



Announcement Summary

Entity name

TERRA CRITICAL MINERALS LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday March 12, 2026

The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

Placement of Options Entitlements Offer shortfall announced to ASX on 28/11/25.
The Options Entitlements Offer Results was announced to ASX on 23/12/25

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
T92OA	OPTION EXPIRING 29-DEC-2030	36,862,654	12/03/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TERRA CRITICAL MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

650774253

1.3 ASX issuer code

T92

1.4 The announcement is

New announcement

1.5 Date of this announcement

12/3/2026



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

No

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Placement of Options Entitlements Offer shortfall announced to ASX on 28/11/25.
The Options Entitlements Offer Results was announced to ASX on 23/12/25

2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

The publication of a +disclosure document or +PDS for the +securities to be quoted



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class

ASX +security code and description

T92OA : OPTION EXPIRING 29-DEC-2030

Issue date

12/3/2026

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

36,862,654

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.01000000

Any other information the entity wishes to provide about the +securities to be quoted

Placement of Options Entitlements Offer shortfall.

The purpose(s) for which the entity is issuing the securities

To raise additional working capital



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
T92 : ORDINARY FULLY PAID	148,365,546
T92OA : OPTION EXPIRING 29-DEC-2030	58,630,058

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
T92AE : OPTION EXPIRING 01-NOV-2026 EX \$0.15	15,401,786
T92AG : PERFORMANCE RIGHTS	3,000,000
T92AF : OPTION EXPIRING 31-DEC-2026 EX \$0.09	65,645,500



Part 5 - Other Listing Rule requirements

5.1 Are the securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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