

12 March 2026

ASX Announcement

Notice Under Section 708A(5)(e) of the Corporations Act 2001 (Cth)

Regener8 Resources NL (ASX: R8R) (**Regener8** or the **Company**) gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**).

The Company advises that, as detailed in the Appendix 2A dated 12 March 2026, it has issued a total of 8,000,000 fully paid ordinary shares in the Company for \$0.10 per share to professional and sophisticated investors under a placement announced on 5 March 2026 (**Placement Shares**). The Placement Shares were issued today without disclosure to investors under section 708A(5) of the Corporations Act.

The Corporations Act restricts the on-sale of securities issued without disclosure unless the sale is exempt under section 708 or section 708A of the Corporations Act. Through the release of this Cleansing Notice, a sale of the Placement Shares noted above will fall within the exemption in section 708(5) of the Corporations Act and they will be able to be traded immediately.

For the purposes of section 708(6) of the Corporations Act, the Company gives notice that:

1. The Placement Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act and without a prospectus being prepared for the Shares.
2. As a disclosing entity, Regener8 is subject to regular reporting and disclosure obligations.
3. As at the date of the issue of the Placement Shares:
 - a) Regener8 has complied with the provisions of Chapter 2M of the Corporations Act as they apply to Regener8;
 - b) Regener8 has complied with sections 674 and 674A of the Corporations Act as they apply to Regener8; and
 - c) there is no "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed under section 708A(6)(e) of the Corporations Act.

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