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13 March 2026

Embark Early Education Limited (ASX:EVO)

Completion of Takeover Offer for Mayfield Childcare Limited

Embark Early Education Limited (ASX:EVO) ("**Embark**" or "**Company**") refers to the off-market takeover offer (**Takeover Offer**) for the ordinary shares in Mayfield Childcare Limited (ASX:MFD) (**Mayfield**) which closed at 7.00pm (AEDT) on 5 March 2026.

Embark is pleased to announce that:

- for those that accepted into the Takeover Bid and elected 'scrip consideration', the Embark shares were issued on 11 March 2026; and
- for those that accepted into the Takeover Bid and elected 'cash consideration', the cheques were dispatched on 12 March 2026.

This announcement has been authorised by the Embark Early Education Limited Board of Directors.

If you have any questions or require any assistance, please call the Registry, MUFG Corporate Markets, on 1300 554 474 (for callers within Australia) or +61 1300 554 474 (for callers outside Australia), Monday to Friday between 8:30am and 5:00pm (Sydney time).

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