



ASX Compliance Pty Ltd  
Level 40 Central Park  
152-158 St Georges Terrace  
PERTH WA 6000

**By electronic lodgment**

13 March 2026

**AUSTRALIAN STRATEGIC MATERIALS LIMITED – NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001 (CTH)**

This notice is given by Australian Strategic Materials Limited (ACN 168 368 401) (ASX Code: ASM) (**Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

The Company refers to its announcement dated 23 February 2026 “Results of Meeting” regarding the approval of, among other items, the issue of shares to Mr Ian Gandel (the Company’s Chair and major shareholder), Mr Dominic Heaton (a Non-Executive Director of the Company) and existing substantial shareholder Chapelgreen Pty Ltd or their respective nominee(s). The Company has today issued a total of 2,841,667 fully paid ordinary shares (**New Shares**) at an issue price of \$1.20 per New Share to Dominic Heaton and Chapelgreen Pty Ltd or their respective nominee(s).

Please refer to the accompanying Appendix 2A and the Company's previous ASX announcements for further details.

The Company hereby gives notice under section 705A(5)(e) of the Corporations Act that:

- (1) the Company issued the New Shares without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth) (**Corporations Act**);
- (2) this notice is being given by the Company under section 708A(5)(e) of the Corporations Act;
- (3) as at the date of this notice, the Company has complied with:
- (4) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
- (5) sections 674 and 674A of the Corporations Act; and
- (6) as at the date of this notice, there is no “excluded information” (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act) which is required to be disclosed by the Company.

This notice has been authorised for release by the Company’s Board of Directors in this notice.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Annaliese Eames', is written over a light grey rectangular background.

**Annaliese Eames**  
Company Secretary  
Australian Strategic Materials Limited