

ASX Announcement

March 12, 2026

Titomic Investor Day in Huntsville Alabama

HUNTSVILLE, AL – Titomic Limited (ASX: TTT), a global leader in cold spray additive manufacturing utilizing its Titomic Kinetic Fusion™ technology, is pleased to announce it hosted investors and community leaders for its Investor Day on Wednesday, March 11, at its corporate headquarters in Huntsville, Alabama. The event provided attendees with an inside look at Titomic’s operations, technology, and long-term growth strategy in the United States.

Titomic’s Investor Day reflected the company’s continued commitment to transparency, collaboration, and strengthening relationships with investors and the Huntsville community.



Figure 1: Visitors at Titomic HQ

Attached you will find the investor presentation and a recording of the event will be uploaded within the next 24 hours on the Titomic website. <https://titomic.com/tid2026/>

The day began with a tour of Titomic’s Huntsville headquarters, where investors and guests had the opportunity to see the company’s advanced cold spray additive manufacturing technology in action. Leadership and technical experts guided visitors through the facility, highlighting Titomic’s manufacturing capabilities and its expanding role in aerospace, defense, and industrial applications.

Following the headquarters tour, attendees gathered at the U.S. Space & Rocket Center for a sit-down discussion with Titomic leadership. The conversation focused on the company’s strategic vision, ongoing partnerships, and the growing demand for high-performance additive manufacturing solutions. The session also allowed investors and community leaders to engage directly with company executives and ask questions about Titomic’s future plans.

Guests concluded the day with a tour of the U.S. Space & Rocket Center, one of Huntsville’s most iconic institutions and a symbol of the region’s deep roots in aerospace innovation.

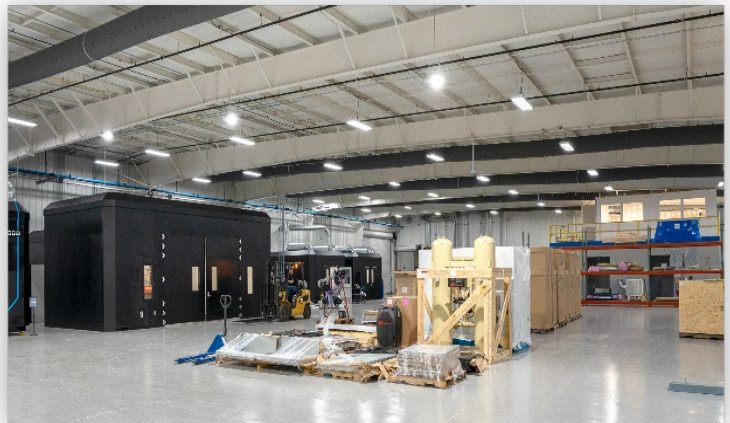


Figure 2: Titomic USA Facility, Huntsville AL

This announcement has been authorized for release by Titomic’s Board of Directors.

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Sign up to our Investor Hub via investors.titomic.com

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ABOUT TITOMIC LIMITED

Titomic Limited (ASX: TTT) is a leading American manufacturing company specializing in large integrated solutions for industrial-scale metal additive manufacturing, coating, and repairs using its patented kinetic fusion cold spray (Titomic Kinetic Fusion™) technology. Titomic Kinetic Fusion™ cold spray solutions provide OEM production and R&D services to the global Aerospace, Defense, Shipbuilding, Oil & Gas, Mining and Automotive industries. Titomic also offers global sales and support for all its Titomic Kinetic Fusion™ cold spray AM activities from its Huntsville, Alabama Head Office, as well as through local presence in the Australia and Europe. Titomic delivers competitive advantages in metal additive manufacturing at every stage in the product value chain. For more information, please visit www.titomic.com.

FORWARD LOOKING STATEMENTS

Certain statements made in this release are forward-looking statements and are based on Titomic's current expectations, estimates and projections. Words such as "anticipates", "expects", "intends", "plans", "believes", "seeks", "estimates", "guidance" and similar expressions are intended to identify forward-looking statements. Although Titomic believes the forward-looking statements are based on reasonable assumptions, they are subject to certain risks and uncertainties, some of which are beyond Titomic's control, including those risks or uncertainties inherent in the process of both developing and commercializing technology. As a result, actual results could materially differ from those expressed or forecasted in the forward-looking statements. The forward-looking statements made in this release relate only to events as of the date on which the statements are made. Titomic will not undertake any obligation to release publicly any revisions or updates to these forward-looking statements to reflect events, circumstances or unanticipated events occurring after the date of this release except as required by law or by any appropriate regulatory authority.

Investor Day Presentation

MARCH 11, 2026 | HUNTSVILLE, ALABAMA



Dag W.R. Strømme

EXECUTIVE CHAIR OF THE BOARD



Our Three Pillars for Success

Team

The Foundation

- Grounded in Experience
- Relevant Expertise
- Commercial and Technical Excellence
- Global Team

Strategy

The Roadmap

- Clear Path to Value Creation
- Manufacturing: Qualification → LRIP → Scaled Production
- Repair: Long Term Service and Supply Agreement
- Competitive Moat

Investors

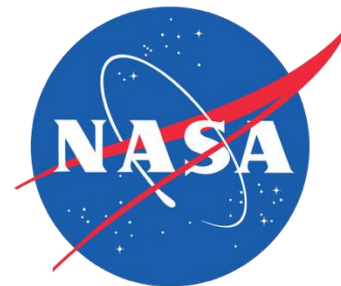
Our Lifeblood

- Clear Alignment of Interest
- Commercial Revenue Growth
- Cash Flow Focus
- Non Dilutive Funding



The Road to Industrial Production

TITOMIC EVOLUTION



**“We are no longer proving Cold Spray works.
We are industrializing it.”**



It Takes a Village



Dag W.R. Strømme
EXECUTIVE CHAIR OF
THE BOARD



Jim Simpson
CEO & MANAGING
DIRECTOR



Dr. Patti Dare
PRESIDENT, USA



Honorable Chris Myers
PRESIDENT, EMEA



Aude Vignelles
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Lt Gen Trey Obering
NON-EXEC. DIRECTOR



Andy Hauption
STRATEGY
ADVISORY GROUP



Michael Kirkpatrick
STRATEGY ADVISORY
GROUP



**Honorable Mira
Ricardel**
IND. NON-EXEC. DIRECTOR



Titomic – Redomiciling to the U.S.

Titomic has commenced planning activities to redomicile to the U.S. by end 2026

Key Steps

- Appoint global advisory team (in progress)
- Establish U.S. HeadCo (new Titomic Group parent)
- Scheme of Arrangement – Shareholder approval
- Scheme of Arrangement – Court approval
- Execution (shares cease trading and CDIs commence trading)
- The Board anticipates a U.S. Listing to follow sometime after the successful redomicile



Enterprise Position & 5-Year Revenue Framework

JIM SIMPSON | CEO + MANAGING PARTNER



TKF™ LONG HOSE SYSTEM

MINIMIZE
DOWNTIME



MINIMIZE
PRODUCTION

TKF™ LONG
HOSE

TKF™ THROUGH HOLE

TITOMIC



Rebuild
worn or damaged
through holes

From Demonstration to Industrial Production

Research → Demonstration → Qualification → Production

2025–2027 = Qualification



Production inflection

2025 – Proof & Technical Validation

2026 – Qualification Unlock Year

2027 – Production Conversion Year

Primary enterprise risk: conversion velocity



Technology Adoption Lifecycle

PHASE I Demonstration

2025

- Engineering Sows
- Pilot Programs
- Low-margin Validation Work



PHASE II Qualification & LRIP

2026

- AS9100 Certification
- DNV Maritime Approval
- TKF™-3250 Operational
- Funded Qualification Programs



PHASE III Production Conversion

2027

- Multi-year Contracts
- Depot Insertion
- Hypersonic Platform Adoption



PHASE IV Recurring Enterprise Scale

2028+

- ≥60% Recurring Revenue Mix
- Multi-prime Embedded Programs
- International Replication

EBITDA inflection occurs when Phase III begins.



Three Primary Demand Drivers

TITOMIC REVENUE ANCHORS

Production at Rate

HIGH THROUGHPUT

- Army Armament Case (~\$75M Potential)
- Hypersonic Structural Components
- Aerospace Pressure Vessels

Sustainment & Repair

RECURRING REVENUE

- Navy Corrosion Repair
- Maritime MRO
- Energy Infrastructure Repair

Strategic Programs

PLATFORM INTEGRATION

- Lockheed Hypersonic Programs
- Northrop Propulsion Systems
- NASA Propulsion & Space Structures
- AUKUS Submarine Supply Chain

Two anchors materially change enterprise economics



Five-Year Enterprise Pathway

Operational Unlocks

- AS9100 Aerospace Certification
- DNV Maritime Qualification
- TKF™ 3250 Production Readiness
- Powder Cost \leq \$35/Kg
- Yield \geq 85%
- Statistical QA Acceptance

Financial Pathway

2026

\geq \$20M Receipts
Bridge Year
Qualification Conversion

2027

2+ Production Anchor Active
Revenue Acceleration
EBITDA Positive Inflection

2028–2030

\geq 60% Recurring Revenue Mix
Stabilized Cash Flow
Reduced Volatility

\$50M Annualized Revenue = Operational Self-sufficiency Threshold



From Demand Signals to Production-Scale Manufacturing

Demand Anchors

PROGRAMS DRIVING ADOPTION

DEFENSE PRODUCTION

- Hypersonic Structures
- Aerospace Pressure Vessels
- Rocket Engines

Sustainment Markets

- Navy Corrosion Repair
- Maritime MRO
- Energy Infrastructure Repair



Qualification Gates

OPERATIONAL UNLOCK MILESTONES

- AS9100 Certification
- DNV Maritime Approval
- TKF™ 3250 Operational
- Funded Qualification Programs
- DD254 Security Clearance



Production Scale

ENTERPRISE CONVERSION PHASE

- Multi-year Contracts
- Depot Insertion
- Hypersonic Platform Adoption
- Expanded User Universe



Financial Outcome

- ≥60% Recurring Revenue Mix
- Multi-prime Embedded Programs
- International Replication



Lt Gen Trey Obering

STRATEGY ADVISORY GROUP



Global Missile Production vs Western Manufacturing Capacity

2015 - 2035

Global Missiles Required

vs

Global Missiles Produced

- *Global Missile Inventory Growth*
- *Western Production Capacity*
- *Required Surge Capacity*

GAP – Industrial bottleneck

"Strategic defense demand is outpacing production infrastructure."



Missile System Production Bottlenecks

MANUFACTURING & METALLURGY = DOMINANT CONSTRAINT

Design → Materials → Manufacturing → Integration

Bottleneck
Materials
Casting & Forging
Machining
Thermal Structures



Constraint
Specialty Alloys
Long-Lead Time
High Scrap
Complex Fabrication



Where Cold Spray Fits in Missile Manufacturing

TRADITIONAL MANUFACTURING

Forging



Machining



Coating



Assembling

COLD SPRAY PATH

Powder



Deposition



Finish Machining

**50-80% Lead Time
Reduction**

Less Machining

**Distributed
Manufacturing**



Andy Hauptle

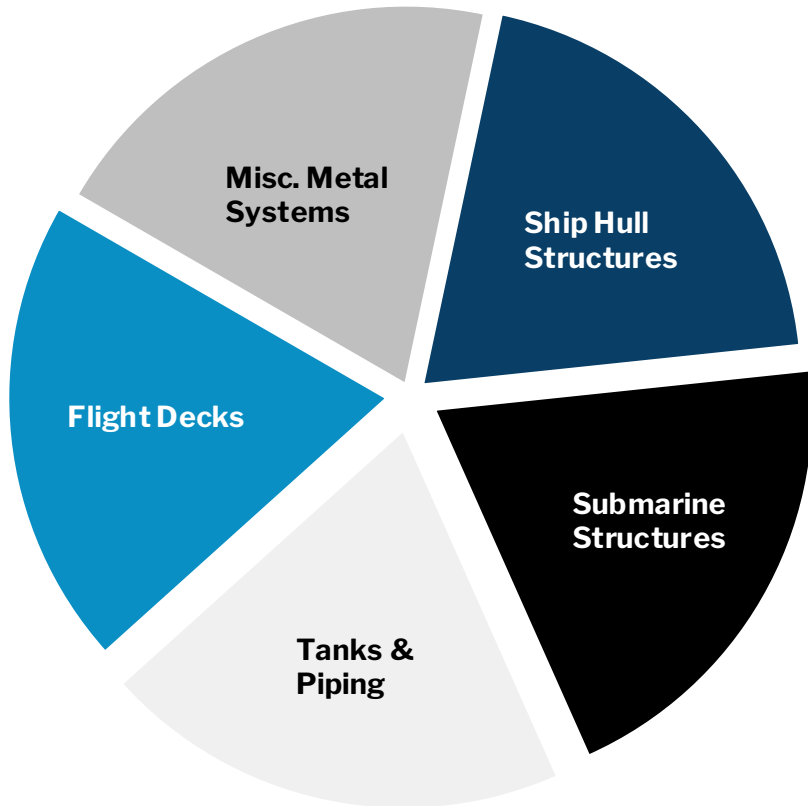
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Navy Corrosion Cost Breakdown

\$20.6B ANNUAL CORROSION SPENDING

Addressable Cold Spray



Navy Corrosion Examples



BEFORE/AFTER



BEFORE



AFTER



Dock Availability Impact

Cold Spray Repair → Reduction

Platform	Typical Dock Days	Corrosion Impact
Submarine	Baseline	+10–60 days
Destroyer	Baseline	+15–80 days



Sustainment Economics

PREDICTABLE SUSTAINMENT = OPERATIONAL READINESS

Lifecycle Cost Model

Traditional Repair

vs

Cold Spray Restoration

- Maintenance Cycles Reduced
- Lifecycle Cost Savings



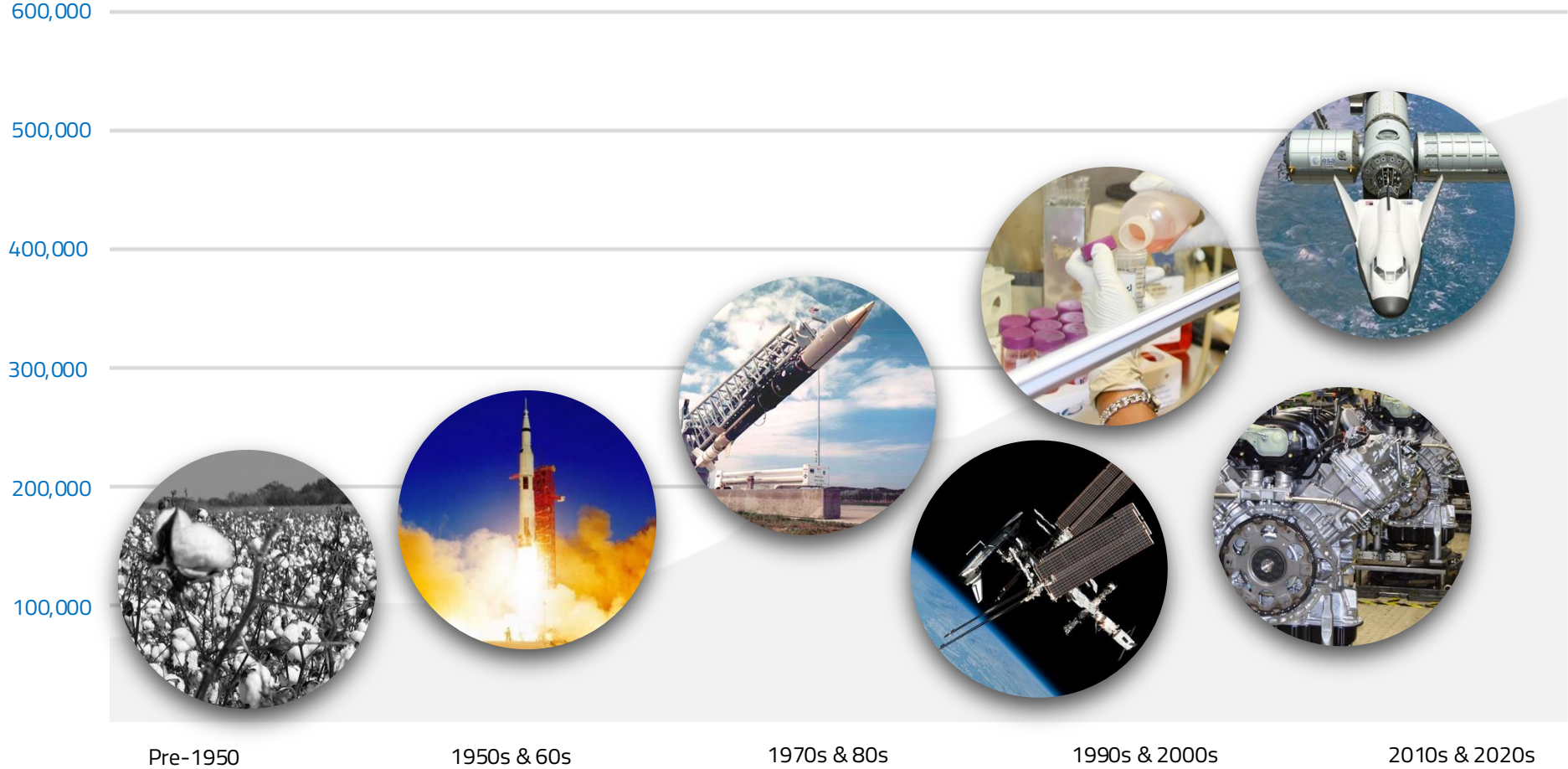
Michael Kirkpatrick

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Huntsville History of Innovation

HUNTSVILLE METRO POPULATION



Location, Location, Location



A SMART PLACE

- ✓ #1 In Engineering Workers
- ✓ Highest % Of Ph.D's Per Capita
- ✓ #3 In STEM Workers
- ✓ 5 Universities, 6,000+ Degrees
- ✓ 7 Colleges, 10,000+ Degrees
- ✓ 30,000 Post-secondary Students
- ✓ TOP 10 Places To Live in the USA



Huntsville Defense Ecosystem

~\$95+B

DEFENSE CONTRACTS/YEAR

STRATEGIC LOCATION AND INFRASTRUCTURE

- 90 Miles To Nashville And Birmingham
- Interstate 565 Spur To Interstate 65
- Norfolk Southern & CSX Rail Access
- Port Of Huntsville
- Huntsville International Airport

- 45,000 People Work On Redstone
- 26,000 Workers In Research Park
- 300+ Companies
- 2nd Largest Research Park In The US
- 60+ Years Of Innovation
- Hudsonalpha Institute For Biotechnology



Major Programs

- **Space Command**
 - Golden Dome
- **SDA – South**
 - Space Products
- **MDA**
 - ICBM Intercept
 - Hypersonic Defense
- **NASA**
 - Space Station
 - Space Launch System
 - Human Lander
 - Artemis
- **Prog Executive Fires**
 - Interceptors
 - Radars
 - Lasers
 - Missiles
 - Hypersonics
- **Prog Executive Air**
 - Helicopters
 - UAVs
- **Science & Tech Fires & Air**
- **Cyber & AI Research**
- **FBI**



Huntsville Defense Ecosystem



FEDERAL, STATE, LOCAL GOVERNMENT



Primes



SPACE COMMAND



Redstone Arsenal



MDA



Dr. Patti Dare

PRESIDENT, USA



The Initial Team of 3



OCTOBER 2024
**AUS Trip to See
Technology in Action**



NOVEMBER 2024
Congressional Visits

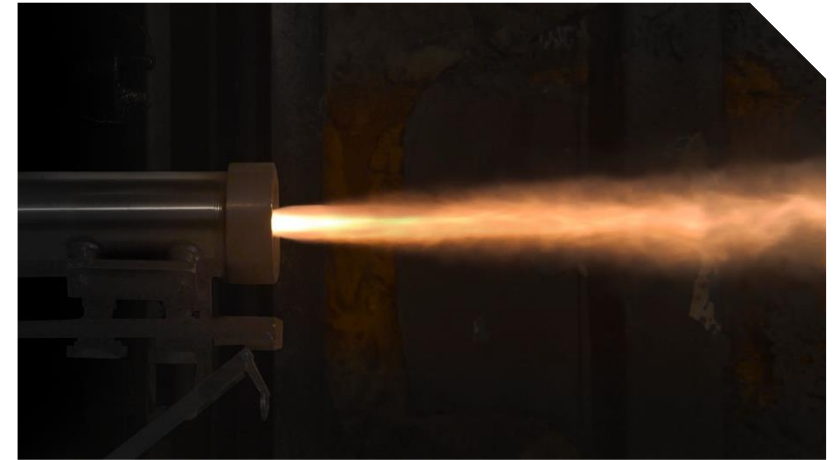


DECEMBER 2024
HSV Chamber Party



Taking the USA By Storm

- January 2025** | Initial Team Of 3 Employees
- May 2025** | Empty Factory
- April 2025** | NGC Contract Award
- June 2, 2025** | Initial Operating Capability
- August 2025** | Office Space
- August 2025** | NGC Components Delivered
- September 2025** | We Are On The Road
- October 2025** | Flawless Hot Fire
- December 2025** | Major Prime Contract Award
- February 2026** | NASA Space Act Received
- February 2026** | Machine Shop and Metrology Lab Complete
- February 2026** | AS9100 Audit Complete Without Any Findings
- March 2026** | Lobby Redesign



[Titomic Limited partners on 3D printed rocket components | Northrop Grumman posted on the topic | LinkedIn](#)

- | Over 10 in house demos per month spot lighting
- | VR goggle development



NASA Space Act Agreement: Strategic Validation & Technology Acceleration

Strategic Value

- Credibility
- Prime Contractor Signal
- Gov & Allied Adoption



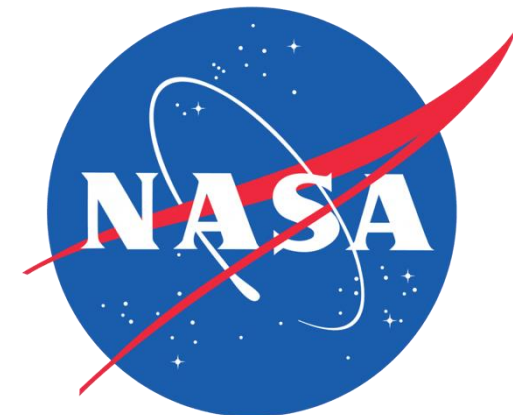
Technical Workstreams

- Pressure Vessels
- FSW Repair
- Radiation Coatings
- In-space Repair
- Hypersonic Systems



Business Impact

- Qualification Path
- Hypersonic Market
- Space Infrastructure
- Production Scaling



Our Target Customers

MAJOR PRIMES



POTENTIAL CUSTOMERS



UNIVERSITIES & RESEARCH INSTITUTIONS



GOVERNMENT ORGANIZATIONS



ORGANIZATIONS



STRATEGIC POWDER SUPPLIERS

Amaero, Oerlikon, IperionX, Velta, Carpenter, Metal Powder Works



WE ARE TITOMIC – GLOBAL VIDEO



TITOMIC PROPRIETARY • 2025

October 2025 | "FLAWLESS" HOTFIRE



NORTHROP GRUMMAN | Who We Are | What We Do | Careers | Search Newsroom

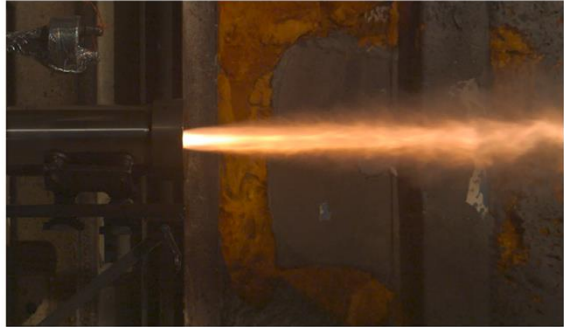
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SPACE

Northrop Grumman Collaborates to Rapidly Develop, Test Solid Rocket Motor Components

2 MIN READ
DECEMBER 1, 2025
TAGS: SRM, Motors, Rocket, Space

in x f yt tw



A static test fire of an additively manufactured pressure vessel for a solid rocket motor. (Photo Credit: Northrop Grumman)

PROMONTORY, Utah – Dec. 1, 2025 – (PHOTO RELEASE) In less than six months, Northrop Grumman (NYSE: NOC) and Titomic Limited designed and tested cold sprayed, additively manufactured metal components for solid rocket motors. With this collaboration, and other industry-leading initiatives such as the Solid Motor Annual Rocket Technology (SMART) Demo, Northrop Grumman is demonstrating and qualifying new processes, technologies and materials to rapidly advance solid rocket motor innovations for current and future production programs. Northrop Grumman has invested over \$1 billion in the past seven years to significantly increase production capacity for solid rocket motors and deliver with speed and at scale. To date, the company has delivered 1.3 million motors.

For more information about the SMART Demo program, please click [here](#).

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Mixed Reality | COLD SPRAY APPLICATION

DAMAGE ANALYSIS TO 3D DIGITAL REPAIR



Facility | BEFORE/AFTER



APRIL 2025



MARCH 2026



Honorable Mira Ricardel

INDEPENDENT NON-EXECUTIVE DIRECTOR



Washington Strategy

US government mobilizing capital to rebuild domestic manufacturing

EXIM Bank and OSC leading capacity-building efforts

Strengthening defense industrial base and infrastructure

Titomic's strategy aligned with policy priorities



Titomic Capital Strategy Framework

POLICY-ALIGNED CAPITAL STRATEGY

Technology Grants



Non-Dilutive Loans

EXIM / OSC



Defense Program Revenue



Production Scale

- Minimal dilution
- Manufacturing scale funding
- Export expansion



Non-Dilutive Financing Pathway

EXIM MMIA

Purpose

- Export-linked manufacturing expansion
- Production equipment acquisition
- Industrial infrastructure

Benefits

- Long-term debt
- Favorable rates
- Aligned with export growth

POTENTIAL SCALE
Up to ~\$50M financing

OFFICE OF STRATEGIC CAPITAL

Purpose

- Defense industrial base strengthening
- Critical technology financing
- DoW ecosystem integration

Benefits

- Non-dilutive funding pathways
- Program introductions
- Strategic validation



Capital Discipline vs Traditional Growth Model

INDUSTRIAL GROWTH WITHOUT EQUITY DILUTION

Traditional Growth	Titomic Strategy
Equity dilution	Non-dilutive financing
Speculative capital	Program-linked capital
R&D driven	Production driven
Tech narrative	Industrial scaling



