



Announcement Summary

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**Entity name**

EMBARK EARLY EDUCATION LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday March 11, 2026

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

<b>ASX +security code</b>	<b>Security description</b>	<b>Number of +securities to be quoted</b>	<b>Issue date</b>
EVO	ORDINARY FULLY PAID	179,378	11/03/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

EMBARK EARLY EDUCATION LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ACN

**Registration number**

667611752

**1.3 ASX issuer code**

EVO

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

11/3/2026



Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

<b>Announcement Date and Time</b>	<b>Announcement Title</b>	<b>Selected Appendix 3B to submit quotation request</b>
22-Dec-2025 08:32	New - Proposed issue of securities - EVO	<input type="text" value="A placement or other type of issue"/>

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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#### Placement Details

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**ASX +security code and description**

EVO : ORDINARY FULLY PAID

**Issue date**

11/3/2026

#### Distribution Schedule

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**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

<b>Number of +securities held</b>	<b>Number of holders</b>	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000	554	0.12 %
1,001 - 5,000	696	0.88 %
5,001 - 10,000	341	1.30 %
10,001 - 100,000	712	11.88 %
100,001 and over	179	85.82 %



Issue details

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**Number of +securities to be quoted**

179,378

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

The EVO Shares were issued in consideration for the transfer of MFD Shares on the basis of 1 EVO Share for every 1.24 MFD Share

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.500000

**Any other information the entity wishes to provide about the +securities to be quoted**

The 179,378 EVO shares were issued to those MFD shareholders who selected scrip consideration under EVO's off-market takeover bid for MFD



Part 4 - Issued capital following quotation

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
EVO : ORDINARY FULLY PAID	203,661,284

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
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