



Announcement Summary

**Entity name**

NOVO RESOURCES CORP.

**Announcement Type**

New announcement

**Date of this announcement**

Friday March 13, 2026

**The +securities to be quoted are:**

Other

**Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.**

An Appendix 3B has been released for this specific issue.  
 Refer to Novo's announcements on 25 February, 26 February, 6 March and 9 March 2026.

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
New class - code to be confirmed	Listed Options	25,323,791	16/03/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

NOVO RESOURCES CORP.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ARBN

**Registration number**

664390827

**1.3 ASX issuer code**

NVO

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

13/3/2026



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

Other

**Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.**

### **2.2 The +class of +securities to be quoted is:**

New +securities in a class that is not yet quoted on ASX ("new class")

### **2.3c Have these +securities been offered under a +disclosure document or +PDS?**

Yes

#### **2.3c.1 Date of +disclosure document or +PDS?**

9/3/2026

**2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

An Appendix 3B has been released for this specific issue.  
Refer to Novo's announcements on 25 February, 26 February, 6 March and 9 March 2026.



Part 3C - number and type of +securities to be quoted (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities**

**ASX +security code**

New class - code to be confirmed

**+Security description**

Listed Options

**+Security type**

Options

**ISIN code**

**Issue date**

16/3/2026

**Will all the +securities issued in this class rank equally in all respects from the issue date?**

Yes

Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.15000000

**Expiry date**

16/3/2029

**Details of the type of +security that will be issued if an option is exercised**

NVO : CHESS DEPOSITARY INTERESTS 1:1

**Number of +securities that will be issued if an option is exercised**

1

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities to be quoted or provide the information by separate announcement.**

Refer to the prospectus lodged on 9 March 2026.



Issue details

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**Number of +securities to be quoted**

25,323,791

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

The options are free attaching options and will be issued on the basis of 1 option for every 2 CDIs subscribed for under the placement.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.105000

**Any other information the entity wishes to provide about the +securities to be quoted**

**The purpose(s) for which the entity is issuing the securities**

To raise additional working capital

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## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
NVO : CHESS DEPOSITARY INTERESTS 1:1	133,031,371
New class - code to be confirmed : Listed Options	25,323,791

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
NVOAI : WARRANTS	4,200,000
NVOAA : COMMON SHARES	280,646,527
NVOAC : OPTION EXPIRING 22-NOV-2026 EX CAD 1.89	3,000,000



Part 5 - Other Listing Rule requirements

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**5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

No

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

N/A