



Announcement Summary

Entity name

VERITY RESOURCES LIMITED

Date of this announcement

Wednesday March 11, 2026

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
VRLAP	OPTION EXPIRING 11-MAR-2031 DEFERRED	81,826,191	11/03/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

VERITY RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

96122995073

1.3 ASX issuer code

VRL

1.4 The announcement is

New announcement

1.5 Date of this announcement

11/3/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

12-Feb-2026 16:54

Announcement Title

Update - Update - Proposed issue of securities - VRL

Selected Appendix 3B to submit quotation request

A standard +pro rata issue (non-renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

VRLAP : OPTION EXPIRING 11-MAR-2031 DEFERRED

Date the +securities the subject of this notification were issued

11/3/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

81,826,191

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.00000000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
VRL : ORDINARY FULLY PAID	409,135,102

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
VRLAB : OPTION EXPIRING 13-NOV-2028 EX \$0.036	17,000,000
VRLAP : OPTION EXPIRING 11-MAR-2031 DEFERRED	81,826,191
VRLAA : OPTION EXPIRING 13-NOV-2027 EX \$0.048	41,666,608
VRLAN : OPTION EXPIRING 03-DEC-2028 EX \$0.036	7,500,000
VRLAQ : PERFORMANCE RIGHTS	4,500,000
VRLAL : OPTION EXPIRING 19-MAR-2028 EX \$0.022	111,502,888