

Segment results, assets and liabilities include items directly attributable to a segment as well as those that can be allocated on a reasonable basis. Unallocated items comprise mainly income earning assets and revenue, interest, bearing loans, borrowings and expenses, and corporate assets and expenses.

Business segments

For the half-year ended 31 December 2025, the Group principally operated in Fiji in the mineral exploration sector.

The Group has two reportable segments, as described below.

Operating Segment	Iron Sand Project \$	Gold Projects (Impaired) \$	Unallocated \$	Consolidated Total \$
6 months to 31 December 2025				
Segment revenue				
Finance income	194	18	222	434
Total income	194	18	222	434
Depreciation	-	-	(2,199)	(2,199)
Segment loss	(50,714)	(38,918)	(1,149,153)	(1,238,785)
Segment assets	34,916,310	103,523	124,760	35,144,593
Segment liabilities	149,833	14,213	1,227,761	1,391,807

Notes to the Condensed Interim Consolidated Financial Statements

3 SEGMENT REPORTING (CONTINUED)

Operating Segment	Iron Sand Project \$	Gold Projects \$	Unallocated \$	Consolidated Total \$
6 months to 31 December 2024				
Segment revenue				
Finance income	325	18	341	684
Total income	325	18	341	684
Depreciation	-	-	(2,073)	(2,073)
Segment loss	(19,348)	(25,531)	(1,112,780)	(1,157,659)
Segment assets	34,604,883	2,349,816	1,353,831	38,308,530
Segment liabilities	74,939	14,786	838,641	928,366

4 LOSS PER SHARE

Basic and diluted loss per share have been calculated using:	6 months to 31 December 2025	6 months to 31 December 2024
Loss for the period attributable to equity holders of the Company	<u>(1,238,785)</u>	<u>(1,157,659)</u>
	<u>No of Shares</u>	
Weighted average number of shares at the end of the period used in basic and diluted loss per share	418,041,202	376,610,886
Basic and diluted loss per share (cents per share)	<u>(0.30)</u>	<u>(0.31)</u>

As the Group is loss making, none of the potentially dilutive securities are currently dilutive.

5 LEASES

The Group has a long-term operating lease commitment relating to an office lease in Fiji commencing 1 July 2025. The leases are reflected on the balance sheet as right-of-use assets and lease liabilities.

The table below describes the nature of the Group's leasing activities recognised on the balance sheet.

Right-of-use assets	No of right-of-use assets leased	Remaining lease term	No of leases with extension options	No of leases with options to purchase	No of leases with variable payments linked to an index	No of leases with termination options
Fiji office	1	18 months	-	-	-	-

Notes to the Condensed Interim Consolidated Financial Statements

5 LEASES (CONTINUED)

The Group had a long-term motor vehicle lease in Fiji which was terminated on 31 October 2025. The right-of-use assets and lease liabilities of the lease were derecognised upon termination of the lease.

The Group has a short-term operating lease commitment of office lease in Australia, expiring within one month. A new short-term office lease in Australia has been entered into for 6 months expiring on 30 September 2026. The Group elects to apply the recognition exemptions of AASB 16 to the lease and recognises lease payments as an expense on a straight-line basis.

Right-of-use Assets

Right-of-use assets are presented in the statement of financial position as follows:

	31 December 2025 \$	Consolidated 30 June 2025 \$
Non-current assets		
Right-of-use assets	50,666	103,613
Less: Accumulated depreciation	<u>(12,667)</u>	<u>(97,930)</u>
	<u>37,999</u>	<u>5,683</u>

Reconciliations

Reconciliations of the written down values at the beginning and end of the current and previous financial period are set out below:

Consolidated	\$
Balance at 30 June 2025	5,683
Additions	50,666
Other adjustment of depreciation capitalised	(18,155)
Net exchange difference	<u>(195)</u>
Balance at 31 December 2025	<u>37,999</u>

	31 December 2025 \$	30 June 2025 \$
Right-of-use assets		
Motor vehicle	-	5,683
Office	<u>37,999</u>	<u>-</u>
Total right-of-use assets	<u>37,999</u>	<u>5,683</u>

Lease Liabilities

Lease liabilities are presented in the statement of financial position as follows:

Current	25,302	6,467
Non-current	<u>13,628</u>	<u>-</u>
Total lease liabilities	<u>38,930</u>	<u>6,467</u>

Notes to the Condensed Interim Consolidated Financial Statements

6 TRADE AND OTHER PAYABLES

	31 December 2025	30 June 2025
Current	\$	\$
Trade creditors	467,726	24,066
Other payables	21,728	61,807
Accruals	135,342	186,890
Total trade and other payables	<u>624,796</u>	<u>272,763</u>

Deferral arrangements have been entered into for creditors amounting to \$466,407 at 31 December 2025.

7 BORROWINGS

Non-current

Loans from related parties	238,945	-
Loan from third party	450,107	428,775
Total borrowings	<u>689,052</u>	<u>428,775</u>

The Company has one loan facility with third parties and three loan facilities with related parties as at the reporting date.

The outstanding loan payable including principal and interest on the third-party loan facility as at 31 December 2025 is \$450,107 (30 June 2025: \$428,775). As at reporting date, the facility limit is \$1,000,000. The agreed interest rate on this unsecured loan is 10%. During the period, the loan facility was extended to 31 December 2027.

The outstanding loan payable including principal and interest on the first related party loan facility as at 31 December 2025 is \$238,945 (30 June 2025: Nil). The agreed interest rate on this unsecured loan is 10%. As at reporting date, the facility limit is \$1,000,000. During the period, the loan facility was extended to 31 December 2027. There was a drawdown of \$62,900 in 2026 to bring the total unused facility down to \$693,766 as at the reporting date.

There is no outstanding loan payable on the second related party facility as at 31 December 2025 (30 June 2025: Nil). As at reporting date, the facility limit is \$3,500,000. The agreed interest rate on this unsecured loan is 5%. During the period, the loan facility was extended to 31 December 2027. During the period, the loan facility was extended to 31 December 2027. There was a drawdown of 492,935 in 2026 to bring the total unused facility down to \$3,007,065 as at the reporting date.

There is no outstanding loan payable on the third related party facility as at 31 December 2025 (30 June 2025: Nil). The agreed interest rate on this unsecured loan is 5%. The facility is not secured. As at reporting date the facility limit is \$100,000. During the period, the loan facility was extended to 31 December 2027.

Notes to the Condensed Interim Consolidated Financial Statements

8 CAPITALISED EXPLORATION AND EVALUATION EXPENDITURE

	6 months to 31 December 2025 \$	Year to 30 June 2025 \$
Opening balance	34,677,348	36,052,487
Exploration expenditure capitalised during the period	378,644	710,152
Net exchange difference	(306,940)	155,566
Impairment	-	(2,240,857)
Closing balance	<u>34,749,052</u>	<u>34,677,348</u>

The ultimate recoupment of these costs is dependent on the successful development and exploitation, or alternatively sale, of the respective areas of interest.

The SPL1495 licence was renewed for a further period of three years on 24 November 2025 and will expire on 23 November 2028.

9 ISSUED CAPITAL

The Group issued 2,449,998 shares during the six months to 31 December 2025 for cash. Each share has the same right to receive dividends and the repayment of capital and represents one vote at the shareholders' meeting of Dome Gold Mines Ltd. Shares issued and authorised are summarised as follows:

Shares	6 months to 31 Dec 2025 Shares	Year to 30 Jun 2025 Shares	6 months to 31 Dec 2025 \$	Year to 30 Jun 2025 \$
Balance at the beginning of the reporting period	416,631,312	367,739,086	55,002,618	50,659,480
Shares issued during the period	2,449,998	48,892,226	367,500	5,517,222
Shares issue costs	-	-	(15,176)	(1,174,084)
Balance at reporting date	<u>419,081,310</u>	<u>416,631,312</u>	<u>55,354,942</u>	<u>55,002,618</u>

10 COMMITMENTS

The SPL1495 licence has been renewed for a further period of three years from 24 November 2025 to 23 November 2028 with the remaining estimated commitment of \$298,112 as at 31 December 2025.

SPL 1451 has been renewed for another 3 years from 28 June 2024 to 27 June 2027 with the remaining estimated commitment of \$690,737 as at 31 December 2025.

SPL 1452 has been renewed for another 3 years from 3 July 2024 to 2 July 2027 with the remaining estimated commitment of \$719,066 as at 31 December 2025.

Notes to the Condensed Interim Consolidated Financial Statements

11 SUBSEQUENT EVENTS

Subsequent to 31 December 2025, the Group has drawn down a further \$555,835 of debt against current related-party facilities in place.

On 6 March 2026, the Company issued 806,452 fully paid ordinary shares at \$0.062 per share as prepayment for server storage fees for the next six months.

No matters or circumstances have arisen since the end of the financial period which significantly affected or may significantly affect the operations of the Company, the results of those operations, or the state of affairs of the Company in future financial years.

12 SHARE-BASED PAYMENTS

During the half-year ended 31 December 2025, no options were issued in exchange for goods or services.

The following unlisted options were on issue for share-based payments as at 31 December 2025.

	Number of options	Weighted average exercise price
Balance as at 1 July 2025	6,595,000	\$0.18
Expired unexercised	(580,000)	\$0.20
Balance as at 31 December 2025	<u>6,015,000</u>	<u>\$0.18</u>

Share options issued in lieu of brokerage fees

Awarded during the year	Award date and vesting date	Expiry date	Fair value of options at award date	Exercise price	Share price at grant date	Risk free rate (%)	Expected volatility (%)	Value of options granted during the year (\$)	Amount of share issue costs recognised (\$)
2024									
1,250,000	18/01/2024	18/01/2027	\$0.1008	\$0.10	\$0.175	3.84	53.59	125,993	125,993
								<u>125,993</u>	<u>125,993</u>
2025									
1,750,000	30/07/2024	30/07/2027	\$0.0576	\$0.20	\$0.170	3.97	52.80	100,772	100,772
1,500,000	2/09/2024	2/09/2027	\$0.0238	\$0.20	\$0.105	3.60	57.39	35,718	35,718
265,000	1/10/2024	1/10/2027	\$0.0214	\$0.20	\$0.100	3.55	57.40	5,676	5,676
1,250,000	11/10/2024	11/10/2027	\$0.0215	\$0.20	\$0.100	3.78	57.33	26,919	26,919
								<u>169,085</u>	<u>169,085</u>

Notes to the Condensed Interim Consolidated Financial Statements

Directors' Declaration

In the opinion of the directors of Dome Gold Mines Ltd:

1. the condensed consolidated interim financial statements and notes of Dome Gold Mines Ltd are in accordance with the *Corporations Act 2001*, including

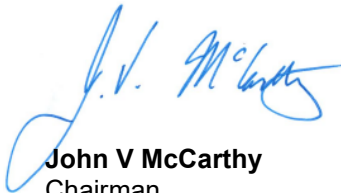
i. giving a true and fair view of its financial position as at 31 December 2025 and of its performance for the half-year ended on that date; and

ii. complying with Accounting Standard AASB 134 Interim Financial Reporting; and

2. there are reasonable grounds to believe that the Company will be able to pay its debts as and when they become due and payable.

Signed in accordance with a resolution of the directors.

On behalf of the Board



John V McCarthy

Chairman

Dated this 16 March 2026

Sydney



Independent Auditor's Review Report

To the shareholders of Dome Gold Mines Limited

Conclusion

We have reviewed the accompanying **Interim Financial Report** of Dome Gold Mines Limited.

Based on our review, which is not an audit, we have not become aware of any matter that makes us believe that the Interim Financial Report of Dome Gold Mines Limited does not comply with the *Corporations Act 2001*, including:

- giving a true and fair view of the **Group's** financial position as at 31 December 2025 and of its performance for the **half-year** ended on that date; and
- complying with *Australian Accounting Standard AASB 134 Interim Financial Reporting* and the *Corporations Regulations 2001*.

The **Interim Financial Report** comprises:

- Condensed Consolidated Statement of Financial Position as at 31 December 2025
- Condensed Consolidated Statement of Profit or Loss and Other Comprehensive Income, Condensed Consolidated Statement of Changes in Equity and Condensed Consolidated Statement of Cash Flows for the half-year ended on that date
- Notes 1 to 12 including selected explanatory notes
- The Directors' Declaration.

The **Group** comprises Dome Gold Mines Limited (the Company) and the entities it controlled at the Interim Period's end or from time to time during the Interim Period.

Basis for Conclusion

We conducted our review in accordance with ASRE 2410 *Review of a Financial Report Performed by the Independent Auditor of the Entity*. Our responsibilities are further described in the *Auditor's Responsibilities for the Review of the Interim Financial Report* section of our report.

We are independent of the Group in accordance with the auditor independence requirements of the *Corporations Act 2001* and the ethical requirements of the APES 110 *Code of Ethics for Professional Accountants (including Independence Standards)* issued by the Accounting Professional & Ethical Standards Board Limited (the Code) that are relevant to audits of annual financial reports of public interest entities in Australia. We have fulfilled our other ethical responsibilities in accordance with these requirements.



Material uncertainty related to going concern

We draw attention to Note 1, "Going Concern" in the Interim Financial Report. The events or conditions disclosed in Note 1, indicate a material uncertainty exists that may cast significant doubt on the Group's ability to continue as a going concern and, therefore, whether it will realise its assets and discharge its liabilities in the normal course of business, and at the amounts stated in the Interim Financial Report. Our conclusion is not modified in respect of this matter.

Responsibilities of the Directors for the Interim Financial Report

The Directors of the Company are responsible for:

- the preparation of the Interim Financial Report that gives a true and fair view in accordance with *Australian Accounting Standards* and the *Corporations Act 2001*
- such internal control as the Directors determine is necessary to enable the preparation of the Interim Financial Report that gives a true and fair view and is free from material misstatement, whether due to fraud or error.

Auditor's Responsibilities for the Review of the Interim Financial Report

Our responsibility is to express a conclusion on the Interim Financial Report based on our review. ASRE 2410 requires us to conclude whether we have become aware of any matter that makes us believe that the Interim Financial Report does not comply with the *Corporations Act 2001* including giving a true and fair view of the Group's financial position as at 31 December 2025 and its performance for the Interim Period ended on that date, and complying with *Australian Accounting Standard AASB 134 Interim Financial Reporting* and the *Corporations Regulations 2001*.

A review of an Interim Period Financial Report consists of making enquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with *Australian Auditing Standards* and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

KPMG

Adam Twemlow

Partner

Brisbane

16 March 2026