LEGACY MINERALS HOLDINGS LIMITED

ABN 43 650 398 897

Interim Financial Report

31 December 2025

CORPORATE DIRECTORY

Directors

Dr David Carland – Non-Executive Chairman

Christopher Byrne – CEO & Managing Director

Thomas Wall – Executive Director

Douglas Menzies - Non-Executive Director

Matthew Wall – Non-Executive Director

Company Secretary and Chief Financial Officer

Ian Morgan

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Australian Securities Exchange (ASX)

ASX Code: LGM

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DIRECTORS' REPORT

The directors of Legacy Minerals Holdings Limited (**Company** or **Legacy**) and its subsidiaries Legacy Minerals Pty Ltd (**LMPL**), Nickel Mines Australia Pty Ltd, Greenpath Minerals Pty Ltd, and Starlight Exploration Pty Ltd (together referred to as the **Group**) present their report together with the consolidated financial report for the interim period 1 July 2025 to 31 December 2025 and the auditor's review report thereon.

Directors

The directors of the Company did not change at any time during or since the end of the interim period.

Dr David Carland	Non-Executive Chairman
Christopher Byrne	CEO & Managing Director
Matthew Wall	Non-Executive Director
Thomas Wall	Executive Director and Exploration Manager
Douglas Menzies	Non-Executive Director

REVIEW OF OPERATIONS

Principal Activities

Legacy Minerals is involved in the acquisition and exploration of gold and copper projects in the prospective Lachlan Fold Belt (LFB), New England Fold Belt (NEFB) and the Thomson Orogen in New South Wales (NSW). The Group wholly owns 9,200km^2 of granted exploration licences and 5km^2 of an assessment lease application spanning nine projects. The LFB, also known as the Lachlan Orogen, hosts world-class copper-gold orebodies, including the Cadia-Ridgeway, Northparkes and Cowal Mines.

Legacy Minerals has a straightforward dual-track strategy: At its flagship project, Mt Carrington, the discovery and development focus involves systematically defining and drilling a pipeline of prospective targets for gold, silver and copper mineralisation and advancing the Project from a mineral resource and study perspective. In parallel, the Company will advance its projects across its generative portfolio, providing opportunities for discovery exposure through joint ventures and other corporate transactions.

Highlights of the Mt Carrington Project include:

- an existing mineral resource of 115Moz silver equivalent[i] (refer page 52 for references to market announcements);
- drill-ready targets that provide immediate opportunities for gold, silver, and copper discoveries;
- a brownfields site with significant site infrastructure, including tailings, freshwater dams, grid connections, and existing open pit mines.

There were no significant changes in the nature of the activities of the Company during the six months to 31 December 2025.

DIRECTORS' REPORT

Review of Operations

The Group recorded a net loss attributable to members for the interim period ended 31 December 2025 of $835,113 (December 2024: $1,030,892).

Review of Operations and Outlook

Legacy Minerals (ASX: LGM) is targeting porphyry-related, low-sulfidation epithermal, Cobar-type, volcanic-hosted massive sulphide (VHMS), and orogenic gold mineralisation styles. The portfolio of projects provides the Company with significant exposure in the: Lachlan Fold Belt, a mineral province that hosts several world-class, tier-one ore bodies; and the New England Fold Belt, which hosts several major gold, silver and base metal deposits; and the Thomson Orogen. The Company is actively exploring Mt Carrington, with generative exploration at Nico Young, Cobar, Black Range, Glenlogan, Thomson, Fontenoy, and Harden under programs funded by Legacy Minerals, and under earn-in or option agreements.

MT CARRINGTON PROJECT

The Mt Carrington Project sits within the highly prospective NEFB and covers three granted exploration licences EL6273, EL9616, and EL9727 and an assessment lease application, ALA75. It is one of several epithermal gold, silver, and base metal districts that formed along the east coast of Australia during the Permian age as back-arc extensional volcanic basins. Several significant mines and deposits occur within the NEFB, including the Cracow gold mine (historical production of 2.5Moz Au)[ii], Mt Carlton gold mine (historical production of 8.5Moz Au)[iii] and Mt Rawdon gold mine (historical production of 2Moz Au)[iv].

Advanced Airborne MT Geophysics Results

In April 2025, for the first time in over 30 years, airborne geophysics was flown over the entire 298km^2 area of the Mt Carrington Project. Aimex Geophysics Pty Ltd (Aimex) was engaged to help interpret the new survey data. The consultant has a strong track record of interpreting this type of survey data, including prior work with the K92 and Tolu exploration teams in Papua New Guinea (PNG).

Results were reported during the September 2025 Quarter, revealing an excellent correlation between known mineral deposits and more conductive bodies and trends. In particular, the results demonstrate a potentially extensive, untested strike length to the Mt Carrington, White Rock, and Red Rock vein systems, extending for several kilometres to the north and south. The results also show major depth-penetrating conductive features at the nearby Emu, Battery, and Mascotte Prospects, indicating highly prospective target areas.

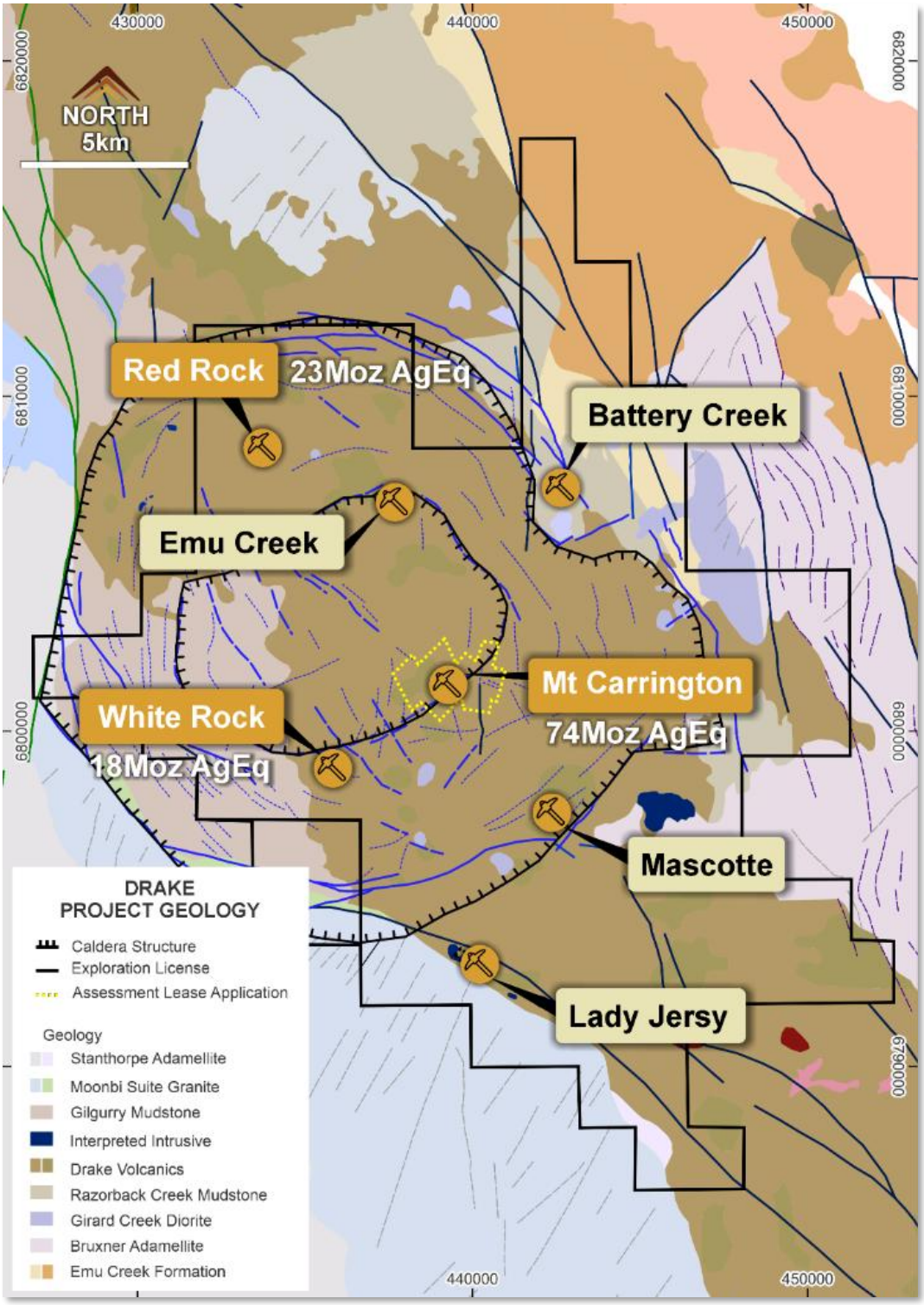

Figure 1. Mt Carrington Project showing deposits and major prospects[i]

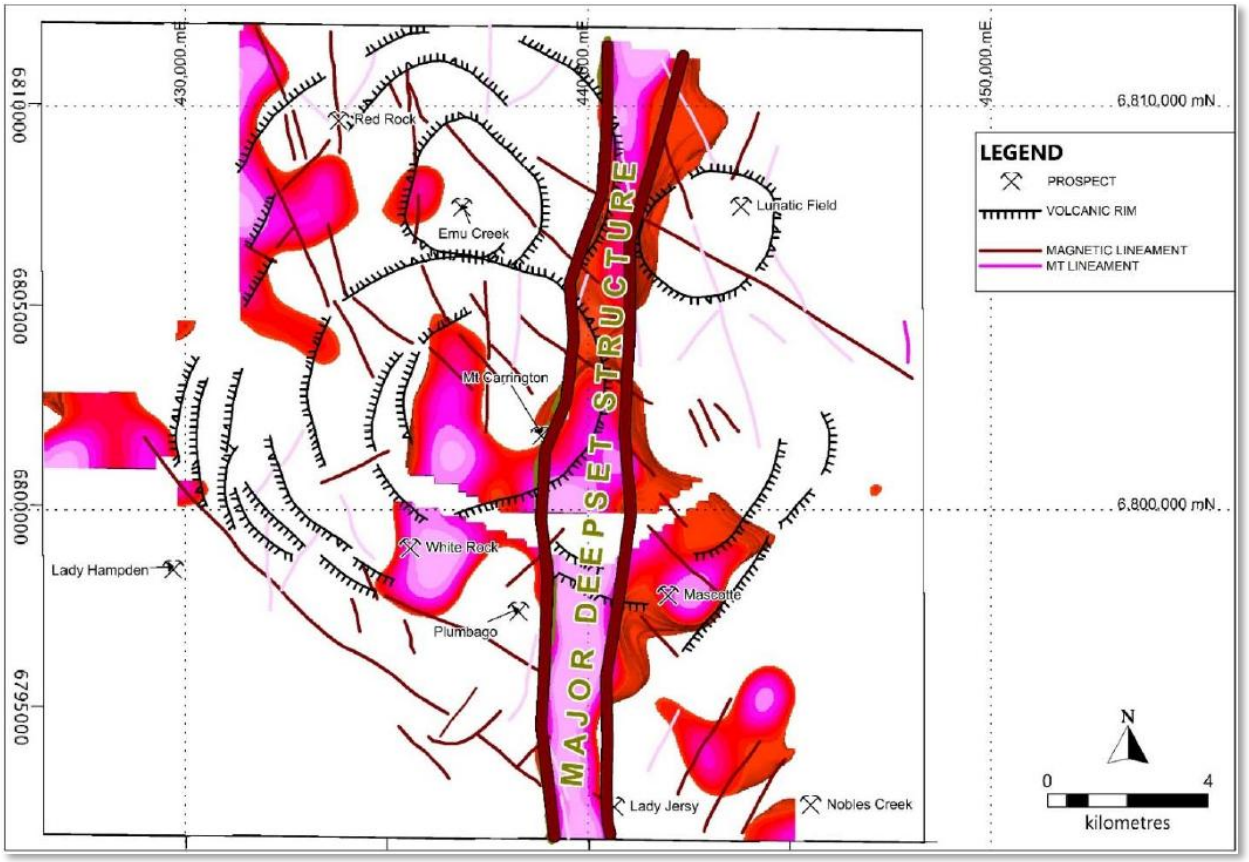

Figure 2. Interpreted deep-set structure and lineaments on 3D MT conductivity (201 to 1700ohm.m)[v].

Surface Geochemical Sampling

Legacy Minerals completed reconnaissance rock chip sampling and systematic soil geochemical sampling programs across the Mt Carrington Project during the period, with initial results confirming the presence of high-grade gold mineralisation at the Mascotte Prospect.

Furthermore, the Legacy Minerals' field team completed a soil sampling geochemical survey, consisting of 398 samples across the Battery Prospect and 271 samples at the Mascotte prospect.

The soil sampling programs were completed on a 100m x 50m grid, locally infilled to 50m x 50m covering a total area of ~2km^2. Most samples are interpreted as representing residual soils and were nominally collected from the B soil horizon at depths between 0.1m and 0.4m.

Laboratory assays reported from ALS Orange and Brisbane were analysed for 53 elements. Low-sulphidation epithermal-style Au-Ag and porphyry-related copper-gold deposits typically have distinct geochemical pathfinder element signatures that provide insight to the depth of erosion and preservation level of the system.

The soil sampling results have delineated extensive zones of elevated Au, Cu and Ag as well as other pathfinder elements including Sb, As, Hg, Pb, Te and Zn. The results returned multiple areas of anomalous Au-Ag and/or pathfinder element associations interpreted to reflect mineralised veins, breccia and alteration.

At the Battery Prospect, the soil sample assay results highlighted the margins of the mapped breccia target as priority targets for gold and copper mineralisation, which are to be tested immediately. The soil sampling results have delineated extensive zones of elevated Cu and As with spotty elevated gold results as well as other pathfinder elements, including Sb, Bi, W and Te.

Rock chip assay results at the Mascotte prospect confirm gold-silver mineralisation reporting grades up to 11.2g/t Au, 222g/t Ag, 0.8% Cu and 1.2% Zn in low-sulphidation epithermal style veins. Gold mineralisation is associated with breccia and banded quartz-carbonate-hematite-pyrite +/- base metal veins. The veins are hosted within coherent porphyry andesitic volcanic rocks of the Drake Volcanics.

Battery Prospect and Drilling Overview[vi]

The Battery Prospect area is characterised by a distinct magnetic feature indicative of an intrusive body associated with the interpreted Lunatic Field Porphyry high-resistivity core. A 3.4km diameter volcanic centre defines this target and is also a potential breccia pipe.

Historical reports from CRA Exploration in 1992 highlighted the area of anomalous quartz and limonite staining, and reconnaissance holes identified a mafic intrusive breccia that contained intensely stockwork quartz-veined and altered volcanic clasts, consistent with an epithermal-porphyry style of veining. The target is manifest in the airborne MobileMT survey results as an elevated conductivity zone.

Phase 1 drilling was completed at the Battery Prospect to test areas near the breccia contact and elevated copper-arsenic soil anomalies. The initial drilling revealed wide zones of copper mineralisation associated with sheeted quartz-pyrrhotite-chalcopyrite veining, indicating potential for large-scale porphyry-related copper-gold mineralisation. New copper mineralisation was intercepted across the Prospect, with the best assay interval being 52 meters at 0.15% copper, from a depth of 142 meters, within a broader interval of 95 meters at 0.13% copper (no cut-off) from 114 meters. These early results highlight the prospectivity for a significant copper deposit and provide valuable information for identifying areas with potentially increased grades and widths. The results also indicate the scale of copper mineralisation across Mt. Carrington, as this drilling is approximately 7 kilometres from other notable copper drilling results, including 18.9 meters at 5.8% copper from 58 meters and 10.1 meters at 7.26% copper from 88 meters. In light of these findings, a technical review is currently underway to determine follow-up drilling locations as well as to explore the untested copper-in-soil anomalies that remain open to the north and southeast.

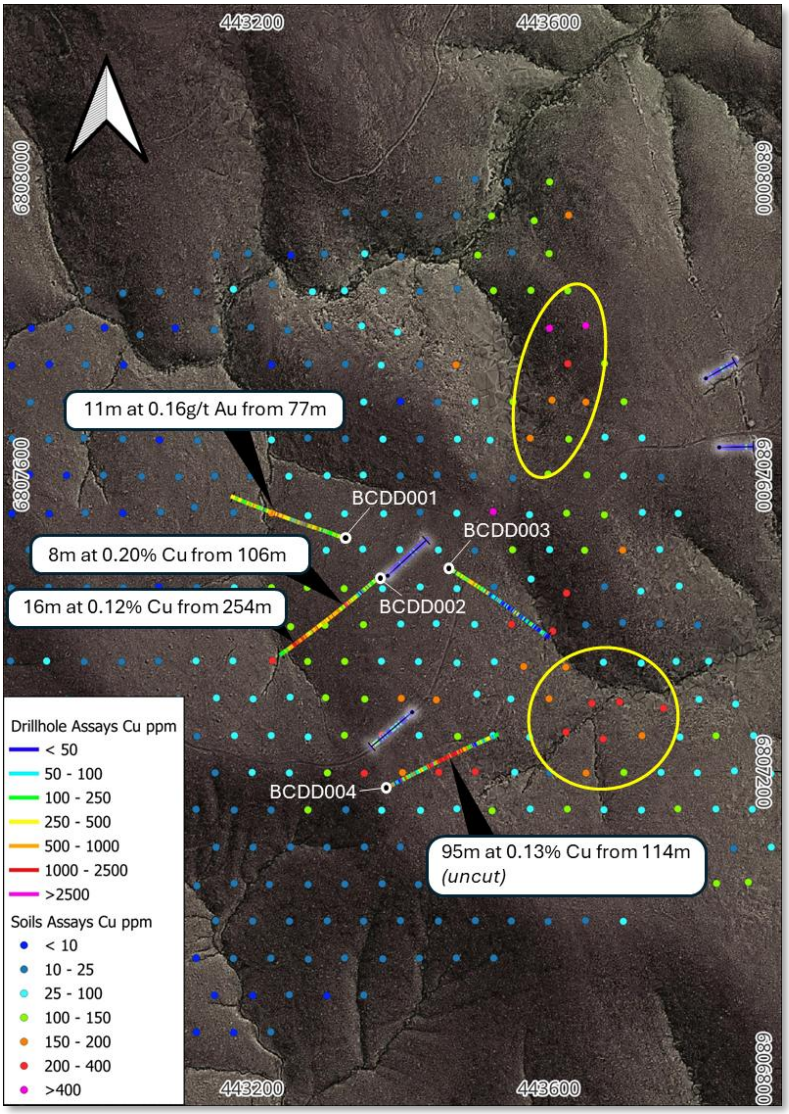

Figure 3. Battery Prospect showing copper soil anomalism and areas of interest (yellow circle), Phase 1 drilling results and historical drill holes shown.

Mascotte Prospect and Drilling Overview

The Mascotte Prospect is defined by an area of significant historical workings with only minimal historical production data. Ground truthing has indicated that the primary trend is approximately 1.3km in strike length, with several potential parallel mineralised structures that were mined for silver and gold with elevated copper and zinc mineralisation. Silica alteration has been mapped across an area of ~2km^2 bounding the workings on the south-eastern edge, as well as a 400m long zone of increased chalcedony and jasperoidal silica associated with workings in the central portion of the Mascotte trend. Recently completed Airborne Mobile-MT has identified a district conductivity lineament trending northeast and is broadly associated with known mineralisation and historical workings. This lineament is consistent in the depth profile of the Mobile-MT data and provides encouragement for the scale and depth extent potential of the Prospect.

Historical drilling on the Prospect includes drilling by Mount Carrington Mines, which drilled 18 percussion holes below the northern working in 1969-70. Eight of these holes intersected elevated silver mineralisation with a best intersection of 18.3m at 237g/t Ag, including 9m at 394g/t Ag from 3m in hole PDMS5A. Aberfoyle Tin NL drilled four shallow percussion drill holes in 1983 at the northern workings, and although anomalous silver was intercepted, no further work was completed. 4,000m of diamond drilling is underway at the Mascotte Prospect for 6, targeting these historical drill results.

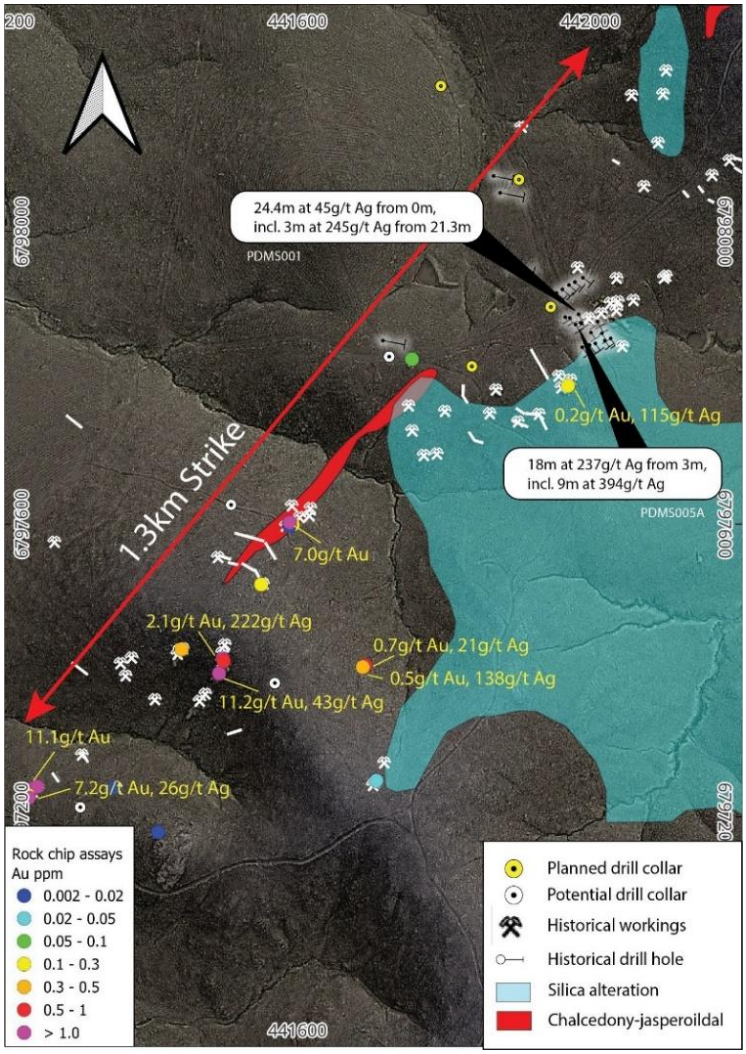

Figure 4. Mascotte prospect plan view showing recent rock chip gold assay results, planned drilling and known historical workings

Induced Polarisation Survey Data Review of White Rock Prospect

Planetary Geophysics Pty Ltd completed six pole-dipole induced polarisation (IP) lines using 50m dipole stations across the White Rock Prospect in 2009. While the initial 2009 IP/resistivity 2D and 3D data modelling highlighted an annular-shaped zone of high chargeability at White Rock, historical drilling was found to be mostly focused on a zone of lower resistivity. Drilling across the White Rock Prospects has delivered results including: 37.1m at 422g/t Ag, 0.2g/t Au, 1.5% Pb+Zn from 0m (PWR128) and PWR121, which returned 1.5m at 3,050g/t Ag from 23m.

During 2025, Legacy Minerals engaged Mitre Geophysics to complete further 2D and 3D IP data inversion modelling of the 2009 survey. This process resulted in higher resolution data, which has allowed the identification of numerous zones of high chargeability (>16mV/V) outside the current Mineral Resource and zones of anomalous resistivity that are untested by modern drilling.

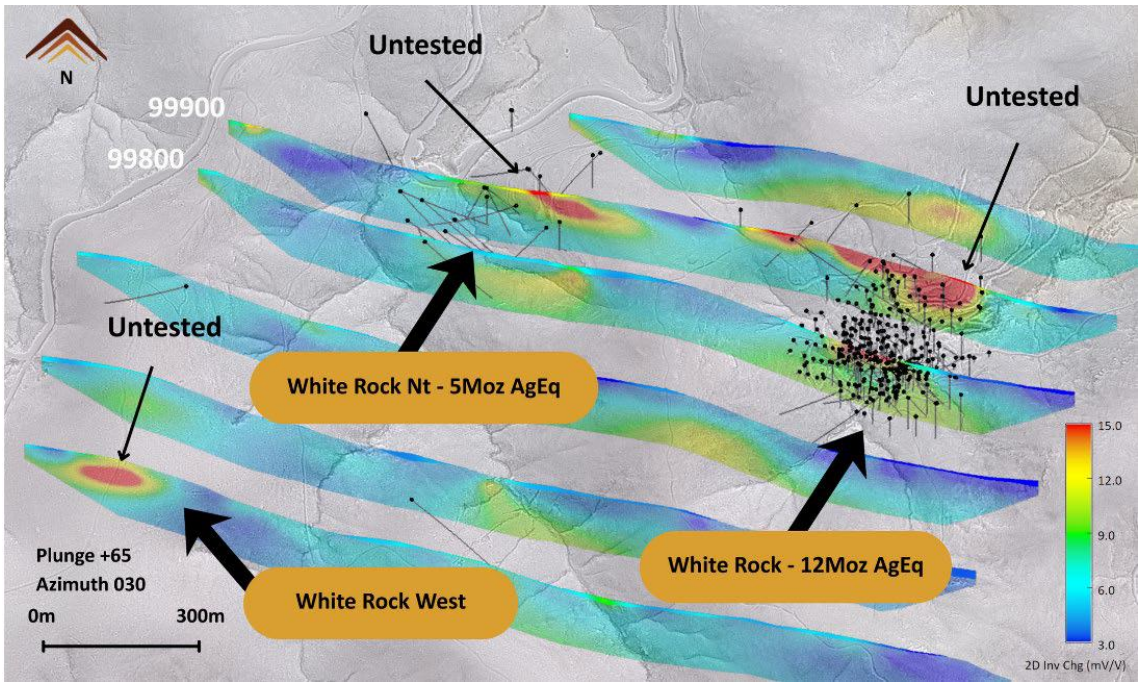

Figure 5. Newly modelled IP at White Rock showing untested zones of chargeability

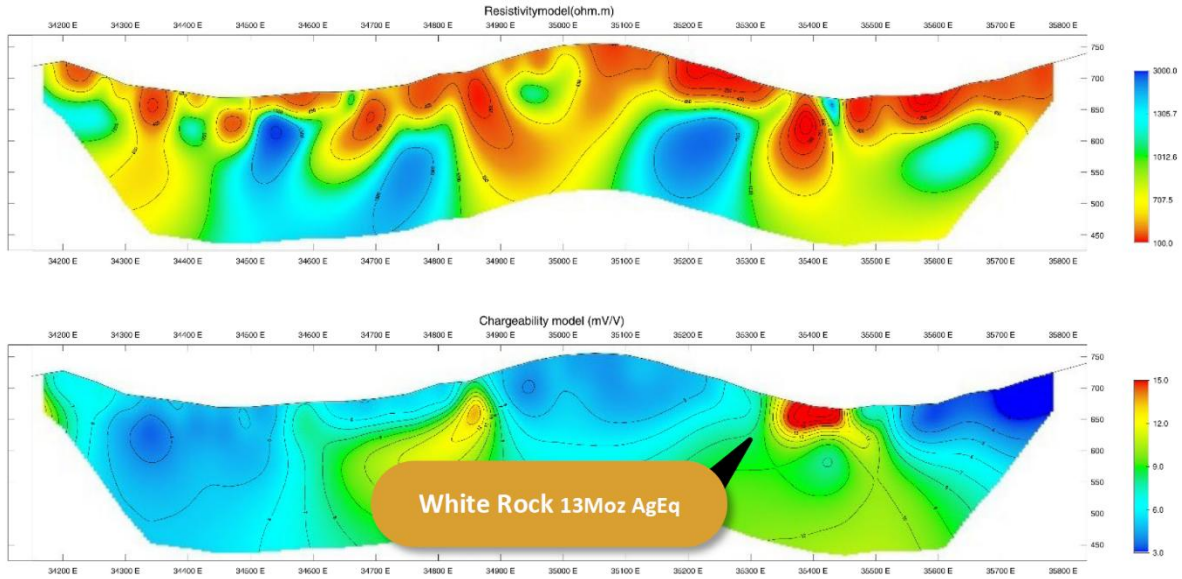

Figure 6. White Rock line 99800N resistivity and conductivity DPIP line over the 18Moz AqEq White Rock Resource

As these zones sit outside the current resource and have never been drill-tested, they present significant opportunities to expand the known resource across the Mt Carrington Project. Approval has been given for a further 3,500 metres of drilling at the White Rock Prospect.

Metallurgical Bridging Study

In April 2025, the Company released the results of a review and update of the 2020 Pre-Feasibility Study undertaken by Mining Plus, a global mining services provider (Stage 1 Scoping Study). While the Study showed robust economic results, it focused solely on gold production from the gold-dominant Kylo and Strauss pits that had been mined in the late 1980s. The Stage 1 Scoping Study evaluated only 0.2 million ounces (Moz) of gold from the total 115Moz AgEq (refer to page. 50) Mineral Resource Estimate (MRE) defined in 2025.

Following on from the Stage 1 Scoping Study, Ausenco, a global leader in engineering, consulting and project delivery, was engaged in the December 2025 Quarter to assess the potential processing strategies for the Mt Carrington Project to inform a detailed evaluation of short-listed options as part of a subsequent scoping study.

It was clearly recognised that processing methods which maximise metallurgical recovery of both precious metals with reasonable payability are a key enabler to unlock revenue from the silver-dominant deposits.

Utilising flotation to produce a precious metal concentrate is expected to facilitate the exploration of both the gold-dominant and silver-dominant deposits, which will maximise Project revenue. The flotation process also offers flexibility to adjust plant configuration and operating parameters to suit the requirements of the various deposits as further discoveries are made.

Recommendations from the study include further flotation test work, including 3-stage dilution testing to simulate Jameson cell performance. The objective is to investigate the potential to improve recovery from fine and ultrafine size fractions. Furthermore, Ausenco recommended completing Bond Ball and Crushing work index, Steve Morrell Comminution and Abrasion tests on all resources under investigation.

The next phase of the Scoping Study should define an integrated mine-mill strategy for the Project, including consideration of deposit sequencing. An integrated strategy will be critical to maximising the revenue potential of the Mt Carrington resource using a flotation process.

Expanded Gold & Critical Minerals, 2026 Scoping Study

Following on from the Metallurgical Bridging Study, Ausenco was engaged to complete an Expanded 2026 Scoping Study (Gold & Critical Minerals) for the Mt Carrington Project (Expanded 2026 Scoping Study).

The Expanded 2026 Scoping Study is based on an open-pit MRE of 0.65Moz Au, 24.3Moz Ag, 147kt Zn, 33kt Pb, 20kt Cu for: 0.8Moz AuEq (from gold-rich deposits) and 35Moz AgEq1 (from silver-rich deposits).

The Expanded 2026 Scoping Study is expected to be completed in the March quarter of 2026, and its key activities include conducting a strategic review and becoming familiar with the MRE; performing preliminary pit shell optimization and conceptual open-pit design; managing waste and ore stockpiles; creating a high-level mine schedule and estimating life-of-mine factors; process plant design including metallurgical test work, processing options and the engineering outputs (for preferred processing flowsheet planning the site layout and infrastructure design; estimating capital expenditure and operational expenditure for mining and

processing operations; developing a risk register and identifying uncertainties associated with the Project; and making recommendations for next steps and potential opportunities for enhancement.

The main objectives of the Expanded 2026 Scoping Study are to integrate mining and processing into a cohesive scoping study, identify the most profitable configuration for the processing plant and product strategy, develop a standalone financial model that incorporates outcomes from both mining and processing, and define the steps necessary to advance the Project to a more detailed engineering phase.

Future work program

Ongoing programs of work across the Project include:

1. Discovery drilling: drilling to explore new greenfield epithermal-porphyry discoveries within the Drake Caldera, including Battery, Emu and Mascotte.
2. Resource extension assessment: estimate the brownfield targets at depth and along strike of high-grade gold, silver, and copper zones that offer the potential for further substantial resource growth.
3. Increase resource confidence: by confirming and infilling historical drill results within the existing Inferred Resources.
4. Study Work: complete the Stage 2 Scoping Study to assess the full 115Moz AgEq Resource (refer to page 50), with the aim of increasing confidence in the viability of the Project and highlighting the value in exploration opportunities.

GENERATIVE AND JOINT VENTURE PROJECTS

THOMSON PROJECT

Located west of Bourke, the Thomson Project covers a 5,500km^2 area of tenure securing a belt-scale exploration opportunity for Legacy Minerals shareholders. The Project shares similar characteristics with other major Intrusion Related Copper Gold (IRCG) districts, such as the Paterson Province in WA, where recent major IRCG discoveries have been made at Winu (3Mt Cu, 8Moz Au, 52Moz Ag[vii]) and Havieron (7Moz Au, 0.3Mt Cu[viii]). Extensive hydrothermal alteration and mineralisation have been observed in drill core at geophysical anomalies across the Thomson Project, supporting the potential of the district to host a large IRCG system. The Thomson Project represents a tenement holding in one of the most unexplored geological terrains in Australia and is one of the largest tenement holdings in NSW.

Rio Tinto Agreement

On 13 October 2025, Legacy Minerals entered into a farm-in and joint venture option agreement (Option Agreement) with Rio Tinto Exploration Pty Limited (RTX), a wholly-owned subsidiary of Rio Tinto Ltd (Rio Tinto) (ASX: RIO, LSE: RIO), pursuant to which RTX may earn up to a 80% joint venture (JV) interest in the Company's Thomson Project by sole funding up to $25 million of staged exploration[ix].

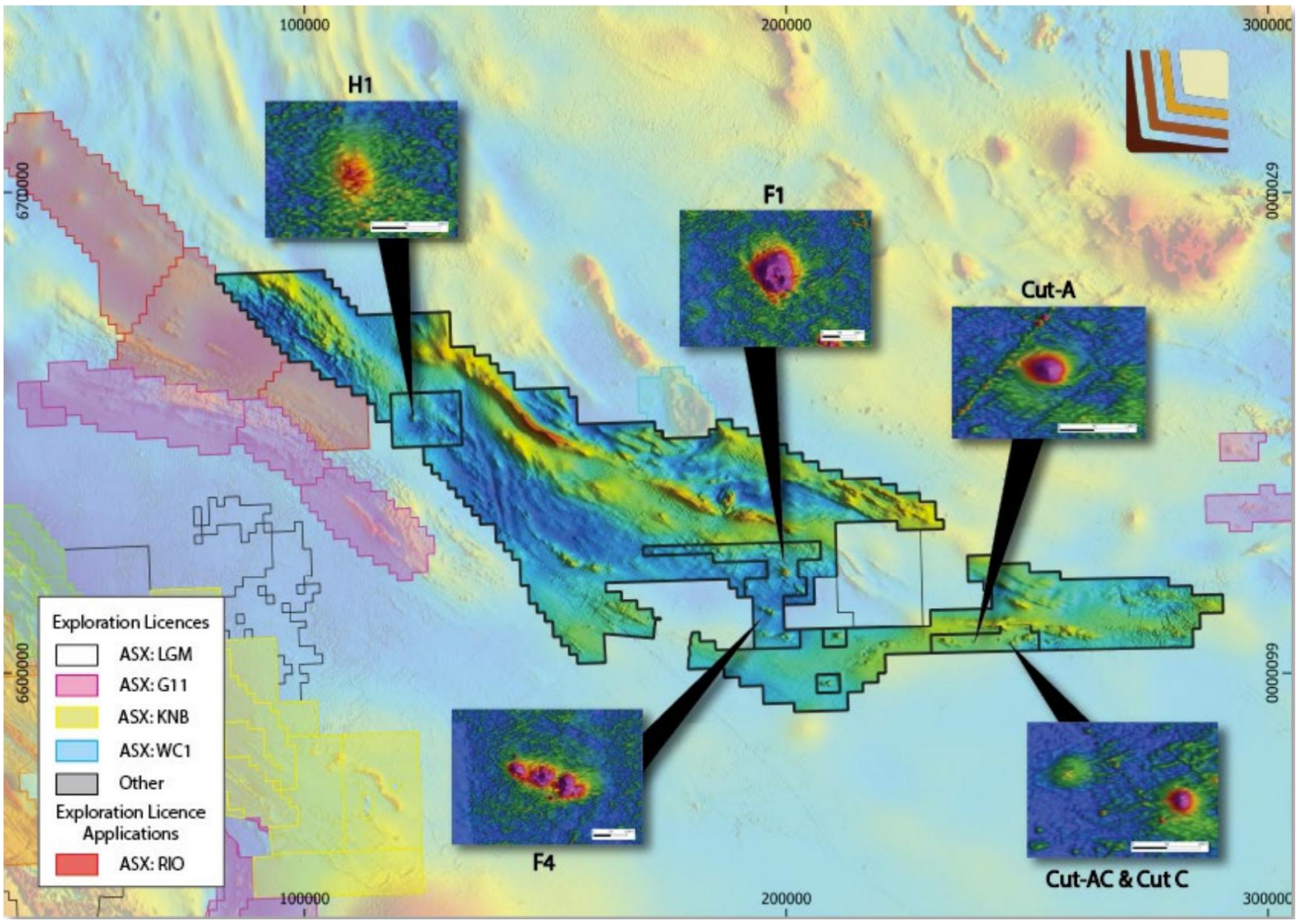

Figure 7: Thomson Project overview showing and examples of "bullseye" magnetic targets (inset), including the priority drilling targets Cut-A, Cut-AC, and Cut-C.

Rio Tinto is one of the world's largest multi-national diversified miners with a market capitalisation of over US$100 billion. Rio Tinto has extensive and unique experience in exploring for IRCG deposits, having successfully discovered and is now developing the Winu deposit in 2017.

Summary of the Deal Terms

- RTX will have the option to farm-in by funding a minimum of $400k of exploration within 6 months and making a $50k cash payment to LGM.
- Upon exercising the option to farm-in, RTX can earn an initial 75% interest by sole funding $5 million of exploration within 5 years, including a minimum of 3,000m of drilling.
- RTX can then elect to earn an additional 5% interest (to 80%) by sole funding a further $20 million of exploration within a further 5 years, including at least 7,000m of drilling or the definition of a Mineral Resource Estimate reported in accordance with the JORC Code (2012 Edition) with at least 0.5Mt of contained copper (or copper-equivalent).

Drilling Program

During the period, Legacy reported assay results from drilling of two large gold-copper targets at the Thomson Project to test for interpreted intrusion-related gold and copper systems.

Cut-B Anomaly Drilling

Diamond drill-hole CBDD004 was designed to test a coincident elevated gravity and magnetic anomaly which strikes east-to-west over approximately 900m and is considered prospective for large-scale, intrusion-related gold-copper (IRG-Cu) mineralisation. Drilling successfully tested the modelled magnetic and gravity target with observations and magnetic susceptibility measurements indicating that hydrothermal pyrrhotite-bearing quartz veins have caused the magnetic feature.

Previous drilling at the CutBD02 Anomaly intersected approximately 300m of silica-albite +/- tourmaline-biotite alteration, delivering several high-grade intervals with highlight assays including[x]:

- 1m at 6.73g/t Au from 370m,
- 1m at 497g/t Ag, 0.13% Nb from 392m,
- 0.7m at 112g/t Ag, 0.5% Cu, 4.2% Zn and 0.4%Sn from 411m.

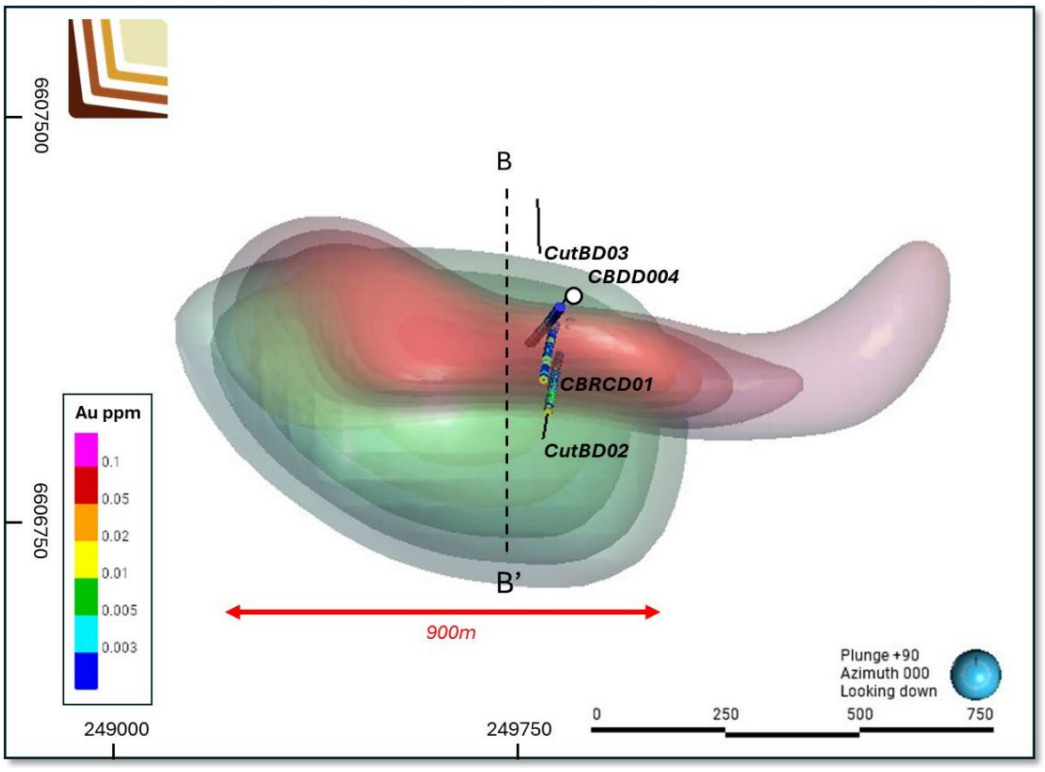

Figure 8. Cut-B plan view showing 3D magnetic inversion model anomaly shells (Red >0.007 SI) and gravity [xi].

The drill hole intersected overlying sediments of the Eromanga Basin to a depth of 84.2m below ground level with diamond drilling, extending into the interpreted Cambrian metasediment basement sequence from 84.2m to 600.2m below ground level.

The hole encountered widespread pyrrhotite and pyrite-bearing quartz-carbonate veins and breccia. Variable hornfelsing of the metasediments occurred throughout the drill-hole, with silicification, sericite and albite alteration occurring locally, corresponding with increased vein density.

The hole returned highly anomalous distal pathfinder elements, suggesting they have been sourced from an IRG-Cu mineral system. These pathfinder intercepts include[xii]:

- 2m at 19.65g/t Ag, 5.77ppm Sb from 190m
- 2m at 0.11% W from 194m

The large target area has only limited drill testing, this hole being only the fourth into this highly prospective area. The Company will further assess the results in conjunction with the geophysical datasets to assess the next steps required to delineate targets for follow-up drilling.

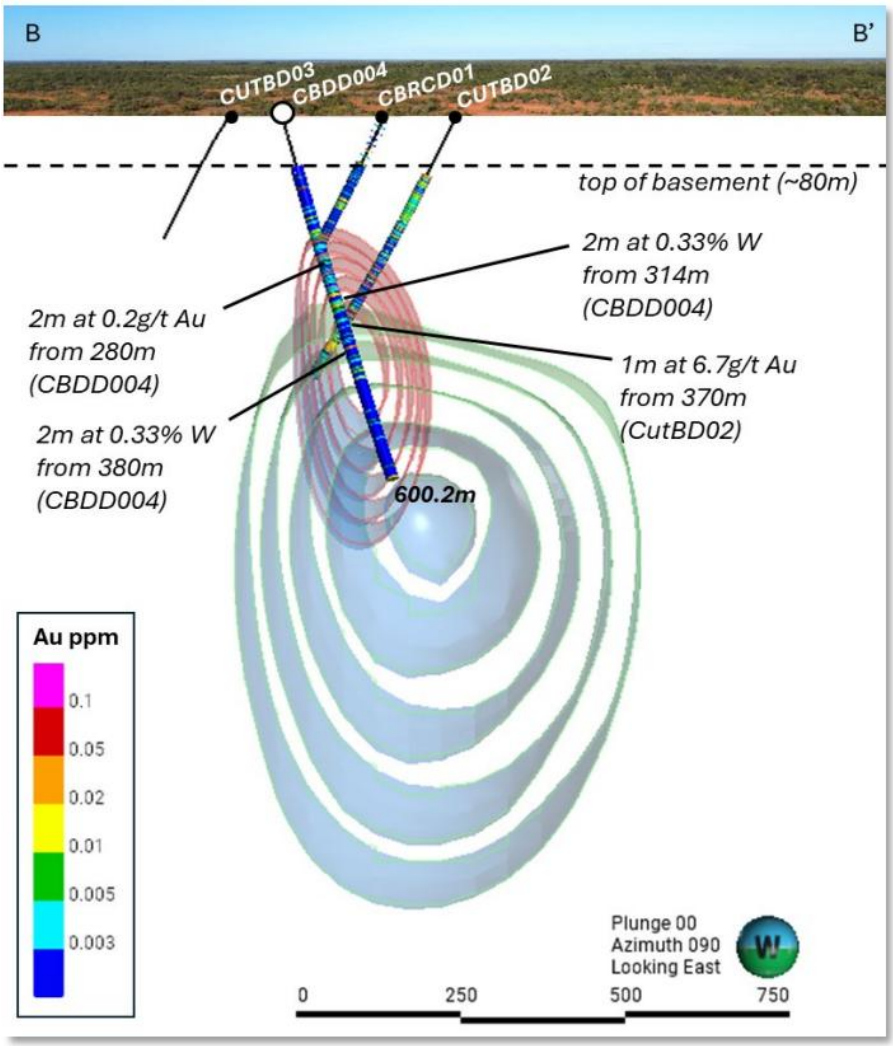

Figure 9. Cut-B anomaly cross section showing 3D magnetic inversion model anomaly shells (Red >0.006 SI units) and gravity anomaly modelled density shells (green >2.78 mGal) with historic drilling and surface showing magnetic RTP (section 249750mE, MGA94 z55 looking East with a 200m slice width).

F4 Anomaly Drilling

Diamond drill-hole F4DD001 was designed to test the F4 magnetic anomaly for IRG-Cu mineralisation. Drilling successfully tested the modelled magnetic and gravity target with observations and magnetic susceptibility measurements indicating that hydrothermal pyrrhotite-bearing quartz veins have caused the magnetic feature.

The drill-hole intersected overlying sediments of the Eromanga to 88.8m drill depth, with diamond drilling into the interpreted Cambrian metasediment basement sequence from 88.8m to 460.3m down-hole.

The hole encountered four main styles of quartz veining, including bucky quartz-pyrrhotite, laminated quartz-pyrrhotite, stockwork quartz and quartz-pyrite veins. Variable hornfelsing of the metasediments occurred throughout the hole, with silicification and sericite alteration occurring locally, corresponding with increased quartz vein density.

The hole returned anomalous distal pathfinder elements suggesting they been sourced from an IRG-Cu mineral system at depth.

The 3D modelling of the airborne magnetic data and ground gravity data defined discrete, coincident zones of elevated magnetic and gravity responses like those observed at the Cut-A anomaly, where widespread gold mineralisation has been identified (377m at 0.1g/t Au (no cut-off) from 225m, CutAD001)[xiii].

This is the first drill-hole to be completed into the F4 target, which comprises a shallow 3km long magnetic anomaly. The Company will further assess the results in conjunction with the geophysical datasets to assess the next steps required to delineate targets for follow-up drilling.

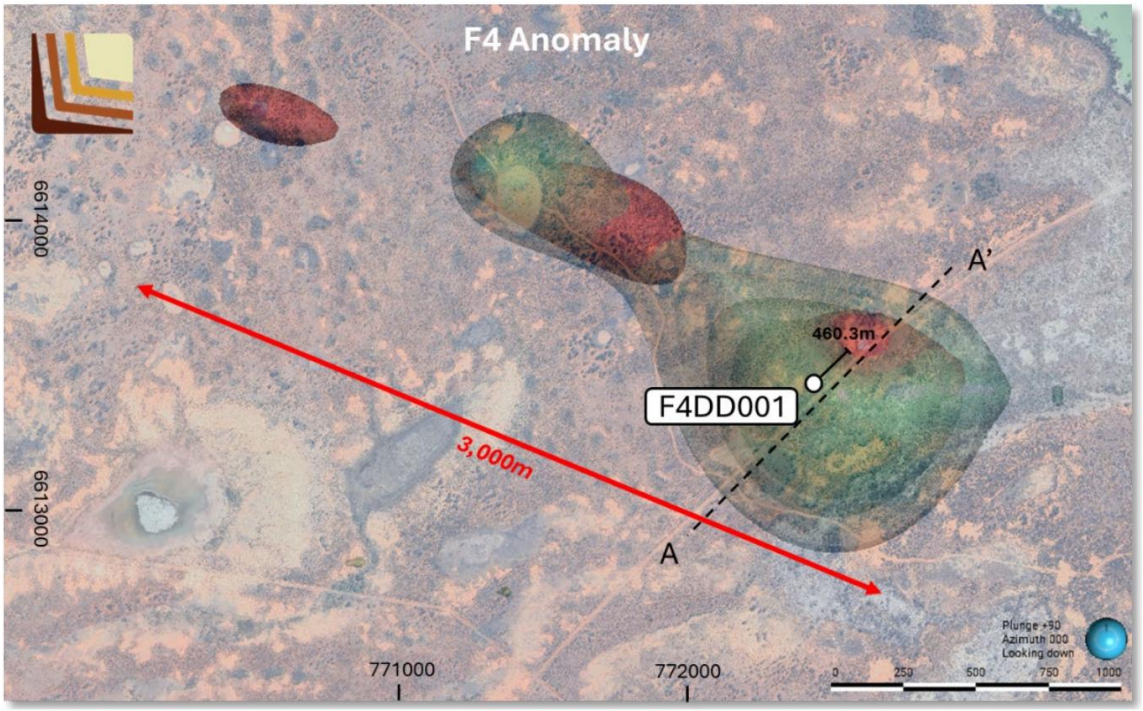

Figure 10. Plan view of the F4 magnetic anomaly shells (Red >0.006 SI units) and gravity anomaly modelled density shells (green >2.72 mGal), projected to the surface with completed drillhole over aerial image.

NICO YOUNG PROJECT

Legacy Minerals secured the Nico Young Project in May 2025 following relinquishment of exploration tenure covering the Project by the Administrators of Jervois Mining Limited (Jervois). This enabled Legacy to apply for an exploration licence on untenured land containing the deposit as exploration licence EL9804. The Project was secured with no associated liabilities, encumbrances or private royalties. The Nico Young deposit is currently amongst the four largest Ni-Co deposits identified in NSW, which also include Sunrise (Sunrise Energy Metals, SRL:ASX), Platina/Burra (Rio Tinto, RIO:ASX), and Melrose (Rimfire, RIM:ASX) (Figure 1).

Figure 11. Location of major nickel-cobalt-scandium deposits and occurrences in NSW

Mineral Exploration Tenure

ELA6901 was lodged by Legacy subsidiary, Nickel Mines Pty Ltd on 30 April 2025, covering an area of 46 units about 30 km southwest of Young, near Wallendbeen NSW

Jervois held the project under two Mineral Exploration Licences: EL5527 (Ardnee) and EL5571 (Thuddungra). The two licences were relinquished by Jervois' Administrators who placed most value on the company's North American assets.

Geology and Geological Interpretation

Mineralisation within the Nico Young tenement is hosted by Ordovician metasedimentary and mafic metavolcanics and mafic intrusives assigned to the Jindalee Beds, close to the contact with an extensive Silurian granodiorite complex. Mineralisation is interpreted to be associated with induration of lateritic regolith by leached fluids from this granodiorite, resulting in enrichment of nickel, cobalt and scandium.

Two deposits have been identified within the tenement: Ardnaree and Thuddungra. The Ardnaree deposit extends over 9km along strike and up to 700m across strike, with mineralisation present from surface to a maximum depth of 56m. Average mineralisation thickness is 13m, with nearly 100% of mineralisation above 50m depth

The Thuddungra Deposit extends 5.9km along strike up to the northern boundary of the project and up to 715m across strike, with mineralisation present from 6m below the topography surface to a maximum vertical depth of 98m. The average mineralisation thickness is 22m, with 79% of mineralisation above 50m depth.

The laterite profile developed within the deposit area typically comprises hematitic clay and limonitic clay overlying saprolite, which in turn overlies a weathered serpentinite. Scandium is concentrated in the upper layers, followed by cobalt enrichment within limonitic clay and saprolite, and then nickel enrichment within the saprolite and weathered serpentinite.

Mineral Resource Estimate[xiv]

- **167.8 Mt @ 0.59% Ni and 0.06% Co** (using a 0.6% Ni equivalent cut-off), including a higher grade zone of
- **42.5 Mt @ 0.80% Ni and 0.09% Co** (using a 1.0% nickel equivalent cut-off) (Table 1).

Table 1: Nico Young Inferred Mineral Resource at 0.6% and 1.0% Ni equivalent cut-off grade

Prospect	**Tonnes (Mt)**	**Ni grade (%)**	**Co grade (%)**	**Contained Ni (kt)**	**Contained Co (kt)**
0.6% Ni equiv. cut-off					
Ardnaree	53.6	0.66	0.05	355.6	24.6
Thuddungra	114.3	0.56	0.06	641.1	72.0
Total Nico Young	**167.8**	**0.59**	**0.06**	**996.7**	**96.6**
Including higher grade mineralisation at 1.0% Ni Equiv. cut-off					
Ardnaree	14.5	0.88	0.07	127.6	10.3

Thuddungra	27.9	0.76	0.10	211.2	27.7
Total Nico Young	**42.5**	**0.80**	**0.09**	**338.8**	**38.0**

The Mineral Resource Estimate was prepared by Geostat Services Pty Ltd ("Geostat") and independently audited by Snowden Mining Industry Consultants Ltd ("Snowden") for Jervois. The estimate was announced by Jervois in November 2017 (Jervois, 2017a, Jervois, 2017b). The Mineral Resource was reported in accordance with the JORC Code (2012 Edition). Work associated with an updated MRE was reported in June 2018 (Jervois, 2018), in a PFS study progress announcement.

Scandium Potential

A review of the historical work at the NiCo Young Project identified a JORC 2004 scandium (Sc) resource that was declared on the Project (2011), which has not been incorporated into the latest resource. A review of historical work at the NiCo Young Project has identified a JORC 2004 scandium (Sc) resource that was declared in 2011 but has not been included in the latest resource estimate. Significant nickel-cobalt-scandium deposits in the Lachlan Fold Belt include the Sunrise and Syerston deposits (Sunrise Energy Metals Limited, ASX: SRL), which together contain a global resource of 19,007 tonnes of scandium.

The next steps for the NiCo Young Project are to conduct a detailed literature review, carry out dedicated assays for scandium in the deposit, consider potential metallurgical leach tests, and perform a scandium domaining study to assess whether any discrete, near-surface resources could be reported.

Memorandum of Understanding with COB[xv]

Legacy Minerals has entered into a Memorandum of Understanding (MoU) with Cobalt Blue Holdings (ASX:COB), which owns the Broken Hill Cobalt Project. Cobalt Blue is planning to construct and operate the new Kwinana cobalt refinery in East Rockingham, Western Australia. The refinery will be developed as a joint venture between Cobalt Blue (70%) and Iwatani Australia Pty Limited (30%). The MoU establishes a framework for Legacy Minerals and Cobalt Blue to explore potential commercial collaboration and strategic options for cobalt and other products that may be extracted from the Nico Young Project. The two companies will assess how their business activities can align with the delivery of Australia's Critical Minerals Strategy and the Commonwealth Government's "A Future Made in Australia" ambitions.

MT TERRIBLE

The Mt Terrible Project is comprised of a single licence, EL9795 covering 504km^2. The Project covers part of a Permo-Carboniferous belt of volcanic and associated intrusive rocks that extends from Boggabri in the north to Murrurundi in the south, on the western margin of the New England Orogen and is one of the largest intrusive complexes in the district. Legacy Minerals considers this project prospective for alkalic high-grade epithermal gold mineralisation and breccia-porphyry hosted copper-gold mineralisation. Previous drilling has highlighted zones of tourmaline shingle breccia, potassic altered intrusives and narrow vein, high-grade gold mineralisation highlighting the potential for a discovery on the project.

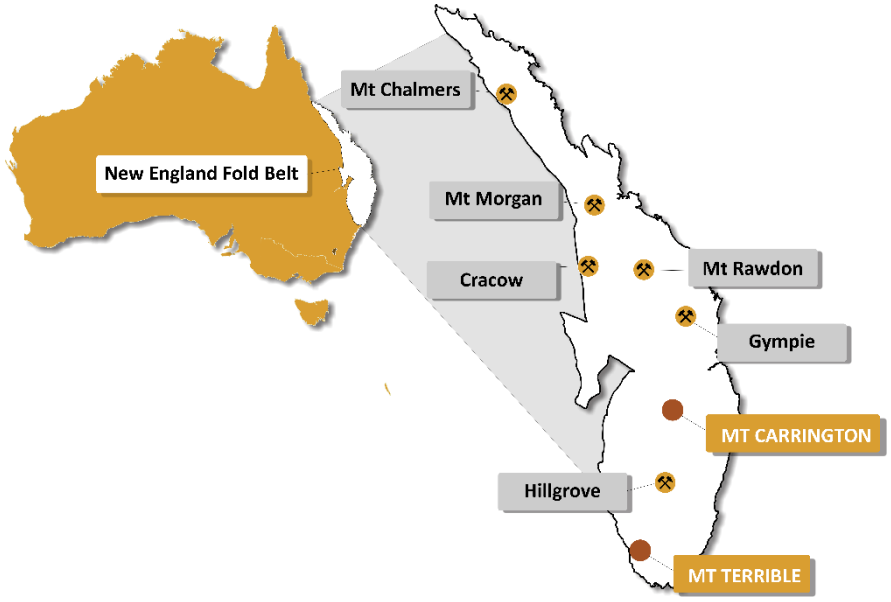

Figure 12. New England Fold Belt with major mines and the location of the Mt Carrington and Mt Terrible Projects

Gold was discovered at Mt Terrible in 1992, with no significant drilling undertaken since 2007. Mt Terrible was last held by Newmont. Legacy Minerals is only the third holder of the Project, with the potential opportunity for new discoveries through the application of modern exploration technologies.

Project Highlight Drilling Intercepts

- Silicon Valley Prospect (breccia and porphyry)
  - 2m at 33.3g/t Au and 68g/t Ag from 102m (SVRP6)[xvi]
  - 2m at 1.5g/t Au from 142m (SVRP1)[xvi]
- Hillside Prospect (low sulphidation epithermal)
  - 3m at 8.7g/t Au from 15m (RHPD 50), including:
    - 1m at 16.4g/t Au from 16m.[xvii]
  - 14m at 4.1g/t Au from 190m (RHDDH 12), including:
    - 0.3m at 160g/t Au and 258g/t Ag from 191.1m (RHDDH 12)[xvii]
  - 3m at 4.2g/t Au from 99m (RHPD 9)[xvii]
  - 4.05m at 5.53g/t Au from 58m (RHDDH 4)[xvii]

Previous Exploration History

Previous exploration has included regional geophysics, surface geochemical sampling including stream sediment sampling, rock chip sampling, soil sampling and drill testing. The Project is centred on a potential low-sulphidation, epithermal gold-silver system at the Hillside Prospect.

No substantive exploration activities occurred on the Project during the period.

FONTENOY PROJECT

The Fontenoy Project is a highly prospective PGE-Ni-Cu project in New South Wales and is subject to a Farm-In and Joint Venture agreement with Earth AI[xviii]. During the reporting period, exploration confirmed Fontenoy as an emerging magmatic sulphide discovery, with Phase 1 diamond drilling returning 120m at 0.30g/t 3E PGE from 298m, including 10m at 1.2g/t 3E PGE[xviii], while Phase 2 drilling expanded the mineralised footprint with broad intercepts including 360m at 0.12g/t 3E PGE from surface and 374.6m at 0.1g/t 3E PGE from surface[xix]. These results, together with VTEM surveying completed late in the period, support the interpretation of a large-scale mineral system and provide a strong foundation for further drilling and ongoing target generation at Fontenoy.

Drilling Campaigns

During the period a major new drill campaign comprising 17 diamond drill-holes for up to 10,000m across the Fontenoy Platinum Group Elements (PGEs) Project commenced[xx]. The drilling is designed to test the high-priority conductivity features defined from a recent airborne geophysical survey, as well as step-outs from previous drilling that intersected broad zones of PGEs and copper-gold mineralisation. The drill campaign is fully funded through the Farm-in JV agreement with Earth-Ai.

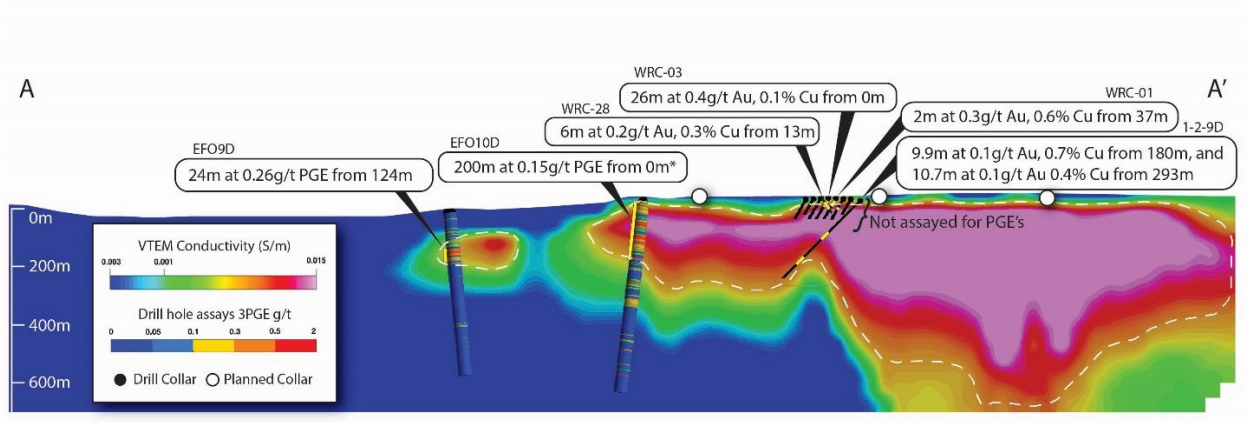

Figure 13. Cross-section showing conductivity slice (200m width, 6,187,400mN), significant intervals (yellow)[xxi], planned EarthAI drill collars and VTEM conductivity area of interest (white dashed line).

Versatile Time Domain Electro-Magnetic Survey

Earth AI engaged UTS Geophysics Pty Ltd (UTS) to collect advanced, versatile time-domain electromagnetic (VTEMTM Max) survey data across the Fontenoy exploration licence. A high-resolution survey was flown over an area of 12km x 3.5km. Data collected was on 100m spaced lines, with an average transmitter-receiver loop terrain clearance height of 37m above ground level and a total of 438 line km completed in total.

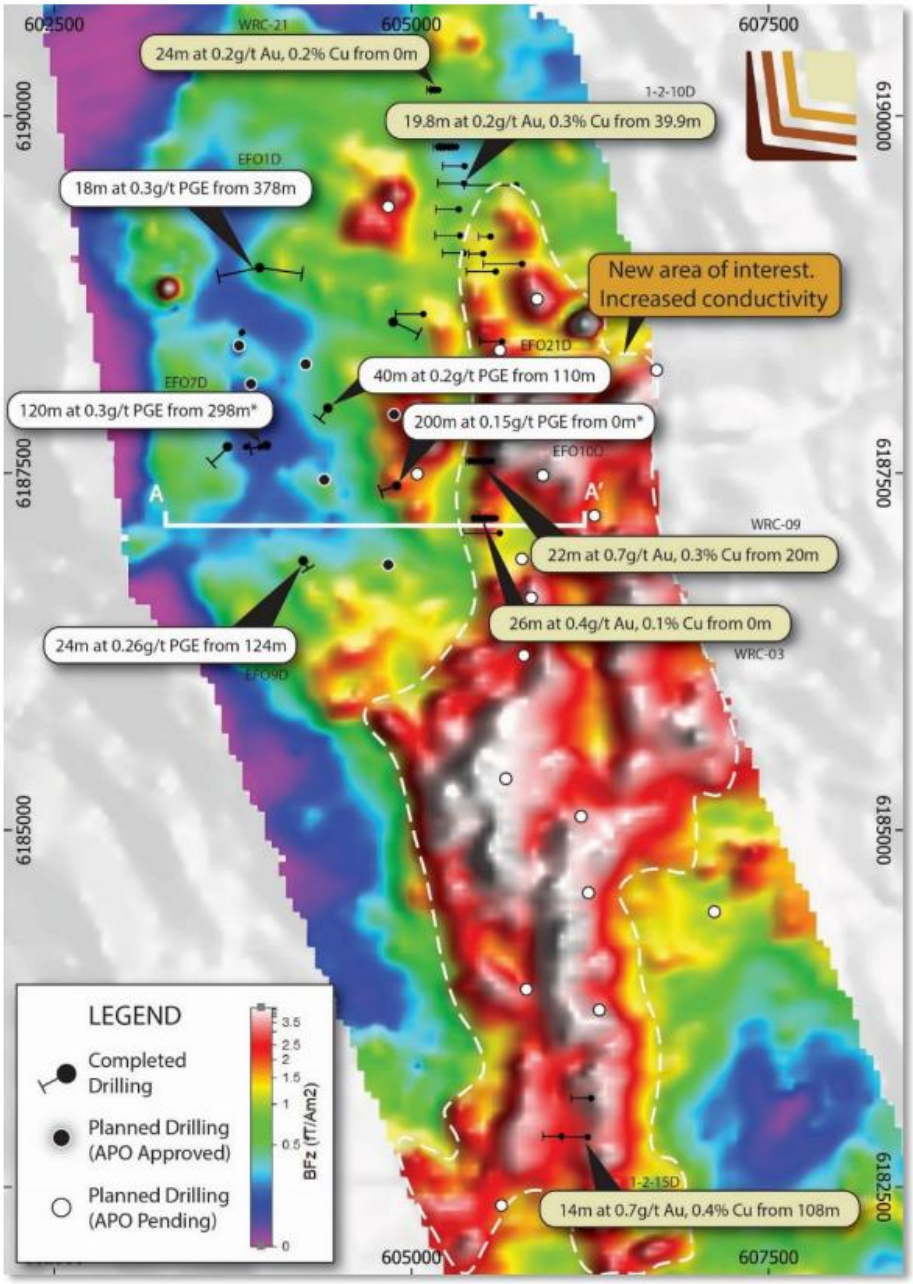

Figure 14. Fontenoy overview of AEM conductivity (BFz10) and proposed drill-hole collar locations, including contingency hole collars (23 collars in total).

Apparent resistivity depth slices modelled from the VTEM data show a prominent resistivity low (conductivity high) conductor from surface to the maximum depth of the interpolated model (~700m) (Figure 13). This spatial relationship is compelling as previous drilling encountered significant mineralisation on the flanks of this large anomaly.

This conductor appears to have limited to no outcrop on the surface, with the continuity of the response extending to the depth limit of the survey (~500m). The geometry of this conductor within a mafic-ultramafic

complex setting has the potential to reflect conduit-feeder zones and magmatic fluid pathways, potentially accumulating higher grades during emplacement.

The discovery of this new conductive zone, within favourable geology and nearby previous mineralised intercepts, reinforces the potential for identifying high-grade zones of PGEs. As drilling advances, conductivity may prove to be a key to unlocking the higher tenor zones characteristic of world-class, magmatic sulphide systems.

The targets identified also include a large conductive body adjacent to previous drilling which intersected elevated PGE mineralisation in zones of increased conductivity and sits parallel to the strike extensive Yandilla Volcanics, which hosts widespread copper-gold anomalism.

Next Steps

Diamond drilling is currently underway, with EarthAI following up these conductivity anomalies with 3D IP surveys to investigate the depth, extent and applicability of the geophysical technique as well as to refine further the exploration targets for drill testing.

Earth AI Exploration Strategy

Earth AI is a vertically integrated metals exploration company based in San Francisco, USA. The Company's NSW based operations are at Young, 15km from Legacy Minerals' Fontenoy tenement. Earth AI plans to implement its artificial intelligence deposit targeting system to generate drill targets across the Company's tenements. Once identified, Earth AI will follow up with on ground geophysical and geochemical work before drill testing.

COBAR PROJECT

The Central Cobar project covers the 100%-owned tenements EL9511, EL9857, and EL9858. The tenement covers approximately 680km^2 in the world-class exploration and mining jurisdiction of Cobar, NSW. The project has seen continued exploration success, both in the near mine setting and regionally. The Project is considered to have all the right ingredients for Cobar-Type mineralisation and contains undrilled targets surrounded by operating and historical gold and copper mines with proximity to infrastructure and a skilled mining workforce.

On 19 August 2024, Helix Resources Limited (Helix) and the Company entered into an earn-in agreement on the Project[xxii]. During the period, Legacy Minerals' earn-in partner, Helix, withdrew from the agreement, and Legacy Minerals has retained a 100%, unencumbered ownership of the Project[xxiii]. No substantive exploration activities occurred on Cobar Project during the period.

BAULOORA PROJECT

The Bauloora Project exhibits a larges zone of low sulfidation, epithermal-style gold and silver alteration and mineralisation in NSW. The Bauloora Project is in the Central Lachlan Fold Belt NSW, which is host to world-class copper-gold orebodies including the Cadia-Ridgeway, Northparkes, and Cowal Mines. It is in a zone that is bounded to the west by the Gilmore Fault Zone and to the east by the Cootamundra Fault. Bauloora contains structural remnants of Early Silurian dominantly dacitic volcanic rocks and related granites, Siluro-

Devonian sediments and felsic volcanic rocks deposited on a basement of Late Ordovician turbidites, Late Ordovician to Early Silurian intermediate volcanic rocks and related intrusions and sedimentary rocks.[xxiv]

Legacy Minerals has retained the Bauloora Project, after Newmont Exploration Pty Ltd (Newmont), a wholly owned subsidiary of Newmont Corporation, withdrew from the 2023 earn-in agreement with Legacy Minerals after spending $4.8M on the Project. This means that Legacy retains full, unencumbered ownership of the Bauloora Project and the benefit of the drilling funded by Newmont.

Legacy Minerals and its previous earn-in partner Newmont have progressively developed the Bauloora Project through systematic exploration work including geological mapping, rock chip sampling, gradient array IP surveying, detailed ground magnetic surveying, ASTER data acquisition and interpretation, and widespread soil sampling. The results from this work strongly supported the assessment that there is significant potential for a major low-sulphidation epithermal-style gold-silver deposit at the Bauloora Project.

The Project hosts numerous targets with shallow high-grade Au-Ag occurrences, which include the Mee Mar Prospect with vein strikes over 2 km and rock samples up to 55.5g/t Au and 933g/t Ag. Legacy Minerals believes Bauloora represents a significant discovery opportunity as one of the largest, preserved epithermal vein systems in NSW, with very limited drill testing, including several high-priority drill targets that were not drill tested during Newmont's earn-in period, including the Mt Felstead and Bluecap Prospects. No substantive exploration activities were undertaken on the Bauloora Project during the period.

Surface Geochemistry: BLEG sampling program[xxv]

The regional stream sediment BLEG sampling program has been completed with results highlighting several new catchments along strike to the north and south of the Bauloora vein field. These are new areas not covered by any existing soils, drilling or rock chip results and therefore, warrant further investigation.

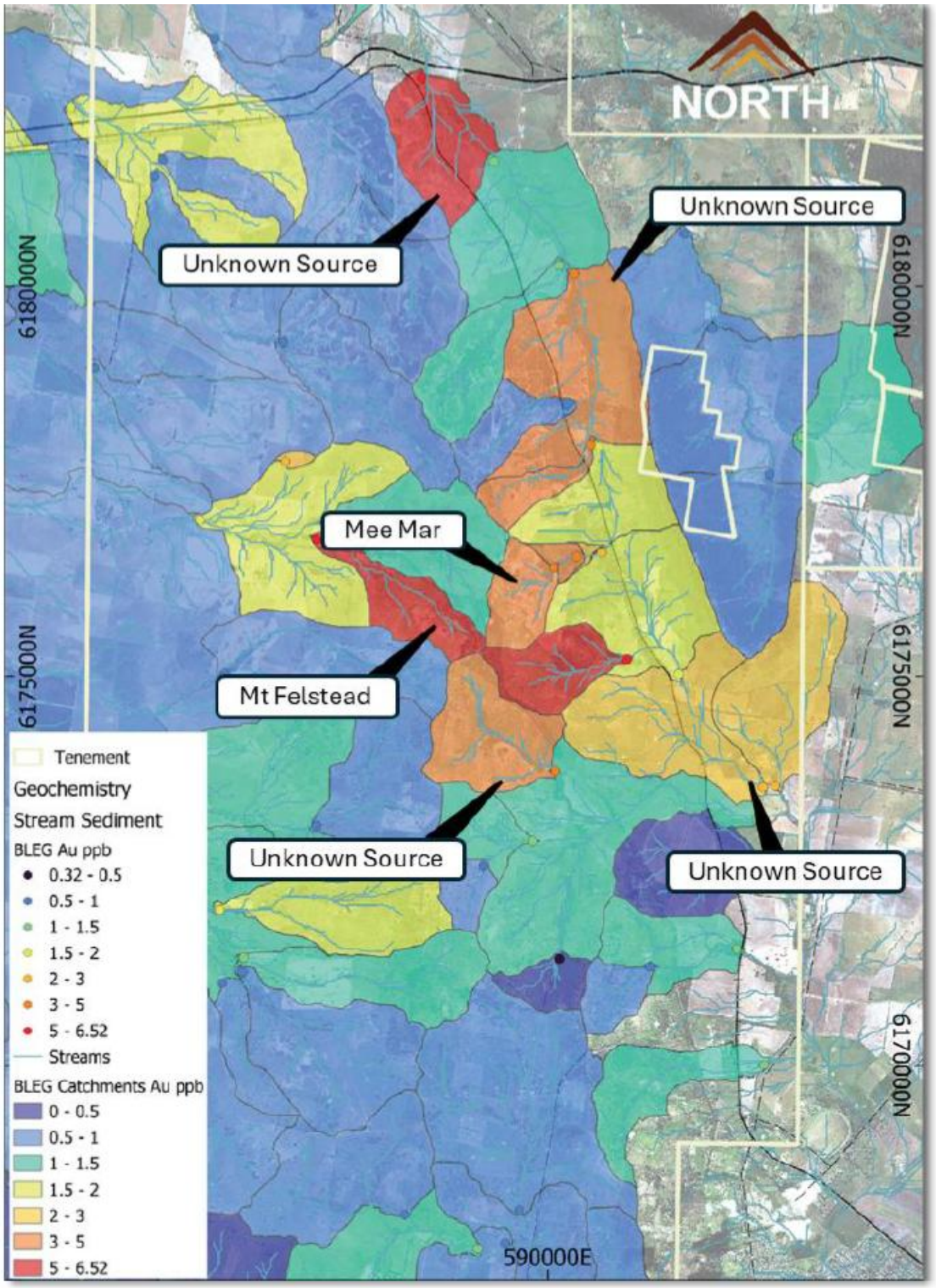

Figure 15. Bauloora Project overview showing BLEG sampling locations and anomalous drainage areas warranting follow up work.

BLACK RANGE PROJECT

The Black Range Project, located in the Central Lachlan Fold Belt, is a late Devonian, early Silurian volcanic system dominated by acid volcanics. Rhyolite to dacitic volcanism with lavas, breccias and tuffs are widely distributed and associated with epithermal mineralisation. A 5.2 km^2 zone of silica-sericite-pyrite alteration has been mapped with low-sulphidation gold mineralisation intercepted in historical shallow percussion and diamond drilling.[xxvi] The interpreted low-temperature quartz and low-iron sphalerite that is associated with gold mineralisation indicates the Projects may host a large, preserved epithermal environment.

No substantive exploration activities occurred on Black Range during the period.

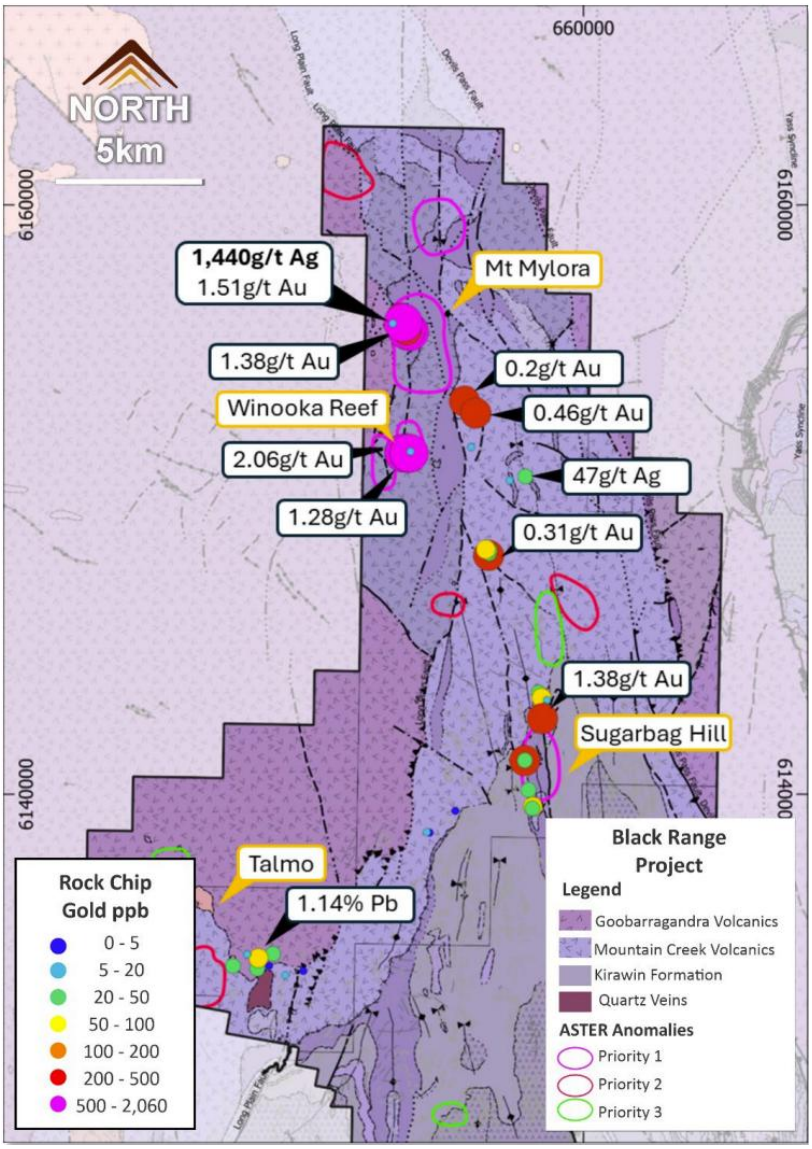

Figure 16. ASTER anomalies and rock chip samples taken during recent field work[xxvii].

GLENLOGAN PROJECT

Legacy Minerals secured Exploration Licence (EL9614) in the Lachlan Fold Belt in November 2023, covering a major, untested porphyry copper target defined by a regional magnetic high (Shellback Target). The magnetic anomaly was interpreted to be hosted within the Macquarie Arc, Ordovician volcanics at depth and undercover. The Glenlogan target has clear analogues to the geological setting of the nearby Tier-1 Cadia District (33Moz, 7.9Mt Cu)[xxviii] and aeromagnetic signatures of other globally significant porphyry copper deposits.

The last exploration conducted by Rio Tinto (Rio) in 1997, targeting Cadia-style porphyry copper-gold deposits, modelled a target with an indicated depth of 800m, which was never drill tested. However, modern inversion magnetic modelling undertaken by Legacy Minerals indicated the Cowra Target is below a cover sequence and approximately 450m from surface – far shallower than Rio's historical modelling predicted. Encouragingly, monzonite intrusions have also been observed near surface in shallow percussion drilling above the Cowra Target.

During the Period, the Company's earn-in-partner, S2 Resources (ASX: S2R), withdrew from the Project after $1.4M in expenditure, leaving Legacy Minerals the 100%, unencumbered owner. Besides the drilling completed by S2R, no other substantive exploration activities occurred on the Glenlogan Project during the period.

HARDEN PROJECT

The Harden Project encompasses several historical high-grade gold mines, the largest hard-rock mines in a mineral district that produced >460,000oz Au from alluvial and hard-rock mining. The mines produced a combined total of ~75,000oz Au at an average grade of 28.6g/t Au—all before 1919. There are two main mine strikes in the tenement area: the historical Harden Gold Mine corridor and the McMahons Reef Gold Mine corridor.

During the financial year ended 30 June 2025, Legacy Minerals (the Company's wholly owned subsidiary Legacy Minerals Pty Ltd) entered into a farm-in agreement with Hill Tops Gold Pty Ltd ("Hill Tops")[xxix].

No substantive exploration activities occurred on the Project during the period.

ROCKLEY PROJECT

The Rockley Project is situated within the highly prospective Ordovician Macquarie Arc, which hosts the Cadia Valley, Northparkes and Cowal orebodies and is coincident with the Lachlan Transverse Zone. Assessment by the Geological Survey of NSW found that the Rockley Project covers some of the most prospective ground for porphyry-related Cu-Au mineralisation in the Rockley-Gulgong volcanics.

No substantive exploration activities occurred on the Rockley Project during the period.

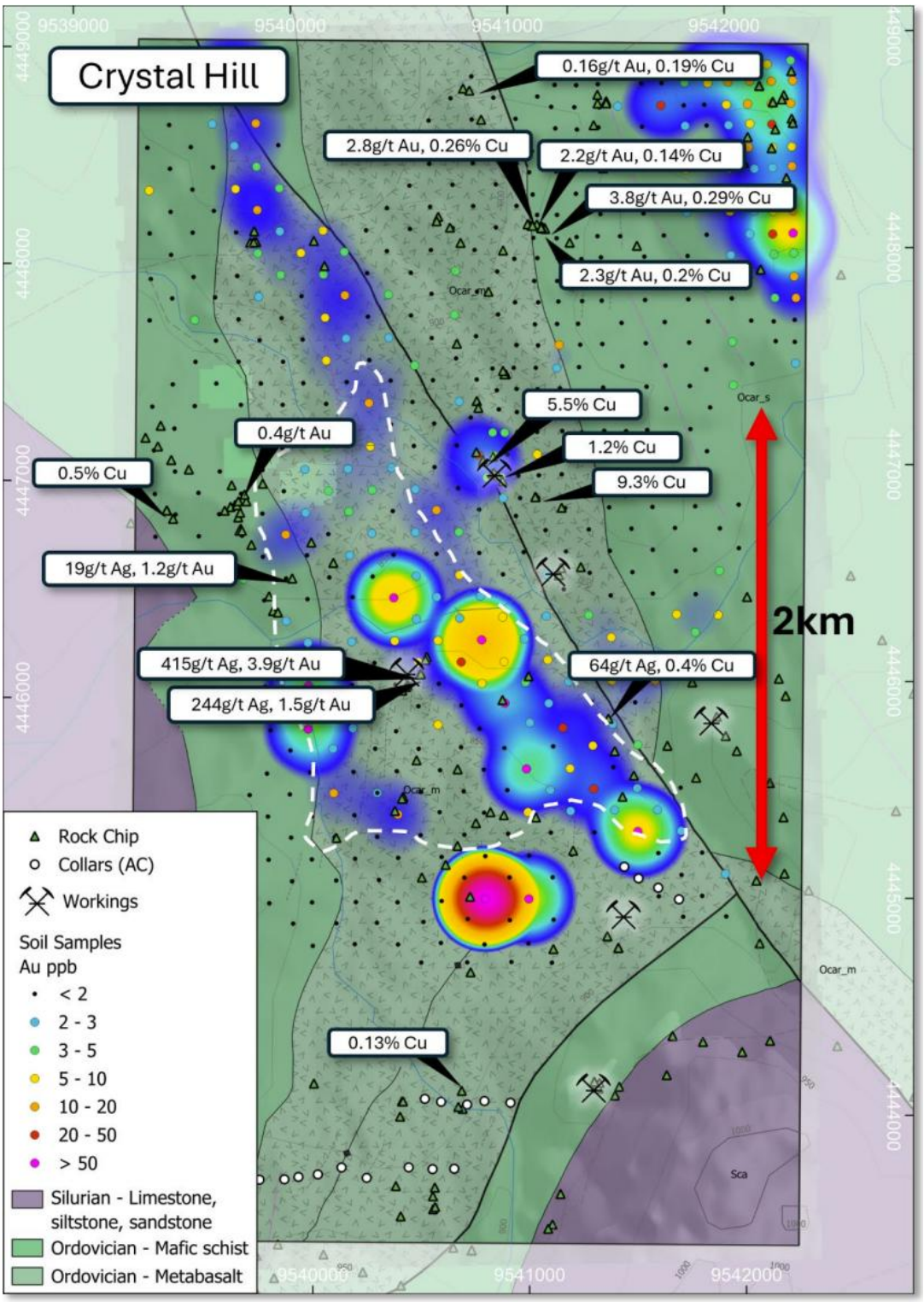

Figure 17. The Crystal Hill Prospect magnetic low target area (white dash line) with soil assays (Au) and highlight rock chip assays[xxx].

DIRECTORS' REPORT

SUBSEQUENT EVENTS

There are no matters or circumstances that have arisen since the end of the period which significantly affected, or may significantly affect, the operations of the Group, the results of these operations or the Group's state of affairs in future financial periods, excepting:

Exercise of Options (LGMO's)

At 31 December 2025, the Company had 31,869,685 listed options outstanding, each with an exercise price of $0.205 and expiring 22 January 2026 ("LGMO's"). As announced on 22 January 2026, the LGMO's were fully underwritten on 22 January 2026, before their expiry date.

During the period 1 January 2026 to 30 January 2026, when the underwriting agreement ended, all 31,869,685 listed options were exercised or underwritten to raise $6,533,285 before capital raising costs.

LEAD AUDITOR'S INDEPENDENCE DECLARATION UNDER SECTION 307C OF THE CORPORATIONS ACT 2001

The lead auditor's independence declaration is set out on page 47 and forms part of the Directors' Report for the interim period ended 31 December 2025.

ROUNDING OFF

The Company is of a kind referred to in *ASIC Corporations Instrument 2016/191* dated 1 April 2016 and as such, amounts in the interim financial statements and directors' report have been reported to the nearest dollar, unless otherwise stated.

COMPETENT PERSON'S STATEMENT

The Information in this report relating to Mineral Resources and Exploration Results is extracted from reports lodged as market announcements and available to view on the Company's web-site https://legacyminerals.com.au/

The Company confirms that it is not aware of any new information that materially affects the information included in the original market announcement and that all material assumptions and technical parameters underpinning the estimates in the relevant market announcement continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcement.

Signed in accordance with a resolution of the Board of directors:

Dr David Carland
Chairman
Sydney
13 March 2026

CONDENSED CONSOLIDATED STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME

INTERIM PERIOD ENDED 31 DECEMBER 2025

	Note	31 December 2025	31 December 2024
		$	$
Income			
Other income	1 (e)	88,598	225,666
		88,598	**225,666**
Less Expenses			
Employee expenses	1 (f)	270,026	361,921
Administration expenses	1 (g)	570,019	822,298
Depreciation and amortisation		83,666	72,339
		923,711	**1,256,558**
Loss before income tax		**(835,113)**	**(1,030,892)**
Income tax benefit		-	-
Net loss attributable to members of the parent		**(835,113)**	**(1,030,892)**
Other comprehensive income for the interim period, net of income tax		-	-
Total comprehensive loss for the interim period		**(835,113)**	**(1,030,892)**
		Cents	**Cents**
Loss per share – basic and diluted	3	(0.50)	(0.96)

The condensed notes on pages 35 to 45 are an integral part of these interim financial statements.

CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY

INTERIM PERIOD ENDED 31 DECEMBER 2025

	Note	Ordinary fully paid shares $	Share based payment reserve $	Accumulated losses $	Total Equity $
Balance at 1 July 2025		18,462,097	1,238,847	(6,353,427)	13,347,517
Net loss for the interim period attributable to members of the Company		-	-	(835,113)	(835,113)
Other comprehensive income for the interim period, net of tax		-	-	-	-
Total comprehensive loss for the interim period		**-**	**-**	**(835,113)**	**(835,113)**
Contributions of equity, net of transaction costs	1 (h)	1,449,114	-	-	1,449,114
Share-based payments cost of equity	1 (i)	-	625,039	-	625,039
Options expired unexercised during the period	1 (i)	-	(41,280)	41,280	-
Balance at 31 December 2025		**19,911,211**	**1,822,606**	**(7,147,260)**	**14,586,557**
Balance at 1 July 2024		10,922,020	793,748	(4,382,947)	7,332,821
Net loss for the interim period attributable to members of the Company		-	-	(1,030,892)	(1,030,892)
Other comprehensive income for the interim period, net of tax		-	-	-	-
Total comprehensive loss for the interim period		**-**	**-**	(1,030,892)	(1,030,892)
Contributions of equity, net of transaction costs		2,699,665	-	-	2,699,665
Options expired unexercised during the period	1 (i)	-	(111,043)	111,043	-
Balance at 31 December 2024		**13,621,685**	**682,705**	**(5,302,796)**	**9,001,594**

The condensed notes on pages 35 to 45 are an integral part of these interim financial statements.

CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION

AS AT 31 DECEMBER 2025

	Note	31 December 2025	30 June 2025
		$	$
Current assets			
Cash and cash equivalents		5,295,005	5,360,810
Trade and other receivables	1 (j)	187,347	261,964
Other current assets		20,000	20,000
Total current assets		**5,502,352**	**5,642,774**
Non-current assets			
Plant and equipment	1 (k)	229,215	139,108
Right of use asset	1 (l)	32,989	67,948
Exploration and evaluation assets	1 (m)	9,730,751	7,764,087
Tenement deposits		370,000	284,000
Financial assets	1 (n)	129,401	107,750
Total non-current assets		**10,492,356**	**8,362,893**
Total assets		**15,994,708**	**14,005,667**
Current liabilities			
Trade and other payables	1 (o)	1,190,573	488,500
Lease liability	1 (p)	27,059	66,696
Employee benefits		123,705	102,954
Total current liabilities		**1,341,337**	**658,150**
Non-Current liabilities			
Trade and other payables	1 (o)	27,712	-
Employee benefits		39,102	-
Total non-current liabilities		**66,814**	**-**
Total liabilities		**1,408,151**	**658,150**
Net assets		**14,586,557**	**13,347,517**
Equity			
Issued capital	1 (h)	19,911,211	18,462,097
Share based payment reserve	1 (i)	1,822,606	1,238,847
Accumulated Losses		(7,147,260)	(6,353,427)
Total Equity		**14,586,557**	**13,347,517**

The condensed notes on pages 35 to 45 are an integral part of these interim financial statements.

CONDENSED CONSOLIDATED STATEMENT OF CASH FLOWS

INTERIM PERIOD ENDED 31 DECEMBER 2025

	Note	31 December 2025	31 December 2024
		$	$
Cash flows used in operating activities			
Receipts from customers		83,188	50,472
Payments to suppliers and employees		(618,511)	(890,021)
Net cash used in operating activities		**(535,324)**	**(839,549)**
Cash flows used in investing activities			
Proceeds from disposal of mining tenement permits		-	20,000
Payments for plant and equipment	1 (k)	(138,814)	(4,828)
Payments for exploration and evaluation costs		(1,619,194)	(2,219,154)
Payments for mining tenement deposits		(86,000)	(61,000)
Net cash used in investing activities		**(1,844,008)**	**(2,264,982)**
Cash flows from financing activities			
Proceeds from capital raisings	1 (h)	2,203,153	2,871,008
Payments for capital raising costs		(129,000)	(111,343)
Rio Tinto Farm-in Funding		256,250	-
Newmont Farm-in Funding		-	503,689
Payments for lease liabilities		(63,903)	-
Proceeds from shareholder loans		47,028	-
Net cash generated from financing activities		**2,313,528**	**3,263,354**
Net increase / (decrease) in cash and cash equivalents		**(65,805)**	**158,823**
Cash and cash equivalents at 1 July		5,360,810	3,011,349
Cash and cash equivalents at 31 December		**5,295,005**	**3,170,172**

The condensed notes on pages 35 to 45 are an integral part of these interim financial statements.

NOTES TO THE INTERIM FINANCIAL STATEMENTS

1. KEY FINANCIAL INFORMATION AND PREPARATION BASIS

(a) Reporting Entity

Legacy Minerals Holdings Limited (**Company**) is a company domiciled in Australia. These condensed consolidated interim financial statements ("interim financial statements") as at and for the interim period ended 31 December 2025 comprise the Company and its subsidiary (together referred to as the "Group").

Legacy Minerals Pty Limited (**Legacy Minerals**), Starlight Minerals Pty Ltd and Greenpath Minerals Pty Ltd, the Company's wholly owned subsidiaries, have been involved in the acquisition and exploration of gold and copper projects in the prospective New South Wales (**NSW**) Lachlan Fold Belt (**LFB**) since 2017.

(b) Basis of Preparation

These interim financial statements are general purpose financial statements prepared in accordance with AASB 134 Interim Financial Reporting and the *Corporations Act 2001* (Cth).

They do not include all of the information required for a full annual financial report and should be read in conjunction with the most recent annual financial report and any public announcements made by the Company during the interim reporting period in accordance with the continuous disclosure requirements of the *Corporations Act 2001* (Cth). However, selected explanatory notes are included to explain events and transactions that are significant to an understanding of the changes in the Group's financial position and performance since the last annual consolidated annual financial report of the Group as at and for the year ended 30 June 2025.

The accounting policies and methods of computation adopted in the preparation of the financial report are consistent with those adopted and disclosed in in the Group's consolidated financial statements as at and for the year ended 30 June 2025.

These interim financial statements were approved by the Board of Directors on 13 March 2026.

The Company is of a kind referred to in ASIC Corporations Instrument 2016/191 dated 1 April 2016 and, in accordance with the Class Order, amounts in these interim financial statements and directors' report have been rounded to the nearest dollar, unless otherwise stated.

(c) Use of Judgements and Estimates

In preparing these interim financial statements, the Group's management has made judgements, estimates and assumptions that affect the application of accounting policies and the reported amounts of assets and liabilities, income and expense. Actual results may differ from those estimates.

The significant judgements made by management in applying the Group's accounting policies and the key sources of estimation uncertainty were the same as those that applied to the Company's last annual consolidated annual financial report as at and for the year ended 30 June 2025.

(d) Going Concern

During the interim period to 31 December 2025, the Group incurred a loss of $835,113 (December 2024: $1,030,892) and net cash outflows from operating activities of $532,393 (December 2024: $839,549). At 31 December 2025, cash and cash equivalents were $5,295,005 (June 2025: $5,360,810) and there were net current assets of $4,161,015 (June 2025: $4,984,624).

During the period 1 January 2026 to 30 January 2026, when the underwriting agreement ended, all 31,869,685 listed options were exercised or underwritten to raise $6,533,285 before capital raising costs. Refer Note 1 (u) for more details.

The financial report has been prepared on the basis of a going concern. This basis presumes that funds will be available to finance future operations and that the realisation of assets and settlement of liabilities will occur in the normal course of business.

(e) Other Income

	Note	31 December 2025 $	31 December 2024 $
Bauloora Farm-in			
Management fee income		-	50,369
Reimbursed exploration costs		16,832	175,193
Thomson Farm-in			
Option fee income		50,000	-
Revaluation income	1 (n)	21,651	-
Interest income		115	104
		88,598	**225,666**

(f) Employee Expenses

Key Management Personnel	2 (a)	439,234	423,727
Non-Key Management Personnel		364,465	294,438
Costs capitalised to exploration and evaluation assets		(533,673)	(356,244)
		270,026	**361,921**

(g) Administration Expenses

	Note	31 December 2025 $	31 December 2024 $
Accounting and tax fees		30,569	32,821
Audit expense		23,693	17,042
Bad debt expense		-	75,000
Compliance: ASX/Share Registry fees/meetings expenses		68,530	109,662
Corporate advisory		45,000	49,789
Impairment expense	1 (n)	-	221,000
Interest expense		1,676	4,315
Insurance expense		12,863	17,436
Investor relations expenses		112,454	113,077
Legal expenses		4,685	27,752
Motor vehicle expenses		54,792	17,206
Other expenses		100,989	85,897
Recruitment Costs		45,280	-
Subscriptions and memberships		28,480	15,638
Training and conferences expense		24,483	16,702
Travel and accommodation expenses		16,451	17,861
Website and software		74	1,100
		570,019	**822,298**

(h) Ordinary Fully Paid Shares

	Date	Number	Issue price per Share	$
Balance	1 July 2025	156,041,818		18,462,097
Issue of Shares for cash (Placement) (unrelated parties)	6 August 2025	11,388,888	$0.18	2,050,000
Issue of Shares for cash (Placement) (David Carland, a related party)	6 August 2025	555,555	$0.18	100,000
Issue of Shares for cash (Options exercised)	22 October 2025 to 22 December 2025	259,283	$0.205	53,153
Shares issued during the interim period ended 31 December 2025		**12,203,726**		**2,203,153**
Cost of equity transactions		-		**(754,039)**
Contributions of equity, net of transaction costs		**12,203,726**		**1,449,114**
Balance	**31 December 2025**	**168,245,544**		**19,911,211**
Balance	1 July 2024	105,454,997		10,922,020
Issue of Shares for cash (Placement)	6 December 2024	10,800,002	$0.15	1,620,000
Issue of Shares for cash (Placement)	19 March 2025	366,660	$0.15	54,999
		11,166,662		**1,674,999**
Issue of Shares for cash (Placement)	6 December 2024	1,625,000	$0.20	325,000
Placements		**12,791,662**		**1,999,999**
Issue of Shares for cash (Share Purchase Plan)	24 December 2024	6,173,385	$0.15	926,008
Issue of Shares for cash (Share Purchase Plan)	10 January 2025	493,282	$0.15	73,992
Underwritten Share Purchase Plan		**6,666,667**		**1,000,000**
Issue of Shares for cash (Options exercised)	24 April 2025	17,381	$0.205	3,563
Issue of Shares for cash (Placement)	21 May 2025	31,111,111	$0.18	5,600,000
		31,128,492		**5,603,563**
Shares issued during the year ended 30 June 2025		**50,586,821**		**8,603,562**
Cost of equity transactions		**-**		**(1,063,485)**
Contributions of equity, net of transaction costs		**50,586,821**		**7,540,077**
Balance	**30 June 2025**	**156,041,818**		**18,462,097**

(i) Share-Based Payment Reserve

Each option provides the right for the option holder to be issued one fully paid share by the Company, upon payment of the exercise price of each option. The options do not entitle the holder to participate in any share issue of the Company or any other body corporate.

During the interim period ended 31 December 2025 there were 259,283 shares issued on the exercise of options (2024: Nil). 29,277,727 options were granted during the interim period ended 31 December 2025 (2024: Nil). 401,833 options expired during the interim period ended 31 December 2025 (2024: 1,100,000).

Details of options over ordinary shares in the Company that were granted and vested during the financial period are as follows:

Options

Expiry dates	Exercise Price	ASX Ticker	Options outstanding at beginning of the period Number	Options exercised during the period Number	Options expired unexercised during the period Number	Options granted during the period Number	Options outstanding at end of the period Number
Interim Period Ended 31 December 2025							
Quoted							
22 January 2026	$0.205	LGMO	32,128,968	(259,283)	-	-	31,869,685
Unquoted							
23 December 2025	$0.225	LGMAH	401,833	-	(401,833)	-	-
22 June 2026	$0.30	LGMAE	3,750,000	-	-	-	3,750,000
19 March 2028	$0.225	LGMAK	4,000,000	-	-	-	4,000,000
7 August 2027	$0.30	LGMAL	-	-	-	21,527,727	21,527,727
8 August 2028	$0.27	LGMAM	-	-	-	7,750,000	7,750,000
			8,151,833	**-**	**(401,833)**	**29,277,727**	**37,027,727**
			40,280,801	**(259,283)**	**(401,833)**	**29,277,727**	**68,897,412**
Year Ended 30 June 2025							
Quoted							
22 January 2026	$0.205	LGMO	19,083,812	(17,381)	-	13,062,537	32,128,968
Unquoted							
7 September 2024	$0.30	LGMAG	1,100,000		(1,100,000)	-	-
23 December 2025	$0.225	LGMAH	401,833		-	-	401,833
22 June 2026	$0.30	LGMAE	3,750,000		-	-	3,750,000
19 March 2028	$0.225	LGMAK	-	-	-	4,000,000	4,000,000
			5,251,833	**-**	**(1,100,000)**	**4,000,000**	**8,151,833**
			24,335,645	**(17,381)**	**(1,100,000)**	**17,062,537**	**40,280,801**

Share based payments expense for the interim period ended 31 December 2025 totalled $Nil (2024: $Nil). Share-based payments included within transaction costs of issued capital for the interim period ended 31 December 2025 were $625,039 (2024: $Nil).

Share Based Payment Reserve

	Number of Options Outstanding	$
Balance at 1 July 2025	40,280,801	1,238,847
Options expired unexercised during the interim period	(401,833)	(41,280)
	39,878,968	**1,197,567**
Options attached to the Company's shares issued for no further consideration		
Placement	21,527,727	-
Equity settled share-based payments included within transaction costs of issued capital		
Joint Lead Managers	7,750,000	625,039
Options issued during the interim period ended 31 December 2025	**29,277,727**	**625,039**
Options exercised during the interim period ended 31 December 2025	(259,283)	-
Balance at 31 December 2025	**68,897,412**	**1,822,606**
Balance at 1 July 2024	24,335,645	793,748
Options expired unexercised during the year	(1,100,000)	(111,043)
	23,235,645	**682,705**
Options attached to the Company's shares issued for no further consideration		-
Placement	6,395,848	-
Share Purchase Plan	3,333,356	-
	9,729,204	**-**
Equity settled share-based payments included within transaction costs of issued capital		
Joint Lead Managers	4,000,000	406,142
SPP Underwriter	3,333,333	150,000
	7,333,333	**556,142**
Options issued during the year ended 30 June 2025	**17,062,537**	**556,142**
Options exercised during the year ended 30 June 2025	(17,381)	-
Balance at 30 June 2025	**40,280,801**	**1,238,847**

(j) Trade and other receivables

	31 December 2025	30 June 2025
	$	$
GST Receivable	97,549	163,605
Other receivables	10,751	14,060
Deposits paid	46,000	-
	154,300	**177,665**
Prepayments	33,047	84,299
	187,347	**261,964**

(k) Plant And Equipment

	$
Balance at 1 July 2025	139,108
Additions during the interim period	138,814
Depreciation during the interim period	(48,707)
Balance at 31 December 2025	**229,215**
Balance at 1 July 2024	171,736
Additions during the year	35,311
Depreciation during the year	(67,939)
Balance at 30 June 2025	**139,108**

(l) Right of Use Asset

	$
Balance at 1 July 2025	67,948
Additions during the interim period	-
Amortisation during the interim period	(34,959)
Balance at 31 December 2025	**32,989**
Balance at 1 July 2024	-
Additions during the year	153,711
Amortisation during the year	(85,763)
Balance at 30 June 2025	**67,948**

(m) Exploration and Evaluation Assets

	$
Balance at 1 July 2025	7,764,087
Additions during the interim period	1,966,664
Balance at 31 December 2025	**9,730,751**
Balance at 1 July 2024	4,983,480
Additions during the year	2,780,607
Balance at 30 June 2025	**7,764,087**

(n) Financial Assets

	Note	$
Balance 1 July 2025		107,750
Additions during the interim period		
Revaluation income during the interim period	1 (e)	21,651
Balance at 31 December 2025		**129,401**
Balance 1 July 2024		291,000
Additions during the year		37,750
Impairment expense during the year	1 (g)	(221,000)
Balance at 30 June 2025		**107,750**

(o) Trade and other payables

	31 December 2025	30 June 2025
	$	$
Current		
Trade payables	644,236	108,434
Payable to Newmont Exploration	193,883	210,714
Other payables	231,003	96,595
	1,069,122	**415,743**
Accruals	121,451	72,757
	1,190,573	**488,500**
Non-current		
Other payables	27,712	-
	27,712	**-**

(p) Lease Liability

	31 December 2025 $	30 June 2025 $
Current lease liability	27,059	66,696
Non-current lease liability	-	-
	27,059	**66,696**

(q) Dividends

No dividends were paid by the Company during the interim period to 31 December 2025 (31 December 2024: $Nil).

(r) Commitments

Exploration

In order to maintain current rights of tenure to exploration tenements, the Group is required to perform minimum exploration work to meet the minimum expenditure requirements specified by the New South Wales Government. These obligations are subject to renegotiation when application for a mining lease is made and at other times.

No minimum exploration work is specified by the New South Wales Government to maintain current rights of tenure to exploration tenements. The Group applies an activity-based expenditure approach for the exploration tenements and has no committed expenditure.

(s) Segment Reporting

Business and geographical segments

The results and financial position of the Group's single operating segment are prepared on a basis consistent with Australian Accounting Standards and no additional disclosures in relation to the revenues, profit or loss, assets and liabilities and other material items have been made. Entity-wide disclosures in relation to the Group's product and services and geographical areas are detailed below.

Products and services

The Group has been involved in the acquisition and exploration of gold and copper projects in the prospective New South Wales (**NSW**) Lachlan Fold Belt (**LFB**) since 2017.

Geographical Areas

The Group's exploration activities are located solely in Australia.

(t) Contingent Liabilities

There are no contingent liabilities at 31 December 2025 (31 December 2024: $Nil); excepting,

1. as Earth AI satisfied the condition of a qualifying intercept, a contingent liability commenced 9 August 2024 when Earth AI was granted a 3% revenue royalty from any mineral or metallic product extracted and recovered under the Fontenoy Project's exploration licence sub-block within which the discovery was made; and

2. a 1.5% net smelter royalty granted on the Thomson Project to Red Hill Minerals. The royalty is capped, as there is the option to buy-back at any stage, with a $6 million buyback. The Company has the right to buy back the royalty as follows:
    a. As to half of the royalty for $2 million at any time; and
    b. As to the balance for $4 million at any time thereafter.

(u) Subsequent Events

There are no matters or circumstances that have arisen since the end of the period which significantly affected, or may significantly affect, the operations of the Group, the results of these operations or the Group's state of affairs in future financial periods, excepting:

Exercise of Options (LGMO's)

At 31 December 2025, the Company had 31,869,685 listed options outstanding, each with an exercise price of $0.205 and expiring 22 January 2026 ("LGMO's"). As announced on 22 January 2026, the LGMO's were fully underwritten on 22 January 2026, before their expiry date.

During the period 1 January 2026 to 30 January 2026, when the underwriting agreement ended, all 31,869,685 listed options were exercised or underwritten to raise $6,533,285 before capital raising costs.

2. KEY MANAGEMENT PERSONNEL DISCLOSURES

(a) Transactions with Key Management Personnel

The following key management personnel transaction expenses for salaries and fees were made with the Group on normal terms and conditions, and in the ordinary course of business:

	Note	31 December 2025 $	31 December 2024 $
Cash remuneration			
Short term benefits		326,794	311,287
Post employment benefits		112,440	112,440
	1 (f)	**439,234**	**423,727**

NOTES TO THE INTERIM FINANCIAL STATEMENTS

3. OTHER DISCLOSURES

Loss Per Share

Basic earnings or loss per share (**EPS**) is calculated by dividing the net profit or loss attributable to members of the parent entity for the interim period, after excluding any costs of servicing equity (other than ordinary shares and converting preference shares classified as ordinary shares for EPS calculation purposes), by the weighted average number of ordinary shares of the Company, adjusted for any bonus issue.

Diluted EPS is calculated by dividing the basic EPS earnings, adjusted by the after-tax effect of financial costs associated with dilutive ordinary shares and the effect on revenues and expenses of conversion to ordinary shares associated with dilutive potential ordinary shares, by the weighted average number of ordinary and dilutive potential ordinary shares adjusted for any bonus issue.

The calculation of basic and diluted losses per share for the interim period ended 31 December 2025 was based on the net loss attributable to ordinary shareholders of $835,115 (2024: $1,030,892) and a weighted average number of ordinary shares outstanding during the interim period ended 31 December 2025 of 165,612,772 ordinary shares (basic and diluted) (31 December 2024: 107,378,034 ordinary shares basic and diluted) , calculated as follows:

	31 December 2025 $	31 December 2024 $
Loss for the interim period attributable to ordinary shareholders	835,113	1,030,892

Weighted average number of ordinary shares

	2025 Cents	2024 Cents
Loss per share – basic and diluted	(0.50)	(0.96)

68,897,412 potential shares were excluded from the calculation of diluted earnings per share because they are antidilutive for the interim period ended 31 December 2025 (2024: 23,235,645) as the Group is in a loss position.

END OF NOTES

DIRECTORS' DECLARATION

In the opinion of the directors of Legacy Minerals Holdings Limited:

(a) the condensed consolidated financial statements and notes set out on pages 31 to 45 are in accordance with the *Corporations Act 2001,* including:

i. giving a true and fair view of the Group's financial position as at 31 December 2025 and of its performance for the interim period 1 July 2025 to 31 December 2025; and

ii. complying with Australian Accounting Standards *AASB 134 Interim Financial Reporting* and the *Corporations Regulations 2001*; and

(b) there are reasonable grounds to believe that the Group will be able to pay its debts as and when they become due and payable.

Signed in accordance with a resolution of the directors:

Dr David Carland
Chairman
Sydney
13 March 2026

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To the Board of Directors of Legacy Minerals Holdings Limited

Auditor's Independence Declaration under section 307C of the *Corporations Act 2001*

As lead audit director for the review of the interim financial statements of Legacy Minerals Holdings Limited for the financial half year ended 31 December 2025, I declare that to the best of my knowledge and belief, there have been no contraventions of:

(a) the auditor independence requirements of the *Corporations Act 2001* in relation to the review; and

(b) any applicable code of professional conduct in relation to the review.

Yours sincerely

Nexia Sydney Audit Pty Ltd

Stephen Fisher
Director

Date: 13 March 2026

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INDEPENDENT AUDITOR'S REVIEW REPORT TO THE MEMBERS OF LEGACY MINERALS HOLDINGS LIMITED

Report on the Half-Year Financial Report

Conclusion

We have reviewed the accompanying half-year financial report of Legacy Minerals Holdings Limited (the Company and its subsidiaries ("the Group")), which comprises the Condensed Statement of Financial Position as at 31 December 2025, the Condensed Statement of Profit or Loss and Other Comprehensive Income, Condensed Statement of Changes in Equity and Condensed Statement of Cash Flows for the half-year ended on that date, notes comprising a summary of material accounting policies and other explanatory information, and the Directors' Declaration.

Based on our review, which is not an audit, we have not become aware of any matter that makes us believe that the half-year financial report of the Group is not in accordance with the *Corporations Act 2001* including:

a) giving a true and fair view of the Group's financial position as at 31 December 2025 and of its performance for the half-year ended on that date; and

b) complying with Australian Accounting Standard AASB 134 *Interim Financial Reporting* and the *Corporations Regulations 2001.*

Basis for Conclusion

We conducted our review in accordance with ASRE 2410 *Review of a Financial Report Performed by the Independent Auditor of the Entity*. Our responsibilities are further described in the Auditor's Responsibilities for the Review of the Financial Report section of our report. We are independent of the Group in accordance with the auditor independence requirements of the *Corporations Act 2001* and the ethical requirements of the Accounting Professional & Ethical Standards Board's APES 110 *Code of Ethics for Professional Accountants (including Independence Standards)* (the Code) that are relevant to our audit of the annual financial report in Australia. We have also fulfilled our other ethical responsibilities in accordance with the Code.

We confirm that the independence declaration required by the *Corporations Act 2001* which has been given to the directors of the Company, would be in the same terms if given to the directors as at the time of this auditor's review report.

Responsibility of the Directors for the Financial Report

The directors of the Company are responsible for the preparation of the half-year financial report that gives a true and fair view in accordance with Australian Accounting Standards and the *Corporations Act 2001* and for such internal control as the directors determine is necessary to enable the preparation of the half-year financial report that is free from material misstatement, whether due to fraud or error.

Auditor's Responsibility for the Review of the Financial Report

Our responsibility is to express a conclusion on the half-year financial report based on our review. ASRE 2410 requires us to conclude whether we have become aware of any matter that makes us believe that the half-year financial report is not in accordance with the *Corporations Act 2001* including giving a true and fair view of the Company's financial position as at 31 December 2025 and its performance for the half-year ended on that date, and complying with Accounting Standard AASB 134 *Interim Financial Reporting* and the *Corporations Regulations 2001*.

A review of a half-year financial report consists of making enquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Australian Auditing Standards and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Nexia Sydney Audit Pty Ltd

Stephen Fisher
Director

Dated: 13 March 2026

Sydney

APPENDIX A: MINERAL RESOURCES

Mt Carrington AgEq Mineral Resource (See ASX Release LGM dated 13 March 2025 for additional information)[xxxi]

Prospect	Classification	Resource Tonnes and Grade							Contained Metal					
		Tonnes (Kt)	Au (g/t)	Ag (g/t)	Cu%	Pb%	Zn%	AgEq (g/t)	Au (Koz)	Ag (Koz)	Cu (kt)	Pb (kt)	Zn (kt)	AgEq (Koz)
Strauss	Indicated	2,818	1.1	3.1	0.09	0.07	0.6	149	98	281	3	2	16	13,500
	Inferred	2,026	1	2	0.08	0.04	0.4	130	63	129	2	1	9	8,468
Kylo	Indicated	2,842	1.1	2.1	0.07	0.05	0.4	138	103	191	2	1	11	12,609
	Inferred	2,081	0.6	3.8	0.11	0.06	0.6	101	40	251	2	1	13	6,757
Guy Bell	Inferred	2,512	0.7	2.3	0.16	0.08	0.6	117	58	188	4	2	15	9,449
Carrington	Inferred	2,236	0.5	5.6	0.14	0.08	0.2	83	33	403	3	2	4	5,967
Red Rock	Inferred	8,605	0.5	7.4	0.04	0.12	0.49	84	144	2046	3	10	43	23,239
Lady Hampden	Indicated	2,136	0.71	62	0.01	0.03	0.07	124	49	4251	0	1	2	8,516
	Inferred	2,125	0.74	35	0.01	0.04	0.08	100	51	2388	0	1	2	6,832
Silver King	Indicated	469	0.12	80	0.01	0.03	0.07	93	2	1200	0	0	0	1,402
	Inferred	106	0.05	53	0.01	0.02	0.05	60	0	180	0	0	0	204
Lead Block	Inferred	215	0.21	44	0.01	0.03	0.08	66	2	307	0	0	0	456
White Rock	Indicated	3,135	0.05	66	0.02	0.22	0.73	104	5	6629	1	7	23	10,482
	Inferred	1,051	0.08	37	0.02	0.16	0.62	72	3	1258	0	2	7	2,433
White Rock North	Inferred	2,039	0.05	70	0.01	0.14	0.11	83	4	4592	0	3	2	5,441
Total		34,396						104.7	653	24,294	20	33	146	115,756

The preceding statements of Mineral Resources conform to the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (JORC Code) 2012 Edition. All tonnages reported are dry metric tonnes. Minor differences may occur due to rounding to appropriate significant figures. For White Rock & White Rock North. AgEq calculated using the formula: AgEq = Ag + 84.0712xAu + 93.2167xCu + 36.0156xZn + 27.0117xPb and Recoveries applied are 72% (Au), 71.7% (Ag), 66% (Cu), 85% (Zn) and 85% (Pb). For Kylo, Strauss, & Red Rock AgEq calculated using the formula: AgEq = Ag + 101.417xAu + 125.477xCu + 35.4288xZn + 28.23323xPb and Recoveries applied are 83.1% (Au), 68.6% (Ag), 85% (Cu), 80% (Zn) and 85% (Pb).For Lady Hampden, Silver King, and Lead Block, AgEq calculated using the formula: AgEq = Ag + 82.4186xAu + 63.0108xCu + 27.0046xZn + 21.5193xPb and Recoveries applied are 88.6% (Au), 90% (Ag), 56% (Cu), 80% (Zn) and 85% (Pb). AgEq formula calculated using silver price of $43/oz, gold price of $3600/oz, copper price of $14000/t, zinc price of $4200/t and the lead price of $3150/t (all AUD). In the opinion of the Company, all elements included in the metal equivalent calculation have a reasonable potential to be sold and recovered based on current market conditions and metallurgical test work up to 2017

Mt NiCo Young Mineral Resource (See ASX Release LGM dated 1 July 2025 for additional information)[xxxii]

Table 2: Nico Young Inferred Mineral Resource at 0.6% and 1.0% Ni equivalent cut-off grade

Prospect	Tonnes (Mt)	Ni grade (%)	Co grade (%)	Contained Ni (kt)	Contained Co (kt)
0.6% Ni equiv. cut-off					
Ardnaree	53.6	0.66	0.05	355.6	24.6
Thuddungra	114.3	0.56	0.06	641.1	72.0
Total Nico Young	**167.8**	**0.59**	**0.06**	**996.7**	**96.6**
Including higher grade mineralisation at 1.0% Ni Equiv. cut-off					
Ardnaree	14.5	0.88	0.07	127.6	10.3
Thuddungra	27.9	0.76	0.10	211.2	27.7
Total Nico Young	**42.5**	**0.80**	**0.09**	**338.8**	**38.0**

The preceding statements of Mineral Resources conform to the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (JORC Code) 2012 Edition. All tonnages reported are dry metric tonnes. Minor differences may occur due to rounding to appropriate significant figures

ENDNOTES

[i] ASX Release LGM, 12 December 2025, *New Silver Targets and Drill Approvals at Mt Carrington*

[ii] Cracow Mining Staff, Worsley M R, Golding S D 1990 - Golden Plateau Gold deposits: in Hughes F E (Ed.), 1990 Geology of the Mineral Deposits of Australia & Papua New Guinea The AusIMM, Melbourne Mono 14, v2 pp 1509-1514.

[iii] Fredrik Sahlström, Paul Dirks, Zhaoshan Chang, Antonio Arribas, Isaac Corral, Matthew Obiri-Yeboah, Chris Hall; The Paleozoic Mount Carlton Deposit, Bowen Basin, Northeast Australia: Shallow High-Sulfidation Epithermal Au-Ag-Cu Mineralization Formed During Rifting. Economic Geology 2018; 113 (8): 1733–1767. doi: https://doi.org/10.5382/econgeo.2018.4611

[iv] Geochemistry And Hydrothermal Alteration At The Mount Rawdon Gold Deposit ,Ned Howard, Evolution Mining Limited,.2015

[v] ASX Release LGM, 25 August 2025, *Drilling Approval and New Targets at Mt Carrington Project*

[vi] ASX Release LGM, 30 January 2026, *Silver-Gold-Copper Drilling Update at Mt Carrington*

[vii] ASX Release RIO, 20 February 2025, Reserves and Resources - Supporting Information and Table 1s

Winu Total Mineral Resource (Indicated and Inferred):

Tonnage (Mt)	**% Cu Grade**	**Au (g/t)**	**Ag (g/t)**
741	0.4%	0.33	2.20

[viii] Greatland Gold, 28 February 2024, Presentation *Building a platform for growth*

Greatland Gold Total Mineral Resource (Indicated and Inferred):

Tonnage (Mt)	**% Cu Grade**	**Au (g/t)**
131	0.21%	1.7

[ix] ASX Release LGM, 13 October 2025, *Rio Tinto and LGM enter into agreement on Thomson Project*

[x] ASX Release LGM, 19 June 2025, *First Drilling Campaign at Thomson Complete*

[xi] ASX Release LGM, 19 March 2025, *Drilling Underway of Large Gold-Copper Targets at Thomson*

[xii] ASX Release LGm, 14 August 2025, *Thomson Drilling Assays and Further Drilling Planned*

[xiii] ASX Release LGM, 3 April 2025, *Significant Intrusion-Related Gold Confirmed at Thomson Project*

[xiv] ASX Release LGM, 1 July 2025, *NiCo Young Mineral Resource Estimate Review*

[xv] ASX Release LGM, 14 Oct 2025, *NiCo Young Update and Cobalt Blue MoU*

[xvi] .*LGM retains 100% ownership of Bauloora Gold-Silver Project*

[xvii] ASX Release LGM, 15 October 2025, *LGM retains 100% ownership of Bauloora Gold-Silver Project*

[xviii] ASX Release LGM, 16 October 2024, *120m at 0.3gt PGE drill hit and JV Signed at Fontenoy*

[xix] ASX Release LGM, 21 November 2024, *Drill results grow Palladium-Platinum Discovery at Fontenoy*

[xx] ASX Release LGM, 22 July 2025, *Major 10,000m platinum-copper-gold drill campaign underway*

[xxi] ASX Release LGM, 21 November 2024, *Palladium-Platinum Discovery Continues to Grow at Fontenoy*

[xxii] ASX Release LGM, 19 August 2024, *Helix Resources to Farm-in to Legacys Central Cobar Project*

[xxiii] ASX Release LGM, 10 October 2025, *Central Cobar Farm In Update*

[xxiv] Company's Prospectus dated 28 July 2021 lodged 9 September 2021 (ASX: LGM)

[xxv] ASX Release LGM, 28 April 2025, *Amendment - Release 17 April 2025*

[xxvi] 1992 Newcrest Mining Limited (R00001533) License 3137 Goondah.

[xxvii] ASX Release LGM, 10 October 2024, *Gold and Silver Soil Anomalies Identified at Black Range*

[xxviii] Newcrest Mining Annual Mineral Resources and Ore Reserves Statement 17 February 2022.

[xxix] ASX Release LGM, 25 May 2025, *Drilling Underway Across Generative Projects and New JV*

[xxx] ASX Release LGM, 14 October 2024, *New Copper-Gold Prospects Defined at Crystal Hill, Rockley*

[xxxi] ASX Release LGM, 13 March 2025, *New Drake Resource of 0.8Moz Gold-Eq and 35Moz Silver-Eq*

[xxxii] ASX Release LGM, 13 March 2025, *New Drake Resource of 0.8Moz Gold-Eq and 35Moz Silver-Eq*