



CGN
RESOURCES

Major Strategic Gold Project - with Copper and Critical Metals Upside

Mining News Select

March 2026

ASX: CGR



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The information in this announcement that relates to Exploration Results for the Webb Project is based on, and fairly represents, information compiled by Mr Daniel Wholley, a Competent Person who is a Member of the Australian Institute Geoscientists (AIG). Mr Wholley is a fulltime employee of CGN Resources Limited. Mr Wholley has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration, and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the JORC Code. Mr Wholley consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

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Investment Highlights

Targeting a major discovery in Australia's new exploration frontier – West Arunta Region, Western Australia



TIER 1 LOCATIONS

386km² Gold Package Leonora District
Strategic 961km² holding in West Arunta
533km² covering base-metal rich Broadhurst Fm

EXPLORATION

High-quality geoscience generates high quality targets which lead to discovery

TARGETS

Multiple high-priority targets
Orogenic Au, IOCG (Cu + Au), Cu, REE, Nb and Ni.

CASH RUNWAY

Well funded with \$2.9m cash at bank (28/02/26) for high-impact exploration

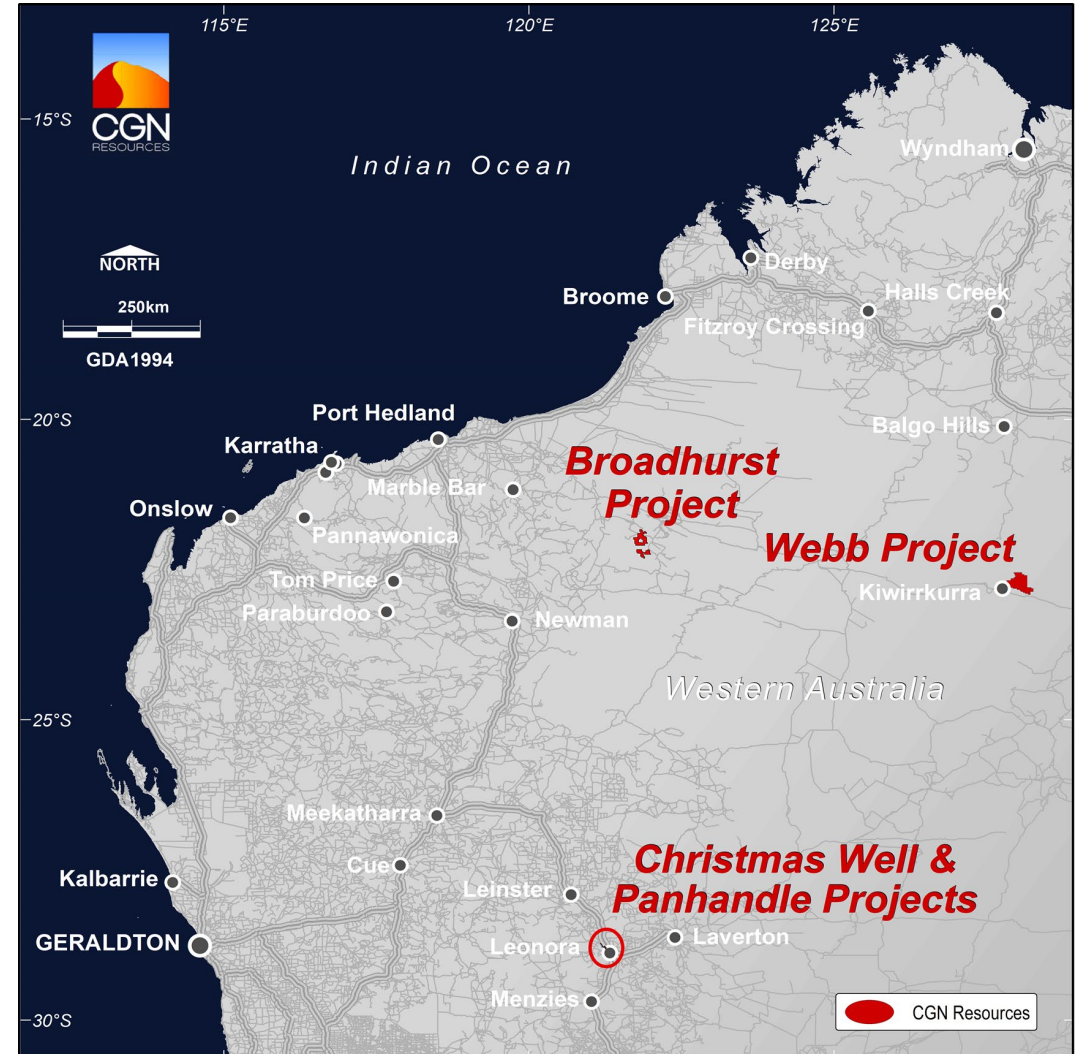


Figure 1. Project location Plan, Western Australia.

1. CGN Resources is an 92% JV partner with Meteoric Resources (ASX: MEI). If a party's interest is diluted to less than 5%, it will convert to a 1% gross sales royalty.

Corporate

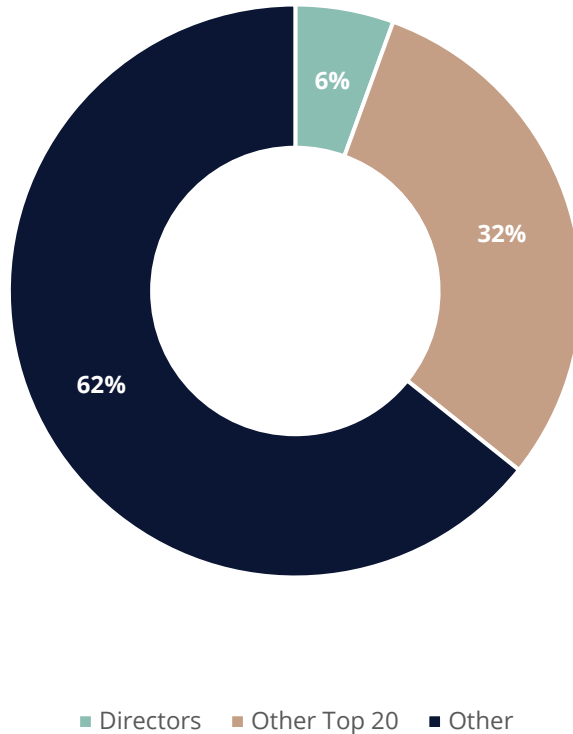
Experienced management to drive shareholder value creation through high-impact exploration



Capital Structure

Shares on Issue	110.2m
Share Price (08/03/26)	\$0.072
Options ¹	29.2m
Market Cap. (Undil.)	\$7.9m
Approx. Cash (28/02/26)	\$2.9m
EV (Undil.)	\$5m

Shareholders (Top 20 Hold 38%)



Directors



Darryl Harris
Non-Executive Chairman

Primary and secondary metallurgist, and company director.



Daniel (Stan) Wholley
Managing Director & Chief Executive Officer

Geologist and company director.



Grant Mooney
Non-Executive Director & Company Secretary

Accountant and compliance.

¹ Class 1: 4.2m Options (exercise 25c, expiry 30 Jun 2026)
Class 2: 8m Options (exercise 25c, expiry 31 Jul 2026)
Class 3: 4m Options (exercise 25c, expiry 16 Oct 2027)
Director & Management Options: 13m Options (exercise 25-35c, expiry 18 Aug 2026 to 21 Dec 2026)

**Leonora Projects –
A Major Project in a
Major Gold Province.**



Rare District-Scale Gold Position in the Heart of Leonora

Highly strategic tenure - highly prospective rocks



- **A Major Landholding** in the Leonora District similar in scale to Genesis and Vault strategically located between the two
- **Highly Strategic** gold project covering 386km² of highly prospective structure and stratigraphy
- Along strike from major operating mines **8Moz Gwalia deposit, 4Moz KOTH, 2Moz Ulysses**
- **Multiple high grade gold hits in drilling, historical workings** – walk up drilling targets
- **Multiple Untested Target Areas** with compelling geology and structures

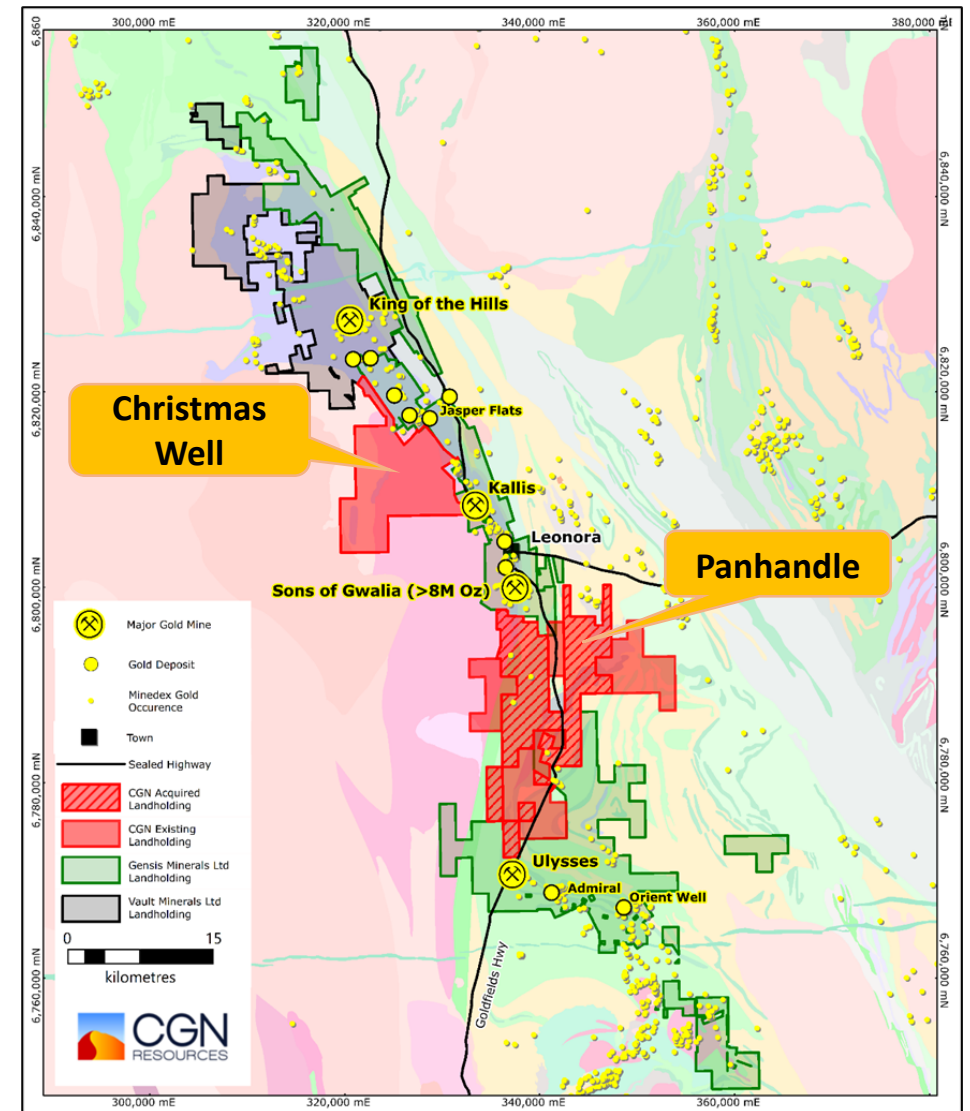


Figure 2. Consolidated Leonora project tenure over 1:500k geology

Christmas Well Walk-up Targets and Untested Potential

Gold in drilling and untested potential



- **Strategic Tenure:** Covers key geology hosting Gwalia, Tower Hill & Tarmoola
- **Prime Location:** Directly along strike from Kailis Mine, with parallel structures
- **Proven Gold Anomalies:** Exploration drilling shows multiple +1 g/t Au intercepts
- **Significant Upside:** Limited follow-up on known targets
- **Exploration Frontier:** Mafic/ultramafic units remain untested

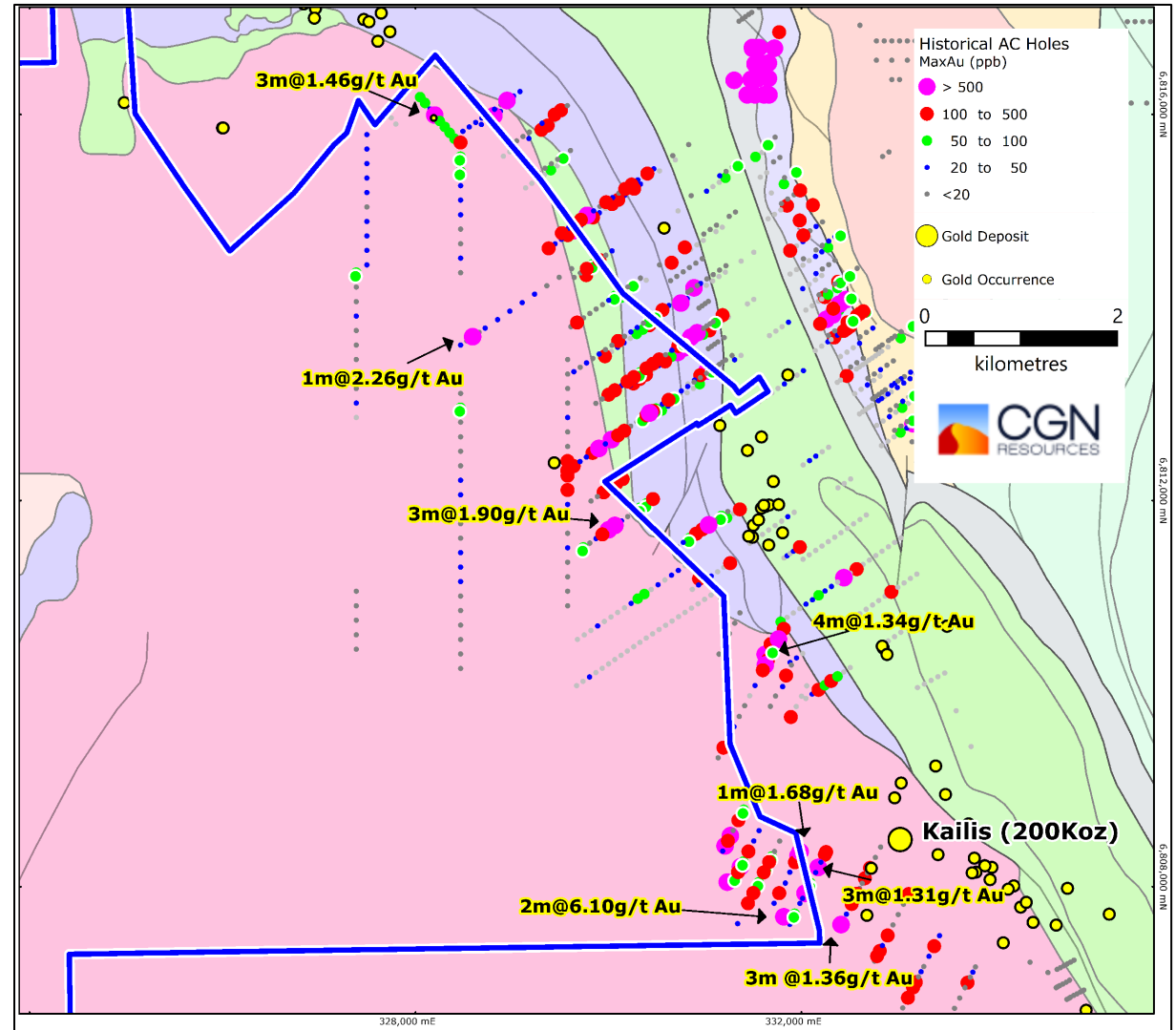


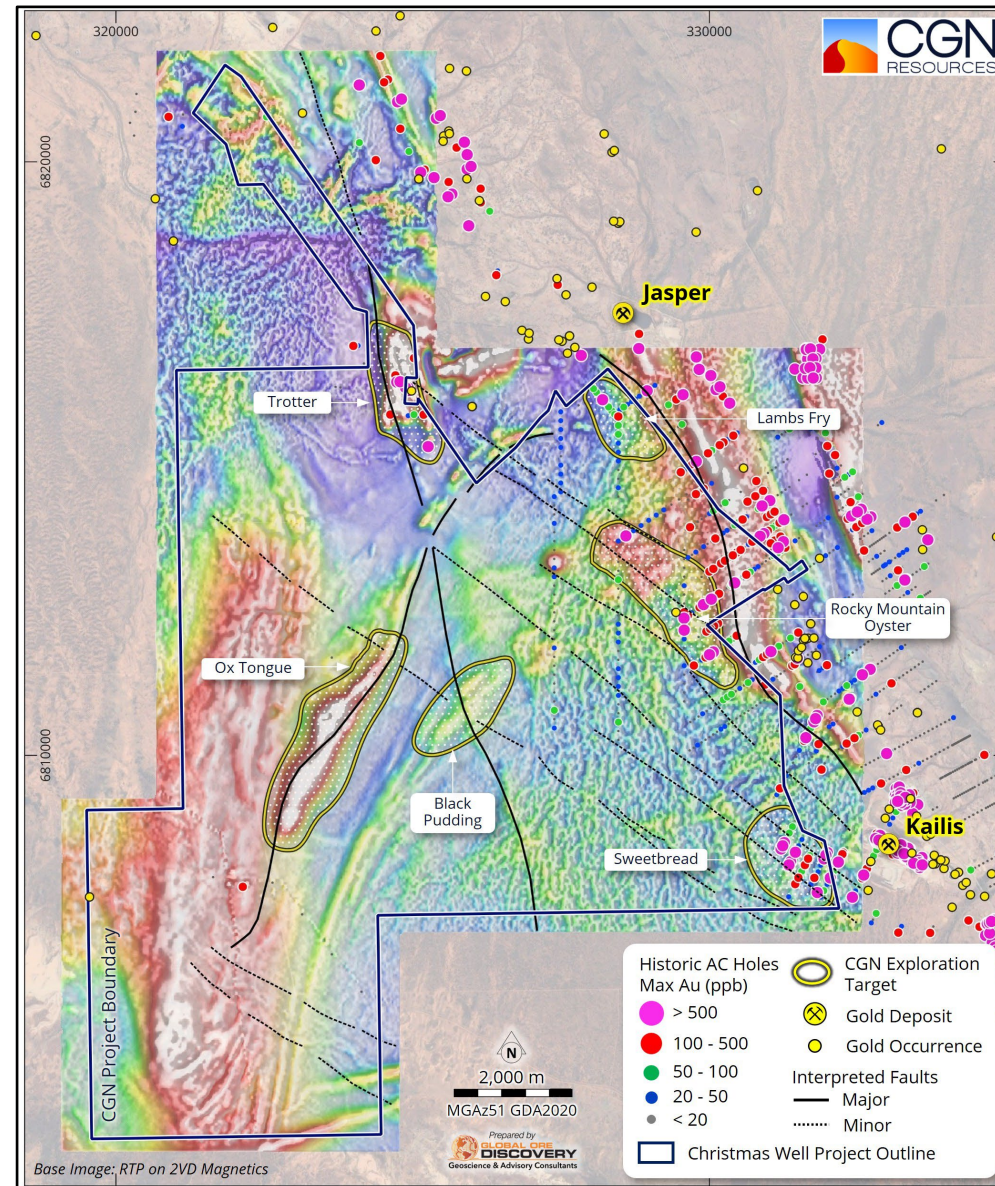
Figure 3. Christmas Well Historical hits In drilling over regional geology (see announcement 11/3/25)

Christmas Well Walk-up Targets and Untested Potential

Gold hits in drilling require follow-up



- **High-Priority Greenfield Targets:** Focused on buried green stone in western tenure
- **Untapped Potential:** Greenstone stratigraphy never drilled at Ox Tongue and Black Pudding
- **Strong Structural Upside:** Significant NW-trending mineralised structures at Sweetbread, Trotter and Rocky Mountain Oyster
- **Community Ready:** Access agreement signed with Native Title holders



Panhandle – High Grade Hits and Great Location

Gold hits in drilling require follow-up



- **Highly Prospective** - along strike from Gwalia and Ulysess mines
- **Multiple Gold Hits in Drilling** - high-grade results:
 - **3m @ 17.28 g/t gold** from 170m (Annapurna)
 - **3m @ 13.27 g/t gold** from 42m (Paradise North)
 - **12m @ 2.04 g/t gold** from 48m (Paradise North)
 - **9m @ 20.20 g/t gold** from 61m (Pelican)

(All intercepts >0.5 g/t Au, no internal dilution.)
- **Upside Potential:** 6% of holes deeper than 100m , 93% of tenure covered by transported material with limited exploration
- Same stratigraphy as active mining centers poorly tested under cover

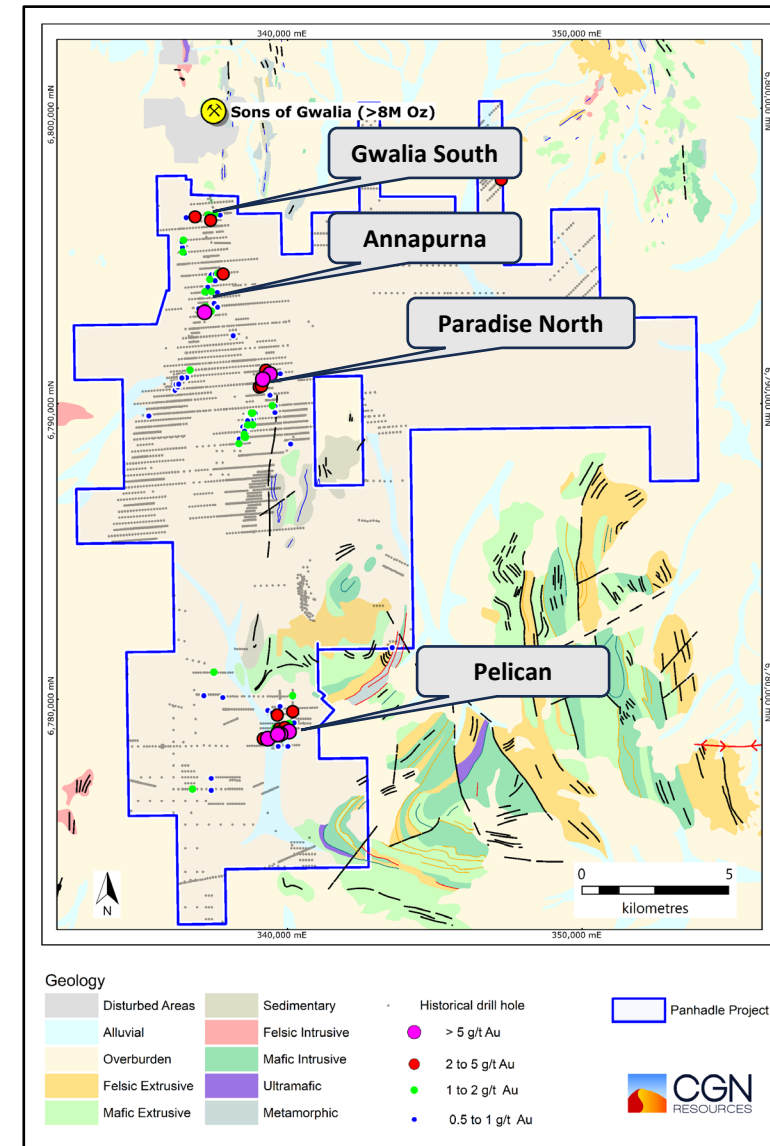


Figure 5. Regional gold trends and historical drilling over outcrop geology (announcement 3/3/26)

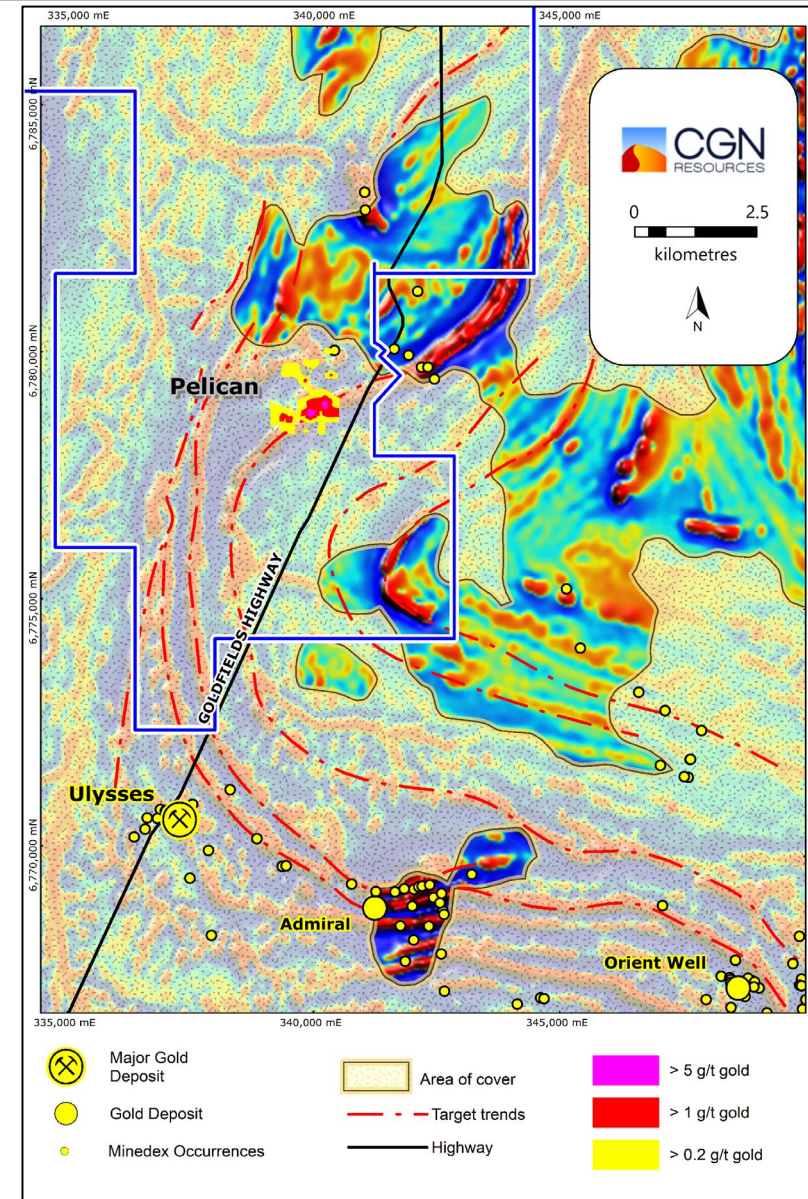
Panhandle – High Grade Hits and Great Location

Gold hits in drilling require follow-up



- **The same geology that hosts Ulysses, Admiral and Orient Well**
- **Pelican Target** high-grade results:
 - HWA37: **9m @ 20.20 g/t Au** from 61m
 - HWA37: **4m @ 1.17 g/t Au** from 72m
 - HWA38: **4m @ 1.74 g/t Au** from 51m
 - HWA38: **5m @ 2.20 g/t Au** from 56m
 - HWRC009: **5m @ 1.58 g/t Au** from 50m
 - HWA124: **4m @ 6.18 g/t Au** from 45m

(All intercepts >0.5 g/t Au, no internal dilution.)
- **Upside Potential:** Fertile host lithologies under cover poorly untested by drilling
- **Key Structures Identified:** to test along strike and at depth from known minerlisation



**Webb Project -
Hunting in elephant
country**



Highly Prospective Landholding

Those that dare to explore taste success

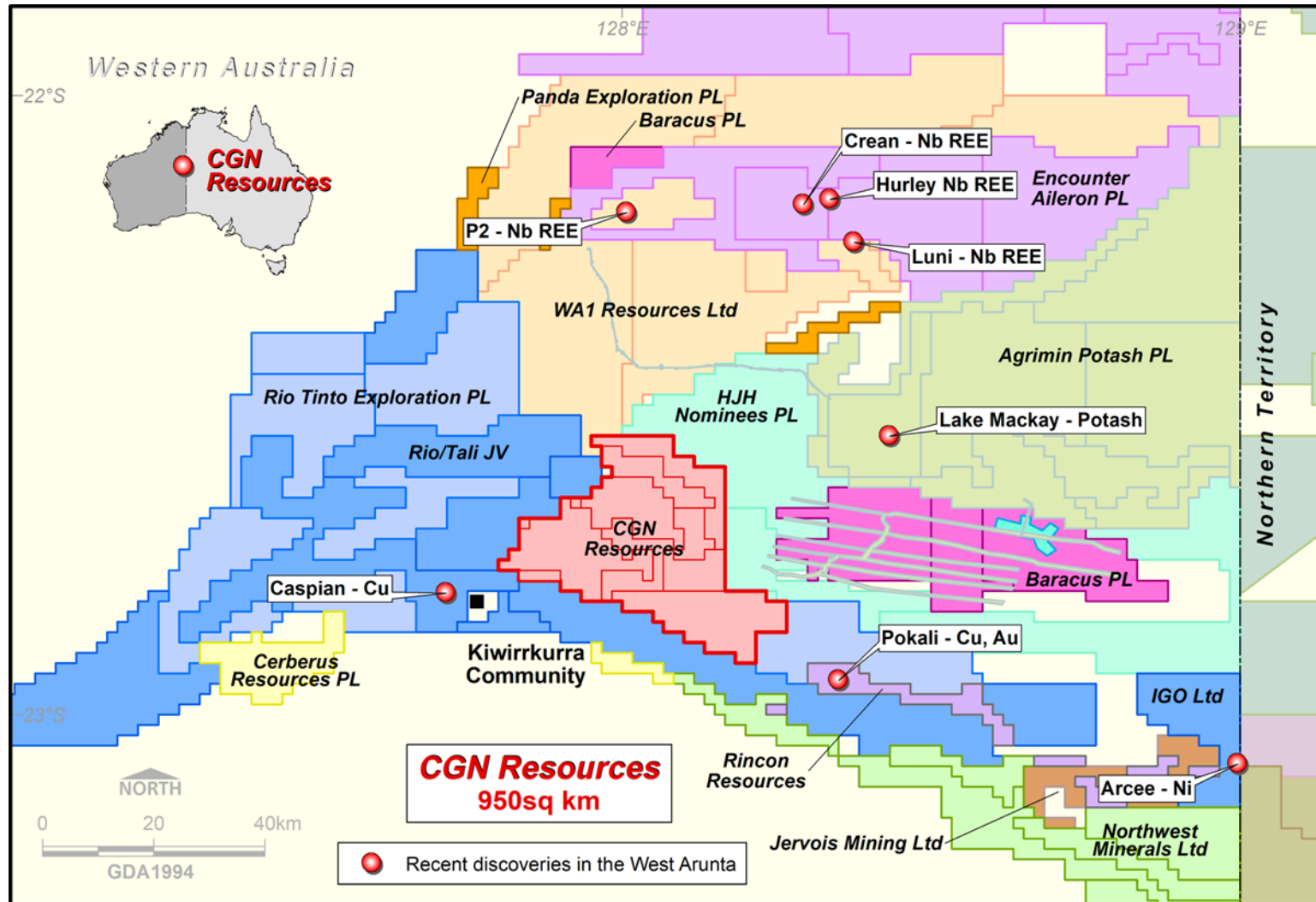


Figure 7: Webb Project tenement portfolio recent exploration success by neighbours.

Highly Successful Targeting

High-quality geoscience yields high quality results



Kandula

- Targets K1- K4 & K7 high amplitude gravity anomalies +/- magnetic anomalies **carbonatite / IOCG targets**
- Targets K5 and K6 potential magmatic nickel targets

Elmer

- **\$220k EIS Grant for E1 target.**
- High amplitude gravity anomalies in prospective structural positions
- E1 targets has coincident magnetic anomaly consistent with IOCG target
- Carbonatite potential at all three targets

Mahmud

- Gravity and magnetic IOCG/ Nb target
- On major structural corridor
- In untested southern section

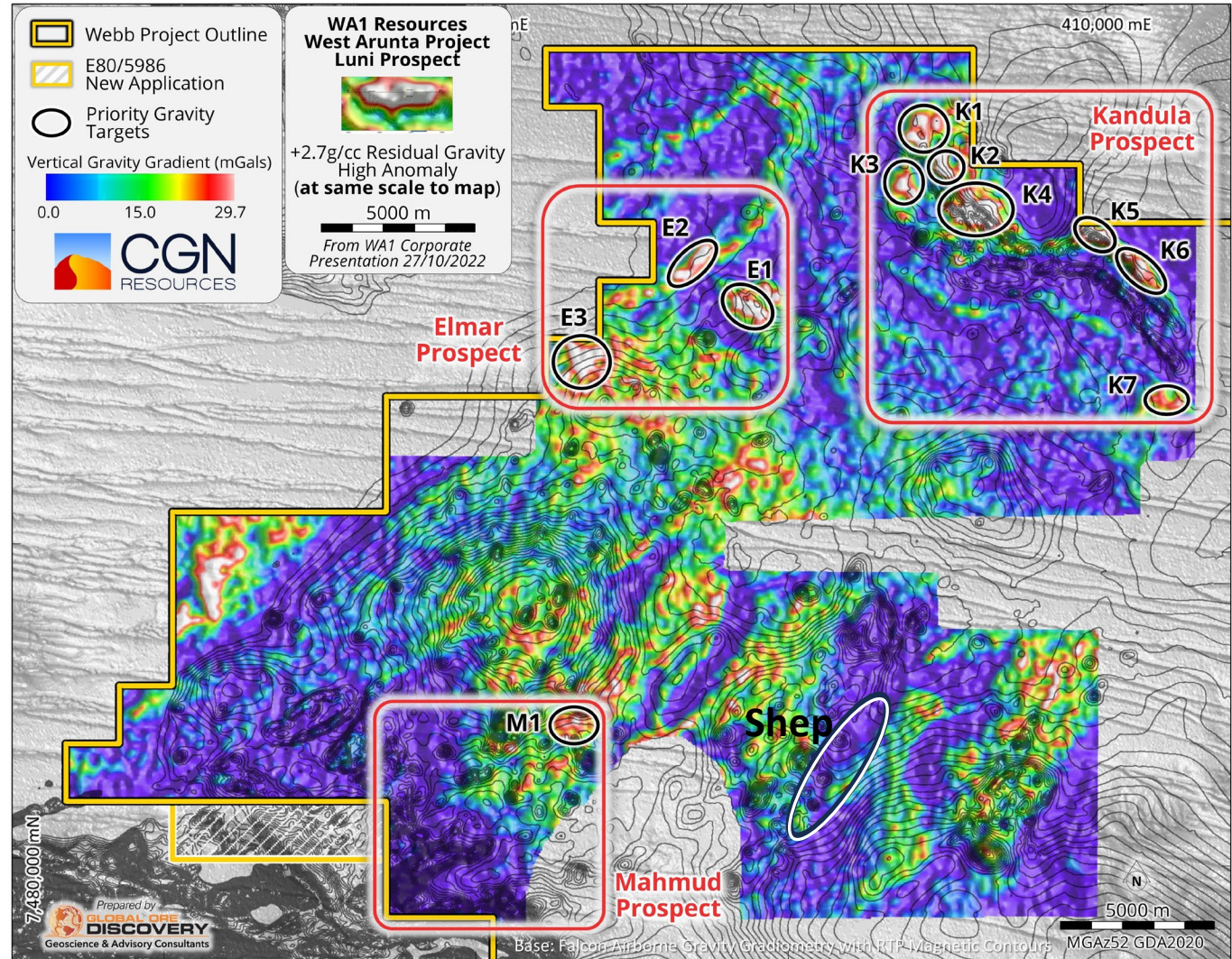


Figure 8. Webb New targets over 1VD airborne gravity image.

**Broadhurst Project -
Chasing Copper
Giants**



Highly Endowed Copper Country

Major copper endowment in the Broadhurst Fm

- **Large, high-potential landholding:** 533 km² in a proven, mineral-rich terrain
- **Proximity to major deposits:** Covers Broadhurst Fm, host to Nifty, Maroochydore & BM1
- **Prime exploration target:** Strong geology and structural setup, yet largely untested
- **Encouraging drilling results:** Multiple significant Cu, Zn, Pb & Ag hits
- **Ready for action:** Tenure awaiting grant, potential start late 2025

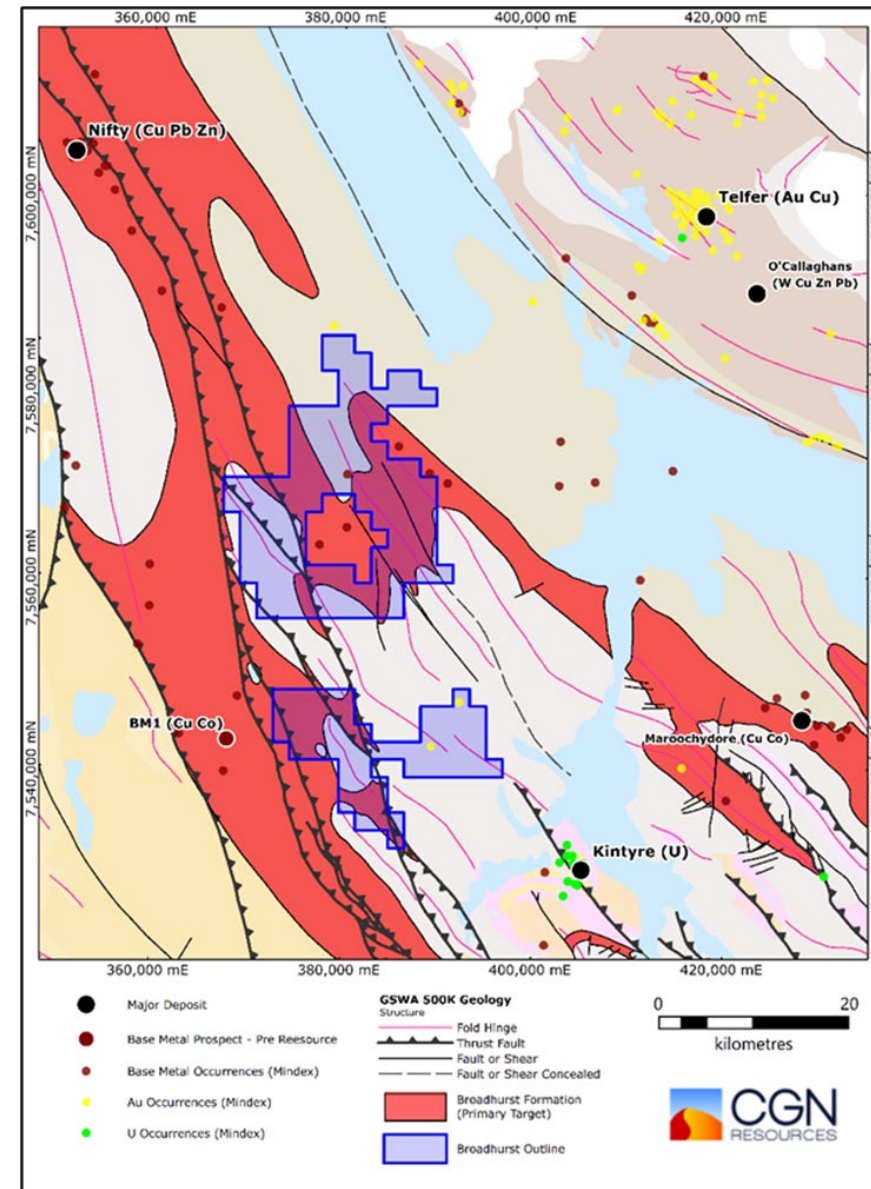


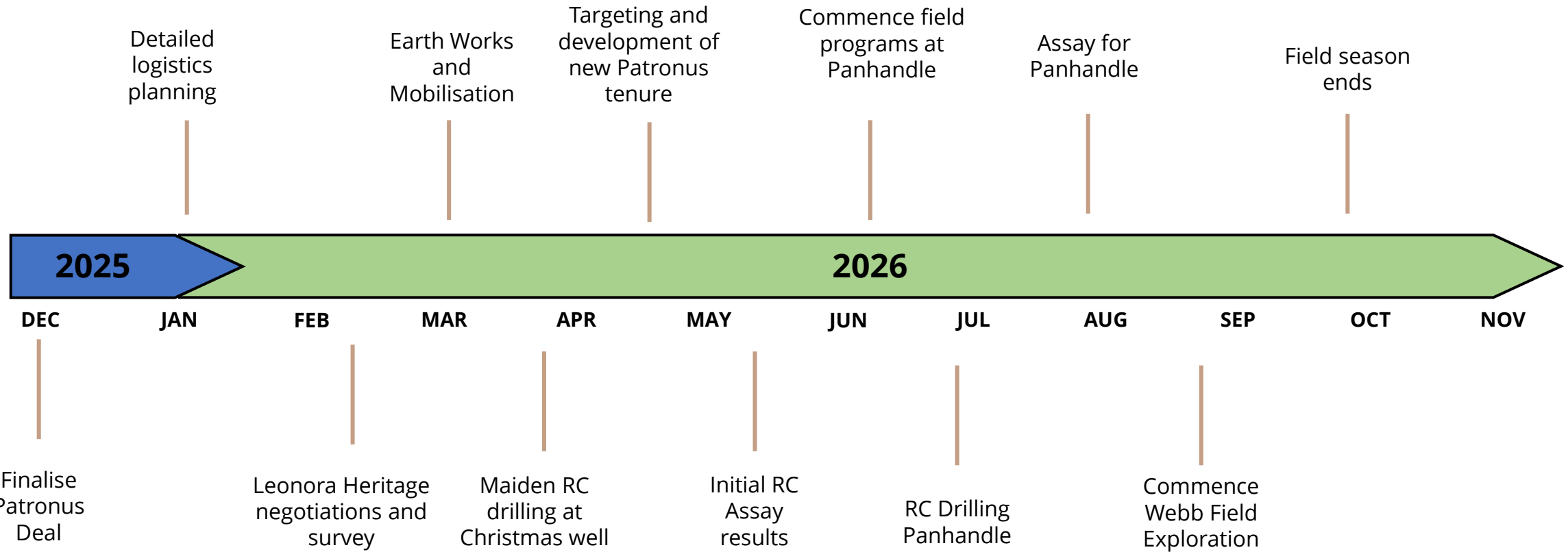
Figure 10. Broadhurst Tenement locations of 1:500k geology and structures

**AN EXCITING PATH
FORWARD**



Clear Strategy

Excellent geoscience for significant targets



Investment Summary

High-impact exploration



Location

961 km² in the West Arunta, neighbouring WA1 Resources, Rio Tinto, Tali Resources. Major 364 km² land package in Leonora . New Broadhurst project coming down the pipe.

Well Funded

A\$2.9m cash at bank (08/03/26).

Targets

High quality geoscience has generated high quality targets at Webb, Leonora and Broadhurst Projects.

Team

Lean, high-quality and technical-oriented management team with **substantial experience in the West Arunta, Western Australian goldfields and Paterson Province.**

Stakeholders

Strong relationships with Tjambu Tjambu Native Title holders at Webb. Agreement in place with Darlot group in Leonora and commencing discussions with the Martu at the Broadhurst project

High Impact Exploration

High quality geoscience generates high quality targets that lead to tier one discoveries

Valuation

7.2c share price, A\$7.9m market capitalisation, A\$2.9 m cash, A\$5.0m enterprise value.

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