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12 March 2026

Embank Early Education Limited (ASX:EVO)

Embank Early Education Limited - Amendment to Form 604 (Notice of change of interests of substantial holder)

Embank Early Education Limited (ASX:EVO) ("**Embank**" or "**Company**") refers to the ASX announcement released at 9.11am on 12 March 2026.

Embank **attaches** an amended Notice of Change of Interests of Substantial Holder (**Form 604**) relating to its relevant interest in Mayfield Childcare Limited.

The attached form corrects the Form 604 lodged on both 6 March 2026 and 10 March 2026, which detailed the incorrect relevant interest.

This announcement has been authorised by the Embark Early Education Limited Board of Directors.

For enquiries, please contact:

Chris Scott

Chris Scott
Managing Director
Embank Early Education Limited
Email: chris.scott@embarkeducation.com.au

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder (amended)

To: Company Name/Scheme Mayfield Childcare Limited (MFD)

ACN/ARSN ACN 604 970 390

1. Details of substantial holder (1)

Name Embark Early Education Limited (EVO)

ACN/ARSN (if applicable) ACN 667 611 752

There was a change in the interests of the substantial holder on 3 March 2026, 4 March 2026, 5 March 2026

The previous notice was given to the company on 3 March 2026

The previous notice was dated 3 March 2026

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required and when now required, to give a substantial holding notice to the company or scheme are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary shares	19,919,787	26.41% (based on 75,424,609 shares on issue)	37,564,512	49.80% (based on 75,424,609 shares on issue)

3. Changes in relevant interests

Particulars of each change in, or change in the nature of a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
3 March 2026	Embark Early Education Limited	Increase in relevant interest as a result of acceptances of the takeover offer made by EVO, as set out in the Bidder's Statement dated 5 January 2026.	For 14,000 shares in MFD, the consideration to be paid is \$0.50 for each of those MFD shares. For 47,662 shares in MFD, the consideration to be paid is the issue of Shares in EVO - on the basis of 1 EVO share for every 1.24 MFD Share.	61,662 Ordinary Shares	61,662
3 March 2026	Embark Early Education Limited	Increase in relevant interest as a result of acceptances of the takeover offer made by EVO, as set out in the Bidder's Statement dated 5 January 2026.	For 920,000 shares in MFD, the consideration to be paid is \$0.50 for each of those MFD shares.	920,000 Ordinary Shares	920,000
4 March 2026	Embark Early Education Limited	Increase in relevant interest as a result of acceptances of the takeover offer made by EVO, as set out in the Bidder's Statement dated 5 January 2026.	For 163,976 shares in MFD, the consideration to be paid is \$0.50 for each of those MFD shares. For 762 shares in MFD, the consideration to be paid is the issue of Shares in EVO - on the basis of 1 EVO share for every 1.24 MFD Share.	164,738 Ordinary Shares	164,738

5 March 2026	Embark Early Education Limited	Increase in relevant interest as a result of acceptances of the takeover offer made by EVO, as set out in the Bidder's Statement dated 5 January 2026.	For 9,575,954 shares in MFD, the consideration to be paid is \$0.50 for each of those MFD shares. For 60,143 shares in MFD, the consideration to be paid is the issue of Shares in EVO - on the basis of 1 EVO share for every 1.24 MFD Share.	9,636,097 Ordinary Shares	9,636,097
5 March 2026	Embark Early Education Limited	Increase in relevant interest as a result of acceptances of the takeover offer made by EVO, as set out in the Bidder's Statement dated 5 January 2026.	For 6,862,228 shares in MFD, the consideration to be paid is \$0.50 for each of those MFD shares.	6,862,228 Ordinary Shares	6,862,228

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Embark Early Education Limited ACN 667 611 752 and its associates listed in Annexure A	Embark Early Education Limited ACN 667 611 752	Embark Early Education Limited ACN 667 611 752	Registered holder (in its own capacity)	37,564,512	49.80% (based on 75,424,609 shares on issue)

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Embark Early Education Limited ACN 667 611 752	Suite 102, M1 Connect, 120 Siganto Drive, Helensvale QLD 4212
All entities in Annexure A	See Annexure A

Signature

print name Chris Scott

Capacity: Director

sign here *chris scott* Date 12 March 2026

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. A corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.

- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) Any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Information in this guide is intended as a guide only. Please consult your accountant or solicitor for further advice.

Annexure A

This is Annexure A of 1 page referred to in the accompanying Form 604

print name

Chris Scott

capacity Director

sign here

chris scott

Date 12/03/2026

Associates

Name	Address
Evolve Early Education Pty Ltd ACN 633 167 503	Suite 102, M1 Connect, 120 Siganto Drive, Helensvale QLD 4212
Childcare Holdings Pty Ltd ACN 620 927 479	Suite 102, M1 Connect, 120 Siganto Drive, Helensvale QLD 4212