

12 March 2026

Small Shareholder Buyback Facility

Farm Pride Foods Ltd (ASX: FRM) ('**FRM**' or '**the Company**') announces that it has established a small shareholding buyback facility (**Buyback Facility**) for shareholders whose holding of fully paid ordinary shares in the Company (**Shares**) has a market value of less than A\$500 (being less than a marketable parcel as defined in the ASX Listing Rules) (Small Parcel) and whose registered address is in Australia and New Zealand (**Eligible Shareholder**). The Buyback Facility will allow Eligible Shareholders to realise the value of their Shares cost effectively, while also assisting the Company to reduce the costs associated with servicing smaller shareholdings.

The Company has established the Buyback Facility for the following reasons:

- To give holders of a Small Parcel (less than A\$500 total) the opportunity to sell their shareholding without incurring brokerage or handling costs which, in proportion to the value of their investment, may otherwise render a sale transaction unattractive or uneconomic.
- To reduce the expense and administration involved in maintaining shareholders with small shareholdings. Based on the Company's Share price on 11 March 2026 (**Record Date**) of A\$0.24, the Company has approximately 531 shareholders holding a Small Parcel, which is approximately 40% of the total number of shareholders of the Company.

The Company will bear all costs associated with the Buyback Facility.

Buyback Facility

Shareholders who at 7.00pm (Melbourne time) on the Record Date held Shares with a market value less than A\$500 (that is a parcel of 2,083 or less Shares based on a closing Share price of A\$0.24 on the Record Date) and who are residents in Australia or New Zealand (**Eligible Shareholder**), will receive a letter from the Company, in the form attached to this announcement, together with a Share Retention Form. The letter to be sent to Eligible Shareholders explains that, unless the shareholder notifies the Company that they wish to retain their Small Parcel by submitting a completed Share Retention Form, or they hold more than 2,083 Shares on the Buyback Facility closing date (being Tuesday 28 April 2026) (**Closing Date**), which is the date that is 6 weeks from the date on which the letter in the form attached to this announcement is deemed served), their Small Parcel will be bought back by the Company, and the proceeds remitted to them free from brokerage and handling fees.

An Eligible Shareholder who holds a Small Parcel and wants to retain their Shares must return a completed Share Retention Form or make their own arrangements so that they hold a marketable parcel by the Closing Date.

If no action is taken by an Eligible Shareholder, FRM will buy back the Shares at a price which is equal to the 5 day Volume Weighted Average Price (VWAP) prior to and including the Closing Date. Funds from the buyback will be paid to the relevant shareholder's nominated bank account or sent via cheque, as applicable, within 10 business days of the Closing Date. Any tax consequences from the buyback of the Small Parcel will be the respective shareholder's responsibility. All Shares bought back under the Buyback Facility will be cancelled.

Key Dates

Below are the Key Dates for the Buyback Facility:

Record Date	Wednesday 11 March 2026
Announcement Date	Thursday 12 March 2026
Documents mailed to all Eligible Shareholders who hold a Small Parcel on the Record Date	Monday 16 March 2026
Services of documents deemed under constitution	Tuesday 17 March 2026
Buyback Facility Opening Date	Tuesday 17 March 2026
Buyback Facility Closing Date (last day for return of the Share Retention Form)	Tuesday 28 April 2026
Payment of proceeds to participating Eligible Shareholders under the Buyback Facility	No later than 10 business days after the Closing Date

Documentation in the form attached to this announcement in relation to the Buyback Facility will shortly be sent to all Eligible Shareholders.

If shareholders have any questions in relation to the Buyback Facility, please contact the Company Secretary on +61 3 9959 9888.

Ends -

This announcement has been authorised by the Board of Farm Pride Foods Ltd.

Contact details

Mr Justin Mouchacca
Company Secretary

T 61 3 9798 9207
E companysecretary@farmpride.com.au

About Farm Pride (FRM)

Farm Pride is a leading ASX listed vertically integrated egg company that farms, processes and markets a range of egg and egg related products. FRM continues to develop its farming business to meet the markets evolving requirement for cage free eggs. FRM maintains strong relationships in the supermarket channel and with industrial food manufacturers. FRM is also committed to maintaining the highest level of environmental, social and corporate governance responsibility and is the only egg company in Australia to manufacture its own egg cartons using recycled newsprint and cardboard. For more information, visit FRM's website.

Farm Pride Foods Ltd.
ABN: 42 080 590 030

551 Chandler Rd Keysborough
VIC 3173 Australia

1800 OZ EGGS
farmpride.com.au



16 March 2026

Dear Shareholder

Small Shareholding Buyback Facility

As you may be aware, Farm Pride Foods Ltd (ASX: FRM) ('**FRM**' or '**the Company**') has announced that it proposes to implement a procedure for shareholders to have holdings of fully paid ordinary shares (**Shares**) that are valued at less than \$500 in aggregate (being less than a marketable parcel under the ASX Listing Rules) (**Small Parcel**) bought back by the Company through a small shareholder buyback facility (**Buyback Facility**) based on the Company's Share price on 11 March 2026 (**Record Date**).

The Company has a large percentage (approximately 40%) of shareholders holding a Small Parcel. While the Company values each of its shareholders, it is conscious that holders of Small Parcels have limited opportunities to realise their Shares in a cost effective manner. In addition, through the buyback of Small Parcels the Company will significantly reduce its administration and share registry costs.

The price at which Small Parcels will be bought back by the Company is the 5 day Volume Weighted Average Price of Shares (VWAP) prior to and including the closing date of Tuesday, 28 April 2026 (**Closing Date**).

The Company has announced a Record Date of 7:00pm (Melbourne time) on Wednesday, 11 March 2026 to determine those shareholders who hold a Small Parcel. Based on the price of Shares at the close of trading on 11 March 2026 (**Record Date**), being \$0.24, a holding of 2,083 Shares or less will constitute a Small Parcel.

As a shareholder who holds a Small Parcel as at the Record Date and who is resident in Australia or New Zealand (**Eligible Shareholder**), you are eligible to have your Small Parcel bought back by the Company under the procedure described in this letter. The advantage to you with the Company buying back your Shares as described in this letter is that the Company will bear all transaction costs, including brokerage, associated with the buyback.

You have six (6) weeks from the date of this letter to elect whether to allow the Company to buy-back your Small Parcel. Please be aware that you are not obliged to sell your Small Parcel Shares under this procedure; the choice is entirely up to you. However, if you **DO NOT** wish the Company to buy back your Small Parcel Shares, you **MUST** notify the Company immediately by completing and returning the enclosed Share Retention Form (**Form**) to the address noted on the Form, so that it is received by the Company's share registry, Computershare Investor Services Pty Limited by no later than 5.00pm (Melbourne time) on the Closing Date. Alternatively, you can increase your holding of Shares by purchasing more Shares on market so that your holding is greater than a marketable parcel by the Closing Date. You may also aggregate your multiple holdings to avoid them being sold. To do this please contact Computershare on 1300 850 505 (within Australia) or +61 3 9415 4000 (outside Australia). If, at the closing date the value of your Shares has increased so that you no longer have a Small Parcel, due to an increase in the price of the Shares then your Shares will not be sold.

If you **DO NOT** return the completed Form by the Closing Date and you still hold a Small Parcel on that date, your Shares will be bought back by the Company.

If no action is taken by an Eligible Shareholder, FRM will buy back the Shares constituting the Small Parcel at the price which is equal to the 5 day Volume Weighted Average Price (**VWAP**) prior to and including the Closing Date. Funds from the buyback will be paid via direct credit to the relevant shareholder's nominated bank account at an Australian financial institution or otherwise via cheque in Australian dollars mailed to the address you have registered with Computershare, as applicable, within 10 business days of the Closing Date. You will also receive documentation detailing the number of your shares bought back and the amount of proceeds remitted to you. Any tax consequences from the buyback of the Small Parcel will be the respective shareholder's responsibility. All Shares bought back under the Buyback Facility will be cancelled.

If you wish to have your Shares bought back, you do not need to take any further action.

By not taking any action by the Closing Date, you acknowledge and accept that if your Shares are in a CHES Holding as at the Closing Date, the Company may move those Shares to an Issuer Sponsored Holding or a certified holding without further notice.



Farm Pride Foods Ltd.
ABN: 42 080 590 030

551 Chandler Rd Keysborough
VIC 3173 Australia

1800 OZ EGGS
farmpride.com.au



Eligible Shareholders should check and update their bank account details to receive the proceeds from the buyback of the Small Parcel Holding via direct credit and can do so through the share registry website at the following link: www.investorcentre.com/au.

Any payment to you will be made in Australian dollars. If the share registry does not have the correct bank account details for a shareholder at the Closing Date, the Company will mail the proceeds out to the relevant shareholders whose Shares are bought back via a cheque payment unless your registered address is in New Zealand. If your registered address is in New Zealand, payment will be made via direct credit only and payment will be withheld until bank account details have been provided.

THIS IS AN IMPORTANT DOCUMENT. IF YOU ARE IN ANY DOUBT AS TO HOW TO DEAL WITH IT THEN YOU SHOULD CONSULT YOUR LEGAL, FINANCIAL OR OTHER PROFESSIONAL ADVISER.

Key Dates

Below are the Key Dates for the Buyback Facility:

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Buyback Facility Opening Date	Tuesday 17 March 2026
Buyback Facility Closing Date (last day for return of the Share Retention Form)	Tuesday 28 April 2026
Payment of proceeds to participating Eligible Shareholders under the Buyback Facility	No later than 10 business days after the Closing Date

If shareholders have any questions in relation to the buyback of Small Parcels please contact the Company Secretary on +61 3 9959 9888.

The Company does not provide any recommendation or advice as to whether you should sell or retain your shares.

THIS IS AN IMPORTANT DOCUMENT. IF YOU ARE IN ANY DOUBT AS TO HOW TO DEAL WITH IT THEN YOU SHOULD CONSULT YOUR LEGAL, FINANCIAL OR OTHER PROFESSIONAL ADVISER.

Yours Sincerely

A handwritten signature in black ink, appearing to read "Justin", is written over a thin horizontal line.

Justin Mouchacca
Company Secretary





ABN 42 080 590 030

000003 FRM
SAMPLE HOLDINGS PTY LTD
UNIT 13
1 SAMPLE STREET
SAMPLE CITY NSW 2100

Return your Form to the Company's share registry:

By Mail:
Computershare Investor Services Pty Limited
GPO Box 52
Melbourne Victoria 3001
Australia

By Email:
corpactprocessing@computershare.com.au

For all enquiries:

Phone:
The Company Secretary +61 3 9959 9888

Share Retention Form

If you wish to retain your shares, your form must be received by 5:00pm (Melbourne time) Tuesday, 28 April 2026

This is an important document that requires your immediate attention. It can only be used in relation to the shareholding represented by the details printed overleaf. If you are in doubt about how to deal with this form, please contact your financial or other professional adviser.

Step 1: Shareholding Details

Use this form if you wish to retain your shares in Farm Pride Foods Limited. If you have recently bought or sold shares your shareholding may differ from that shown. If you have already sold all your shares in Farm Pride Foods Limited, do not complete or return this form. If you have more than one shareholding on Farm Pride Foods Limited's register and you do not wish to sell your shares under the Small Shareholding Buyback Facility, you should consider consolidating them. For further advice on how to do this, contact Computershare Investor Services Pty Limited on 1300 850 505 or +61 3 9415 4000.

Please check the details provided and update your address via www.investorcentre.com if any of the details are incorrect.

If you have a CHESS sponsored shareholding, please contact your Controlling Participant to notify a change of address.

Step 2: Signing Instructions

Individual: Where the shareholding is in one name, the shareholder must sign.

Joint Shareholding: Where the shareholding is in more than one name, all of the shareholders must sign.

Power of Attorney: Where signing as Power of Attorney (POA), you must attach an original certified copy of the POA to this form.

Companies: Where the shareholding is in the name of a Company, this form must be signed in accordance with the Corporations Act, either as:

- a Sole Director and Sole Company Secretary OR a Sole Director (if no Company Secretary exists), OR
two Directors, OR
a Director and Secretary.

Overseas Companies: Where the shareholding is in the name of an Overseas company (companies incorporated outside Australia) the form must be signed as above, or documentation must be provided showing that the company can sign in an alternate manner.

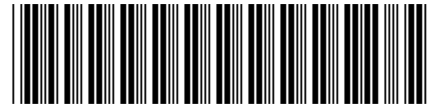
Deceased Estate: Where the shareholding is in the name of a deceased estate, all executors must sign; and a certified copy or original, of the required documentation must accompany this form. Details of the documentation required can be found by searching "deceased estates" on our website www.computershare.com or by calling Computershare Investor Services Pty Limited on 1300 850 505 or +61 3 9415 4000. If the shareholding is in more than one name the surviving shareholder may sign the form and return it together with a certified copy of the death certificate of the other joint shareholder.

Step 3: Contact Details

Entering contact details is not compulsory, but will assist us if we need to contact you.

Turn over to complete the form ->

Farm Pride Foods Limited Share Retention Form



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COY

STEP 1

Shareholding Details

SAMPLE HOLDINGS PTY LTD
UNIT 13
1 SAMPLE STREET
SAMPLE CITY NSW 2100



Change of address. If incorrect, mark this box and make the correction in the space to the left. Shareholders sponsored by a broker (reference number commences with 'X') should advise their broker of any changes.

Shares held as at 7:00pm (Melbourne time) on
Wednesday, 11 March 2026:

For your security keep your SRN/
HIN confidential.

STEP 2

Signature of Shareholder(s)

This section must be completed.

By signing and returning this form, in accordance with the requirements set out in 'Step 2: Signing Instructions' overleaf, I/we confirm that I/we understand that my/our **SHARES WILL NOT BE BOUGHT BACK** under the Small Shareholding Buyback Facility.

Individual or Shareholder 1

Sole Director and Sole Company Secretary/
Sole Director (cross out titles as applicable)

Shareholder 2

Director

Shareholder 3

Director/Company Secretary
(cross out titles as applicable)

STEP 3

Contact Details

Contact
Name

Contact
Daytime
Telephone

Date / /

Email

Address

Privacy Notice

The personal information you provide on this form is collected by Computershare Investor Services Pty Limited (CIS), as registrar for the securities issuers (the issuer), for the purpose of maintaining registers of securityholders, facilitating distribution payments and other corporate actions and communications. In addition, the issuer may authorise us on their behalf to send you marketing material or include such material in a corporate communication. You may elect not to receive marketing material by contacting CIS using the details provided above or emailing privacy@computershare.com.au. We may be required to collect your personal information under the Corporations Act 2001 (Cth) and ASX Settlement Operating Rules. We may disclose your personal information to our related bodies corporate and to other individuals or companies who assist us in supplying our services or who perform functions on our behalf, to the issuer for whom we maintain securities registers or to third parties upon direction by the issuer where related to the issuer's administration of your securityholding, or as otherwise required or authorised by law. Some of these recipients may be located outside Australia, including in the following countries: Canada, India, New Zealand, the Philippines, the United Kingdom and the United States of America. For further details, including how to access and correct your personal information, and information on our privacy complaints handling procedure, please contact our Privacy Officer at privacy@computershare.com.au or see our Privacy Policy at <http://www.computershare.com/au>.